

**EXHIBIT E**

**Invoices**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	Chapter 11
	)	
CJ HOLDING CO., <i>et al.</i> , <sup>1</sup>	)	Case No. 16-33590 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Objection Deadline: October 14, 2016 at 12:00 p.m.</b>

**COVER SHEET FOR:  
FIRST MONTHLY FEE REQUEST OF GREENBERG TRAURIG, LLP FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM AUGUST 5, 2016 THROUGH AND INCLUDING AUGUST 31, 2016**

Name of Applicant:	Greenberg Traurig, LLP  Retention Order Entered September 23, 2016, Effective August 5, 2016
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Period for which compensation and Reimbursement is sought:	August 5, 2016 – August 31, 2016
Amount of Compensation sought as actual, reasonable and necessary:	\$999,458.75 (80% = \$799,567.00) (20% = \$199,891.75)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$12,424.19

This is a(n) \_\_\_ interim X monthly \_\_\_ final fee application.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: CJ Holding Co. (4586); Blue Ribbon Technology Inc. (6338); C&J Corporate Services (Bermuda) Ltd.; C&J Energy Production Services-Canada Ltd.; C&J Energy Services, Inc. (3219); C&J Energy Services Ltd.; C&J Spec-Rent Services, Inc. (0712); C&J VLC, LLC (9989); C&J Well Services Inc. (5684); ESP Completion Technologies LLC (4615); KVS Transportation, Inc. (2415); Mobile Data Technologies Ltd.; Tellus Oilfield Inc. (2657); Tiger Cased Hole Services Inc. (7783); and Total E&S, Inc. (5351). The location of the Debtors' service address is 3990 Rogerdale, Houston, Texas 77042.

Invoice No. : 4301344  
File No. : 168564.010100  
Bill Date : September 30, 2016

CJ Holding Unsecured Creditors Committee

**INVOICE**

Re: In re CJ Holding Co., et al

Legal Services through August 31, 2016:

Total Fees: \$ 999,458.75

Expenses:

Business Meals	1,321.43
Color Copies	1,406.00
Conference Calls	93.79
Court Fees	79.00
Deposition/Court Reporters	129.60
Filing Fees	56.03
Local Travel	302.78
Parking Charges	90.00
Photocopy Charges	121.20
Postage	686.19
Service Company Charges	3,624.00
Travel and Lodging Out of Town	3,753.23
Information and Research	694.76

Total Expenses: \$ 12,358.01

**Current Invoice: \$ 1,011,816.76**

SLH:AR

Tax ID: 13-3613083

Invoice No. : 4301344  
File No. : 168564.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **CJ HOLDING UNSECURED CREDITORS  
COMMITTEE**  
**FILE NUMBER:**      **168564.010100**  
**INVOICE NUMBER:**      **4301344\***  
**BILLING**  
**PROFESSIONAL:**      **Shari L. Heyen**  
\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

SLH:AR

Tax ID: 13-3613083

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Description of Professional Services Rendered:

TASK CODE: B110 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	Karl D. Burrer	Review By-Laws (.2) review Confidentiality Agreement (.2).	0.40	260.00
08/05/16	David Eastlake	Review comments to bylaws.	0.30	150.00
08/05/16	Shari L. Heyen	Review bylaws.	0.40	356.00
08/05/16	Shari L. Heyen	Preside over work plan meeting to coordinate team and attend to open items.	1.10	979.00
08/05/16	Shari L. Heyen	Review selected first day motions and supporting affidavits.	2.20	1,958.00
08/05/16	David B. Kurzweil	Conference with financial advisors regarding next steps for Committee.	1.00	875.00
08/05/16	Jonathan P. Strom	Drafted the Confidentiality Agreement, Bylaws, and motion for confidential information for the unsecured creditors of C&J.	2.00	500.00
08/06/16	Karl D. Burrer	Review Order extending time to File Schedules.	0.10	65.00
08/06/16	David Eastlake	Review and revise bylaws (1.3); review and revise confidentiality agreement (2.1).	3.40	1,700.00
08/06/16	David B. Kurzweil	Review of first day pleadings.	1.50	1,312.50
08/06/16	David B. Kurzweil	Review and comment on Committee By-Laws.	0.30	262.50
08/06/16	David B. Kurzweil	Review of emails regarding case coordination.	0.40	350.00
08/06/16	David B. Kurzweil	Review and comment on Confidentiality Agreement.	0.30	262.50
08/06/16	David B. Kurzweil	Conference with Carl Marks regarding case status.	0.40	350.00
08/07/16	Shari L. Heyen	Review selected first day motions and affidavit.	2.60	2,314.00
08/07/16	Benjamin R. Keck	Work on motion to limit sharing of information.	4.50	1,687.50
08/07/16	David B. Kurzweil	Conference with Conway regarding status.	0.40	350.00
08/07/16	David B. Kurzweil	Preparation for and participation in case strategy call with GT attorneys.	1.30	1,137.50
08/07/16	David B. Kurzweil	Review of materials from Carl Marks regarding status.	0.20	175.00
08/07/16	David B. Kurzweil	Review and comment on committee motion to limit information.	0.40	350.00
08/07/16	David B. Kurzweil	Review of case pleadings and information for the debtor.	2.20	1,925.00
08/08/16	Shari L. Heyen	Review Donlin website for update.	0.50	445.00
08/08/16	Gail L. Jamrok	Extensive review of first day pleadings and administrative orders related to case (1.5); draft notice of appearance for GT as Committee counsel and pro hac vice motion for D. Kurzweil (.8); prepare	3.70	1,184.00

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Description of Professional Services Rendered

		notice of appearance for filing and file same electronically (.3); review notes from first day hearings for contacts list (.6); request, obtain and distribute transcript of first day hearing (.5).		
08/08/16	David B. Kurzweil	Conference with Conway regarding status and further handling.	1.00	875.00
08/08/16	David B. Kurzweil	Preparation for and conference with debtor's counsel regarding status.	1.00	875.00
08/08/16	David B. Kurzweil	Preparation for and conference with counsel for agent.	0.50	437.50
08/08/16	David B. Kurzweil	Preparation for and conference with counsel for Nabors.	0.50	437.50
08/08/16	Annapoorni R. Sankaran	Review First Day Affidavits.	1.80	1,215.00
08/09/16	Gail L. Jamrok	Review docket updates (.4); prepare D. Kurzweil's motion for admission pro hac vice for filing (.2); file same electronically (.2); review notice procedures and master service list in preparation for general service protocol (.4).	1.20	384.00
08/09/16	David B. Kurzweil	Conference with Carl Marks regarding status and strategy for Committee matters.	0.50	437.50
08/09/16	David B. Kurzweil	Review of transcripts to hearings.	0.40	350.00
08/09/16	David B. Kurzweil	Review of background information on debtor.	0.60	525.00
08/09/16	Jonathan P. Strom	Prepared contact information for opposing counsel and provided David Kurzweil with request background.	0.40	100.00
08/10/16	Shari L. Heyen	Continue review of first day motions.	2.40	2,136.00
08/10/16	Gail L. Jamrok	Review and revise critical dates memo (.9); assist with preparation of master service list (.3).	1.20	384.00
08/10/16	David B. Kurzweil	Conference with Carl Marks regarding workload.	0.30	262.50
08/10/16	Maddie Pipitone	Run Accurant business searches and reports.	0.30	55.50
08/10/16	Maddie Pipitone	Locate service addresses for more than 50 lenders.	1.80	333.00
08/10/16	Annapoorni R. Sankaran	Email correspondence and conference call with S. Heyen and counsel for Debtors regarding access to data room.	0.70	472.50
08/11/16	Gail L. Jamrok	Review and download additional notices of appearance (.4); review notice provisions and complex chapter 11 procedures (.5).	0.90	288.00
08/11/16	David B. Kurzweil	Preparation for and conference call with Carl Marks and Conway regarding open items.	0.70	612.50
08/12/16	Paul J. Brown	Review e-discovery plan, discuss same with Anna Sankaran.	0.40	250.00
08/12/16	Karl D. Burrer	Prepare for and attend coordination call with Carl Marks and Conway to discuss outstanding case issues (.8); general review and familiarization of documents in data	1.40	910.00

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Description of Professional Services Rendered

		room (.6).		
08/12/16	Gail L. Jamrok	Review Smart Sand Filing and calculate response date.	0.30	96.00
08/12/16	David B. Kurzweil	Conference with Carl Marks regarding status of open items.	0.40	350.00
08/12/16	David B. Kurzweil	Preparation for and participation in professional call regarding status and next steps.	0.90	787.50
08/12/16	Ishmael Taylor-Kamara	Retrieve pleadings and circulate to team.	1.20	420.00
08/13/16	Gail L. Jamrok	Revise and update critical dates memo.	0.70	224.00
08/14/16	Karl D. Burrer	Conference with team regarding outstanding issues for case.	0.30	195.00
08/14/16	David Eastlake	Internal call regarding legal strategy and next steps (.5); follow up telephone conferences with L. Parkins and S. Heyen regarding same (.4).	0.90	450.00
08/14/16	Shari L. Heyen	Coordinate work plan for discovery, DIP objection, exit strategy and creditor communication (.8); preside over meeting with L. Parkins, K. Burrer and D. Kurzweil regarding same (.5).	1.30	1,157.00
08/15/16	Karl D. Burrer	Review materials in data room provided by the Debtors (1.3); outline issues for further analysis (.3).	1.60	1,040.00
08/15/16	Karl D. Burrer	Conference with Advisors regarding outstanding diligence items (.5); review committee conference call agenda (.1).	0.60	390.00
08/15/16	David Eastlake	Review open items list (.3); correspondence with L. Parkins regarding same (.2).	0.50	250.00
08/15/16	Shari L. Heyen	Prepare list of information and data needed from the Committee's advisors.	1.00	890.00
08/15/16	David B. Kurzweil	Review of emails regarding status and strategy.	0.40	350.00
08/15/16	David B. Kurzweil	Preparation for and participation in professional call regarding status of open items.	0.80	700.00
08/15/16	Maddie Pipitone	Pull exhibits for CJ Holding Co.	0.30	55.50
08/16/16	Karl D. Burrer	Prepare for and attend Committee advisors conference call regarding case related matters (.9); conference with Committee regarding case update (.8).	1.70	1,105.00
08/16/16	David Eastlake	Telephone conference with GT, Conway and Carl Marks teams regarding open issues and next steps.	0.90	450.00
08/16/16	David Eastlake	Review and revise motion to shorten notice (.8); correspondence with case manager regarding self-calendaring motion (.2).	1.00	500.00
08/16/16	Gail L. Jamrok	Review and organize discovery requests sent to Debtors and pre-petition lenders (1.7); review pending motions and update deadlines for recently filed motions (.5).	2.20	704.00
08/16/16	David B. Kurzweil	Preparation for and participation in	1.10	962.50

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Description of Professional Services Rendered

		professional conference call regarding status of open items.		
08/16/16	Jim Leahy	Work on discovery issues (.3); review first day motions (1.0).	1.30	1,235.00
08/17/16	Karl D. Burrer	Continue review of data room documents and update chronology on the same.	1.50	975.00
08/17/16	Gail L. Jamrok	Discuss options for e-discovery vendors (.3); review and update critical dates memo with upcoming discovery deadlines (.8).	1.10	352.00
08/17/16	David B. Kurzweil	Preparation for and participation in professional call regarding status of open items.	1.10	962.50
08/18/16	Karl D. Burrer	Conference with Committee professionals regarding status of assignments.	0.30	195.00
08/18/16	Shari L. Heyen	Review certain documents and information in data rooms.	2.30	2,047.00
08/18/16	Shari L. Heyen	Attend Committee professional's call regarding case status and next steps.	0.30	267.00
08/18/16	Shari L. Heyen	Attention to work plan.	1.20	1,068.00
08/18/16	Gail L. Jamrok	Correspond with several e-discovery vendors to obtain bid on hosting discovery platform (.9); access and briefly review the Debtors' data room (.5); download files related to insurance policies and follow up with S. Heyen regarding same (1.0).	2.40	768.00
08/18/16	David B. Kurzweil	Preparation for and participation in professional call regarding strategy.	0.60	525.00
08/18/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
08/18/16	Kyle Woods	Provide form of instructions and overview for document review team.	0.30	178.50
08/19/16	Karl D. Burrer	Confer with Committee professionals regarding status of projects.	0.40	260.00
08/19/16	David Eastlake	Telephone conference with e-discovery vendor regarding discovery and related issues.	0.40	200.00
08/19/16	Gail L. Jamrok	Review and revise draft metrics for requests for proposals to e-discovery vendor (1.8); review information obtained from e-discovery vendors (1.3).	3.10	992.00
08/19/16	David B. Kurzweil	Preparation for and participation in professional call regarding open items.	0.50	437.50
08/22/16	Karl D. Burrer	Conference with CJ Professionals regarding status of projects.	0.40	260.00
08/22/16	David Eastlake	Attend to discovery issues (1.3); telephone conference and correspondence with e-discovery vendor regarding discovery (.7); draft review issues tags (.5).	2.50	1,250.00
08/22/16	David Eastlake	Attend telephonic Committee professionals call.	0.40	200.00
08/22/16	Gail L. Jamrok	Update critical dates memo and distribute calendar entries to team (.8); review Judge Jones' home page for additional complex 11 hearing dates (.2); telephone call to case	1.20	384.00

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Description of Professional Services Rendered

08/22/16	Hiba Kazim	manager regarding same (.2). Confer with A. Sankaran regarding preferable e-discovery vendor (.1); speak with e-discovery vendors and technology to ensure compatibility with case needs (.2); obtain and prepare summary of e-discovery vendor quotes (.2)	0.50	195.00
08/22/16	David B. Kurzweil	Preparation for and participation in professional call regarding status and next steps.	0.60	525.00
08/22/16	David B. Kurzweil	Review of emails.	0.30	262.50
08/23/16	Karl D. Burrer	Conference with Professionals regarding outstanding case issues.	0.50	325.00
08/23/16	David Eastlake	Attend to discovery issues (1.6); review vendor services agreements (.5); numerous correspondence with team regarding discovery (.9).	3.00	1,500.00
08/23/16	David Eastlake	Attend telephonic Committee professionals call regarding open items and next steps.	0.50	250.00
08/23/16	Shari L. Heyen	Review case calendar.	0.20	178.00
08/23/16	Gail L. Jamrok	Case administration and calendaring.	2.30	736.00
08/23/16	Benjamin R. Keck	Review and analyze pleadings	0.60	225.00
08/23/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
08/23/16	David B. Kurzweil	Participate in professionals call for strategy and status.	0.50	437.50
08/23/16	David B. Kurzweil	Review of emails regarding status.	0.30	262.50
08/23/16	David B. Kurzweil	Review of information from Conway.	0.30	262.50
08/23/16	Maddie Pipitone	Search for Delaware Supreme Court mandate in related action	0.40	74.00
08/23/16	Jonathan P. Strom	Discuss case calendar with Gail Jamrok (.2); review docket and prepare Case calendar (.8).	1.00	250.00
08/24/16	David Eastlake	Review and revise document review memorandum (2.9); analyze discovery issues (.8); correspondence with A. Sankaran regarding same (.2).	3.90	1,950.00
08/24/16	David Eastlake	Attend to discovery issues and next steps (1.6); telephone conference and correspondence with S. Gordon regarding same (.3).	1.90	950.00
08/24/16	David B. Kurzweil	Attend hearings telephonically in Houston.	1.20	1,050.00
08/25/16	Karl D. Burrer	Strategy meeting with GT team on open case issues.	0.60	390.00
08/25/16	David Eastlake	Attend GT professional's meeting regarding open issues and next steps (1.0); review case work plan (.4).	1.40	700.00
08/25/16	Shari L. Heyen	Revise ESI memorandum.	1.20	1,068.00
08/25/16	Shari L. Heyen	Update work plan.	1.80	1,602.00
08/25/16	Gail L. Jamrok	Review recent filings (.3); attention to ordering transcript of 8/24/16 hearing (.2).	0.50	160.00
08/25/16	David B. Kurzweil	Participate in professional call regarding status.	0.50	437.50
08/25/16	Maddie Pipitone	Conduct background research on certain	0.50	92.50

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Description of Professional Services Rendered

08/25/16	Annapoorni R. Sankaran	entities. Finalize document review memo (3.0); coordinate team (1.6); attend document review prep call and ediscovery platform training (.5); begin document review (1.0); attend to ediscovery team and review (2.0); attend team strategy meeting (1.0).	9.10	6,142.50
08/25/16	Ishmael Taylor-Kamara	Calls and arrangements with court reporters for 9/1/16 deposition of Adam Keil and discussions regarding technology requirements and related services.	0.40	140.00
08/25/16	Ishmael Taylor-Kamara	Begin download, printing and assembly of documents and exhibit sets for 9/1/16 deposition of Adam Keil.	5.20	1,820.00
08/26/16	Karl D. Burrer	Conference with Committee Professionals regarding status of projects and general case issues.	0.70	455.00
08/26/16	Gail L. Jamrok	Review recently filed pleadings and update critical dates memo (.8); review notice of deposition to A. Keil and prepare same for filing (.3); file same electronically (.2); download and distribute transcript from hearing on motion to quash (.2).	1.50	480.00
08/26/16	David B. Kurzweil	Review of emails regarding status and strategy.	0.50	437.50
08/26/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with counsel for Debtors regarding open issues and document production (1.0); email correspondence with counsel for DIP lenders regarding document production (.7); review documents (1.0); draft Kiel notice of deposition (.4); manage e-discovery (7.5).	10.60	7,155.00
08/27/16	Sean Gordon	Continued work on outstanding document review and discovery matters pertaining to dataroom.	1.30	617.50
08/29/16	Karl D. Burrer	Conference with Committee professionals regarding outstanding case issues.	0.30	195.00
08/29/16	Sean Gordon	Continued work on outstanding discovery matters pertaining to debtor production and dataroom and various correspondence with e-discovery vendor regarding same.	1.20	570.00
08/29/16	Shari L. Heyen	Attend Committee professional call to address open items.	0.40	356.00
08/29/16	Gail L. Jamrok	Review recent filings and update critical dates memo (.8); calendar upcoming deadlines and distribute to team (.3).	1.10	352.00
08/29/16	David B. Kurzweil	Preparation for and participation in professional call regarding open items.	0.70	612.50
08/29/16	Ishmael Taylor-Kamara	Download, copy and organize multiple sets of proposed exhibits for 9/1/16 deposition of Adam Keil.	9.30	3,255.00
08/30/16	Sean Gordon	Continued work on discovery matters	1.10	522.50

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		pertaining to debtor dataroom production and various correspondence with e-discovery vendor regarding same.		
08/30/16	David B. Kurzweil	Review of issues for deposition.	0.50	437.50
08/30/16	Maddie Pipitone	Search for and pull documents cited in response from PACER.	0.40	74.00
08/30/16	Ishmael Taylor-Kamara	Download, copy and organize multiple sets of proposed exhibits for 9/1/16 Keil deposition.	10.60	3,710.00
08/30/16	Ishmael Taylor-Kamara	Calls, e-mails and follow-up with court reporters and other parties regarding special requirements and related services for 9/1/16 deposition of Adam Keil.	0.30	105.00
08/31/16	David B. Kurzweil	Conference with Carl Marks regarding strategy.	0.50	437.50
08/31/16	Ishmael Taylor-Kamara	Assist with preparation for 9/1/16 deposition of Adam Keil, including download and printing of multiple documents and proposed exhibits and organization and assembly of same.	9.10	3,185.00
			<hr/>	
			Total Hours:	177.00
			Total Amount:	\$ 99,477.00

TIMEKEEPER SUMMARY FOR TASK CODE B110.

## CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Paul J. Brown	0.40	625.00	250.00
Karl D. Burrer	10.80	650.00	7,020.00
Shari L. Heyen	18.90	890.00	16,821.00
David B. Kurzweil	26.30	875.00	23,012.50
Jim Leahy	1.30	950.00	1,235.00
Annapoorni R. Sankaran	22.20	675.00	14,985.00
David Eastlake	21.00	500.00	10,500.00
Hiba Kazim	0.50	390.00	195.00
Benjamin R. Keck	5.10	375.00	1,912.50
Jonathan P. Strom	3.40	250.00	850.00
Sean Gordon	3.60	475.00	1,710.00
Kyle Woods	0.30	595.00	178.50
Gail L. Jamrok	23.40	320.00	7,488.00
Ishmael Taylor-Kamara	36.10	350.00	12,635.00
Maddie Pipitone	3.70	185.00	684.50
Totals:	177.00	562.02	\$ 99,477.00

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TASK CODE: B120 ASSET ANALYSIS AND RECOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	David Eastlake	Review and revise draft discovery requests (1.7); correspondence with GT team regarding same (.2).	1.90	950.00
08/06/16	Karl D. Burrer	Review SEC Filings regarding Merger (.6); general review of Merger Agreement with respect to Transition Services Agreement (.3); general review Transition Services Agreement (.2); outline issues for analysis (.2); review and revise Nabors discovery (1.1).	2.40	1,560.00
08/06/16	David B. Kurzweil	Review and comment on issues for analysis of Nabors' transition.	0.80	700.00
08/07/16	Karl D. Burrer	Continue drafting Nabors' Discovery.	0.70	455.00
08/07/16	David B. Kurzweil	Review and comment on Nabors discovery.	0.40	350.00
08/08/16	David Eastlake	Attend to discovery issues (.3); telephone conference and correspondence with J. Strom regarding same (.2).	0.50	250.00
08/08/16	Kyle Woods	Analyzing and reviewing merger transaction documents and follow up concerning additional documents needed (4.2); analyzing Fifth Circuit case law regarding same (1.3).	5.50	3,272.50
08/09/16	Shari L. Heyen	Work with Loeb regarding document production and diligence materials.	0.90	801.00
08/09/16	Shari L. Heyen	Review discovery and topics for examination, and revise same.	1.00	890.00
08/09/16	Shari L. Heyen	Request list of unencumbered assets from Davis Polk team and from Debtors' counsel.	0.30	267.00
08/09/16	David B. Kurzweil	Review and comment on discovery.	0.50	437.50
08/09/16	Kyle Woods	Additional review and analysis of merger transaction and related agreements.	2.30	1,368.50
08/09/16	Kyle Woods	Review and analyze documents and filings in connection with preparing initial discovery.	2.80	1,666.00
08/09/16	Kyle Woods	Draft, review and comment on draft discovery requests.	2.10	1,249.50
08/10/16	Shari L. Heyen	Emails to/from Debtors' counsel regarding unencumbered assets (.3); coordinate review of data regarding same (.4).	0.70	623.00
08/10/16	Shari L. Heyen	High-level document review.	2.80	2,492.00
08/10/16	Jonathan P. Strom	Research bankruptcy law regarding unencumbered assets.	1.00	250.00
08/11/16	Karl D. Burrer	Review conditions to access data room (.1); conference with GT team on the same (.3); conference with Counsel for the Debtors on the same (.1); conference with	1.60	1,040.00

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		GT, Conway and Carl Marks teams regarding work plan (1.1).		
08/11/16	Shari L. Heyen	Follow up with Conway team regarding unencumbered assets.	0.60	534.00
08/11/16	Benjamin R. Keck	Review and analyze case law related to asset valuation.	1.80	675.00
08/11/16	Kyle Woods	Analyzing case law related to possible claims and challenges on behalf of the bankruptcy estate.	3.30	1,963.50
08/12/16	Shari L. Heyen	Follow up regarding access to data room.	0.20	178.00
08/12/16	Shari L. Heyen	Provide high-level comments to discovery.	1.80	1,602.00
08/12/16	David B. Kurzweil	Review and comment on discovery.	0.30	262.50
08/12/16	David B. Kurzweil	Participate in conference call regarding discovery and strategy.	0.80	700.00
08/12/16	Jonathan P. Strom	Researched Lexis regarding unencumbered assets.	1.50	375.00
08/14/16	Shari L. Heyen	Revise portions of discovery.	0.80	712.00
08/15/16	Karl D. Burrer	Receive and review briefing from proceedings to enjoin Nabors/C&J merger (2.1); conference with GT team on further analysis of the same (.1).	2.20	1,430.00
08/15/16	Shari L. Heyen	Follow up with A. Sankaran regarding comments to five (5) sets of discovery.	1.90	1,691.00
08/15/16	Shari L. Heyen	Telephone conference with A. Sankaran regarding timing of examinations and document production.	0.30	267.00
08/15/16	Benjamin R. Keck	Legal research related to asset valuation.	7.30	2,737.50
08/15/16	Benjamin R. Keck	Analyze and summarize case law related to asset valuation.	1.20	450.00
08/15/16	Steven T. Margolin	Communications with K. Burrer regarding C&J Energy matter and initial follow up on Court of Chancery pleadings.	0.40	352.00
08/15/16	Davis B. Poe	Review form of Joint Operating Agreement addressing the drilling and operational provisions relating to the drilling program to be undertaken.	3.80	1,444.00
08/15/16	Kyle Woods	Work on analysis and summary of merger transactions and related matters and analyze same.	4.70	2,796.50
08/16/16	Karl D. Burrer	Conference with Delaware Counsel regarding CJ Merger Lawsuit and potential impact on claims related thereto (.4); conference with Mr. Parkins and Ms. Heyen regarding allegations in the suit (.6).	1.00	650.00
08/16/16	Shari L. Heyen	Revise motion to shorten time regarding discovery responses due by August 26, 2016.	0.40	356.00
08/16/16	Shari L. Heyen	Answer questions regarding discovery from Lenders.	0.50	445.00
08/16/16	Benjamin R. Keck	Analyze and summarize case law related to asset valuation	2.80	1,050.00
08/16/16	David B. Kurzweil	Conference call regarding discovery.	0.20	175.00
08/16/16	David B. Kurzweil	Review of emails and issues regarding	0.30	262.50

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Description of Professional Services Rendered

		discovery dispute.		
08/16/16	David B. Kurzweil	Review of documents regarding Nabors merger.	1.60	1,400.00
08/16/16	Steven T. Margolin	Preliminary research into/collection of Court of Chancery submissions, transcripts (1.0); teleconference with participating counsel regarding same (.5); review of briefing and transcript in context of potential arguments in Texas proceedings (.9).	2.40	2,112.00
08/17/16	Shari L. Heyen	Attend discovery conference call with debtors' legal teams (Kirkland; Loeb).	1.40	1,246.00
08/17/16	Jim Leahy	Review Delaware brief and related documents.	2.00	1,900.00
08/17/16	Steven T. Margolin	Additional research info/collection of Court of Chancery filings/proceedings (.8); review of related materials (.4).	1.20	1,056.00
08/18/16	Karl D. Burrer	Receive and review of removed lawsuit against JW Hughes (.3); review dataroom to determine whether real property is encumbered (.2); conference with GT team on the same (.1); conference with Ms. Heyen regarding analysis of insurance policies (.1); review dataroom on the same (.2); conference with Ms. Jamrok regarding the same (.1).	1.00	650.00
08/18/16	Karl D. Burrer	Conference with Litigation Team regarding allegations in Delaware suit.	0.60	390.00
08/18/16	David Eastlake	Review and respond to correspondence regarding discovery review and related issues.	0.40	200.00
08/18/16	David B. Kurzweil	Review of materials from Nabors litigation.	0.40	350.00
08/18/16	Steven T. Margolin	Communication with A. Sankaran regarding Delaware action status and issues (.2); forward related materials (.2); review of litigation materials (.7).	1.10	968.00
08/18/16	Lenard M. Parkins	Review closing flow chart for funding of Nabors merger.	0.60	780.00
08/18/16	Kyle Woods	Summarize Separation Agreement, Merger Agreement and Transition Services Agreement.	4.20	2,499.00
08/19/16	Jim Leahy	Review correspondence to Chancery Court in Civil Action No. 9980-CB.	0.40	380.00
08/19/16	Steven T. Margolin	Review/analysis of fiduciary duty arguments pending before Court of Chancery and related research (2.0); follow up on post-hearing submissions related to applicability of automatic stay (.6).	2.60	2,288.00
08/21/16	Karl D. Burrer	Review publicly filed pleadings in Delaware merger litigation and update chronology with facts concerning the Nabors merger.	1.90	1,235.00
08/21/16	Kyle Woods	Review and analysis of additional merger	2.40	1,428.00

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Description of Professional Services Rendered

		transaction documents and edit summary of transactions.		
08/22/16	Karl D. Burrer	Conference with Ms. Sankaran regarding Debtors' production and Nabors discovery (.2); review Nabors discovery requests (.2); conference with Carl Marks team regarding additional information needed from Nabors (.1).	0.50	325.00
08/22/16	Tony Guerino	Investigate basis of potential claims and begin review of relevant FileSite documents.	5.40	4,050.00
08/22/16	Gail L. Jamrok	Solicit, review and summarize ediscovery vendor bids (2.5); correspond with Debtors' counsel regarding first production of documents (.5); download same and assist attorneys with initial review (1.4); download and distribute Motion for Protective Order to team (.4); draft Production Log (.4).	5.20	1,664.00
08/22/16	David B. Kurzweil	Review of Nabor's discovery.	0.30	262.50
08/22/16	Annapoorni R. Sankaran	Email correspondence with counsel for debtors regarding document production and confidentiality agreement (.6); begin drafting opposition to motion for a protective order and legal research regarding same (2.0); draft Nabors discovery requests (2.1); attend to debtors document production issues (.5); attend to e-discovery vendor bid solicitation (.5); begin drafting document review memo (4.5).	10.20	6,885.00
08/23/16	Tony Guerino	Receive and begin review and analysis of insurance coverage documents obtained to date.	6.10	4,575.00
08/23/16	Shari L. Heyen	Review Debtors' motion for protective order and the Lenders' expedited motion to quash (.5); work with Debtors' counsel to resolve their motion for protective order (.8).	1.30	1,157.00
08/23/16	Shari L. Heyen	Prepare for emergency hearing regarding discovery.	2.20	1,958.00
08/23/16	Shari L. Heyen	Revise response to Cortland's motion to quash.	1.10	979.00
08/23/16	Gail L. Jamrok	Work on discovery issues.	7.30	2,336.00
08/23/16	David B. Kurzweil	Review of documents produced by debtors.	0.90	787.50
08/23/16	David B. Kurzweil	Participate in discovery call with the debtor.	0.90	787.50
08/23/16	David B. Kurzweil	Review and comment on discovery issue.	0.30	262.50
08/23/16	Jim Leahy	Analysis of Amended Verified Class Action Complaint.	1.50	1,425.00
08/23/16	Jonathan P. Strom	Discuss Debtor's production with Lenny Parkins.	0.10	25.00
08/24/16	Karl D. Burrer	Review and revise Nabors discovery on	1.50	975.00

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Description of Professional Services Rendered

		avoidance issues (.7); receive and review memorandum opinion in Delaware proceeding (.8)		
08/24/16	Tony Guerino	Finish review of all available Director & Officer liability insurance policies produced to date and prepare memorandum regarding same.	3.40	2,550.00
08/24/16	Shari L. Heyen	Selected document review.	1.70	1,513.00
08/24/16	Aimee Housinger	Review document review instructions as requested by A. Sankaran.	0.90	369.00
08/24/16	David B. Kurzweil	Participate in discovery and strategy conference call.	0.60	525.00
08/24/16	David B. Kurzweil	Review and comment on document review process and facts of case.	0.60	525.00
08/24/16	David B. Kurzweil	Review of discovery pleadings.	0.30	262.50
08/24/16	Jim Leahy	Complete review of Amended Verified Class Action Complaint (1.2); analysis of Delaware Supreme Court Order (1.0).	2.20	2,090.00
08/24/16	Steven T. Margolin	Review/analysis of dismissal opinion issued by Court of Chancery in C&J action and forward same to co-counsel and related communications regarding same.	0.80	704.00
08/24/16	Jonathan P. Strom	Reviewed the Document Review Memo in preparation for document review.	0.60	150.00
08/25/16	Sean Gordon	Review and consideration of document review memorandum and various pleadings to assess outstanding discovery matters (.9); correspondence with B. Matz at Conway Mackenzie regarding status of debtor and financial advisor document production (.3)	1.20	570.00
08/25/16	David B. Kurzweil	Review status and issues for document review.	0.40	350.00
08/25/16	Jonathan P. Strom	Call with Relativity regarding E-Discovery.	0.30	75.00
08/26/16	Sean Gordon	Work on outstanding document review and discovery matters pertaining to dataroom (2.0); various correspondence with committee financial advisor and vendor regarding same (.8).	2.80	1,330.00
08/26/16	David B. Kurzweil	Review debtor documents.	1.70	1,487.50
08/26/16	David B. Kurzweil	Review of document production and review status.	0.90	787.50
08/26/16	David B. Kurzweil	Participate in conference call regarding documents and discovery.	0.40	350.00
08/28/16	David B. Kurzweil	Review of emails regarding discovery and status.	0.40	350.00
08/29/16	Shari L. Heyen	Telephone conference with A. Sankaran, L. Parkins and K. Burrer regarding status of discovery.	0.30	267.00
08/29/16	Gail L. Jamrok	Update production log (1.1); monitor progress on document review (1.5); coordinate document review with team and	7.60	2,432.00

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		ediscovery vendor (3.6); assist with preparation for upcoming depositions (.9); review claw-back letter and format spreadsheet to send to ediscovery vendor to sequester documents related to same (.5).		
08/29/16	David B. Kurzweil	Review of documents.	1.40	1,225.00
08/29/16	Jonathan P. Strom	Call with Shari Heyen, Anna Sankaran, and Lenny Parkins regarding discovery issues.	0.40	100.00
08/30/16	Gail L. Jamrok	Coordinate download of productions and correspond with ediscovery vendor and team regarding same (4.3); update production log with same (.9); monitor progress on document review and assign new batches (2.0); review and distribute documents for use in deposition preparation (1.6).	8.80	2,816.00
08/31/16	Gail L. Jamrok	Coordinate download of productions and correspond with ediscovery vendor and team regarding same (2.6); monitor progress on document review and assign new batches (2.2); conduct searches for hot documents and unfinished batch review documents (1.3); correspond with team regarding status of review and other issues (.9); organize hot document searches (1.4).	8.40	2,688.00
08/31/16	David B. Kurzweil	Review and comment on discovery.	0.40	350.00
08/31/16	LindaAnn Wyman	Download and review data room materials related to credit agreement.	0.10	27.50
			<hr/>	
			Total Hours:	181.90
			Total Amount:	\$ 110,960.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B120,

## ASSET ANALYSIS AND RECOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	13.40	650.00	8,710.00
Tony Guerino	14.90	750.00	11,175.00
Shari L. Heyen	20.20	890.00	17,978.00
David B. Kurzweil	14.80	875.00	12,950.00
Jim Leahy	6.10	950.00	5,795.00
Steven T. Margolin	8.50	880.00	7,480.00
Lenard M. Parkins	0.60	1,300.00	780.00
Annapoorni R. Sankaran	10.20	675.00	6,885.00
David Eastlake	2.80	500.00	1,400.00
Aimee Housinger	0.90	410.00	369.00
Benjamin R. Keck	13.10	375.00	4,912.50
Jonathan P. Strom	3.90	250.00	975.00
Sean Gordon	4.00	475.00	1,900.00
Kyle Woods	27.30	595.00	16,243.50
Davis B. Poe	3.80	380.00	1,444.00
Gail L. Jamrok	37.30	320.00	11,936.00
LindaAnn Wyman	0.10	275.00	27.50
Totals:	181.90	610.01	\$ 110,960.50

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Description of Professional Services Rendered

TASK CODE: B140 RELIEF FROM STAY/ADEQUATE PROTECTION  
 PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/06/16	Karl D. Burrer	Review Agreed Motion for Relief from Stay filed by Creditor Natasha Pitts.	0.10	65.00
08/22/16	Karl D. Burrer	Receive and review Debtors Opposition To Motion Of Natasha Dawn Pitts Partial Lift Of Automatic Stay (.1); conference with GT team regarding allegations therein (.1).	0.20	130.00
08/24/16	Karl D. Burrer	Receive and review Gomez Motion for Relief from Stay.	0.10	65.00
			<hr/>	
			Total Hours:	0.40
			Total Amount:	\$ 260.00

TIMEKEEPER SUMMARY FOR TASK CODE B140,

## RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Totals:	0.40	650.00	\$ 260.00

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Description of Professional Services Rendered

TASK CODE: B150 MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	Karl D. Burrer	Attend Initial Formation Meeting.	2.30	1,495.00
08/05/16	Shari L. Heyen	Attend organizational meeting with Committee (1.3); conference with Investment Bankers and Financial Advisors regarding next steps following the meeting (.7).	2.00	1,780.00
08/08/16	Shari L. Heyen	Emails to/from the Committee Chair regarding investment bankers and financial advisors.	0.30	267.00
08/08/16	David B. Kurzweil	Conference with committee members regarding status.	0.40	350.00
08/09/16	Karl D. Burrer	Conference with GT team regarding open matters for committee meeting (.2); attend Committee Meeting (.9).	1.10	715.00
08/09/16	Shari L. Heyen	Prepare for initial Committee call including multiple conferences with financial advisors and investment bankers (1.8) and attend Committee call (.9).	2.70	2,403.00
08/09/16	David B. Kurzweil	Preparation for and participation in committee call.	0.90	787.50
08/09/16	Jonathan P. Strom	Conference call with Committee of Unsecured Creditors (.9) and draft minutes from same (.4).	1.30	325.00
08/10/16	Shari L. Heyen	Telephone conferences with various creditors regarding the cases and the RSA.	1.20	1,068.00
08/15/16	David Eastlake	Correspondence with Committee regarding bylaws.	0.20	100.00
08/15/16	Shari L. Heyen	Circulate agenda for August 16, 2015 Committee meeting.	0.20	178.00
08/16/16	David Eastlake	Attend telephonic Committee meeting.	0.80	400.00
08/16/16	Shari L. Heyen	Answer questions for creditors regarding bar date.	0.30	267.00
08/16/16	Shari L. Heyen	Prepare for (.6) and attend Committee meeting (.8).	1.40	1,246.00
08/16/16	Shari L. Heyen	Email financial report to the Committee.	0.10	89.00
08/16/16	David B. Kurzweil	Participation in committee call.	0.80	700.00
08/16/16	Jonathan P. Strom	Conference call with Committee (.8); prepare for same (.2).	1.00	250.00
08/17/16	David Eastlake	Telephone conference with S. Heyen and J. Knight (Specialty Welding's counsel) regarding status.	0.50	250.00
08/19/16	Karl D. Burrer	Conference with Mr. Lyons regarding plan treatment for GUCs and questions on DIP Financing.	0.20	130.00
08/22/16	Shari L. Heyen	Respond to questions from creditors about the case.	0.60	534.00
08/23/16	Karl D. Burrer	Prepare for and attend portions of	0.50	325.00

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		Committee Meeting.		
08/23/16	David Eastlake	Attend telephonic Committee meeting.	0.60	300.00
08/23/16	Shari L. Heyen	Telephone conference with potential creditor regarding case status.	0.50	445.00
08/23/16	Shari L. Heyen	Attend professionals call in advance of the Committee call (.6); prepare for Committee call (.4); attend Committee call (.6).	1.60	1,424.00
08/23/16	Benjamin R. Keck	Draft correspondence to creditor's attorney regarding case status	0.30	112.50
08/23/16	David B. Kurzweil	Preparation for and participation in committee conference call.	0.60	525.00
08/24/16	Shari L. Heyen	Telephone conference with creditor regarding status.	0.30	267.00
08/24/16	Benjamin R. Keck	Draft correspondence to creditor's attorney regarding case status	0.20	75.00
08/25/16	Shari L. Heyen	Telephone conference with creditor and refer them to E. Geier at Kirkland regarding case questions about their individual claim.	0.20	178.00
08/29/16	Karl D. Burrer	Prepare for and attend Committee Meeting.	0.80	520.00
08/30/16	Karl D. Burrer	Prepare for and attend committee meeting.	0.80	520.00
08/30/16	David Eastlake	Attend telephonic Committee meeting (.7); correspondence with M. Tattoli regarding same (.1).	0.80	400.00
08/30/16	Shari L. Heyen	Emails to the Committee regarding Committee meeting.	0.20	178.00
08/30/16	Shari L. Heyen	Attend Committee meeting.	0.70	623.00
08/30/16	David B. Kurzweil	Preparation for (.1) and participation in committee call (.7).	0.80	700.00
08/30/16	Jonathan P. Strom	Attend Committee meeting.	0.70	175.00

Total Hours: 27.90

Total Amount: \$ 20,102.00

TIMEKEEPER SUMMARY FOR TASK CODE B150.

## MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	5.70	650.00	3,705.00
Shari L. Heyen	12.30	890.00	10,947.00
David B. Kurzweil	3.50	875.00	3,062.50
David Eastlake	2.90	500.00	1,450.00
Benjamin R. Keck	0.50	375.00	187.50
Jonathan P. Strom	3.00	250.00	750.00
Totals:	27.90	720.50	\$ 20,102.00

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TASK CODE: B160 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	David Eastlake	Correspondence with E. Geier regarding potentially interested parties (.1);	0.30	150.00
		correspondence with J. Strom and K. Burrer regarding retention application (.3).		
08/06/16	David Eastlake	Review and substantially revise GT's retention application and all related documents (1.9); correspondence with GT team regarding same (.4).	2.30	1,150.00
08/06/16	David B. Kurzweil	Work on retention issues.	1.00	875.00
08/06/16	Jonathan P. Strom	Draft the retention application for advisors.	3.00	750.00
08/07/16	David Eastlake	Attend to retention issues (.5); review and respond to internal correspondence regarding same (.4).	0.90	450.00
08/08/16	David Eastlake	Attend to conflicts search (.9); internal correspondence and telephone conferences regarding same (.5).	1.40	700.00
08/08/16	Shari L. Heyen	Work with Carl Marks regarding retention and conflict check.	0.50	445.00
08/08/16	Shari L. Heyen	Work with Mr. Strom regarding professional fee structure.	0.30	267.00
08/09/16	David Eastlake	Telephone conference and correspondence with S. Heyen regarding retention application.	0.30	150.00
08/09/16	Shari L. Heyen	Work with Conway regarding retention application.	0.50	445.00
08/09/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with S. Heyen regarding retention application (.7); begin preparing same (.7).	1.40	945.00
08/10/16	David Eastlake	Attend to retention issues.	0.50	250.00
08/10/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with S. Heyen and D. Eastlake regarding retention application.	0.70	472.50
08/11/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with S. Heyen and D. Eastlake regarding retention application (.7); continue working on same (3.0).	3.70	2,497.50
08/12/16	Shari L. Heyen	Instructions to D. Eastlake regarding retention application (.3); coordinate preparation of application and review of 1,843 entities received from Kirkland & Ellis (.7).	1.00	890.00
08/15/16	Annapoorni R. Sankaran	Continue drafting retention application.	2.50	1,687.50
08/15/16	Jonathan P. Strom	Revise Conway MacKenzie's retention application.	0.50	125.00
08/16/16	David Eastlake	Attend to retention application (.4); correspondence with A. Sankaran regarding same (.3).	0.70	350.00

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08/16/16	Annapoorni R. Sankaran	Draft and edit retention applications (5.0); email correspondence and telephone calls with S. Heyen regarding same (.3).	5.30	3,577.50
08/16/16	Jonathan P. Strom	Draft and revise the retention applications for Carl Marks and Conway MacKenzie.	4.50	1,125.00
08/17/16	David Eastlake	Review and revise Conway retention application (2.1); review and revise Carl Marks retention application (3.2).	5.30	2,650.00
08/17/16	Shari L. Heyen	Revise GT retention application.	2.10	1,869.00
08/17/16	Shari L. Heyen	Instructions to D. Eastlake regarding professional retention applications.	0.40	356.00
08/17/16	David B. Kurzweil	Work on retention application and disclosures.	0.80	700.00
08/17/16	Annapoorni R. Sankaran	Conference call with D. Kurzweil and S. Heyen regarding retention application (.6); revise and edit same (2.5).	3.10	2,092.50
08/17/16	Jonathan P. Strom	Discuss with David Eastlake the retention applications for Conway MacKenzie and Carl Marks.	0.10	25.00
08/17/16	Jonathan P. Strom	Revise Carl Marks' Retention Application	1.10	275.00
08/18/16	Karl D. Burrer	Conference with Ms. Heyen regarding Employment Application.	0.20	130.00
08/18/16	David Eastlake	Review and revise Conway's retention application (.4); correspondence with. M. Tattoli regarding same (.2).	0.60	300.00
08/18/16	Shari L. Heyen	Work on Committee professionals' retention applications (1.9); telephone conference with Committee chair regarding same (.2); emails to/from Committee chair regarding signature pages (.2).	2.30	2,047.00
08/18/16	Gail L. Jamrok	Review draft of retention application and correspondence regarding same (.4); review retention applications set for hearing on September 12 and discuss same with S. Heyen (.4).	0.80	256.00
08/18/16	David B. Kurzweil	Review and comment on retention application.	0.90	787.50
08/18/16	Jonathan P. Strom	Revise Conway MacKenzie retention Application.	0.30	75.00
08/19/16	David Eastlake	Correspondence with Carl Marks' team regarding retention application (1.0); attend to retention issues (1.3); review and revise Carl Marks' retention application (1.9); review and revise Carl Marks' engagement letter for Committee's comments (.6).	4.80	2,400.00
08/19/16	Shari L. Heyen	Work with Committee chair regarding retention application.	0.50	445.00
08/21/16	David Eastlake	Correspondence with M. Tattoli regarding Carl Marks' engagement letter.	0.20	100.00
08/22/16	Shari L. Heyen	Work with Committee chair regarding retention applications.	0.60	534.00
08/23/16	David Eastlake	Finalize GT retention application for filing (.7); correspondence with M. Tattoli	0.90	450.00

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		regarding same (.2); correspondence with Carl Marks regarding retention application (.2).		
08/24/16	Karl D. Burren	Conference with Mr. Tattoli regarding questions on Financial Advisors employment applications.	0.20	130.00
08/24/16	David Eastlake	Telephone conference with M. Tattoli regarding advisors' retention applications (.2); correspondence with M. Tattoli regarding same (.3); telephone conference with J. Huddelston regarding Conway retention application (.2); revise Conway retention application (.5).	1.20	600.00
08/24/16	Shari L. Heyen	Telephone conference with M. Tattoli regarding FA and IB retention applications (.5); revise applications (.3).	0.80	712.00
08/25/16	David Eastlake	Review Carl Marks' engagement letter (.4); prepare GT's retention application for filing (.4); attend to retention issues (.5).	1.30	650.00
08/25/16	Shari L. Heyen	Follow up with M. Tattoli regarding retention applications.	0.20	178.00
08/26/16	David Eastlake	Attend to filing and service of GT retention application.	0.50	250.00
08/26/16	Gail L. Jamrok	Review GT retention application and prepare same for filing (.4); file GT retention application electronically and coordinate service (.5); review email messages related to additional retention applications to be filed on behalf of the Committee (.2).	1.10	352.00
08/30/16	David Eastlake	Attend to retention issues (.9); telephone conference with S. Heyen and M. Tattoli regarding same (.4); finalize Conway retention application (.4); correspondence with J. Young regarding same (.2).	1.90	950.00
08/30/16	Shari L. Heyen	Telephone conference with C. Boguslawski regarding Carl Mark's retention.	0.50	445.00
08/30/16	Gail L. Jamrok	Review Conway MacKenzie retention application and prepare same for filing (.4); file same electronically (.3).	0.70	224.00
			<hr/>	
			Total Hours:	64.70
			Total Amount:	\$ 37,285.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B160,

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Shari L. Heyen	9.70	890.00	8,633.00
David B. Kurzweil	2.70	875.00	2,362.50
Annapoorni R. Sankaran	16.70	675.00	11,272.50
David Eastlake	23.10	500.00	11,550.00
Jonathan P. Strom	9.50	250.00	2,375.00
Gail L. Jamrok	2.60	320.00	832.00
Totals:	64.70	576.28	\$ 37,285.00

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Description of Professional Services Rendered

TASK CODE: B170 FEE/EMPLOYMENT OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/08/16	Jonathan P. Strom	Reviewed docket regarding Debtors' financial advisors' and investment bankers' fee structures.	0.80	200.00
08/10/16	Shari L. Heyen	Review of Debtors' professionals' retention papers.	1.50	1,335.00
08/22/16	Jonathan P. Strom	Reviewed docket for Evercore's retention application and email to L. Parkins regarding same.	0.20	50.00
08/31/16	Karl D. Burrer	Review Nabors Objection to Ordinary Course Professional Motion.	0.20	130.00
08/31/16	Benjamin R. Keck	Review and analyze Nabors' objection to motion to retain and pay ordinary course professionals.	0.30	112.50
			Total Hours:	3.00
			Total Amount:	\$ 1,827.50

TIMEKEEPER SUMMARY FOR TASK CODE B170,

## FEE/EMPLOYMENT OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.20	650.00	130.00
Shari L. Heyen	1.50	890.00	1,335.00
Benjamin R. Keck	0.30	375.00	112.50
Jonathan P. Strom	1.00	250.00	250.00
Totals:	3.00	609.17	\$ 1,827.50

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Description of Professional Services Rendered

TASK CODE: B180 AVOIDANCE ACTION ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	Shari L. Heyen	Review certain prepetition transactions.	0.70	623.00
08/05/16	Shari L. Heyen	Emails to/from litigation team regarding pre-bankruptcy transactions.	1.20	1,068.00
			<hr/>	
			Total Hours:	1.90
			Total Amount:	\$ 1,691.00

TIMEKEEPER SUMMARY FOR TASK CODE B180,

## AVOIDANCE ACTION ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	1.90	890.00	1,691.00
Totals:	1.90	890.00	\$ 1,691.00

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TASK CODE: B185 ASSUMPTION/REJECTION OF LEASES AND CONTRACTS.  
 ANALYSIS OF LEASES AND EXECUTORY C

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/11/16	Karl D. Burrer	Receive and general review of Smart Sand Motion to Reject (.3); conference with Mr. Parkins regarding recoupment arguments alleged therein (.1).	0.40	260.00
08/18/16	Karl D. Burrer	Receive and review Smart Sand 2004 Notice (.1); review motion to compel assumption or rejection (.2); conference with Counsel for Smart Sand regarding damage calculation (.1).	0.40	260.00
08/22/16	Karl D. Burrer	Receive and review Motion to Reject Contracts and declaration in support (.2); conference with Counsel for Trinity leasing regarding questions on the same (.2).	0.40	260.00
08/26/16	Karl D. Burrer	Conference with Mr. Lyons regarding committee position on Rail care lease rejection and Debtors' intent to reject smart sand contract (.3); review motions and conference with Committee professionals regarding committee position (.4).	0.70	455.00
			Total Hours:	1.90
			Total Amount:	\$ 1,235.00

TIMEKEEPER SUMMARY FOR TASK CODE B185,

ASSUMPTION/REJECTION OF LEASES AND CONTRACTS. ANALYSIS OF LEASES AND  
 EXECUTORY C

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	1.90	650.00	1,235.00
Totals:	1.90	650.00	\$ 1,235.00

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Description of Professional Services Rendered

TASK CODE: B190 OTHER CONTESTED MATTERS (EXCLUDING  
 ASSUMPTION/REJECTION MOTIONS)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/06/16	Karl D. Burrer	Review Critical Vendor Motion, Interim Order and Order to File Critical Vendor list under seal (.5); review Mineral Lien Motion and Order (.4).	0.90	585.00
08/06/16	Karl D. Burrer	Review Declaration of Mark Cashiola in Support of the Debtors' Chapter 11 Petitions and First Day Motions (.7); review Cash Management Motion and Interim Order (.4); general review of Final Orders entered by the Court and notice procedures (.8).	1.90	1,235.00
08/08/16	Jim Leahy	Evaluation of discovery (.5); meeting with Mr. Burrer regarding subpoenas (.5).	1.00	950.00
08/12/16	Karl D. Burrer	Receive and review adequate assurance demand.	0.20	130.00
08/23/16	Shari L. Heyen	Review critical vendor analysis.	0.60	534.00
08/29/16	David Eastlake	Review critical vendor motion and proposed order (.8); telephone conference and correspondence with J. Huddleston regarding same (.5); review correspondence from Conway and Carl Marks teams regarding critical vendor motion (.9); analyze critical vendor issues (1.4); correspondence with E. Grier regarding proposed final order (.3).	3.90	1,950.00
08/29/16	Shari L. Heyen	Review critical vendor status (.4); conference with Conway regarding same (.3).	0.70	623.00
08/29/16	Benjamin R. Keck	Work on objection to critical vendors motion.	2.90	1,087.50
08/30/16	David Eastlake	Telephone conference and correspondence with J. Huddleston regarding critical vendors (.4); correspondence with E. Geier regarding same (.3).	0.70	350.00
08/31/16	David Eastlake	Review revised critical vendor final order (.2); correspondence with E. Geier regarding same (.3).	0.50	250.00
Total Hours:			13.30	
Total Amount:				\$ 7,694.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B190,

## OTHER CONTESTED MATTERS (EXCLUDING ASSUMPTION/REJECTION MOTIONS)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	3.00	650.00	1,950.00
Shari L. Heyen	1.30	890.00	1,157.00
Jim Leahy	1.00	950.00	950.00
David Eastlake	5.10	500.00	2,550.00
Benjamin R. Keck	2.90	375.00	1,087.50
Totals:	13.30	578.53	\$ 7,694.50

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Description of Professional Services Rendered

TASK CODE: B195 NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	David B. Kurzweil	Travel from Houston to Atlanta.	4.00	1,750.00
08/08/16	David B. Kurzweil	Travel to Houston for meetings with financial advisors and strategy meetings.	4.50	1,968.75
08/10/16	David B. Kurzweil	Travel back from Houston.	4.00	1,750.00
08/30/16	Shari L. Heyen	Travel from Houston to New York City for Keil deposition.	5.00	2,225.00
08/30/16	Jonathan P. Strom	Travel to New York for Adam Keil deposition.	6.00	750.00
08/31/16	Annapoorni R. Sankaran	Travel to New York for depositions.	5.00	1,687.50

Total Hours: 28.50

Total Amount: \$ 10,131.25

TIMEKEEPER SUMMARY FOR TASK CODE B195,

NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	5.00	445.00	2,225.00
David B. Kurzweil	12.50	437.50	5,468.75
Annapoorni R. Sankaran	5.00	337.50	1,687.50
Jonathan P. Strom	6.00	125.00	750.00
Totals:	28.50	355.48	\$ 10,131.25

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TASK CODE: B210 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/08/16	Shari L. Heyen	Review and analysis of overall business structure, timing of exit, and strategic planning to address the myriad of initial issues on behalf of the Committee.	6.80	6,052.00
08/09/16	Shari L. Heyen	Continue to review business operations and background information on Debtors.	2.90	2,581.00
08/16/16	Shari L. Heyen	Telephone conference with the Committee's financial advisors regarding operations.	0.70	623.00
08/19/16	David B. Kurzweil	Review of Financial Reporting.	0.30	262.50
08/22/16	Shari L. Heyen	High-level review of data and information regarding operations.	3.70	3,293.00
08/29/16	David Eastlake	Review cash management motion and proposed final order (.9); review U.S. Trustee's comments to order (.3).	1.20	600.00
			<hr/>	
			Total Hours:	15.60
			Total Amount:	\$ 13,411.50

TIMEKEEPER SUMMARY FOR TASK CODE B210,

## BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	14.10	890.00	12,549.00
David B. Kurzweil	0.30	875.00	262.50
David Eastlake	1.20	500.00	600.00
Totals:	15.60	859.71	\$ 13,411.50

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TASK CODE: B220 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/15/16	Karl D. Burrer	Review and analyze employee retention/severance plans.	0.40	260.00
08/22/16	Karl D. Burrer	Receive and review Motion of CJ for Entry of an Order Authorizing the Debtors to Pay Severance to Non-Insider Employees and proposed order (.2); conference with Carl Marks team regarding questions on proposed payments thereunder (.1).	0.30	195.00
			<hr/>	
			Total Hours:	0.70
			Total Amount:	\$ 455.00

TIMEKEEPER SUMMARY FOR TASK CODE B220,

## EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.70	650.00	455.00
Totals:	0.70	650.00	\$ 455.00

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TASK CODE: B230 FINANCING/CASH COLLECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/16	Karl D. Burrer	Review and analyze DIP Motion and Interim Order (1.6); draft outline issues for discussions with Debtors and DIP Lenders (.3); review and revise Discovery Requests for Agent on DIP Financing (.5); conference with DIP Financing team on the same (.2).	2.60	1,690.00
08/05/16	David Eastlake	Analyze DIP issues.	1.30	650.00
08/05/16	Shari L. Heyen	Review summary of DIP financing terms and analysis of potential objection thereto.	1.90	1,691.00
08/05/16	Hiba Kazim	Draft request for documents to Cortland.	0.90	351.00
08/05/16	David B. Kurzweil	Review of Debtor in Possession Financing pleadings.	0.90	787.50
08/05/16	Lenard M. Parkins	Review all pleadings on docket of case to identify what needs/priority needs to be addressed for Committee to prepare for DIP hearing.	2.10	2,730.00
08/06/16	Karl D. Burrer	Review and analyze Objections to DIP Motion (1.1); review comparison of First and Second Interim DIP Orders (.3); Review and revise Agent/Lender discovery requests (.8).	2.20	1,430.00
08/06/16	David B. Kurzweil	Review and analyze debtor in possession financing order and documents.	2.00	1,750.00
08/06/16	David B. Kurzweil	Review and comment on discovery for the debtor and lender.	1.90	1,662.50
08/06/16	Lenard M. Parkins	Work on discovery outline for documents to request and examination topics for Debtors and Agent and lenders on DIP hearing.	2.50	3,250.00
08/07/16	Karl D. Burrer	Conference with GT Team regarding potential objections to DIP Motion and Nabors DIP Proposal (.9); follow-up conference with Mr. Eastlake regarding structure of DIP Objection (.4); review documents needed by FA to evaluate DIP terms (.2); review comments to RFP and conference with Mr. Parkins on the same (.3); revise Agent/Lender Discovery (1.6).	3.40	2,210.00
08/07/16	David Eastlake	Telephone conference and correspondence with K. Burrer regarding DIP objection (.4); begin drafting DIP objection (2.2); analyze DIP issues (2.4); telephone conference with D. Kurzweil and K. Burrer regarding DIP objection (.5).	5.50	2,750.00
08/07/16	Hiba Kazim	Revise discovery requests Cortland and Nabors.	1.20	468.00

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08/07/16	David B. Kurzweil	Review and comment on discovery for debtors and lenders.	1.60	1,400.00
08/07/16	David B. Kurzweil	Review of debtor in possession pleadings and comment on issues.	1.60	1,400.00
08/07/16	Lenard M. Parkins	Call among GT lawyers to identify work project on DIP review and Committee DIP objection (.4); review Nabors' objection to DIP and study cases cited by Nabors in support of its objection (3.6).	4.00	5,200.00
08/08/16	Karl D. Burrer	Review publicly filed loan documents (.8); review Second Interim DIP Order to determine fact issues (.7); work on Agent/Lender cash collateral/DIP Financing discovery (3.2).	4.70	3,055.00
08/08/16	David Eastlake	Draft DIP objection outline (2.4) begin drafting DIP objection (3.3); office conferences and correspondence with K. Burrer regarding DIP objection (.6); analyze DIP issues (1.6).	7.90	3,950.00
08/08/16	Shari L. Heyen	Review and revise discovery to Cortland Capital.	1.20	1,068.00
08/08/16	Hiba Kazim	Revise discovery requests to Nabors and Cortland (2.2); confer with K. Burrer regarding same (.1).	2.30	897.00
08/08/16	Hiba Kazim	Revise discovery requests to Cortland.	1.00	390.00
08/08/16	David B. Kurzweil	Review and comment on discovery for debtor and lender.	0.60	525.00
08/08/16	David B. Kurzweil	Review and comment on revised lender discovery.	0.30	262.50
08/09/16	Karl D. Burrer	Conference with GT team regarding open matters for DIP Financing (.3); conference with Mr. Leahy regarding discovery for DIP Hearing (.2).	0.50	325.00
08/09/16	David Eastlake	Continue drafting DIP objection (3.9); analyze DIP issues (2.3).	6.20	3,100.00
08/09/16	David B. Kurzweil	Review of Debtor possessing finance documents on issues and strategy for objection.	1.30	1,137.50
08/09/16	Jim Leahy	Work on document discovery (1.0); review memoranda regarding discovery (1.2).	2.20	2,090.00
08/09/16	Lenard M. Parkins	Work to develop examination topics for examination/deposition of Debtors and Lenders (1.2); identify possible need for advisor testimony for DIP hearing (.8).	2.00	2,600.00
08/09/16	Annapoorni R. Sankaran	Email correspondence with J. Leahy, K. Burrer and S. Heyen regarding discovery.	0.50	337.50
08/10/16	Karl D. Burrer	Revise Agent discovery for DIP Hearing (1.2); draft Debtor discovery for DIP Hearing (2.4); conference with Litigation team regarding finalization of DIP hearing discovery (.4); work on schedule for discovery (.4); address procedural question on discovery and review case law on the	6.50	4,225.00

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		same (.6); meet and confer with counsel for the Debtors on discovery (.3); meet and confer with counsel for the Agent on discovery (.6); conference with team regarding proposed continuance of DIP Hearing (.2); draft Motion to Shorten Response Deadlines (1.2); conference with Mr. Strom regarding additional work on the same (.3); review DIP Order and associated exhibits to determine matters for discovery prior to DIP Hearing and during the stipulation period (.3).		
08/10/16	David Eastlake	Finish drafting initial draft of DIP objection (5.8); analyze DIP issues (2.6); revise DIP objection (2.4); internal telephone conference and correspondence regarding objection (.5).	11.30	5,650.00
08/10/16	Shari L. Heyen	Meeting with litigation team regarding DIP hearing and evidence gathering.	0.50	445.00
08/10/16	Gail L. Jamrok	Assist with preparation of discovery requests.	2.80	896.00
08/10/16	Hiba Kazim	Confer with co-counsel regarding service of subpoenas and instruct G. Girvan to locate service information (.4); participate in conference call with co-counsel regarding strategy for issuing and demanding compliance with discovery requests (.5); confer with A. Sankaran regarding obtaining e-discovery provider (.2).	1.10	429.00
08/10/16	David B. Kurzweil	Review and comment on discovery.	0.70	612.50
08/10/16	David B. Kurzweil	Conference with counsel for Nabors regarding DIP.	0.40	350.00
08/10/16	David B. Kurzweil	Review of issues to shorten time for discovery.	0.30	262.50
08/10/16	David B. Kurzweil	Review of emails regarding discovery.	0.40	350.00
08/10/16	Jim Leahy	Review DIP motion (.7); review production requests (.5); meeting regarding timing and evaluation of subpoena issues (1.0); begin review of Nabors Objection (1.3).	3.50	3,325.00
08/10/16	Lenard M. Parkins	Advisor call regarding review of Debtors' data room, including review of unencumbered assets (.8); review production of documents from Debtors regarding DIP hearing (1.3).	2.10	2,730.00
08/10/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with team regarding outgoing discovery (2.5); draft and edit notice of examination and deposition for debtors (1.0); draft and edit notice of examination and deposition for Cortland (1.0); draft and edit requests for the production of documents to	9.50	6,412.50

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		Debtors (.7); draft and edit requests for the production of documents to Cortland (.5); telephone call with K. Burrer and counsel for Cortland regarding discovery of lenders (.3); draft subpoenas and notices of examination/deposition to various lenders (3.5).		
08/10/16	Jonathan P. Strom	Call with Counsel regarding discovery.	0.40	100.00
08/10/16	Jonathan P. Strom	Draft Emergency Motion to Shorten Time for Discovery.	2.50	625.00
08/11/16	Karl D. Burrer	Review DIP evidence and outline fact issues to attempt to narrow discovery (2.1); draft revised discovery topics (.3); conference with Counsel for the DIP Lenders regarding discovery issues (.2); review and analyze draft DIP Objection (1.7); review case law on good faith issue (.5).	4.80	3,120.00
08/11/16	David Eastlake	Office conference with L. Parkins regarding DIP issues/objections (3.3); analyze DIP issues (1.6); analyze evidentiary issues regarding DIP objection (.9); work on DIP objection (3.6).	9.40	4,700.00
08/11/16	Shari L. Heyen	Review DIP terms, DIP motion, DIP orders and certain DIP documents.	3.50	3,115.00
08/11/16	Shari L. Heyen	Telephone conference with Carl Marks' team regarding DIP terms.	0.50	445.00
08/11/16	Shari L. Heyen	Review research regarding exit terms.	1.50	1,335.00
08/11/16	Shari L. Heyen	Review DIP objection.	0.80	712.00
08/11/16	Gail L. Jamrok	Correspond with court reporter regarding location for deposition in Minneapolis, Minnesota (.3); assist with other discovery related tasks (.4).	0.70	224.00
08/11/16	David B. Kurzweil	Review of issues and strategy for DIP financing.	0.90	787.50
08/11/16	David B. Kurzweil	Review of emails regarding discovery.	0.50	437.50
08/11/16	David B. Kurzweil	Review of emails regarding discovery and status.	0.30	262.50
08/11/16	Lenard M. Parkins	Review Debtors' documents in data room regarding Debtors' negotiations on DIP facility and order in preparation for hearing on final DIP (1.7); call with advisors to discuss work to be done in preparation for DIP hearing (.8); work on Committee DIP objection (4.8).	7.30	9,490.00
08/11/16	Annapoorni R. Sankaran	Revisions to lender subpoenas (1.5); email correspondence to team and counsel for Cortland regarding same (1.0).	2.50	1,687.50
08/11/16	Jonathan P. Strom	Revised the Motion to Shorten Time.	0.70	175.00
08/12/16	Karl D. Burrer	Review correspondence regarding discovery from Counsel for the Agent/Lenders and prepare for meet and confer with Ms. Sankaran (.5); attend meet	6.00	3,900.00

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		and confer conference on discovery (.6); draft "DIP Hearing" discovery (.6); draft "Stipulations Discovery" (.5); conference with Ms. Sankaran regarding completion of discovery for the Debtors (.2); receive, review and revise new Agent and Debtor discovery requests (1.1); review comments from GT Team on the same (.3); conference with Mr. Parkins regarding impermissible provisions of DIP Order (.4); meet and confer with Counsel for the Debtors on discovery (.4); conference with Carl Marks regarding analysis of potential DIP from Nabors and diligence on unencumbered assets (.8); conference with Mr. Boguslawski regarding local issues concerning approval of DIP (.3); receive and review DIP Lender List from Davis Polk (.2); conference with Davis Polk regarding authority to accept service for Lenders (.1).		
08/12/16	David Eastlake	Office conference with L. Parkins regarding DIP objection (2.3); revise DIP objection (8.6); analyze DIP issues and case law (1.6).	12.50	6,250.00
08/12/16	Shari L. Heyen	Telephone conference with C. Boguslawski regarding DIP hearing and procedures.	0.30	267.00
08/12/16	Shari L. Heyen	Telephone conference with advisors regarding work plan and DIP objection.	0.80	712.00
08/12/16	Shari L. Heyen	Telephone conference with Kirkland regarding DIP hearing and DIP items.	0.40	356.00
08/12/16	Shari L. Heyen	Attend portion of meet and confer conference with Davis Polk regarding discovery to Cortland Capital.	0.50	445.00
08/12/16	Gail L. Jamrok	Review discovery requests and prepare same for electronic filing (1.3); file same electronically and coordinate service (1.0).	2.30	736.00
08/12/16	David B. Kurzweil	Review and comment on discovery.	0.40	350.00
08/12/16	David B. Kurzweil	Preparation for and participation in call on DIP financing.	0.60	525.00
08/12/16	David B. Kurzweil	Review of status of DIP objection.	0.30	262.50
08/12/16	David B. Kurzweil	Participate in discovery conference call.	1.00	875.00
08/12/16	Jim Leahy	Review DIP motion (.5); review First Day Motions (.5); review objections (.5); review discovery issues (.5).	2.00	1,900.00
08/12/16	Lenard M. Parkins	Work on two drafts of DIP objection for Committee and numerous revisions to same (6.1); meet and confer with Mr. Moskowitz, counsel for Lenders, concerning Lender document production (.5); work on discovery issues to DIP and prepetition lenders for DIP hearing (.6).	7.20	9,360.00
08/12/16	Annapoorni R. Sankaran	Attend meet and confer conference call	8.00	5,400.00

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		with counsel for Cortland and K. Burrer (1.0); revise, edit and draft Debtor discovery (3.5); revise, edit and draft Cortland discovery (3.5).		
08/13/16	Karl D. Burrer	Receive and review Nabors Term Sheet and the Debtors' proposed comments (.6); conference with Mr. Parkins on the same (.2); conference with Counsel for Nabors regarding proposed DIP and general case issues (1.0); follow-up call with GT Team (.3); conference with Ms. Sankaran regarding additional Lender discovery (.1).	2.40	1,560.00
08/13/16	Shari L. Heyen	Telephone conference with Haynes & Boone regarding DIP objection and DIP financing.	1.00	890.00
08/13/16	Shari L. Heyen	Strategy conference with team regarding exit and DIP financing.	0.50	445.00
08/13/16	David B. Kurzweil	Preparation for and conference with attorney for Nabors (1.0); Participate in post call (.4).	1.40	1,225.00
08/13/16	David B. Kurzweil	Review of emails regarding discovery and debtors in possession financing.	0.30	262.50
08/13/16	Lenard M. Parkins	Review cases in current draft of DIP objection.	1.00	1,300.00
08/14/16	Karl D. Burrer	Conference with Ms. Sankaran regarding Steering committee and Whitebox discovery.	0.20	130.00
08/14/16	Shari L. Heyen	Review Whitebox letter and analysis of same.	0.60	534.00
08/14/16	David B. Kurzweil	Preparation for and participation in strategy conference call.	0.60	525.00
08/14/16	Annapoorni R. Sankaran	Draft notices of deposition and subpoenas for Ascribe Capital LLC, BlueMountain Capital Management, LLC, GSO Capital Partners LP, Solus Alternative Asset Management LP and Whitebox Advisors.	5.60	3,780.00
08/15/16	Karl D. Burrer	Review and revise Discovery Requests on Steering Committee (.5); conference with Ms. Sankaran regarding meet and confers with Whitebox and the Debtors (.1); review correspondence from Counsel for Whitebox (.1); conference with Ms. Heyen on the same (.2); receive and review second forbearance agreement (.3); receive and review Temporary Limited Waiver Agreement (.2); receive and review March 31 Forbearance Agreement (.3); general review of and analysis of loan security documents (1.4); outline timing of liens taken under the same (.2).	3.40	2,210.00
08/15/16	David Eastlake	Revise DIP objection.	2.20	1,100.00
08/15/16	Shari L. Heyen	Emails to/from R. Stark regarding discovery to be propounded upon	0.40	356.00

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		Whitebox.		
08/15/16	Shari L. Heyen	Respond to emails from Kirkland regarding discovery served on the Debtors.	0.20	178.00
08/15/16	Shari L. Heyen	Telephone conference with R. Stark regarding discovery to be propounded upon Whitebox.	0.30	267.00
08/15/16	Shari L. Heyen	Telephone conference with Conway and Carl Marks teams regarding DIP objection.	0.70	623.00
08/15/16	Shari L. Heyen	Follow up with D. Eastlake regarding objection to the DIP.	0.30	267.00
08/15/16	Gail L. Jamrok	Prepare discovery requests to be served to pre-petition lenders (2.5); prepare discovery requests for electronic filing and file same electronically (2.4); assist with various other discovery related tasks (.7).	5.60	1,792.00
08/15/16	David B. Kurzweil	Review of Whitebox discovery and related issues for DIP hearing.	0.40	350.00
08/15/16	David B. Kurzweil	Review of discovery and comment on same.	0.30	262.50
08/15/16	David B. Kurzweil	Review of emails relating to discovery.	0.40	350.00
08/15/16	David B. Kurzweil	Review and comment on correspondence to Whitebox counsel (.2); Conference with Robert Stark (.3).	0.50	437.50
08/15/16	Lenard M. Parkins	Work on DIP objection.	1.50	1,950.00
08/15/16	Annapoorni R. Sankaran	Revise and edit notices of deposition and subpoenas for Ascribe Capital LLC, BlueMountain Capital Management, LLC, GSO Capital Partners LP, Solus Alternative Asset Management LP and Whitebox Advisors (3.6); draft notice of subpoenas (.5); prepare documents for efilng and service (1.6); meet and confer calls and email correspondence with counsel for Whitebox (.5); email correspondence with counsel for Debtor regarding meet and confer call (.4); email correspondence with counsel for Cortland and steering committee lenders regarding discovery (.7).	7.30	4,927.50
08/15/16	Jonathan P. Strom	Research Lexis regarding DIP issues.	1.30	325.00
08/16/16	Karl D. Burrer	Review subpoenas and draft discovery work plan outline (.8); review local rules, complex rules and case law on Rule 9006 regarding shortening production deadline (.3); draft motion to shorten Steering Committee production deadlines and proposed order (2.1); conference with GT team on the same (.1); conference with Ms. Sankaran regarding service of subpoenas (.1); meet and confer with Counsel for the Steering Committee regarding proposed discovery protocol (.3); conference with GT team on the same (.2); conference with	5.30	3,445.00

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		Counsel for Whitebox regarding discovery requests (.3); conference with Mr. Eastlake regarding obtaining hearing from Court on motion to shorten (.2); follow-up discovery conference with Counsel for the Steering Committee (.8); conference with GT Team regarding agreement of Steering Committee and Whitebox to produce documents (.1).		
08/16/16	David Eastlake	Revise DIP objection (.9); analyze DIP issues (1.3); telephone conference with S. Heyen and L. Parkins regarding DIP issues (.5); telephone conferences with S. Sanzer regarding DIP (.5); review research and case law regarding DIP issues (1.9).	5.10	2,550.00
08/16/16	Shari L. Heyen	Two telephone conferences with S. Sanzer regarding DIP order and September 12, 2016 hearing.	0.30	267.00
08/16/16	Shari L. Heyen	Two telephone conferences with Whitebox's counsel regarding production of documents (.3); emails to/from Whitebox's counsel regarding same (.2).	0.50	445.00
08/16/16	Shari L. Heyen	Review Nabors' objection to the DIP and analysis of terms of competing DIP financing.	2.60	2,314.00
08/16/16	Shari L. Heyen	Telephone conference with Committee's investment bankers regarding DIP strategy.	0.60	534.00
08/16/16	David B. Kurzweil	Review of emails relating to discovery and status.	0.30	262.50
08/16/16	David B. Kurzweil	Preparation of proposed DIP objection.	0.40	350.00
08/16/16	Lenard M. Parkins	Advisors call to discuss issues related to DIP hearing and discovery issues and other undertakings to prepare for DIP hearing (.8); meet and confer with H. Moskowitz, counsel for Lenders, regarding discovery by Lenders (.8); work on DIP objection for Committee (5.8); review discovery requests to Whitebox (.6).	8.00	10,400.00
08/16/16	Maddie Pipitone	Research bankruptcy law regarding DIP issues.	1.80	333.00
08/16/16	Annapoorni R. Sankaran	Review motion to shorten time for production (.7); email correspondence and telephone calls with team, counsel for Cortland, counsel for Whitebox and counsel for debtors regarding discovery issues (2.0).	2.70	1,822.50
08/16/16	Jonathan P. Strom	Review cases for DIP Objection.	0.50	125.00
08/17/16	Karl D. Burrer	Prepare for and attend conference with Counsel for the Debtors regarding DIP Hearing Discovery (.8); follow-up on Debtors request for extension with GT Team (.2); conference with Conway and Carl Marks regarding information needed	5.90	3,835.00

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		for DIP Objection and status of their respective assignments (.4); conference with Mr. Parkins and Ms. Sankaran regarding Lenders' Motion to Quash and drafting of response (.3); conference with Mr. Parkins regarding Lenders' assertions of lack of relevancy of discovery requests (.5); review case law regarding DIP issues (2.1); outline arguments on the same (.8); conference with Nabors' team regarding status of competing DIP (.4); review and analyze documents provided by Delaware counsel with respect to the Merger Litigation (.3); conference with Lenders regarding demand for confidentiality order (.1).		
08/17/16	David Eastlake	Revise DIP objection (.6); legal research regarding DIP issues (.5).	1.10	550.00
08/17/16	Shari L. Heyen	Telephone conference with financial advisor regarding DIP objection, evidence and next steps.	0.50	445.00
08/17/16	Shari L. Heyen	Telephone conference with Haynes & Boone regarding status of Nabors' DIP.	0.40	356.00
08/17/16	David B. Kurzweil	Conference with Nabors' counsel.	0.40	350.00
08/17/16	Lenard M. Parkins	Discovery call with Kirkland regarding DIP discovery (meet and confer regarding document production requested by Committee) (1.4); work on Committee DIP objection (5.4); call with Nabors' counsel at Haynes Boone to discuss status of Nabors DIP proposal and negotiations with Debtors (.8); call with Advisors regarding DIP objection and hearing preparation (.4).	8.00	10,400.00
08/17/16	Annapoorni R. Sankaran	Conference call with counsel for Debtors regarding depositions and document production (1.3); begin drafting opposition to motion to quash regarding steering committee subpoenas (.5).	1.80	1,215.00
08/17/16	Ishmael Taylor-Kamara	Retrieve cases and other authorities cited in Committee DIP objection and additional sources, download, save and organize same in electronic folders.	3.60	1,260.00
08/18/16	Karl D. Burrer	Review Nabors Objection and Whitebox letter to determine scope of discovery (.4); conference with GT Team on the same (.1); conference with Mr. Parkins regarding DIP issues (.1); prepare for and attend discovery conference with Counsel for the Debtors (2.3); conference with litigation team on work plan (.8); review and analyze DIP Objection arguments and cases cited therein (.5); review supplemental Nabors Objection to DIP (.1); review taxing	4.40	2,860.00

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		Authorities Objection to DIP (.1).		
08/18/16	Shari L. Heyen	Attend portions of discovery conferences with Loeb and Kirkland.	1.10	979.00
08/18/16	Shari L. Heyen	Confirm extension to objection to DIP financing.	0.30	267.00
08/18/16	David B. Kurzweil	Participate in conference call for discovery.	0.90	787.50
08/18/16	Jim Leahy	Meeting with counsel regarding discovery issues and needs (1.0); review first day motions (1.8); review and analysis of Nabors objections (2.1); meeting with Mr. Burrer regarding same (.3); analysis regarding discovery (2.2).	7.40	7,030.00
08/18/16	Lenard M. Parkins	Research regarding DIP issues (6.7); review Nabors' reaffirmed objection to proposed DIP from Lenders (.3).	7.00	9,100.00
08/18/16	Annapoorni R. Sankaran	Attend discovery call with counsel for Debtors (2.3); meeting with K. Burrer and S. Heyen and J. Leahy regarding discovery issues (2); email correspondence to counsel for debtors regarding extension and conference call (.4); telephone calls and email correspondence with ediscovery providers (1); begin review and revision of stipulation and protective order concerning confidentiality (.7); email correspondence and telephone calls with S. Margolin regarding Delaware litigation summary (.8).	7.20	4,860.00
08/19/16	Karl D. Burrer	Prepare for Debtor discovery meet and confer with Ms. Sankaran and Mr. Parkins (.3); attend meet and conference (.4); confer with Ms. Sankaran and Mr. Parkins regarding limitation requests from the Debtor (.1); conference with Debtors regarding materials produced in data room (.1); review Delaware pleadings provided by Mr. Margolin (.5); review case law regarding DIP issues (.8); draft counter-arguments to relevancy of discovery on Lender (1.5); conference with Ms. Sankaran on the same (.1); review revisions to DIP Objection (.3); begin revising DIP Objection (2.1).	5.90	3,835.00
08/19/16	David Eastlake	Analyze DIP issues.	0.80	400.00
08/19/16	Shari L. Heyen	Telephone conference with S. Szanzer regarding DIP and RSA.	0.40	356.00
08/19/16	Shari L. Heyen	Outline portions of DIP objection (1.9); review draft objection and provide high-level comments (1.7).	3.60	3,204.00
08/19/16	Lenard M. Parkins	Participate in Advisor call regarding DIP objection preparation (.8); discovery call on DIP with Debtors on meet and confer (1.4); review Debtors' resolution of its	8.50	11,050.00

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		motion for protective order (.5); work on revisions to Committee DIP objection (5.8).		
08/19/16	Annapoorni R. Sankaran	Prepare for and attend conference call with counsel for Debtors regarding discovery (.8); revise and edit stipulation and order concerning confidential documents (3.5); email correspondence with S. Heyen, K. Burrer, L. Parkins and D. Kurzweil regarding same (.6).	4.90	3,307.50
08/20/16	Karl D. Burrer	Review case on DIP issues (.6); draft arguments in DIP Objection on the same and review and revise DIP Objection (2.7).	3.30	2,145.00
08/21/16	Karl D. Burrer	Continue drafting and revising DIP Objection (3.1); conference with Mr. Eastlake regarding same (.2).	2.90	1,885.00
08/21/16	David Eastlake	Telephone conference with K. Burrer regarding DIP objection (.2); revise DIP objection (4.2); correspondence with K. Burrer regarding DIP objection (.4).	4.80	2,400.00
08/21/16	Lenard M. Parkins	Review and revise case chronology from Burrer for use in DIP objection and DIP hearing (.8); review cases cited in draft of Committee DIP objection (2.1).	2.90	3,770.00
08/21/16	Annapoorni R. Sankaran	Begin review of case documents to prepare document review outline.	3.00	2,025.00
08/22/16	Karl D. Burrer	Conference with Ms. Heyen and Mr. Parkins regarding DIP Objection (.2); conference with Ms. Pipitone regarding pulling cases for the DIP Objection (.2).	0.40	260.00
08/22/16	David Eastlake	Analyze DIP issues.	1.30	650.00
08/22/16	Shari L. Heyen	Telephone conference with C. Beckham regarding DIP terms.	0.20	178.00
08/22/16	Shari L. Heyen	Several conferences with A. Sankaran regarding status of discovery and motions.	0.80	712.00
08/22/16	David B. Kurzweil	Review of debtor in possession financing objection.	0.80	700.00
08/22/16	Jim Leahy	Analysis of Nabors objections (1.0); review Whitebox correspondence (.5); examine lenders correspondence (.5).	2.00	1,900.00
08/22/16	Lenard M. Parkins	Work on objection to final DIP order, including review of cases cited.	4.10	5,330.00
08/22/16	Maddie Pipitone	Pull and Shepardize/Keycite cases cited in Objection.	1.60	296.00
08/23/16	Karl D. Burrer	Review Debtors motion for protective order (.4); review DIP Lenders motion to quash (.5) outline responses discovery pleadings (1.6); conference with GT team regarding discovery issues (.6); review and revise response to motion to quash (1.6); conference with GT Team on the same (.1).	4.80	3,120.00
08/23/16	David Eastlake	Draft DIP objection summary chart (3.8); analyze DIP issues (1.3).	5.10	2,550.00

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08/23/16	Shari L. Heyen	Telephone conference with C. Husnick regarding extension to object to the DIP.	0.20	178.00
08/23/16	Annapoorni R. Sankaran	Review motion to quash filed by Cortland, Ascribe, GSO, Blue Mountain and Solus (1.5); email correspondence and telephone calls regarding same (2); draft opposition and research regarding same (6.5); review motion for protective order regarding depositions on similar topics (.8); email correspondence with court clerk regarding hearing on same (.3); email correspondence and telephone calls with counsel for Debtors regarding discovery issues (1.5); email correspondence and telephone calls with counsel for Cortland and Steering Committee Lenders (.8).	13.40	9,045.00
08/23/16	Jonathan P. Strom	Research Lexis regarding discovery issues.	0.70	175.00
08/23/16	Jonathan P. Strom	Review initial batch of discovery production to assist A. Sankaran in her Discovery motion.	3.50	875.00
08/23/16	Jonathan P. Strom	Review Cortland Capital's Motion to Quash.	0.20	50.00
08/23/16	Jonathan P. Strom	Research Lexis for discovery issues.	0.30	75.00
08/23/16	Kyle Woods	Review and analyze draft of objection to DIP financing and comment on same (2.4); review and analyze pleadings on docket concerning DIP financing and related issues (3.6).	6.00	3,570.00
08/24/16	Karl D. Burrer	Review DIP issues and materials to prepare for hearing on Motion to Quash (.8); review comments to Response to Motion to Quash (.4); revise Response to Motion to Quash (1.3); conference with GT team on the same (.1); conference with GT team regarding hearing strategy (.3); conference with Counsel for Nabors regarding proposed alternative DIP Financing (.1); follow-up conference with GT team on the same (.1); review and revise Nabors discovery on DIP Hearing issues (.4) conference with GTteam regarding hearing and strategy for discovery (.7); conference with Ms. Sankaran regarding document review memorandum (.2); conference with Mr. Moskowitz regarding discovery issues (.2)	4.50	2,925.00
08/24/16	David Eastlake	Revise DIP objection summary chart (1.7); telephone conference and correspondence with K. Woods regarding DIP objection and summary chart (.4); analyze DIP issues (.9).	3.00	1,500.00
08/24/16	Shari L. Heyen	Telephone conference with C. Beckham regarding motion to quash hearing.	0.20	178.00

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08/24/16	Gail L. Jamrok	Review response to motion to quash and prepare same for filing (.5); file same electronically (.3); assist with preparations for hearing on same (1.5); attention to ediscovery bids and other issues (2.3).	5.60	1,792.00
08/24/16	Annapoorni R. Sankaran	Revise and edit opposition to motion to quash (.8); prepare exhibits to same (.4); email correspondence with court clerk regarding opposition (.1); telephone call from counsel for debtors regarding deposition witness (.2); email correspondence to team regarding same (.4); prepare outline, cross examination, and materials for argument (2.5); prepare for and attend hearing on motion to quash (3); draft document review memo (2); conference call with L. Parkins, K. Burrer, S. Heyen and D. Kurzweil regarding hearing (.3).	9.70	6,547.50
08/24/16	Jonathan P. Strom	Attend hearing on Cortland's Motion to Quash Discovery.	1.30	325.00
08/24/16	Kyle Woods	Additional review and analysis of pleadings and documents concerning DIP financing issues (3.9); editing, revising and expanding certain portions of DIP objection draft (2.6); analyzing certain case law and authorities concerning DIP financing issues and relief sought in DIP motion (3.3).	9.80	5,831.00
08/25/16	Karl D. Burrer	Review and revise Document review Memorandum (1.6); conference with GT Team on the same and timing of review meeting (.2); review and revise Keil Deposition Outline (.4); conference with Mr. Parkins regarding additional topics for examination and logistics for deposition (.8); prepare for and attend meeting with DIP Financing document review team (1.4); conference with Mr. Moskowitz regarding deposition schedule and objection deadline (.2); conference with GT team on the same (.2); conference with GT team regarding re-working DIP Objection (.6); review and revise DIP Objection (1.1); address questions from document review team (.4).	6.90	4,485.00
08/25/16	Sam G. Davison	Telephone conference with GT document review team regarding case background and discovery issues (1.0); review document review memorandum and attached exhibits in preparation for document review (.6).	1.60	520.00
08/25/16	Amber Duffy	Telephone conference with GT document	4.00	1,360.00

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		review team regarding case background and discovery issues (1.0); review document review memorandum and attached exhibits in preparation for document review (3.0).		
08/25/16	David Eastlake	Analyze DIP issues.	0.80	400.00
08/25/16	David Eastlake	Attend to discovery issues (1.7); telephone conference with GT review team regarding case background and parameters of document review (1.0); telephone conference with GT team and e-discovery vendor regarding document review platform (.6); correspondence with GT team regarding document review (.3).	3.60	1,800.00
08/25/16	Antonio Gallegos	Telephone conference with GT document review team regarding case background and discovery issues (1.0); review document review memorandum and attached exhibits in preparation for document review (.7).	2.00	1,050.00
08/25/16	Armando Gonzalez	Telephone conference with GT document review team regarding case background and discovery issues (1.0); review document review memorandum and attached exhibits in preparation for document review (3.4).	4.40	1,914.00
08/25/16	Anna Gryska	Telephone conference with GT document review team regarding case background and discovery issues (1.0); review background case materials and document review memo (.6).	1.60	480.00
08/25/16	Shari L. Heyen	Work with Kirkland & Ellis team and obtain extension of deadline to objection to DIP financing (.2); email to team updating them on the new deadline (.1).	0.30	267.00
08/25/16	Aimee Housinger	Review materials in advance of call (.3); telephone conference with GT team regarding document review and case background (1.0); attend training with relativity representative regarding document review software (.6).	1.90	779.00
08/25/16	Gail L. Jamrok	Assist with instructions to ediscovery vendor regarding review tags, obtaining credentials for reviewers and monitoring status of review batches (1.3); attend conference call with ediscovery vendor regarding same (.8); read and analyze document review memo in advance of call to discuss same (.5); attend conference call regarding document review (1.0); assist with downloading productions (2.3); update Production Log with new documents produced (.7).	6.60	2,112.00

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08/25/16	Laura E. Jones	Conference call with GT document review team regarding document review (1.0); review document review memorandum and attached exhibits in preparation for document review (.8).	1.80	522.00
08/25/16	Benjamin R. Keck	Review and analyze case law related to use of cash collateral.	4.10	1,537.50
08/25/16	David B. Kurzweil	Review status of debtor in possession objection (.6) and work on debtor in possession financing objection (2.9).	3.50	3,062.50
08/25/16	David B. Kurzweil	Review of documents for debtor in possession financing objection.	1.50	1,312.50
08/25/16	Jeffrey M. Lippa	Review memorandum and bankruptcy filings to prepare for document review (.4); participate in telephone conference with document review team to analyze case background and discovery issues. (1.0); attend review session for Relatively platform (.6).	2.00	930.00
08/25/16	Lauren Munoz	Telephone conference with GT document review team regarding case background and discovery issues (1.0); Relativity training (.6); review documents produced to Committee in connection with upcoming DIP hearing (4.4).	6.00	2,520.00
08/25/16	Ari Newman	Review and analyze document review memorandum, attached exhibits and related court documents in connection with document review.	1.40	665.00
08/25/16	Lenard M. Parkins	Numerous calls with E. Moscovitz of Davis Polk, counsel for Lenders, to discuss document production from Moelis and to finalize taking of A. Keil deposition on September 1 (.6); prepare for taking of deposition of A. Keil of Moelis on September 1, 2016 in preparation for hearing on final DIP order set for September 12, 2016, including review of certain documents for use in said deposition (10.3).	10.90	14,170.00
08/25/16	Jennifer Rethemeier	Telephone conference with GT document review team regarding case background and discovery issues (1.0); review document review memorandum and attached exhibits in preparation for document review (2.2); training in use of review platform (.6); review documents produced to Committee in connection with upcoming DIP hearing (.5).	4.30	1,634.00
08/25/16	Nicholas Sarokhanian	Attend telephone conference with GT document review team regarding case background and discovery issues (1.0); review document review memorandum in	2.50	1,075.00

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08/25/16	Jonathan P. Strom	preparation for document review (1.5). Conference call with E-Discovery team to go over document review.	1.00	250.00
08/25/16	Jonathan P. Strom	Review various documents on the docket to prepare for document review.	1.50	375.00
08/25/16	Jonathan P. Strom	Conference call with Relativity to discuss E-Discovery and uses of Relativity.	0.60	150.00
08/25/16	Nikki C. Wise	Telephone conference with GT document review team regarding case background and discovery issues (1.0); review document review memorandum and attached exhibits in preparation for document review (2.4); review documents produced to Committee in connection with upcoming DIP hearing (3.2).	6.60	3,135.00
08/25/16	Kyle Woods	Editing and revising prior drafts of DIP objection and outlining overall structure (2.9); analyzing additional case law and authorities in support of DIP objection (2.6); analyzing proposed plan and other filings concerning DIP objection (2.6); editing and revising DIP objection based on analysis of additional case law and filings (2.2).	10.30	6,128.50
08/26/16	Karl D. Burrer	Conference with Document Review team regarding questions on review (.3); review revisions to document review memorandum and conference with Ms. Wise on the same (.2); review documents produced regarding DIP Hearing discovery (3.2); conference with Mr. Parkins regarding deposition topics from documents produced (.4); receive and review Debtors' proposed search terms (.1); review DIP Objection and draft supplemental search terms (.3); conference with Ms. Heyen and Ms. Sankaran on the same (.2); conference with Counsel for Whitebox regarding their production of documents (.2).	4.90	3,185.00
08/26/16	Sam G. Davison	Review document review memorandum and attached exhibits in preparation for document review.	0.40	130.00
08/26/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	6.80	2,312.00
08/26/16	David Eastlake	Review documents produced to Committee (4.4); attend to discovery issues (.8).	5.20	2,600.00
08/26/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	4.20	2,205.00
08/26/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	8.20	3,567.00
08/26/16	Shari L. Heyen	Telephone conference with Conway team regarding DIP hearing and financial	0.50	445.00

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Date	Attorney	Description of Professional Services Rendered	Hours	Amount
		update.		
08/26/16	Shari L. Heyen	Prepare for DIP hearing.	2.70	2,403.00
08/26/16	Shari L. Heyen	Emails to/from Whitebox's counsel regarding document production.	0.50	445.00
08/26/16	Shari L. Heyen	Review selected documents in advance of DIP hearing.	2.30	2,047.00
08/26/16	Gail L. Jamrok	Assist with monitoring progress of document review (1.4); work with ediscovery vendor to successfully download and batch out productions from Debtors and Whitebox (3.8); update production log (.7).	5.90	1,888.00
08/26/16	David B. Kurzweil	Review of research on debtor in possession financing.	1.30	1,137.50
08/26/16	David B. Kurzweil	Revise objection to debtor in possession financing.	2.10	1,837.50
08/26/16	Jeffrey M. Lipka	Review revised memorandum (0.1); analyze document review status with A. Sankaran (0.1).	0.20	93.00
08/26/16	Lauren Munoz	Review documents produced to Committee in connection with upcoming DIP hearing.	7.50	3,150.00
08/26/16	Ari Newman	Review revised memorandum and data room document index regarding document review and DIP challenge (.5); analysis of case background and discovery issues (.4).	0.90	427.50
08/26/16	Lenard M. Parkins	Review documents produced by Moelis and Debtors in preparing to take deposition of A. Keil of Moelis on September 1, 2016 to prepare for hearing on final DIP order on September 12, 2016.	9.70	12,610.00
08/26/16	Jonathan P. Strom	Meet with Lenny Parkins to discuss the deposition and what documents he will need.	0.40	100.00
08/26/16	Jonathan P. Strom	Document review for deposition.	6.90	1,725.00
08/26/16	Jonathan P. Strom	Gather executed RSA and accompanying documents and review them.	0.20	50.00
08/26/16	Nikki C. Wise	Draft and revise document review memorandum and distribute to the review team (3.5); review documents produced to Committee in connection with upcoming DIP hearing (4.9).	8.40	3,990.00
08/26/16	Kyle Woods	Review and analyze hearing transcripts and additional docket entries concerning preparation of objection to motion for DIP financing (2.3); draft, edit and revise introductory summary to objection to DIP financing (2.4); discussion with committee investment bankers concerning issues related to proposed DIP (0.7); work on factual summary section of objection to DIP financing and review and analyze transaction document concerning same (2.7); review and analyze documents	14.30	8,508.50

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		pleadings and materials concerning marketing process for DIP (1.6); analysis of additional case law and legal authorities in support of objection to DIP financing (1.7); draft and edit additional factual summaries for objection to DIP financing (1.2); analyze challenge process and discovery issues for inclusion in objection to DIP financing (1.7).		
08/27/16	Karl D. Burrer	Receive, download and review Whitebox production (1.6); conference with GT team and Discovery vendor regarding production issues (.5).	2.10	1,365.00
08/27/16	David Eastlake	Review documents produced in connection with upcoming DIP hearing.	3.20	1,600.00
08/27/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	1.50	787.50
08/27/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	8.10	3,523.50
08/27/16	Aimee Housinger	Begin review of initial set of 250 documents in connection with upcoming DIP hearing.	0.30	123.00
08/27/16	Jeffrey M. Lippa	Review documents produced to Committee in connection with upcoming DIP hearing.	2.60	1,209.00
08/27/16	Lenard M. Parkins	Preparation for taking deposition of A. Keil of Moelis on September 1, 2016 and review of document production from Debtors and Moelis for use in said deposition.	11.20	14,560.00
08/27/16	Annapoorni R. Sankaran	Email correspondence with counsel for Debtors regarding open issues and document production (1.0); email correspondence with counsel for DIP lenders and Whitebox regarding document production (1.5); manage ediscovery (4.0); prepare for DIP depositions (2.0).	8.50	5,737.50
08/27/16	Nicholas Sarokhanian	Read first-day motion filed by debtors, Nabors objection, a draft of the committee's objections to the first-day motion, and a letter from counsel.	1.50	645.00
08/27/16	Jonathan P. Strom	Document review for deposition.	2.50	625.00
08/27/16	Nikki C. Wise	Review documents produced to Committee in connection with upcoming DIP hearing.	8.20	3,895.00
08/27/16	Kyle Woods	Edit, expand and revise sections of DIP objection concerning DIP issues (2.1); edit, expand and revise sections of DIP objection concerning waiver of bankruptcy code protections (1.9); edit, expand and revise sections of DIP objection concerning liens and super priority claims on unencumbered assets and avoidance actions and credit bidding (3.2); edit, expand and revise sections of DIP	11.10	6,604.50

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		objection concerning adequate protections and financing terms (1.7); research and add cites to factual allegations in DIP objection (2.2).		
08/28/16	Karl D. Burrer	Conference with Counsel for Steering Committee, Whitebox and GT Team regarding production of Whitebox documents (.4); conference with GT team regarding status of DIP Objection (.1); review data room materials regarding excluded assets issues and perfection issues (.7); conference with Carl Marks team regarding valuation issues (.2).	1.40	910.00
08/28/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	5.20	1,768.00
08/28/16	Aimee Housinger	Complete review of first batch of documents in connection with upcoming DIP hearing.	2.60	1,066.00
08/28/16	David B. Kurzweil	Work on debtor in possession financing objection.	1.30	1,137.50
08/28/16	David B. Kurzweil	Review of debtor in possession budgets and financial matters.	0.60	525.00
08/28/16	Jeffrey M. Lippa	Review documents produced to Committee in connection with upcoming DIP hearing	2.70	1,255.50
08/28/16	Lenard M. Parkins	Preparation for taking of deposition of A. Keil of Moelis on September 1, 2016 to prepare for hearing on final DIP order set for September 12, 2016, including review of document production for use in deposition.	10.40	13,520.00
08/28/16	Annapoorni R. Sankaran	Email correspondence with counsel for DIP lenders and Whitebox regarding AEO production (.9); email correspondence with counsel for Debtors regarding open issues and document production (1); manage ediscovery (4); prepare for DIP depositions (1.9).	7.80	5,265.00
08/28/16	Nicholas Sarokhanian	Attention to emails to the document review team.	0.30	129.00
08/28/16	Jonathan P. Strom	Document review in connection with upcoming DIP hearing.	1.50	375.00
08/28/16	Jonathan P. Strom	Discussions with Lenny Parkins and Shari Heyen regarding document review.	0.50	125.00
08/29/16	Karl D. Burrer	Review revised DIP Objection (.8); review case law regarding remaining open issues in DIP Objection (.7); review additional documents for use at DIP depositions (1.8); revise DIP Objection (3.2); conference with the Case manager and Counsel for the Agent regarding request for hearing and open issues or examination at deposition (.5); review transcript regarding allegations of limitations on Deposition by Agent (.5);	7.90	5,135.00

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		conference with Ms. Kazim regarding motion to compel (.2); conference with Ms. Heyen and Mr. Eastlake regarding strategy for the DIP Hearing (.3).		
08/29/16	Sam G. Davison	Review document review memorandum and attached exhibits in preparation for document review.	0.60	195.00
08/29/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	7.50	2,550.00
08/29/16	David Eastlake	Analyze DIP issues (1.7); review and comment/revise on DIP objection (4.5).	6.20	3,100.00
08/29/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	0.80	420.00
08/29/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	1.70	739.50
08/29/16	Anna Gryska	Examine case documents related to document review.	0.60	180.00
08/29/16	Shari L. Heyen	Review and analysis of draft definition of Excluded Property (.4); continued analysis of DIP financing and terms of interim order (2.5).	2.90	2,581.00
08/29/16	Shari L. Heyen	Prepare for depositions of Moelis.	3.60	3,204.00
08/29/16	Shari L. Heyen	Meeting with Conway team regarding DIP financing.	2.00	1,780.00
08/29/16	Hiba Kazim	Confer with A. Sankaran and K. Burrer regarding supplement to objection to motion to quash.	1.00	390.00
08/29/16	David B. Kurzweil	Review of Nabors' DIP term sheet.	0.40	350.00
08/29/16	Jeffrey M. Lippa	Review documents produced to Committee in connection with upcoming DIP hearing.	2.30	1,069.50
08/29/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming DIP hearing.	6.30	2,992.50
08/29/16	Lenard M. Parkins	Preparation for taking of deposition of A. Keil of Moelis on September 1, 2016 in preparation for hearing on final DIP order on September 12, 2016 including review of document production for use in deposition.	11.70	15,210.00
08/29/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with counsel for DIP lender regarding deposition and Whitebox production (.5); team conference call regarding discovery strategy (.5); email correspondence regarding hearing date (.6); attend to ediscovery issues (1.6); email correspondence and telephone calls with K. Burrer and counsel for Cortland regarding transcript and deposition issues (1); revise and edit stipulation regarding confidentiality (.4); assignments to H. Kazim (.6); begin reading hearing transcript (.7); email correspondence to and from counsel for debtor and GT team	6.50	4,387.50

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		regarding claw back and production (.6).		
08/29/16	Jonathan P. Strom	Document Review	1.50	375.00
08/29/16	Jonathan P. Strom	Prepare for upcoming deposition and document review.	1.20	300.00
08/29/16	Jonathan P. Strom	Document review in preparation for depositions.	6.00	1,500.00
08/29/16	Jonathan P. Strom	Meeting with Conway MacKenzie regarding DIP Financing and depositions.	2.00	500.00
08/29/16	Nikki C. Wise	Review documents produced to Committee in connection with upcoming DIP hearing.	4.80	2,280.00
08/30/16	Karl D. Burrer	Review precedent permitting discovery from DIP Lenders in advance of approval of Final DIP Order (1.7); conference with GT team regarding discovery issues (.5); conference with Nabors' counsel regarding information needed (.5); conference with GT team regarding status of DIP Objection and strategic questions regarding attachment of documents produced (.3); assist Deposition team in preparation (.6); review documents produced by Debtors (.9); review case law regarding claw back requests (.4); conference with Mr. Parkins on the same (.2); receive and review revised DIP Objection (.7).	5.80	3,770.00
08/30/16	Sam G. Davison	Review documents produced to Committee in connection with upcoming DIP hearing.	4.00	1,300.00
08/30/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	2.50	850.00
08/30/16	David Eastlake	Review and substantially revise DIP objection (2.8); analyze DIP issues (1.1); revise DIP objection summary chart (2.1).	6.00	3,000.00
08/30/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	3.00	1,575.00
08/30/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	5.20	2,262.00
08/30/16	Anna Gryska	Conduct document review in connection with upcoming DIP hearing.	0.60	180.00
08/30/16	Shari L. Heyen	Prepare for Moelis depositions, including review of certain documents, information, strategy and analysis.	4.80	4,272.00
08/30/16	Shari L. Heyen	Revise DIP objection.	3.00	2,670.00
08/30/16	Aimee Housinger	Continue document review in connection with upcoming DIP hearing.	2.60	1,066.00
08/30/16	Laura E. Jones	Review and analyze e-room documents for responsiveness, including several documents with 50-100 pages, and send completed agreements via PDF attachment to J. Strom, per his request	5.60	1,624.00
08/30/16	Hiba Kazim	Research for supplement and review authority cited in motion to quash (2.4); confer with A. Sankaran regarding instructions for supplement (.3).	2.70	1,053.00

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08/30/16	Jeffrey M. Lippa	Review documents produced to Committee in connection with upcoming DIP hearing.	2.20	1,023.00
08/30/16	Lauren Munoz	Review documents produced to Committee in connection with upcoming DIP hearing.	5.40	2,268.00
08/30/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming DIP hearing.	4.80	2,280.00
08/30/16	Lenard M. Parkins	Preparation for deposition of Mr. Keil of Moelis regarding final DIP order.	8.80	11,440.00
08/30/16	Annapoorni R. Sankaran	Attend to claw back and document production issues (.9); finish review of hearing transcript (.9); draft summary memo for team regarding same (.8); telephone calls and email correspondence with L. Parkins, K. Burrer, S. Heyen, J. Strom, D. Eastlake, counsel for DIP Lenders, counsel for debtors regarding depositions, and discovery (3.0); attend to ediscovery (2.0).	7.60	5,130.00
08/30/16	Nicholas Sarokhanian	Attention to document review team emails (.2); review 200 documents in the data room set (2.0).	2.20	946.00
08/30/16	Jonathan P. Strom	Deposition preparation with Lenny Parkins.	8.00	2,000.00
08/30/16	Nikki C. Wise	Review documents produced to Committee in connection with upcoming DIP hearing.	5.40	2,565.00
08/31/16	Karl D. Burrer	Review documents and outline issues for depositions and discovery issue (3.6); conference with Ms. Kazim on supplemental response to Motion to Quash (.3); review and revise DIP Objection (1.1); conference with Mr. Eastlake on the same (.2); conference with GT Team regarding Nabors discovery (.3).	5.50	3,575.00
08/31/16	Sam G. Davison	Review documents produced to Committee in connection with upcoming DIP hearing	3.50	1,137.50
08/31/16	Sam G. Davison	Review documents produced to Committee in connection with upcoming DIP hearing.	1.00	325.00
08/31/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	5.10	1,734.00
08/31/16	David Eastlake	Revise DIP objection (1.5); analyze DIP issues (2.1); review and comment on proposed final DIP order (3.1); review case law regarding DIP issues (1.6); telephone conference and correspondence with B. Keck regarding DIP research (.7).	9.00	4,500.00
08/31/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	2.50	1,312.50
08/31/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	4.80	2,088.00
08/31/16	Shari L. Heyen	Telephone conference with Davis Polk team regarding DIP financing.	1.50	1,335.00
08/31/16	Shari L. Heyen	Prepare for Moelis deposition.	4.90	4,361.00

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08/31/16	Shari L. Heyen	Telephone conference with C. Boguslawski regarding Nabors' proposed DIP (1.0); review proposal (.7).	1.70	1,513.00
08/31/16	Laura E. Jones	Review and analyze e-room documents for responsiveness and send executed agreements via PDF attachment to J. Strom, per his request.	2.70	783.00
08/31/16	Hiba Kazim	Research and draft supplement to objection to motion to quash (10.3); confer with K. Burrer and A. Sankaran regarding same (.7)	11.00	4,290.00
08/31/16	Benjamin R. Keck	Review and analyze case law related to adequate protection and postpetition liens.	6.30	2,362.50
08/31/16	David B. Kurzweil	Preparation for and conference with Davis Polk team regarding DIP terms.	1.40	1,225.00
08/31/16	David B. Kurzweil	Review of Nabors' proposal.	0.40	350.00
08/31/16	Jeffrey M. Lippa	Review documents produced to Committee in connection with upcoming DIP hearing.	0.30	139.50
08/31/16	Lauren Munoz	Review documents produced to Committee in connection with upcoming DIP hearing (.3).	0.30	126.00
08/31/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming DIP hearing.	3.20	1,520.00
08/31/16	Lenard M. Parkins	Preparation for depositions of A. Keil of Molis regarding final DIP order hearing.	11.80	15,340.00
08/31/16	Annapoorni R. Sankaran	Attend to ediscovery issues (2); email correspondence with counsel for debtor and DIP Lenders regarding depositions (.7); review documents for deposition (1.5); begin drafting documents for deposition scope challenge (.9); email correspondence and telephone calls with H. Kazim (1).	6.10	4,117.50
08/31/16	Nicholas Sarokhanian	Review 300 documents in the data room set.	2.60	1,118.00
08/31/16	Jonathan P. Strom	Deposition preparation with Shari Heyen and Lenny Parkins for deposition of Adam Keil.	12.00	3,000.00
08/31/16	Nikki C. Wise	Review documents produced to Committee in connection with upcoming DIP hearing.	5.80	2,755.00

Total Hours: 972.40

Total Amount: \$ 643,490.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B230.

## FINANCING/CASH COLLECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	108.60	650.00	70,590.00
Shari L. Heyen	58.30	890.00	51,887.00
David B. Kurzweil	35.20	875.00	30,800.00
Jim Leahy	17.10	950.00	16,245.00
Lenard M. Parkins	142.70	1,300.00	185,510.00
Annapoorni R. Sankaran	112.60	675.00	76,005.00
Sam G. Davison	11.10	325.00	3,607.50
David Eastlake	111.50	500.00	55,750.00
Armando Gonzalez	32.40	435.00	14,094.00
Anna Gryska	2.80	300.00	840.00
Aimee Housinger	7.40	410.00	3,034.00
Laura E. Jones	10.10	290.00	2,929.00
Hiba Kazim	21.20	390.00	8,268.00
Benjamin R. Keck	10.40	375.00	3,900.00
Jeffrey M. Lippa	12.30	465.00	5,719.50
Ari Newman	16.60	475.00	7,885.00
Jennifer Rethemeier	4.30	380.00	1,634.00
Nicholas Sarokhanian	9.10	430.00	3,913.00
Jonathan P. Strom	57.20	250.00	14,300.00
Nikki C. Wise	39.20	475.00	18,620.00
Lauren Munoz	19.20	420.00	8,064.00
Antonio Gallegos	14.00	525.00	7,350.00
Kyle Woods	51.50	595.00	30,642.50
Amber Duffy	31.10	340.00	10,574.00
Gail L. Jamrok	29.50	320.00	9,440.00
Ishmael Taylor-Kamara	3.60	350.00	1,260.00
Maddie Pipitone	3.40	185.00	629.00
Totals:	972.40	661.75	\$ 643,490.50

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Description of Professional Services Rendered

TASK CODE: B310 CLAIMS ADMINISTRATION AND OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/16/16	Shari L. Heyen	Two telephone conferences with L. Jurich regarding 503(b)(9) bar date.	0.40	356.00
08/18/16	Karl D. Burrer	Review FMC Response to Critical Vendor Motion (.2); receive and review Donaldson Co. Reclamation Demand (.1).	0.30	195.00
08/23/16	David B. Kurzweil	Review of 503(b)(9) issues.	0.40	350.00
Total Hours:			1.10	
Total Amount:				\$ 901.00

TIMEKEEPER SUMMARY FOR TASK CODE B310,

## CLAIMS ADMINISTRATION AND OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.30	650.00	195.00
Shari L. Heyen	0.40	890.00	356.00
David B. Kurzweil	0.40	875.00	350.00
Totals:	1.10	819.09	\$ 901.00

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TASK CODE: B320 PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/07/16	Karl D. Burrer	Review and analyze RSA and Nabors plan proposal.	0.90	585.00
08/07/16	Benjamin R. Keck	Review and analyze case law related to plan issues.	1.70	637.50
08/08/16	Benjamin R. Keck	Review and analyze case law related to plan issues.	7.20	2,700.00
08/09/16	Benjamin R. Keck	Review and analyze case law related to plan issues.	4.90	1,837.50
08/10/16	Benjamin R. Keck	Analyze and summarize case law related to plan issues.	3.80	1,425.00
08/11/16	Benjamin R. Keck	Analyze and summarize case law related to plan issues.	1.50	562.50
08/11/16	Benjamin R. Keck	Review and analyze case law related to plan support agreement.	0.20	75.00
08/11/16	David B. Kurzweil	Review of research on plan issues.	1.50	1,312.50
08/12/16	Benjamin R. Keck	Review and analyze case law related to plan support agreement	6.90	2,587.50
08/14/16	Karl D. Burrer	Review Memorandum and cases cited therein.	0.40	260.00
08/14/16	David B. Kurzweil	Review of issues and research relating to plan issues.	0.80	700.00
08/14/16	Lenard M. Parkins	Research regarding case exit.	1.10	1,430.00
08/19/16	Karl D. Burrer	Confer with Debtors Counsel regarding Plan terms (.2); conference with UCC Professionals on the same (.2).	0.40	260.00
08/19/16	Shari L. Heyen	Review plan and disclosure statement.	1.00	890.00
08/21/16	Lenard M. Parkins	Initial review of Debtors' plan and disclosure statement filed on August 19.	1.10	1,430.00
08/22/16	Karl D. Burrer	Review Plan and Disclosure Statement (1.5); outline issues for discussion on the same (.2).	1.70	1,105.00
08/22/16	David B. Kurzweil	Review of debtor's plan and disclosure statement.	0.80	700.00
08/22/16	Lenard M. Parkins	Call with S. Heyen and K. Burrer regarding plan and disclosure statement filed by Debtors (.4); work with A. Sankaran on DIP discovery issues and reply to motion for protective order filed by Lenders and cases cited (4.4).	4.80	6,240.00

Total Hours: 40.70

Total Amount: \$ 24,737.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B320.

## PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	3.40	650.00	2,210.00
Shari L. Heyen	1.00	890.00	890.00
David B. Kurzweil	3.10	875.00	2,712.50
Lenard M. Parkins	7.00	1,300.00	9,100.00
Benjamin R. Keck	26.20	375.00	9,825.00
Totals:	40.70	607.80	\$ 24,737.50

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TASK CODE: B999 LIEN AUDIT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/08/16	Shari L. Heyen	Instructions to Ms. Wyman regarding lien audit and Debtor information.	0.20	178.00
08/08/16	LindaAnn Wyman	Confer with Shari Heyen to review and discuss UCC searches needed as to various entities (.5); contact vendors Capitol Services and IBCF to discuss instructions for California and Delaware UCC searches, Alberta PPSA searches, and Bermuda charge registry searches (.7); run online UCC searches for Indiana and Texas entities (.6); run online UCC searches of District of Columbia Recorder of Deeds database for Alberta and Bermuda entities (1.0); draft search results table (.7).	3.50	962.50
08/09/16	LindaAnn Wyman	Review additional information received from vendor regarding completion Bermuda registered charge filing searches (.3); continue UCC searches of District of Columbia Recorder of Deeds online records (.7); continue reviewing search results received to date (.3); update UCC filings table accordingly (.4); draft summary of findings to date (.5).	2.20	605.00
08/10/16	LindaAnn Wyman	Complete online database UCC searches for filings with District of Columbia Recorder of Deeds (1.2); organize, review and notate materials found (.8); update UCC filings table as to all filings identified to date (.5); complete summary of findings (.6).	3.10	852.50
08/11/16	Shari L. Heyen	Work with audit team regarding offshore assets.	0.50	445.00
08/11/16	LindaAnn Wyman	Continue organizing UCC search results to date.	1.30	357.50
08/15/16	LindaAnn Wyman	Confer with Brent Poe to discuss review of materials to be provided by Conway MacKenzie in connection with asset analysis and certificate of title filings.	0.10	27.50
08/17/16	Karl D. Burrer	Conference with Mr. Leahy and Mr. Parkins regarding issues on standing and potential claims.	0.30	195.00
08/18/16	Shari L. Heyen	Review update regarding unencumbered assets (.5); provide information for lien audit to corporate team (.8).	1.30	1,157.00
08/19/16	LindaAnn Wyman	Review and download documents for further review and handling by Shari Heyen (1.2); review Bermuda registered	3.60	990.00

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		charge search results and update Due Diligence Liens and Litigation Table accordingly (2.4).		
08/22/16	LindaAnn Wyman	Confer with Brent Poe to review and discuss lien and real property search results obtained to date.	0.20	55.00
08/23/16	Davis B. Poe	Review numerous documents in the data room covering the tangible assets of CJ Holdings and its related subsidiaries to determine what assets are encumbered by title certificates and those assets that may be unencumbered.	3.20	1,216.00
08/23/16	LindaAnn Wyman	Confer with Shari Heyen and Brent Poe to review and discuss lien search findings to date and further asset analysis (.5); teleconference with accounting firm to discuss same (.5); download, review and analyze asset and lien materials from data room (1.0); prepare notes for Mr. Poe regarding items reviewed and additional information needed to continue lien analysis (.7); review relevant Secretary of State business entity databases for additional entities to be searched (2.5).	4.70	1,292.50
08/24/16	Shari L. Heyen	Review update regarding lien audit.	2.00	1,780.00
08/24/16	Davis B. Poe	Review the diligence documents uploaded in the data room covering the real property interests of the CJ Holding and C & J Energy Services.	7.50	2,850.00
08/24/16	LindaAnn Wyman	Review North Dakota mortgage for information related to financing statement coverage (1.1); review North Dakota UCC statutes related to fixture filings in that state (.9); compare domestic jurisdiction lien searches run last week against full lien and litigation searches run by CT Corp. in May 2016, in connection with merger of Nabors entities into CJES (.7); prepare notes regarding findings (.5); revise Due Diligence Liens and Litigation Table (1.0).	4.20	1,155.00
08/25/16	Shari L. Heyen	Review portions of lien audit, spreadsheets and voluminous relevant data (3.8); conference with B. Poe regarding next steps (.5).	4.30	3,827.00
08/25/16	Davis B. Poe	Review CJ Holding data room covering disclosed litigation documents, material contracts, and equipment and real property schedules (4.9); review identified lawsuits encumbering the real property interests (1.6); consult with LindaAnn Wyman and Shari Heyen regarding our review and questions raised from our analysis (.5).	7.00	2,660.00
08/25/16	LindaAnn Wyman	Review Texas Secretary of State for status	1.80	495.00

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Description of Professional Services Rendered

		of equipment liens on non-Texas entities (.7); update Due Diligence Liens Table (.7); confer with Research Center regarding due diligence search reports needed as to assets of CJES entities (.4).		
08/26/16	Davis B. Poe	Review on-line county real property records in numerous Texas jurisdictions to identify those jurisdictions the C & J Holdings and its various related companies had filed documents and/or were subject to liens filed affecting its real property interests.	3.30	1,254.00
08/26/16	LindaAnn Wyman	Review and notate entity asset reports received from Research Center and update Due Diligence Liens and Litigation Table and electronic client files as to same.	2.10	577.50
08/29/16	LindaAnn Wyman	Review new materials added to data room and discuss same with Brent Poe (2.3); review and notate additional corporate reports received from Research Center (.7); prepare Additional UCC Filings list of items identified in searches run since May 2016 lien reports (1.3).	4.30	1,182.50
08/30/16	Davis B. Poe	Review numerous documents related to CJ Holding's real property interests to identify the status of its assets that are part of the bankruptcy proceedings.	1.80	684.00
08/30/16	LindaAnn Wyman	Confer with Research Center to discuss additional information received as to entity searches (.3); update Additional UCC Filings chart and forward same to Shari Heyen with notes regarding same (.2); discuss further asset reviews to be run upon receipt of Schedules (.1).	0.60	165.00
08/31/16	Davis B. Poe	Review numerous documents uploaded in the BlueSteel data room that reflected updated schedules of CJ Holdings real property interests and the approximate values provided by Conway MacKenzie.	2.20	836.00
			<hr/>	
			Total Hours:	65.30
			Total Amount:	\$ 25,799.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B999,

## LIEN AUDIT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.30	650.00	195.00
Shari L. Heyen	8.30	890.00	7,387.00
Davis B. Poe	25.00	380.00	9,500.00
LindaAnn Wyman	31.70	275.00	8,717.50
Totals:	65.30	395.09	\$ 25,799.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper</u>	<u>Status</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Paul J. Brown	Shareholder	0.40	625.00	250.00
Karl D. Burrer	Shareholder	149.10	650.00	96,915.00
Tony Guerino	Shareholder	14.90	750.00	11,175.00
Shari L. Heyen	Shareholder	147.90	890.00	131,631.00
Shari L. Heyen	Shareholder	5.00	445.00	2,225.00
David B. Kurzweil	Shareholder	86.30	875.00	75,512.50
David B. Kurzweil	Shareholder	12.50	437.50	5,468.75
Jim Leahy	Shareholder	25.50	950.00	24,225.00
Steven T. Margolin	Shareholder	8.50	880.00	7,480.00
Lenard M. Parkins	Shareholder	150.30	1,300.00	195,390.00
Annapoorni R. Sankaran	Shareholder	161.70	675.00	109,147.50
Annapoorni R. Sankaran	Shareholder	5.00	337.50	1,687.50
Sam G. Davison	Associate	11.10	325.00	3,607.50
David Eastlake	Associate	167.60	500.00	83,800.00
Armando Gonzalez	Associate	32.40	435.00	14,094.00
Anna Gryska	Associate	2.80	300.00	840.00
Aimee Housinger	Associate	8.30	410.00	3,403.00
Laura E. Jones	Associate	10.10	290.00	2,929.00
Hiba Kazim	Associate	21.70	390.00	8,463.00
Benjamin R. Keck	Associate	58.50	375.00	21,937.50
Jeffrey M. Lipka	Associate	12.30	465.00	5,719.50
Ari Newman	Associate	16.60	475.00	7,885.00
Jennifer Rethemeier	Associate	4.30	380.00	1,634.00
Nicholas Sarokhanian	Associate	9.10	430.00	3,913.00
Jonathan P. Strom	Associate	78.00	250.00	19,500.00
Jonathan P. Strom	Associate	6.00	125.00	750.00
Nikki C. Wise	Associate	39.20	475.00	18,620.00
Lauren Munoz	Law Clerk/JD	19.20	420.00	8,064.00
Antonio Gallegos	Of Counsel	14.00	525.00	7,350.00
Sean Gordon	Of Counsel	7.60	475.00	3,610.00
Kyle Woods	Of Counsel	79.10	595.00	47,064.50
Davis B. Poe	Asst. Director	28.80	380.00	10,944.00
Amber Duffy	Contract Attorney	31.10	340.00	10,574.00
Gail L. Jamrok	Paralegal	92.80	320.00	29,696.00
Ishmael Taylor-Kamara	Paralegal	39.70	350.00	13,895.00
LindaAnn Wyman	Paralegal	31.80	275.00	8,745.00
Maddie Pipitone	Misc. Timekeeper	7.10	185.00	1,313.50
Totals:		1,596.30	626.11	\$ 999,458.75

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/08/16	VENDOR: Kurzweil, David B. INVOICE#: 1410098409211753 DATE: 9/21/2016 Lunch; 08/08/16 - Lunch between meetings; Merchant: Murphey's Deli	\$ 6.80
08/08/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 55606 DATE: 8/8/2016 Transcript of July 21 Hearing	\$ 83.70
08/08/16	VENDOR: Kurzweil, David B. INVOICE#: 1367411008221055 DATE: 8/22/2016 Car Service/Taxi; 08/08/16 - Houston travel for client meetings	\$ 145.00
08/09/16	VENDOR: Capitol Corporate Services, Inc. INVOICE#: 3072820 DATE: 8/9/2016 client 26154, transaction 858836;	\$ 1,092.00
08/10/16	VENDOR: Kurzweil, David B. INVOICE#: 1367411008221055 DATE: 8/22/2016 Mileage; 08/10/16 - Houston travel for client meetings	\$ 16.20
08/10/16	VENDOR: Kurzweil, David B. INVOICE#: 1367411008221055 DATE: 8/22/2016 Parking; 08/10/16 - Houston travel for client meetings	\$ 90.00
08/10/16	VENDOR: Kurzweil, David B. INVOICE#: 1367411008221055 DATE: 8/22/2016 Lodging; 08/10/16 - Houston travel for client meetings	\$ 847.08
08/10/16	VENDOR: Kurzweil, David B. INVOICE#: 1367411008221055 DATE: 8/22/2016 Car Service/Taxi; 08/10/16 - Houston travel for client meetings	\$ 90.00
08/11/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00083116153 DATE: 8/31/2016 copy retrieval; Recorder Of Deed/Onlin on 8/11/2016 (Unique ID# AB92T11GRN7WCN4RJ3)	\$ 49.50
08/11/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00083116153 DATE: 8/31/2016 copy retrieval; Recorder Of Deed/Onlin on 8/11/2016 (Unique ID# AB92T11GRN7WCN4RJ3)	\$ 5.50
08/12/16	Lexis Charges: 08/12/16 LEXIS LEGAL SERVICES Requested by CHASE, ANN Ref: 168564.010100	\$ 41.41
08/12/16	Lexis Charges: 08/12/16 LEXIS ADVANCE Requested by CHASE, ANN Ref: 168564.010100	\$ 2.63
08/14/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-081416 DATE: 8/14/2016 Conferencing Services Invoice Date 160808 User HEY Client Code 168564 Matter Code 010100	\$ 3.24
08/14/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-081416 DATE: 8/14/2016 Conferencing Services Invoice Date 160809 User HEY Client Code 168564 Matter Code 010100	\$ 2.83
08/14/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-081416 DATE: 8/14/2016 Conferencing Services Invoice Date 160809 User HEY Client Code 168564 Matter Code 010100	\$ 1.06

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08/15/16	Lexis Charges: 08/15/16 LEXIS LEGAL SERVICES Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	21.32
08/15/16	Lexis Charges: 08/15/16 LEXIS ADVANCE Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	1.08
08/16/16	VENDOR: Serving by Irving - ACH INVOICE#: CL-4238 DATE: 8/16/2016 Service of 2 subpoenas on Solus Alternative Asset Management LP	\$	655.50
08/16/16	VENDOR: Serving by Irving - ACH INVOICE#: CL-4240 DATE: 8/16/2016 Service of 2 subpoenas on Ascribe Capital LLC	\$	410.50
08/16/16	VENDOR: Serving by Irving - ACH INVOICE#: CL-4241 DATE: 8/16/2016 Service of 2 subpoenas on BlueMountain Capital Management LLC	\$	410.50
08/16/16	VENDOR: Serving by Irving - ACH INVOICE#: CL-4239 DATE: 8/16/2016 Service of 2 subpoenas on GSO Capital Partners LP	\$	655.50
08/16/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Report - Documents By Case (DE Court of Chancery Civil Action) - Req. by Margolin Steven,	\$	10.00
08/16/16	WestlawNext Research by PIPITONE,MADDIE.	\$	28.11
08/17/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Report - Documents By Case (DE Court of Chancery Civil Action) - Req. by Connell Gloria,	\$	10.00
08/17/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/17/16	WestlawNext Research by TAYLOR-KAMARA,ISHMAEL.	\$	32.34
08/18/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Report - Documents By Case (DE Court of Chancery Civil Action) - Req. by Connell Gloria,	\$	10.00
08/18/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/18/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/18/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/18/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/19/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Report - Documents By Case (DE Court of Chancery Civil Action) - Req. by Connell Gloria,	\$	10.00
08/19/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/19/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00

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08/19/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/19/16	VENDOR: File & ServeXpress, LLC INVOICE#: 201608006495201 DATE: 9/1/2016 Document Fee (DE Court of Chancery Civil Action) Case# 9980-CB - Req. by Connell Gloria,	\$	40.00
08/21/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082116 DATE: 8/21/2016 Conferencing Services Invoice Date 160819 User ARS Client Code 168564 Matter Code 010100	\$	4.29
08/21/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082116 DATE: 8/21/2016 Conferencing Services Invoice Date 160816 User HEY Client Code 168564 Matter Code 010100	\$	19.37
08/21/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082116 DATE: 8/21/2016 Conferencing Services Invoice Date 160817 User HEY Client Code 168564 Matter Code 010100	\$	11.55
08/21/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082116 DATE: 8/21/2016 Conferencing Services Invoice Date 160817 User HEY Client Code 168564 Matter Code 010100	\$	1.01
08/21/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082116 DATE: 8/21/2016 Conferencing Services Invoice Date 160818 User HEY Client Code 168564 Matter Code 010100	\$	17.61
08/22/16	WestlawNext Research by SANKARAN,ANNAPOORNI R.	\$	31.27
08/23/16	Lexis Charges: 08/23/16 LEXIS ADVANCE Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	0.53
08/23/16	Lexis Charges: 08/23/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	27.02
08/23/16	Lexis Charges: 08/23/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	277.23
08/23/16	Lexis Charges: 08/23/16 MATTHEW BENDER SERVICE Requested by STROM, JONATHAN Ref: 168564.010100	\$	5.93
08/23/16	Lexis Charges: 08/23/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	13.49
08/24/16	Copy; 184 Page(s) by 000528	\$	27.60
08/25/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00083116153 DATE: 8/31/2016 lien search; Texas Secretary Of Sta on 8/25/2016 (Unique ID# CFKJ31XX1CC5CT5648)	\$	1.03
08/26/16	VENDOR: Kurzweil, David B. INVOICE#: 1395352209160956 DATE: 9/16/2016 Court Costs; 08/26/16 - Court call for clients telephonic hearing.; Merchant: USBC Texas San Antonio Division	\$	79.00
08/26/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 55661 DATE: 8/26/2016 Transcript of August 24, 2016, hearing	\$	45.90
08/26/16	Postage by 000528	\$	344.27
08/26/16	Postage by 000528	\$	13.42

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08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160823 User ARS Client Code 168564 Matter Code 010100	\$	0.43
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160823 User ARS Client Code 168564 Matter Code 010100	\$	1.54
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160825 User ARS Client Code 168564 Matter Code 010100	\$	1.15
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160825 User ARS Client Code 168564 Matter Code 010100	\$	0.40
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160822 User DVK Client Code 999999 Matter Code 999999 (DVK)	\$	5.86
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160823 User DVK Client Code 999999 Matter Code 999999 (DVK)	\$	6.14
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160823 User HEY Client Code 168564 Matter Code 010100	\$	15.13
08/28/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-082816 DATE: 8/28/2016 Conferencing Services Invoice Date 160824 User HEY Client Code 168564 Matter Code 010100	\$	2.18
08/29/16	1100 Color Copies 08/29/16 Req By: Taylor-Kamara, Ishmael	\$	1,100.00
08/29/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091519 DATE: 9/5/2016 Tkt. No. 01 67855124468 - Heyen/Shari Air/Rail Travel on 08/30/2016: Travel agency service fee	\$	30.00
08/29/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091519 DATE: 9/5/2016 Tkt. No. 89 00680190557 - Sankaran/Annapoorni Air/Rail Travel on 08/29/2016: Travel agency service fee	\$	30.00
08/29/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091519 DATE: 9/5/2016 Tkt. No. 89 00680190558 - Sankaran/Annapoorni Air/Rail Travel on 08/29/2016: Travel agency service fee	\$	30.00
08/29/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Airfare; 08/29/16 - Trip to New York for depositions regarding CJ Holding Co. (One-way: Houston to NY)	\$	756.10
08/30/16	40 Color Copies 08/30/16 Req By: Taylor-Kamara, Ishmael	\$	40.00
08/30/16	Lexis Charges: 08/30/16 LEXIS PUBLIC RECORDS Requested by AMBROSE, MICHAEL Ref: 168564.010100	\$	0.02

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08/30/16	Lexis Charges: 08/30/16 LEXIS PUBLIC RECORDS Requested by AMBROSE, MICHAEL Ref: 168564.010100	\$	6.93
08/30/16	Lexis Charges: 08/30/16 LEXIS PUBLIC RECORDS Requested by AMBROSE, MICHAEL Ref: 168564.010100	\$	35.00
08/30/16	Lexis Charges: 08/30/16 LEXIS ADVANCE Requested by AMBROSE, MICHAEL Ref: 168564.010100	\$	146.97
08/30/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Car Service/Taxi; 08/30/16 - Car service for S. Heyen and J. Strom from Houston Office to Houston Airport	\$	92.00
08/30/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Car Service/Taxi; 08/30/16 - Car service for S. Heyen and J. Strom from Houston Airport to Houston Office	\$	80.00
08/30/16	Copy; 624 Page(s) by 000528	\$	93.60
08/30/16	Postage by 000528 MAIL	\$	328.50
08/30/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091519 DATE: 9/5/2016 Tkt. No. 89 00680243057 - Sankaran/Annapoorni Air/Rail Travel on 08/31/2016: Travel agency service fee	\$	30.00
08/30/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091519 DATE: 9/5/2016 Tkt. No. 89 00680243071 - Sankaran/Annapoorni Air/Rail Travel on 08/30/2016: Travel agency service fee	\$	30.00
08/30/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Onboard Internet Fee; 08/30/16 - Trip to New York for depositions regarding CJ Holding Co. Wifi service to work on plane.	\$	9.99
08/31/16	VENDOR: SeamlessWeb Professional Solutions, Inc. INVOICE#: 2479369 DATE: 9/4/2016 Order ID 1758200193 - Food Service from Abeca Sushi; Late evening assisting on preparations for deposition in morning. - Ordered by Taylor-Kamara Ishmael on 08/31/16 (File Re: 168564.0101)	\$	21.00
08/31/16	VENDOR: SeamlessWeb Professional Solutions, Inc. INVOICE#: 2479369 DATE: 9/4/2016 Order ID 1757995064 - Food Service from Bocca Catering; Breakfast for Lenard Parkins and all attending the deposition in conference room 38C on 9/1/16 C/M 168564.010100 - Ordered by Clayton Kasone on 08/31/16 (File Re: 168564.0101)	\$	329.83
08/31/16	VENDOR: SeamlessWeb Professional Solutions, Inc. INVOICE#: 2479369 DATE: 9/4/2016 Order ID 1758000693 - Food Service from Berger'S Fine Foods And Catering (Formerly Bergers Deli On 47Th); Lunch for Lenard Parkins and all attending the deposition in conference room 38C c/m 168564.010100 - Ordered by Clayton Kasone on 08/31/16 (File Re: 168564.0101)	\$	579.79
08/31/16	VENDOR: SeamlessWeb Professional Solutions, Inc. INVOICE#: 2479369 DATE: 9/4/2016 Order ID 1758010168 - Food Service from Kosher Deluxe; Kosher Breakfast for Lenard Parkins in Conference room 38C 9/1/16 c/m 168564.010100 - Ordered by Clayton Kasone on 08/31/16 (File Re: 168564.0101)	\$	17.54

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08/31/16	VENDOR: SeamlessWeb Professional Solutions, Inc. INVOICE#: 2479369 DATE: 9/4/2016 Order ID 1758014330 - Food Service from Mendy'S Food Court (42Nd Street); Kosher Lunch for Lenard Parkins in conference room 38c 9/1/16 Cm 168564.010100 - Ordered by Clayton Kasone on 08/31/16 (File Re: 168564.0101)	\$	24.34
08/31/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Hotel - Breakfast; 08/31/16 - Breakfast at Hotel during Stay in NYC	\$	43.37
08/31/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Dinner; 08/31/16 - Dinner with Conway Mackenzie and A. Sankaran; Merchant: Avra; Attendees: Shari L. Heyen, Jeff Huddleston, Matt Sedigh, Annapoorni R. Sankaran	\$	221.85
08/31/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Dinner; 08/31/16 - Trip to New York for depositions regarding CJ Holding Co.; Merchant: Fitzpatrick Hotel Restaurant	\$	28.78
08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Breakfast; 08/31/16 - Breakfast on the way to New York to attend deposition of Adam Keil.; Merchant: Pappadeaux	\$	29.89
08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Meals Other; 08/31/16 - Drinks during trip to New York to attend deposition of Adam Keil; Merchant: Avra Estiatorio	\$	18.24
08/31/16	92 Color Copies 08/31/16 Req By: Taylor-Kamara, Ishmael	\$	92.00
08/31/16	48 Color Copies 08/31/16 Req By: Taylor-Kamara, Ishmael	\$	48.00
08/31/16	126 Color Copies 08/31/16 Req By: Strom, Jonathan P.	\$	126.00
08/31/16	Lexis Charges: 08/31/16 LEXIS LEGAL SERVICES Requested by KAZIM, HIBA Ref: 168564.010100	\$	21.32
08/31/16	Lexis Charges: 08/31/16 LEXIS ADVANCE Requested by KAZIM, HIBA Ref: 168564.010100	\$	2.16
08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Car Service/Taxi; 08/31/16 - Taxi to Houston airport to begin trip to New York to attend deposition of Adam Keil.	\$	60.00
08/31/16	VENDOR: Skyline Credit Ride, Inc. - ACH INVOICE#: 809834 DATE: 9/9/2016 Voucher ID 186981 - Call# 160243078 / Passenger Sankaran Anna from Lag Airport to 525 Lexington Av M on 08/31/16	\$	54.58
08/31/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091678 DATE: 9/12/2016 Tkt. No. 89 00680261685 - Sankaran/Annapoorni Air/Rail Travel on 08/31/2016: Travel agency service fee	\$	12.00
08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Airfare; 08/31/16 - Flights to and from New York	\$	1,177.96
08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Baggage Fee; 08/31/16 - Flights to and from New York - baggage fee	\$	25.00

Invoice No.: 4301344  
 Re: In re CJ Holding Co., et al  
 Matter No.: 168564.010100

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Description of Expenses Billed

08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Boarding Seating Fee; 08/31/16 - Flights to and from New York - seat fees	\$	59.00
08/31/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Airfare; 08/31/16 - Trip to New York for depositions regarding CJ Holding Co. (One-way: NY to Houston)	\$	466.10
08/31/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Car Service/Taxi; 08/31/16 - Tip to Skyline car service driver on arrival in New York to attend deposition of Adam Keil.	\$	15.00
Total Expenses:		\$	12,358.01

Invoice No. : 4323505  
File No. : 168564.010100  
Bill Date : October 26, 2016

CJ Holding Unsecured Creditors Committee

**INVOICE**

Re: In re CJ Holding Co., et al

Legal Services through September 30, 2016:

Total Fees: \$ 1,252,169.50

Expenses:

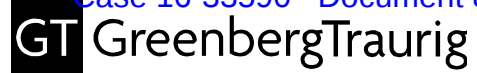
Business Meals	714.72
Color Copies	49.60
Conference Calls	126.43
Deposition/Court Reporters	9,101.56
Filing Fees	174.92
Local Travel	408.62
Off-site Printing and Copying Charges	1,790.78
Other Charges	1,726.30
Parking Charges	301.00
Photocopy Charges	1,621.80
Postage	1,164.88
Service Company Charges	2,368.00
Transcript Charges	3,866.28
Travel and Lodging Out of Town	11,744.10
UPS Charges	653.36
Information and Research	2,151.19

Total Expenses: \$ 37,963.54

**Current Invoice: \$ 1,290,133.04**

SLH:MLM

Tax ID: 13-3613083



Invoice No. : 4323505  
File No. : 168564.010100

SLH:MLM

Tax ID: 13-3613083

Invoice No. : 4323505  
File No. : 168564.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:      CLIENT NAME:      CJ HOLDING UNSECURED CREDITORS  
   COMMITTEE  
                         FILE NUMBER:      168564.010100  
                         INVOICE NUMBER:      4323505\*  
                         BILLING  
                         PROFESSIONAL:      Shari L. Heyen  
                         \*\*\*\*\***

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

SLH:MLM

Tax ID: 13-3613083

Invoice No.: 4323505  
 Matter No.: 168564.010100

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Description of Professional Services Rendered:

TASK CODE: B110 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/16	Karl D. Burrer	Receive debtors' schedules and conference with FA regarding analysis of the same.	0.60	390.00
09/02/16	Gail L. Jamrok	Plan and prepare for depositions taking place in Houston (.5); download and organize copies of schedules and statement of financial affairs for all Debtors (2.3).	2.80	896.00
09/02/16	David B. Kurzweil	Review of emails regarding case status.	0.30	262.50
09/03/16	David B. Kurzweil	Review of schedules and statements of affairs for multiple debtors.	2.50	2,187.50
09/03/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
09/06/16	Gail L. Jamrok	Review and download recent filings (.5); draft list of deposition exhibits in preparation for filing proposed witness and exhibit list for 9/12/16 hearing (1.2).	1.70	544.00
09/06/16	David B. Kurzweil	Review of materials prepared by financial advisors.	0.40	350.00
09/06/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
09/06/16	David B. Kurzweil	Review of correspondence from lender's counsel regarding status.	0.20	175.00
09/06/16	David B. Kurzweil	Conference with debtor's counsel regarding status.	0.50	437.50
09/07/16	Gail L. Jamrok	Draft pro hac vice motion for K. Woods (.3); review stipulation with Whitebox Advisors and prepare same for filing (.2); file same electronically (.3).	0.80	256.00
09/07/16	David B. Kurzweil	Conference with Carl Marks regarding status and next steps.	0.30	262.50
09/07/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
09/08/16	Shari L. Heyen	Outline next steps for team.	2.30	2,047.00
09/08/16	Shari L. Heyen	Review ECF update.	0.10	89.00
09/08/16	Gail L. Jamrok	Review and revise witness and exhibit list and prepare sets of exhibits to send to opposing counsel (3.4); review recent pleadings and update critical dates memo (.7); prepare pro hac vice motion of K. Wood for filing and file same electronically (.4).	4.50	1,440.00
09/08/16	David B. Kurzweil	Confer with Conway McKenzie regarding case issues.	0.40	350.00
09/08/16	David B. Kurzweil	Conference with Carl Marks regarding case issues.	0.30	262.50
09/08/16	David B. Kurzweil	Participate in Committee professionals' conference regarding case strategy.	1.10	962.50
09/08/16	Jonathan P. Strom	Meeting with GT team to discuss the case moving forward and strategy.	1.50	375.00
09/09/16	Karl D. Burrer	Meeting with GT team regarding	1.90	1,235.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

09/09/16	Sean Gordon	outstanding case issues (1.3); review 2019 issues and outline motion on the same (.6). Consideration of dataroom access issues and various correspondence with committee financial advisor regarding same.	1.10	522.50
09/09/16	Shari L. Heyen	Team meeting regarding next steps.	0.50	445.00
09/09/16	Shari L. Heyen	Correspondence with Kirkland regarding FA meeting today.	0.20	178.00
09/09/16	Gail L. Jamrok	Review recently filed pleadings and update critical dates memo (1.2); review draft of objection to motion to pay severance to non-insider employees and prepare same for filing (.7); coordinate service of same (.3).	2.20	704.00
09/09/16	David B. Kurzweil	Participate in Committee professionals' conference call.	0.50	437.50
09/09/16	David B. Kurzweil	Conference with Carl Marks regarding case issues.	0.30	262.50
09/09/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
09/09/16	Jonathan P. Strom	Meeting with Lenny Parkins to discuss the Cashiola and Goldstein depositions and status of case.	0.80	200.00
09/09/16	Jonathan P. Strom	Call with GT team, Conway, and Carl Marks regarding status of case.	0.30	75.00
09/09/16	Kyle Woods	Conference call with financial professionals for Committee regarding case issues.	0.80	476.00
09/10/16	Karl D. Burrer	Review case law on 2019 (.5); review transcripts and pleadings regarding positions taken before the court (.6); begin drafting Motion to Compel Compliance with Rule 2019 (.5).	1.60	1,040.00
09/11/16	Karl D. Burrer	Continue drafting Motion to Compel Compliance with Rule 2019.	0.80	520.00
09/11/16	Shari L. Heyen	Review first day hearing transcript.	1.30	1,157.00
09/11/16	Shari L. Heyen	Prepare for hearings set for September 12, 2016 in Houston.	2.00	1,780.00
09/11/16	Shari L. Heyen	Telephone conference with C. Husnick regarding meeting in Houston.	0.20	178.00
09/11/16	Shari L. Heyen	Prepare for second day hearings.	2.00	1,780.00
09/11/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
09/11/16	David B. Kurzweil	Review and comment on issues for Cashiola deposition.	0.40	350.00
09/11/16	Jonathan P. Strom	Draft summary of Cashiola deposition.	2.50	625.00
09/12/16	Karl D. Burrer	Review notice of amended agenda (.2); conference with Mr. Kyle regarding status of outstanding issues (.5); meet with trial team following conclusion of Second Day Hearings (.3); receive and review Second Day Orders (.3).	1.30	845.00
09/12/16	Sean Gordon	Review of bankruptcy pleadings and docket in preparation of motion to shorten	1.00	475.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

		time.		
09/12/16	Shari L. Heyen	Conference with Chad Husnick regarding case meeting.	0.30	267.00
09/12/16	Shari L. Heyen	Telephone conference with C. Husnick regarding agenda for today's hearing.	0.30	267.00
09/12/16	Shari L. Heyen	Prepare for today's hearings given last-minute filings, orders and agendas by Debtors' counsel.	0.80	712.00
09/12/16	Shari L. Heyen	Attend September 12, 2016 hearings.	1.50	1,335.00
09/12/16	Gail L. Jamrok	Review Judge Jones' home page and interactive bankruptcy court calendar for next complex chapter 11 hearing date to finalize Carl Mark's retention application.	0.30	96.00
09/12/16	Benjamin R. Keck	Review and analyze recently filed pleadings	3.50	1,312.50
09/12/16	David B. Kurzweil	Review status and issues for hearings.	0.30	262.50
09/12/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
09/12/16	Jonathan P. Strom	Attend court hearing and take notes.	1.50	375.00
09/12/16	Kyle Woods	Prepare for hearings in main bankruptcy case (1.8); attend hearing on various Debtor motions and preview for the Court discovery issues and challenge period issues (2.2).	4.00	2,380.00
09/13/16	Gail L. Jamrok	Review Judge Jones' home page for complex chapter 11 hearing dates (.2); attention to request for obtaining cd of Section 341 meeting (.7).	0.90	288.00
09/13/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.00	375.00
09/13/16	David B. Kurzweil	Review of debtor documents.	0.60	525.00
09/13/16	David B. Kurzweil	Review and comment on committee update.	0.30	262.50
09/13/16	David B. Kurzweil	Preparation for and participation in professionals' strategy conference call.	0.70	612.50
09/13/16	David B. Kurzweil	Review of pleadings.	0.20	175.00
09/13/16	David B. Kurzweil	Review transcript from Cashiola deposition.	0.90	787.50
09/13/16	David B. Kurzweil	Review of transcript from Goldstein deposition.	0.60	525.00
09/13/16	Steven T. Margolin	Teleconference with L. Parkins regarding legal/strategy questions.	0.50	440.00
09/13/16	Ishmael Taylor-Kamara	Retrieve and circulate bankruptcy model documents/pleading to L. Parkins.	0.40	140.00
09/14/16	Karl D. Burrer	Prepare agenda for GT meeting on outstanding case issues (.4); attend GT internal meeting on outstanding case issues (.8); prepare for and attend committee meeting (.6).	1.80	1,170.00
09/14/16	Shari L. Heyen	Strategy conference with team regarding next steps.	0.70	623.00
09/14/16	Shari L. Heyen	Review list of open discovery items.	0.50	445.00
09/14/16	Shari L. Heyen	Review docket updates.	0.40	356.00
09/14/16	Shari L. Heyen	Telephone conference with B. Given	0.20	178.00

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Description of Professional Services Rendered

09/14/16	Benjamin R. Keck	regarding meeting with Debtors' team. Review and analyze recently filed pleadings.	0.20	75.00
09/14/16	David B. Kurzweil	Participate on Committee professionals' strategy conference call.	0.60	525.00
09/14/16	David B. Kurzweil	Review and comment on open case items.	0.40	350.00
09/14/16	David B. Kurzweil	Review of materials prepared by Conway.	0.30	262.50
09/14/16	David B. Kurzweil	Review of research on expert testimony.	0.40	350.00
09/14/16	David B. Kurzweil	Review of research regarding section 552 issues.	0.30	262.50
09/14/16	David B. Kurzweil	Review of emails regarding status and discovery.	0.30	262.50
09/14/16	Steven T. Margolin	Communications with K. Terribile and L. Parkins regarding legal/strategy questions.	0.30	264.00
09/14/16	Kyle Woods	Team strategy and status call.	0.60	357.00
09/15/16	Shari L. Heyen	Review docket.	0.30	267.00
09/15/16	Benjamin R. Keck	Review and analyze recently filed pleadings.	0.60	225.00
09/15/16	David B. Kurzweil	Review of debtors' documents.	1.50	1,312.50
09/15/16	David B. Kurzweil	Review of budget and emails relating to financials.	0.30	262.50
09/15/16	David B. Kurzweil	Conference with Carl Marks regarding status and next steps.	0.30	262.50
09/15/16	Jonathan P. Strom	Calendar upcoming hearings and deadlines for the case.	0.20	50.00
09/15/16	Jonathan P. Strom	Compile all copies of exhibits, credit agreements, and various other documents to prepare for any upcoming depositions.	1.00	250.00
09/16/16	Gail L. Jamrok	Review emails regarding upcoming deadlines (.3); review docket and Judge Jones' calendar for case status on upcoming matters (.2).	0.50	160.00
09/16/16	Benjamin R. Keck	Review and analyze recently filed pleadings.	0.60	225.00
09/16/16	David B. Kurzweil	Review of emails regarding case issues.	0.30	262.50
09/19/16	David Eastlake	Review case dates and deadlines chart.	0.50	250.00
09/19/16	Gail L. Jamrok	Review recently filed pleadings and update critical date memo with same (.8); discuss calendaring with J. Strom (.3).	1.10	352.00
09/19/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.80	300.00
09/20/16	David Eastlake	Telephone conference with Committee advisors regarding open items and next steps (.5); review and comment on witness and exhibit list (.4).	0.90	450.00
09/20/16	David Eastlake	Review docket.	0.30	150.00
09/20/16	David Eastlake	Draft notice of withdrawal.	0.70	350.00
09/20/16	Shari L. Heyen	Telephone conference with Conway and Carl Marks' teams regarding open items.	0.50	445.00
09/20/16	Shari L. Heyen	Revise witness and exhibit list for September 26, 2016 hearing.	0.20	178.00
09/20/16	Benjamin R. Keck	Review and analyze recently filed pleadings.	0.10	37.50

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Description of Professional Services Rendered

Date	Professional	Description of Services	Hours	Amount
09/21/16	Shari L. Heyen	Review Committee's draft witness and exhibit list.	0.20	178.00
09/21/16	Benjamin R. Keck	Review and analyze recently filed pleadings.	0.30	112.50
09/22/16	Gail L. Jamrok	Download, review and circulate witness and exhibit lists related to matters set for hearing on 9/26/16 (.6); prepare Committee's witness and exhibit list for filing and file same electronically (.3).	0.90	288.00
09/23/16	Karl D. Burrer	Receive and review Steering Committee 2019 Statement.	0.30	195.00
09/23/16	David Eastlake	Draft motion to schedule status conference (.8); numerous internal correspondence and telephone conferences regarding same (.5); telephone conference with A. Alonzo regarding filing of notice of status conference and retention order (.4); draft notice of status conference (.4).	2.10	1,050.00
09/23/16	Gail L. Jamrok	Review limited objection to motion to approve payment of non-insider compensation program, notice of status conference and amended order on Conway MacKenzie retention (.3) and prepare same for filing (.2); file same electronically (.4).	0.90	288.00
09/23/16	Benjamin R. Keck	Review and analyze recently filed pleadings.	1.10	412.50
09/24/16	David B. Kurzweil	Review of emails regarding status.	0.50	437.50
09/26/16	Shari L. Heyen	Prepare for meeting with Kirkland regarding overall case and exit.	1.20	1,068.00
09/26/16	David B. Kurzweil	Preparation for and participation in professionals' call regarding strategy.	0.80	700.00
09/27/16	David Eastlake	Review Committee bylaws.	0.30	150.00
09/27/16	Shari L. Heyen	Attend meeting at Kirkland regarding case status.	1.80	1,602.00
09/27/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.90	337.50
09/27/16	David B. Kurzweil	Review of debtors' documents.	1.10	962.50
09/27/16	David B. Kurzweil	Preparation for and attend meeting with debtors' counsel regarding case status.	2.80	2,450.00
09/27/16	David B. Kurzweil	Conference with Carl Marks regarding open items.	0.80	700.00
09/27/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
09/27/16	David B. Kurzweil	Review of materials prepared by Conway.	0.30	262.50
09/28/16	David Eastlake	Attend to Committee administrative matters (.4); analyze procedural issues (1.4); attend to open items (.5).	2.30	1,150.00
09/28/16	Shari L. Heyen	Review revised agenda for September 28 hearing (.1); email notice of withdrawal of objection to Mr. Alonzo prior to the hearing (.2); email to Mr. Husnick regarding same (.2).	0.50	445.00
09/28/16	Gail L. Jamrok	Review recent filings and calendar dates, including fee application dates (.9); assist	2.40	768.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

		with preparation for hearing (1.2); order transcript of hearing (.3).		
09/28/16	Benjamin R. Keck	Review and analyze recently filed pleadings.	0.80	300.00
09/28/16	David B. Kurzweil	Review of emails regarding case status.	0.30	262.50
09/28/16	David B. Kurzweil	Review and comment on strategy and further handling.	0.40	350.00
09/28/16	David B. Kurzweil	Review of emails regarding open items.	0.30	262.50
09/28/16	David B. Kurzweil	Review of valuation issues.	0.50	437.50
09/29/16	Karl D. Burrer	Conference with Ms. Heyen regarding communications issues (.1); conference with Committee members on the same (.3).	0.40	260.00
09/29/16	Shari L. Heyen	Conference with Conway team regarding next steps.	0.70	623.00
09/29/16	David B. Kurzweil	Review of debtors' documents.	1.40	1,225.00
09/29/16	David B. Kurzweil	Review of debtors' documents.	0.90	787.50
09/30/16	Shari L. Heyen	Call with C. Husnick to invite him to meeting in Houston on October 18 and agenda for same.	0.30	267.00
09/30/16	Shari L. Heyen	Docket review.	0.40	356.00
09/30/16	Gail L. Jamrok	Review recent pleadings, including motion for approval of disclosure statement, for upcoming deadlines and hearings (1.2); update critical dates memo with same (.8); discuss calendaring of proposed deadlines related to disclosure statement with J. Strom (.4).	2.40	768.00
09/30/16	David B. Kurzweil	Review of debtors' documents.	1.10	962.50
09/30/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
09/30/16	David B. Kurzweil	Review of status of document review.	0.40	350.00
09/30/16	Jonathan P. Strom	Calender hearings, objection deadlines, and various other critical dates for the month of October.	0.20	50.00

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Total Hours: 113.10

Total Amount: \$ 70,248.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B110.

## CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	8.70	650.00	5,655.00
Shari L. Heyen	19.40	890.00	17,266.00
David B. Kurzweil	29.90	875.00	26,162.50
Steven T. Margolin	0.80	880.00	704.00
David Eastlake	7.10	500.00	3,550.00
Benjamin R. Keck	9.90	375.00	3,712.50
Jonathan P. Strom	8.00	250.00	2,000.00
Sean Gordon	2.10	475.00	997.50
Kyle Woods	5.40	595.00	3,213.00
Gail L. Jamrok	21.40	320.00	6,848.00
Ishmael Taylor-Kamara	0.40	350.00	140.00
Totals:	113.10	621.12	\$ 70,248.50

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Description of Professional Services Rendered

TASK CODE: B120 ASSET ANALYSIS AND RECOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Sean Gordon	Continued work on outstanding document production and discovery matters	0.50	237.50
09/01/16	Benjamin R. Keck	Review and analyze case law related to privilege issues.	2.50	937.50
09/01/16	Ishmael Taylor-Kamara	Attend and assist throughout 9/1/16 deposition of Adam Keil and clean-up, organization and transmittal of exhibits and other documents related to same.	11.10	3,885.00
09/01/16	Kyle Woods	Analyze and comment on discovery issues and requests concerning Committee investigation into assets, DIP financing and related matters (2.3) and work on discovery requests and resolution of discovery disputes (1.1).	3.40	2,023.00
09/02/16	Gail L. Jamrok	Receive and coordinate processing of hard drive from Debtors containing documents related to shareholder litigation (.8); receive and download Debtors' eighth production (.5); correspond with discovery vendor personnel regarding processing and batching of documents produced by Debtors (1.0); update production log with information from new productions (.8).	3.10	992.00
09/02/16	Benjamin R. Keck	Review and analyze case law related to attorney-client privilege.	5.10	1,912.50
09/02/16	David B. Kurzweil	Review of issues for Whitebox deposition.	0.20	175.00
09/02/16	David B. Kurzweil	Review of research on attorney client privilege and redacted issues documents.	0.50	437.50
09/02/16	David B. Kurzweil	Preparation for and participation in conference call regarding debtor in possession discovery objection and status.	0.60	525.00
09/02/16	David B. Kurzweil	Review of testimony of Mr. Keil.	1.10	962.50
09/02/16	David B. Kurzweil	Review of Nabors discovery.	0.30	262.50
09/02/16	Ishmael Taylor-Kamara	Review and organize files and exhibits from 9/1/16 deposition of Adam Keil, and upload and or store same.	2.30	805.00
09/02/16	Kyle Woods	Participate in planning and strategy conference call concerning DIP hearings and discovery (.9); reviewing and analyzing pleadings and documents in connection with preparing for contested DIP hearings (2.4).	3.30	1,963.50
09/03/16	Benjamin R. Keck	Review and analyze case law related to privilege issues.	2.90	1,087.50
09/03/16	Benjamin R. Keck	Summarize case law related to privilege issues.	1.90	712.50
09/04/16	Benjamin R. Keck	Analyze and summarize case law related to	2.80	1,050.00

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Description of Professional Services Rendered

09/05/16	Gail L. Jamrok	privilege issues. Monitor document review and correspond with database vendor regarding shareholder litigation production and request to export certain documents.	1.20	384.00
09/05/16	Benjamin R. Keck	Analyze and summarize case law related to privilege issues.	1.00	375.00
09/05/16	Benjamin R. Keck	Analyze Debtors' attempt to claw back documents in light of applicable case law.	0.30	112.50
09/05/16	David B. Kurzweil	Review of research on attorney client privilege and issues for claw back of documents.	1.50	1,312.50
09/05/16	David B. Kurzweil	Review and comment on discovery.	0.80	700.00
09/06/16	Sean Gordon	Research and consideration of evidentiary issues in preparation of hearing and applicable case law (4.2); continued work on outstanding discovery matters (.4).	4.60	2,185.00
09/06/16	David B. Kurzweil	Review and comment on response to Motion to Quash.	0.30	262.50
09/07/16	Benjamin R. Keck	Work on motion to compel production of documents claimed as privileged by the Debtors.	2.30	862.50
09/07/16	David B. Kurzweil	Review of documents produced.	1.80	1,575.00
09/07/16	David B. Kurzweil	Review discovery status and strategy for further handling.	0.60	525.00
09/07/16	David B. Kurzweil	Review of documents for deposition.	0.90	787.50
09/08/16	Benjamin R. Keck	Review and analyze case law related to liens and postpetition assets.	0.40	150.00
09/08/16	David B. Kurzweil	Participate in discussion with debtors' counsel and professional regarding case assets and recoveries.	0.70	612.50
09/08/16	David B. Kurzweil	Review of documents produced by debtor.	1.40	1,225.00
09/08/16	David B. Kurzweil	Review of issues for court extension of challenge period.	0.80	700.00
09/08/16	Jonathan P. Strom	Research regarding discovery issues.	0.80	200.00
09/09/16	Shari L. Heyen	Three telephone conferences with Conway regarding document production.	0.90	801.00
09/09/16	Benjamin R. Keck	Review and analyze case law related to document production issues.	2.90	1,087.50
09/09/16	David B. Kurzweil	Review of research on document production and discovery.	1.20	1,050.00
09/09/16	David B. Kurzweil	Review of issues relating to discovery.	0.40	350.00
09/09/16	Kyle Woods	Analyze status of discovery and discovery disputes.	0.90	535.50
09/10/16	Sean Gordon	Work on document review and debtor production matters.	0.30	142.50
09/10/16	Lenard M. Parkins	Review and revisions to draft outline to supplemental response to Lender motion to quash on Challenge discovery to be filed against Lenders.	0.50	650.00
09/10/16	Kyle Woods	Reviewing and analyzing deposition transcripts, filings, exhibits and other materials in connection with preparation of	5.20	3,094.00

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09/11/16	Kyle Woods	motion to extend Challenge Period. Work on motion to extend Challenge Period, outlining arguments and evidence.	6.30	3,748.50
09/12/16	Shari L. Heyen	Attention to additional depositions, designations of depositions per protective order and next steps.	1.10	979.00
09/12/16	Hiba Kazim	Review documents for key issues in bankruptcy cases.	2.50	975.00
09/12/16	David B. Kurzweil	Review of emails regarding discovery and status.	0.40	350.00
09/12/16	David B. Kurzweil	Review and comment on discovery.	0.50	437.50
09/12/16	Jonathan P. Strom	Begin review and compilation of key materials from depositions in preparation for motion to extend challenge period.	2.00	500.00
09/12/16	Jonathan P. Strom	Draft and revise the third request for production of the debtors.	2.00	500.00
09/12/16	Kyle Woods	Discuss and comment on status of discovery matters and overall discovery strategy with respect to Committee diligence concerning challenges.	0.50	297.50
09/12/16	Kyle Woods	Work on motion for extension of challenge deadline (2.9); analyzing similar challenge deadline issues in other cases (2.2).	5.10	3,034.50
09/12/16	Kyle Woods	Review and comment on drafts of third request for production of documents to Debtors.	0.60	357.00
09/13/16	Sean Gordon	Preparation of motion to shorten time and work on outstanding discovery matters	3.70	1,757.50
09/13/16	Gail L. Jamrok	Review reports for J. Golding and M. Trimble for addresses to serve subpoenas (.9); prepare subpoenas to send to process server and draft instructions for serving same (.8); review document review progress and assign new documents as needed (1.2); download and review exhibits from Goldstein and Cashiola depositions and update running of same (2.4).	5.30	1,696.00
09/13/16	David B. Kurzweil	Review of documents and issues for unencumbered assets.	0.90	787.50
09/13/16	Jonathan P. Strom	Conference call with GT team regarding discovery and depositions.	0.30	75.00
09/14/16	Karl D. Burrer	Receive and review stipulation on Nabors discovery and conference with GT team on the same.	0.30	195.00
09/14/16	Antonio Gallegos	Review documents produced to Committee in connection with challenge period discovery.	0.80	420.00
09/14/16	Sean Gordon	Preparation for and participation in teleconference regarding discovery matters (.7); continued work on matters pertaining to data room and review of document production (1.9).	2.60	1,235.00

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09/14/16	Anna Gryska	Conduct document review.	3.00	900.00
09/14/16	Gail L. Jamrok	Correspond with process server regarding results of service of subpoenas to J. Golding and M. Trimble (.4); draft follow-up email regarding same to A. Sankaran (.2); receive and send for processing Debtors' production (.8); correspond with e-discovery vendor and review team regarding continued review (.8); monitor and assign batches of documents (1.1); update production log (.5).	3.80	1,216.00
09/14/16	Lauren Munoz	Review documents produced to Committee in connection with shareholder litigation.	5.90	2,478.00
09/14/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	4.30	2,042.50
09/14/16	DeWitt Perkins	Prepare memorandum to David Kurzweil with final analysis on Section 552 issues.	1.60	472.00
09/14/16	Davis B. Poe	Review and revise the schedule depicting CJ Holding's unencumbered properties not subject to mortgages or UCC filings.	8.60	3,268.00
09/14/16	Nicholas Sarokhanian	Review debtors' document production in support of committee's possible challenges.	2.00	860.00
09/14/16	Kyle Woods	Reviewing and analyzing discovery materials, correspondence, docket entries, and status of discovery for support for motion to extend challenge period (2.8); work on motion to extend challenge period (3.4).	6.20	3,689.00
09/15/16	Karl D. Burrer	Conference with GT Team and Nabors regarding 2004 discovery stipulation.	0.20	130.00
09/15/16	Kyle Dugan	Conduct document review.	5.80	1,305.00
09/15/16	Antonio Gallegos	Review documents produced to Committee in connection with challenge period discovery.	3.80	1,995.00
09/15/16	Anna Gryska	Conduct document review.	3.00	900.00
09/15/16	Lauren Munoz	Review documents produced to Committee in connection with shareholder litigation.	3.80	1,596.00
09/15/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	3.50	1,662.50
09/15/16	Davis B. Poe	Review and confirm the Debtor's real property interests located in Canada and confirm the title diligence documents.	8.70	3,306.00
09/15/16	Nicholas Sarokhanian	Review debtors' production for possible use by the creditors' committee.	4.00	1,720.00
09/15/16	Jonathan P. Strom	Document review from debtors production.	0.80	200.00
09/15/16	Kyle Woods	Work on motion to extend challenge period and analysis of discovery and due diligence required.	5.40	3,213.00
09/16/16	Karl D. Burrer	Conference with Mr. Parkins and Ms. Heyen regarding non-lender claims and potential recoveries (.3); review case law	1.90	1,235.00

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		and outline potential estate claims (1.4); conference with Ms. Sankaran regarding documents for review (.2).		
09/16/16	Antonio Gallegos	Review documents produced to Committee in connection with challenge period discovery.	3.30	1,732.50
09/16/16	Anna Gryska	Attend hearing on motion to lift stay (.8); document review (1.8).	2.60	780.00
09/16/16	David B. Kurzweil	Review of depositions and confidentiality issues for evidence and hearings.	0.40	350.00
09/16/16	Lauren Munoz	Review documents produced to Committee in connection with shareholder litigation.	5.80	2,436.00
09/16/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	0.60	285.00
09/16/16	Davis B. Poe	Review and revise Debtor's schedule of owned, commercially leased, and residential leased properties.	6.40	2,432.00
09/16/16	Nicholas Sarokhanian	Review debtors' production.	1.40	602.00
09/16/16	Jonathan P. Strom	Review documents from Debtors latest production.	4.80	1,200.00
09/16/16	Kyle Woods	Analyze discovery disputes with counsel for secured parties (2.1); work on supplemental objection to motions to quash and analyze issues related thereto (1.4).	3.50	2,082.50
09/16/16	Kyle Woods	Review discovery e-mails and proposed requests and comment on same.	0.70	416.50
09/17/16	Gail L. Jamrok	Review and monitor progress on document review (.7); correspond with e-discovery vendor regarding upload of new productions (.7).	1.40	448.00
09/17/16	Nicholas Sarokhanian	Analysis and review of multiple debtors' documents regarding possible estate claims.	2.00	860.00
09/18/16	Antonio Gallegos	Review documents produced to Committee.	0.80	420.00
09/18/16	Shari L. Heyen	High-level review of hot documents.	0.80	712.00
09/18/16	Nicholas Sarokhanian	Review documents produced by debtors.	2.20	946.00
09/19/16	Antonio Gallegos	Document review for Nabors shareholder litigation	3.50	1,837.50
09/19/16	Anna Gryska	Conduct document review.	1.90	570.00
09/19/16	Shari L. Heyen	High-level review of Debtors' documents.	2.50	2,225.00
09/19/16	Ari Newman	Review and analyze documents produced to Committee.	4.80	2,280.00
09/19/16	Davis B. Poe	Review data room site to identify, download, and review all real property schedules that relate to CJ Holding and its entities' assets part of the bankruptcy estates.	8.40	3,192.00
09/19/16	Nicholas Sarokhanian	Analysis and review of documents.	2.00	860.00
09/19/16	Jonathan P. Strom	Document review of board minutes produced by Debtors.	2.50	625.00
09/19/16	Kyle Woods	Conference call concerning discovery	0.90	535.50

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		requests to Citibank and Bank of America (.3); review and analyze e-mails and discovery requests concerning same (.6).		
09/20/16	Karl D. Burrer	Review documents regarding potential valuation issues and GUC recoveries (2.2); conference with Mr. Parkins and Ms. Heyen on the same (.4).	2.60	1,690.00
09/20/16	Antonio Gallegos	Document review for Nabors shareholder litigation	3.00	1,575.00
09/20/16	Anna Gryska	Conduct document review.	1.60	480.00
09/20/16	Shari L. Heyen	Several conferences with team regarding real property assets.	1.60	1,424.00
09/20/16	Gail L. Jamrok	Monitor progress on document review (.8); assign new review batches and correspond with team and e-discovery vendor (.5).	1.30	416.00
09/20/16	Ari Newman	Review and analyze documents produced to Committee.	3.50	1,662.50
09/20/16	Davis B. Poe	Review numerous spreadsheets included in the data room to identify the legal description of all assets including land, buildings, and improvements located in Canada.	9.30	3,534.00
09/20/16	Nicholas Sarokhanian	Analysis and review of documents produced by debtors.	3.80	1,634.00
09/21/16	Karl D. Burrer	Conference with GT team regarding outstanding discovery issues (.6); revise discovery status memorandum (.3); draft issues memorandum for document review team (.8); receive and review revisions to the same (.1); revise and circulate the same (.4).	2.20	1,430.00
09/21/16	Gail L. Jamrok	Receive and coordinate processing of Debtors' productions (.9); correspond with e-discovery vendor regarding same (.4); update production log (.4); monitor progress of review and correspond with review team (.7).	2.40	768.00
09/21/16	Ari Newman	Review and analyze documents produced to Committee.	1.50	712.50
09/21/16	Davis B. Poe	Review the Government of Alberta's on-line land title database and real property records to search those sources of title to identify mortgages and encumbrances covering CJ Holding's interests.	9.00	3,420.00
09/21/16	Annapoorni R. Sankaran	Continue document review of shareholder litigation documents (1.5); email correspondence with K. Burrer, L. Parkins, K. Woods and S. Heyen regarding discovery and supplement to motion to quash (2.0); draft memo summarizing status of discovery (1.6); draft email and agenda to counsel for lenders (.9).	6.00	4,050.00
09/21/16	Nicholas Sarokhanian	Analysis and review of documents for	2.00	860.00

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		possible use by unsecured creditors' committee.		
09/21/16	Jonathan P. Strom	Call with Shari Heyen, Karl Burrer and Lenny Parkins regarding discovery status.	0.30	75.00
09/21/16	Nikki C. Wise	Due diligence review of shareholder litigation documents.	3.30	1,567.50
09/21/16	Kyle Woods	Work on challenge discovery issues and comment on discovery issues relating to pending motions to quash.	0.80	476.00
09/22/16	Gail L. Jamrok	Review details of Debtors' new production and assign to review team.	0.40	128.00
09/22/16	Ari Newman	Review and analyze documents produced to Committee.	1.30	617.50
09/22/16	Davis B. Poe	Review Montana and North Dakota on-line public records in connection with lien audit.	9.30	3,534.00
09/22/16	Kyle Woods	Analyze and comment on discovery correspondence to Steering Committee and Cortland (.3); comment on strategy concerning discovery issues (.4).	0.70	416.50
09/22/16	Kyle Woods	Work on supplemental response to Cortland motion to quash.	4.60	2,737.00
09/23/16	Karl D. Burrer	Prepare for and attend discovery conference on Challenge Discovery (.7); follow up conference with Mr. Woods and Mr. Kyle regarding offer from Lenders (.4); receive, review and revise Motion for Status Conference (.3); conference with GT team regarding status conference (.2); conference with Counsel for Nabors regarding status of production (.4); receive and coordinate initial Nabors production (.2).	2.20	1,430.00
09/23/16	Anna Gryska	Participate in conference regarding document review and case strategy.	0.50	150.00
09/23/16	Gail L. Jamrok	Attend telephone conference to discuss additional review points for Nabors productions (.5); correspond with e-discovery vendor regarding new productions (.7); manage review batches and correspond with document reviewers (.7); update production log (.8).	2.70	864.00
09/23/16	Jeffrey M. Lipka	Participate in conference call to discuss possible estate claims (.5); continue review of documents produced to Committee (3.0).	3.50	1,627.50
09/23/16	Lauren Munoz	Telephone conference with GT document review team regarding discovery issues.	0.50	210.00
09/23/16	Ari Newman	Review and analyze documents produced to Committee (.7); telephone conference with GT document review team regarding strategy and background information (.5).	1.20	570.00
09/23/16	Annapoorni R. Sankaran	Continue document review of shareholder	4.00	2,700.00

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		litigation documents (3.0); conference call regarding discovery with counsel for lenders (.1); discussion with D. Eastlake regarding setting hearing on motion to quash (.4); email correspondence and telephone calls with K. Woods and K. Burrer regarding discovery from lenders (.5).		
09/23/16	Nicholas Sarokhanian	Analysis and review of debtors' production.	2.00	860.00
09/23/16	Nikki C. Wise	Attend conference call regarding document review issues (.5); due diligence review of shareholder litigation documents (2.3).	2.80	1,330.00
09/23/16	Kyle Woods	Prepare for meet and confer with counsel for lenders concerning Committee's Rule 2004 discovery (.9); meet and confer with lenders counsel concerning discovery (.8); strategy call concerning Rule 2004 discovery and possible status conference request to court (.4).	2.10	1,249.50
09/24/16	Jeffrey M. Lippa	Continue review of documents produced to Committee.	1.20	558.00
09/24/16	Nicholas Sarokhanian	Review debtors' production regarding potential estate claims.	1.00	430.00
09/25/16	Karl D. Burrer	Conference with Litigation team regarding Nabors production.	0.20	130.00
09/25/16	Jeffrey M. Lippa	Continue review of documents produced to Committee.	2.30	1,069.50
09/25/16	Ari Newman	Review and analyze documents produced to Committee.	2.00	950.00
09/25/16	Nicholas Sarokhanian	Review debtors' production.	4.40	1,892.00
09/26/16	Karl D. Burrer	Prepare for and attend meet and confer with Nabors (.7); update GT team on the same (.2); conference with Mr. Parkins and Mr. Woods regarding outstanding discovery issues (.4); receive and review merger documents (.8); review and analyze TSA to determine what entities Nabors is asserting claims against (.3); review GUC recovery materials to determine impact of substantive consolidation on creditor recoveries (.3).	2.70	1,755.00
09/26/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	6.00	3,150.00
09/26/16	Anna Gryska	Conduct document review.	1.20	360.00
09/26/16	Gail L. Jamrok	Monitor document review progress and assign new batches (1.5); correspond with e-discovery vendor and team regarding issues with productions (.4); update production log (.5).	2.40	768.00
09/26/16	Hiba Kazim	Review documents for key issues in bankruptcy cases.	1.00	390.00
09/26/16	David B. Kurzweil	Review and comment on discovery.	0.30	262.50
09/26/16	David B. Kurzweil	Review of debtors' documents.	1.40	1,225.00

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09/26/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	3.60	1,674.00
09/26/16	Ari Newman	Review and analyze documents produced to Committee.	2.30	1,092.50
09/26/16	Davis B. Poe	Review on-line county records for all of the CJ Holding entities.	9.20	3,496.00
09/26/16	Nicholas Sarokhanian	Review and analysis of documents for use in possible estate claims.	3.00	1,290.00
09/26/16	Jonathan P. Strom	Document review of Nabors 2014 acquisition.	4.70	1,175.00
09/26/16	Nikki C. Wise	Due diligence review of shareholder litigation documents.	1.60	760.00
09/26/16	Kyle Woods	Analyze status of Nabors discovery (.6); meet and confer with counsel for Nabors concerning discovery issues (.8); follow up strategy call concerning same and related discovery issues (.3).	1.70	1,011.50
09/26/16	Kyle Woods	Comment on strategy concerning lender discovery issues (.3); e-mail to lenders counsel concerning discovery issues (.4).	0.70	416.50
09/27/16	Karl D. Burrer	Review draft stipulation with Nabors and conference with Haynes Boone team on the same (.2); receive and review Cortland status report (.4); conference with GT team on the same (.4); review materials in preparation for hearing on the same and conference with document review team regarding preparation of listing of documents actually produced by the lenders (1.6).	2.60	1,690.00
09/27/16	David Eastlake	Attend to discovery issues.	0.60	300.00
09/27/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	4.50	2,362.50
09/27/16	Gail L. Jamrok	Download and coordinate processing of Nabors-Lazard productions (1.2); correspond with e-discovery vendor regarding same (.3); monitor progress of document review and correspond with review team (.8); update production log (.8).	3.10	992.00
09/27/16	Hiba Kazim	Review documents for key issues in bankruptcy cases.	1.20	468.00
09/27/16	David B. Kurzweil	Review and comment on discovery and strategy for further handling.	0.50	437.50
09/27/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	2.40	1,116.00
09/27/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	1.70	807.50
09/27/16	Davis B. Poe	Review additional on-line real property records and other filings affecting CJ Holding's interests.	9.50	3,610.00
09/27/16	Annapoorni R. Sankaran	Attend to ediscovery issues (2.7); email	3.20	2,160.00

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		correspondence with counsel for Debtors and K. Burrer regarding deposition transcripts from DE Shareholder Litigation (.5).		
09/27/16	Nicholas Sarokhanian	Analysis and review of documents for use in possible estate claims.	2.90	1,247.00
09/27/16	Jonathan P. Strom	Document review of Nabors 2014 acquisition of CJ.	5.20	1,300.00
09/27/16	Kyle Woods	Analyze and comment on discovery status conference issues (.8); review and analyze lenders' status report concerning motion to quash (.7).	1.50	892.50
09/28/16	Karl D. Burrer	Prepare for and attend meet and confer with Haynes and Boone on Nabors discovery (.7); receive and review Nabors discovery proposal (.2); conference with GT team on the same (.2); conference with GT team regarding status conference and information needed to obtain discovery from lenders (.5).	1.60	1,040.00
09/28/16	David Eastlake	Review documents (3.1); correspondence with J. Strom regarding same (.2).	3.30	1,650.00
09/28/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	3.80	1,995.00
09/28/16	Anna Gryska	Conference call regarding document production and review.	0.40	120.00
09/28/16	Aimee Housinger	Attend conference call with team regarding document review.	0.40	164.00
09/28/16	Gail L. Jamrok	Complete index of lender documents and work on document review.	7.80	2,496.00
09/28/16	Hiba Kazim	Review documents for key issues in bankruptcy cases (1.0); participate in status call regarding document review (.4).	1.40	546.00
09/28/16	Jeffrey M. Lippa	Participate in conference call to discuss responsive documents (.4); follow-up call with A. Sankaran regarding same and Nabors merger documents (.1); continue review of Nabors documents produced to Committee (1.6).	2.10	976.50
09/28/16	Lauren Munoz	Telephone conference with GT document review team regarding discovery issues.	0.40	168.00
09/28/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	1.80	855.00
09/28/16	Lenard M. Parkins	Preparation for status conference with Lenders on challenge discovery (5.0); participate in hearing for Committee (.7).	5.70	7,410.00
09/28/16	Lenard M. Parkins	Review Nabors discovery issues.	0.40	520.00
09/28/16	Davis B. Poe	Review and revise status report covering the due diligence review of the real property records.	9.30	3,534.00
09/28/16	Annapoorni R. Sankaran	Continue reviewing documents from DE Shareholder litigation (2.0); prepare for	3.80	2,565.00

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		and attend discovery conference call (.6); telephone calls and email correspondence from reviewers regarding same (.5); attend to eDiscovery issues (.7).		
09/28/16	Nicholas Sarokhanian	Analysis of pertinent issues to be identified in review of Nabors' documents.	0.40	172.00
09/28/16	Nicholas Sarokhanian	Analysis and review of documents.	3.90	1,677.00
09/28/16	Jonathan P. Strom	Email correspondence with document review team regarding new round of production.	0.20	50.00
09/28/16	Jonathan P. Strom	Conference call with document review group to discuss status of upcoming review.	0.40	100.00
09/28/16	Jonathan P. Strom	Discussion with Ari Newman and Kyle Dugan regarding upcoming document review and preparation for same.	0.50	125.00
09/28/16	Jonathan P. Strom	Document review of production from Nabors	2.20	550.00
09/28/16	Nikki C. Wise	Attend conference call regarding document review (.4); due diligence review of shareholder litigation documents (1.1).	1.50	712.50
09/29/16	Karl D. Burrer	Review merger document production to identify additional custodians for Nabors (.6); conference with Mr. Strom on the same (.2); revise Nabors proposal (.6); conference with Haynes and Boone regarding search term questions (.3); receive and incorporate GT comments to Nabors proposal (.4); conference with Haynes and Boone regarding revised proposal and extension of objection response (.3); receive and review merger hot documents (.7).	3.10	2,015.00
09/29/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	5.20	2,730.00
09/29/16	Sean Gordon	Continued work on outstanding discovery strategy and document review matters	1.30	617.50
09/29/16	Gail L. Jamrok	Monitor progress of document review and assign review batches as needed (.7); attend telephone conference regarding additional review instructions (.8); update production log (.3).	1.80	576.00
09/29/16	David B. Kurzweil	Review and comment on discovery and document production.	0.40	350.00
09/29/16	David B. Kurzweil	Review and comment on Nabors discovery and issues.	0.40	350.00
09/29/16	David B. Kurzweil	Review and comment on lender discovery.	0.30	262.50
09/29/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	2.30	1,069.50
09/29/16	Lenard M. Parkins	Work on Nabors discovery schedule.	0.50	650.00
09/29/16	Davis B. Poe	Review on-line county records and report completed by Capital Services covering those jurisdictions that include CJ Holding	8.40	3,192.00

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		assets to identify its interests in land, buildings, and improvements.		
09/29/16	Annapoorni R. Sankaran	Email correspondence with K. Burrer regarding privilege log (.3); review Nabors proposal and discuss additions regarding same with K. Burrer (1.0); email correspondence regarding same (.7); attend to eDiscovery issues (.7).	2.70	1,822.50
09/29/16	Nicholas Sarokhanian	Analysis and review of documents produced by debtors and Nabors for possible use in possible estate claims.	2.90	1,247.00
09/29/16	Jonathan P. Strom	Document review from Nabors production	6.30	1,575.00
09/30/16	Sandy Bratton	Work on Discovery guidelines and objectives.	1.60	440.00
09/30/16	Karl D. Burrer	Prepare for and attend conference with Mr. Gordon regarding background of Nabors claims and merger and potential litigation claims (.7); review and analyze documents produced by Nabors and Debtors regarding merger (2.2); conference with counsel for Nabors regarding stipulation (.1).	3.00	1,950.00
09/30/16	David Eastlake	Review documents produced by Nabors (3.2); attend to discovery issues (1.1).	4.30	2,150.00
09/30/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	2.80	1,470.00
09/30/16	Sean Gordon	Review of bankruptcy pleadings and file to assess discovery strategy and continued work on outstanding document production review matters	4.50	2,137.50
09/30/16	Anna Gryska	Conduct document review.	1.70	510.00
09/30/16	Gail L. Jamrok	Begin review of Nabors-Lazard production for types of documents produced (.8); receive and send for processing additional Nabors productions (.6); correspond with e-discovery vendor regarding same (.6); monitor progress on assigned batches and assign review documents for weekend work (1.1); correspond with P. Zerwas, Haynes and Boone, regarding issues with missing text files and replacement of same (.3).	3.40	1,088.00
09/30/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	2.90	1,348.50
09/30/16	Lenard M. Parkins	Initial review of Nabors documents produced.	0.80	1,040.00
09/30/16	Davis B. Poe	Review numerous documents recently uploaded on data room to identify additional documents scheduling CJ Holding's owned assets relating to its real property interests covering land, buildings, and yard improvements that have not been encumbered by a mortgage, UCC filings, or certificates of title.	3.60	1,368.00

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09/30/16	Nicholas Sarokhanian	Review documents produced by Nabors.	1.50	645.00
09/30/16	Jonathan P. Strom	Document review of Nabors production.	6.80	1,700.00

Total Hours: 555.30

Total Amount: \$ 260,175.50

TIMEKEEPER SUMMARY FOR TASK CODE B120.

## ASSET ANALYSIS AND RECOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	22.60	650.00	14,690.00
Shari L. Heyen	6.90	890.00	6,141.00
David B. Kurzweil	18.60	875.00	16,275.00
Lenard M. Parkins	7.90	1,300.00	10,270.00
Annapoorni R. Sankaran	19.70	675.00	13,297.50
Kyle Dugan	5.80	225.00	1,305.00
David Eastlake	8.20	500.00	4,100.00
Anna Gryska	15.90	300.00	4,770.00
Aimee Housinger	0.40	410.00	164.00
Hiba Kazim	6.10	390.00	2,379.00
Benjamin R. Keck	22.10	375.00	8,287.50
Jeffrey M. Lippa	20.30	465.00	9,439.50
Ari Newman	28.50	475.00	13,537.50
Nicholas Sarokhanian	41.40	430.00	17,802.00
Jonathan P. Strom	39.80	250.00	9,950.00
Nikki C. Wise	9.20	475.00	4,370.00
Lauren Munoz	16.40	420.00	6,888.00
Antonio Gallegos	37.50	525.00	19,687.50
Sean Gordon	17.50	475.00	8,312.50
Kyle Woods	54.10	595.00	32,189.50
Davis B. Poe	99.70	380.00	37,886.00
DeWitt Perkins	1.60	295.00	472.00
Sandy Bratton	1.60	275.00	440.00
Gail L. Jamrok	40.10	320.00	12,832.00
Ishmael Taylor-Kamara	13.40	350.00	4,690.00
Totals:	555.30	468.53	\$ 260,175.50

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Description of Professional Services Rendered

TASK CODE: B140 RELIEF FROM STAY/ADEQUATE PROTECTION  
 PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/16	Benjamin R. Keck	Review and analyze motion to determine no stay applies or in the alternative for relief from the stay	0.30	112.50
			<hr/>	
			Total Hours:	0.30
			Total Amount:	\$ 112.50

TIMEKEEPER SUMMARY FOR TASK CODE B140,

RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Benjamin R. Keck	0.30	375.00	112.50
Totals:	0.30	375.00	\$ 112.50

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Description of Professional Services Rendered

TASK CODE: B150 MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/16	Karl D. Burrer	Attend Committee meeting on outstanding case issues.	0.70	455.00
09/06/16	Shari L. Heyen	Prepare for Committee meeting (.5); attend Committee meeting (.7).	1.20	1,068.00
09/06/16	Benjamin R. Keck	Participate in teleconference committee call (.7) and prepare minutes (.3).	1.00	375.00
09/06/16	David B. Kurzweil	Preparation for (.2) and participation in creditor committee call (.7).	0.90	787.50
09/09/16	Shari L. Heyen	Telephone conference with creditor regarding bar date.	0.30	267.00
09/13/16	Karl D. Burrer	Prepare for and attend meeting of creditors (1.6); conference with GT team on the same (.3).	1.90	1,235.00
09/13/16	Shari L. Heyen	Prepare for 341 meeting.	1.90	1,691.00
09/13/16	Shari L. Heyen	Attend 341 meeting.	1.10	979.00
09/13/16	David B. Kurzweil	Review of committee emails regarding case issues.	0.20	175.00
09/14/16	Shari L. Heyen	Prepare for Committee meeting.	1.00	890.00
09/14/16	Shari L. Heyen	Attend Committee meeting.	0.70	623.00
09/14/16	Shari L. Heyen	Telephone conference with various creditors regarding bar date.	0.30	267.00
09/14/16	Shari L. Heyen	Emails to/from the Committee Chair regarding updates and Committee meeting.	0.30	267.00
09/14/16	Shari L. Heyen	Telephone conference with various creditors regarding case status.	0.50	445.00
09/14/16	Benjamin R. Keck	Participate in teleconference with committee members	0.70	262.50
09/14/16	David B. Kurzweil	Preparation for and participation in committee conference call.	0.80	700.00
09/14/16	Lenard M. Parkins	Review Agenda for Committee call on status of DIP and other Committee matters.	0.50	650.00
09/14/16	Jonathan P. Strom	Taking minutes and attending Committee call.	0.70	175.00
09/19/16	Shari L. Heyen	Updates to the Committee regarding August 26, 2016 hearings, including DIP financing.	0.70	623.00
09/20/16	Karl D. Burrer	Prepare for and attend Committee meeting (.6); receive and review MOR (.2).	0.80	520.00
09/20/16	David Eastlake	Attend Committee call (.6); prepare for same (.3).	0.90	450.00
09/20/16	Shari L. Heyen	Prepare for (1.0) and attend Committee meeting (.6).	1.60	1,424.00
09/20/16	Lenard M. Parkins	Attend Committee meeting.	0.60	780.00
09/20/16	Jonathan P. Strom	Attend Committee call and took minutes.	0.60	150.00
09/21/16	Shari L. Heyen	Telephone conference with creditor regarding case status.	0.20	178.00
09/22/16	Shari L. Heyen	Multiple telephone conferences with	2.20	1,958.00

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		Committee members regarding non-insider compensation motion.		
09/23/16	David Eastlake	Correspondence with Committee regarding objection to non-insider compensation motion.	0.40	200.00
09/26/16	Shari L. Heyen	Telephone conference with Committee members regarding compensation motion (.5); telephone conference with Committee chair regarding compensation motion (1.0); telephone conference with Committee members regarding compensation (.4).	1.90	1,691.00
09/26/16	Lenard M. Parkins	Update call with Committee on non-insider compensation issues.	0.50	650.00
09/27/16	Karl D. Burrer	Conference with GT team regarding preparation for hearing on Non-Insider Comp. Motion (.4); conference with Committee regarding Non-Insider Comp. issues (.5); multiple conferences with Committee members regarding contact by the Debtors on the Debtors' on the same (.4); conference with GT team on the same (.3); conference with Counsel for the Debtors on the same (.5).	2.10	1,365.00
09/27/16	David Eastlake	Correspondence with Committee regarding today's call (.6); attend telephonic Committee meetings (2.0).	2.60	1,300.00
09/27/16	Shari L. Heyen	Prepare for Committee meeting (1.2); attend Committee meeting (.6).	1.80	1,602.00
09/27/16	Shari L. Heyen	Answer questions from creditors regarding distribution.	0.80	712.00
09/27/16	Shari L. Heyen	Two conference calls with Committee regarding September 28 hearing agenda.	2.00	1,780.00
09/27/16	Benjamin R. Keck	Telephone conference committee meeting.	0.60	225.00
09/27/16	David B. Kurzweil	Preparation for and participation in committee call.	1.90	1,662.50
09/27/16	Lenard M. Parkins	Several Committee calls to discuss Debtors' motion for non-insider compensation.	2.10	2,730.00
09/27/16	Lenard M. Parkins	Call with Committee to discuss meeting with Debtors' counsel and upcoming negotiations on plan and insider compensation issues.	0.60	780.00
09/27/16	Lenard M. Parkins	Review email from Committee to Debtor regarding ccommunications.	0.20	260.00
09/27/16	Jonathan P. Strom	Conference call with committee to discuss non-insider compensation program objection.	1.20	300.00
09/27/16	Jonathan P. Strom	Take minutes of weekly Committee call.	0.50	125.00
09/28/16	David Eastlake	Review and comment on correspondence to/from Committee regarding administrative issues.	0.40	200.00
09/28/16	Shari L. Heyen	Update to Committee following September 28 hearing (.8); telephone conferences with various members regarding hearing and	2.90	2,581.00

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		next steps (1.2); telephone conference with various creditors regarding plan to be filed (.9).		
09/28/16	Shari L. Heyen	Work with Committee regarding open items.	1.20	1,068.00
09/28/16	David B. Kurzweil	Review and comment on committee email.	0.20	175.00
09/28/16	David B. Kurzweil	Review of committee emails and status of pending issues.	0.40	350.00
09/29/16	Shari L. Heyen	Telephone conference with Mr. McKay regarding case status (.4); update to Committee (.6).	1.00	890.00
09/29/16	Shari L. Heyen	Email to Committee regarding plan as filed.	0.50	445.00
			<hr/>	
			Total Hours:	48.10
			Total Amount:	\$ 38,486.50

TIMEKEEPER SUMMARY FOR TASK CODE B150.

## MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	5.50	650.00	3,575.00
Shari L. Heyen	24.10	890.00	21,449.00
David B. Kurzweil	4.40	875.00	3,850.00
Lenard M. Parkins	4.50	1,300.00	5,850.00
David Eastlake	4.30	500.00	2,150.00
Benjamin R. Keck	2.30	375.00	862.50
Jonathan P. Strom	3.00	250.00	750.00
Totals:	48.10	800.14	\$ 38,486.50

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Description of Professional Services Rendered

TASK CODE: B160 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/16	Karl D. Burrer	Receive and review revised Interim Comp Order.	0.10	65.00
09/06/16	Shari L. Heyen	Telephone conferences and emails with C. Boguslawski regarding CMAG retention (.3); update retention application and email to M. Tattoli (.5).	0.80	712.00
09/06/16	Benjamin R. Keck	Review and analyze redline of proposed interim compensation procedures order.	0.20	75.00
09/06/16	Benjamin R. Keck	Review and analyze motion for interim compensation procedures.	0.20	75.00
09/07/16	Benjamin R. Keck	Review and analyze motion for interim compensation procedures.	0.30	112.50
09/07/16	Benjamin R. Keck	Comment on proposed interim compensation procedures order.	0.20	75.00
09/11/16	Shari L. Heyen	Revise Conway order per comments with U.S. Trustee's office.	0.20	178.00
09/12/16	Gail L. Jamrok	Review final signature page received for Carl Marks' retention application and discuss finalization of same.	0.30	96.00
09/14/16	Shari L. Heyen	Follow up with C. Boguslawski regarding retention application.	0.20	178.00
09/14/16	Gail L. Jamrok	Review and prepare retention application for Carl Marks Advisory Group for filing (.5); file same electronically and coordinate service (.4).	0.90	288.00
09/16/16	Shari L. Heyen	Telephone conference with J. Young and H. Siegel regarding Conway's retention application (.1); emails regarding same (.2); review revised order (.2).	0.50	445.00
09/18/16	Shari L. Heyen	Review prebill for August time.	1.10	979.00
09/19/16	David Eastlake	Review correspondence from Conway and U.S. Trustee regarding Conway's retention terms (.4); telephone conference with Conway regarding same (.2); correspondence with H. Duran regarding same (.1); telephone conferences with H. Duran regarding same (.4); correspondence with H. Siegel regarding same (.3).	1.40	700.00
09/19/16	Shari L. Heyen	Continued review of prebill for August 2016 fees and expenses.	2.20	1,958.00
09/20/16	David Eastlake	Revise Conway retention order (.4); correspondence with H. Siegel regarding same (.2); correspondence with H. Duran regarding same (.2).	0.80	400.00
09/20/16	Shari L. Heyen	Review revised Conway order and emails regarding same (.2); confirm change with J. Young (.2).	0.40	356.00

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09/23/16	David Eastlake	Revise Conway retention order (.2); review retention orders entered by court today (.3); correspondence with H. Duran regarding filing of amended retention order (.3).	0.80	400.00
09/29/16	David Eastlake	Review and edit prebill.	2.90	1,450.00
09/29/16	Shari L. Heyen	Finalize bill.	1.20	1,068.00
09/30/16	David Eastlake	Finalize first monthly fee statement (1.9); correspondence with notice parties regarding same (.2).	2.10	1,050.00
09/30/16	Shari L. Heyen	Review of cover information for August fee statement and provide comments.	0.40	356.00
09/30/16	David B. Kurzweil	Review and comment on monthly fee request.	0.30	262.50
09/30/16	Jonathan P. Strom	Draft the first month's fee request.	0.90	225.00
			<b>Total Hours:</b>	<b>18.40</b>
			<b>Total Amount:</b>	<b>\$ 11,504.00</b>

TIMEKEEPER SUMMARY FOR TASK CODE B160.

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.10	650.00	65.00
Shari L. Heyen	7.00	890.00	6,230.00
David B. Kurzweil	0.30	875.00	262.50
David Eastlake	8.00	500.00	4,000.00
Benjamin R. Keck	0.90	375.00	337.50
Jonathan P. Strom	0.90	250.00	225.00
Gail L. Jamrok	1.20	320.00	384.00
<b>Totals:</b>	<b>18.40</b>	<b>625.22</b>	<b>\$ 11,504.00</b>

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Description of Professional Services Rendered

TASK CODE: B170 FEE/EMPLOYMENT OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/09/16	Karl D. Burrer	Receive and review reply to Nabors' Objection to Ordinary Course Motion (.2); conference with Counsel for Nabors on the same (.2).	0.40	260.00
09/12/16	Karl D. Burrer	Receive and review revised proposed order on retention and compensation of ordinary course professionals (.2); conference with counsel for Nabors on the same (.1).	0.30	195.00
09/21/16	Karl D. Burrer	Review new Deloitte application and declarations.	0.20	130.00
			<hr/>	
			Total Hours:	0.90
			Total Amount:	\$ 585.00

TIMEKEEPER SUMMARY FOR TASK CODE B170,

## FEE/EMPLOYMENT OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.90	650.00	585.00
Totals:	0.90	650.00	\$ 585.00

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Description of Professional Services Rendered

TASK CODE: B185 ASSUMPTION/REJECTION OF LEASES AND CONTRACTS.  
 ANALYSIS OF LEASES AND EXECUTORY C

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Karl D. Burrer	Receive and review Debtors' response to Smart Sand motion to compel.	0.30	195.00
09/01/16	Benjamin R. Keck	Review and analyze stipulation to resolve Smart Sand's motion to compel acceptance or rejection.	0.20	75.00
09/02/16	David B. Kurzweil	Review of issues with Smart Sand.	0.40	350.00
09/07/16	Benjamin R. Keck	Review and analyze lease and contract rejection motion.	0.60	225.00
09/07/16	David B. Kurzweil	Review of pleadings on motion to reject leases.	0.30	262.50
09/08/16	Karl D. Burrer	Receive and review limited objection and reservation of rights regarding CIT Railcar contract.	0.20	130.00
09/08/16	Kyle Woods	Review and comment on draft objection to severance pay motion.	0.40	238.00
09/09/16	Karl D. Burrer	Receive and review revised proposed order on rejection of contracts (.1); receive and review stipulation with Smart Sand on rejection of Sand contract (.2); receive and review Mason Creek reservation of rights on rejection issues (.1) receive and review objection on rejection by AA Investments (.1) receive and review witness list for executory contract issues (.1); outline issues for discussion with FA's on executory contract damage issues (.2).	0.80	520.00
09/09/16	David B. Kurzweil	Review and comment on severance motion.	0.30	262.50
09/11/16	Karl D. Burrer	Receive and review Debtors' reply on rejection motion.	0.20	130.00
09/20/16	David Eastlake	Telephone conference with Loeb team regarding status of Smart Sand.	0.50	250.00
09/20/16	David Eastlake	Begin reviewing Smart Sand filings.	1.80	900.00
09/20/16	Shari L. Heyen	Telephone conference with B. Given regarding Smart Sand negotiations and status (.2); instructions to Mr. Eastlake regarding same (.2).	0.40	356.00
09/21/16	Karl D. Burrer	Receive and review Smart Sand term Sheet (.1); conference with Ms. Heyen and Conway Team on the same (.3).	0.40	260.00
09/21/16	Shari L. Heyen	Telephone conference with J. Hudleston regarding Smart Sand proposed settlement (.3); review term sheet (.3).	0.60	534.00
09/21/16	Shari L. Heyen	Review analysis regarding Smart Sand negotiations and potential rejection damage claim.	1.60	1,424.00
09/27/16	Karl D. Burrer	Receive and review Smart Sand Stipulation	2.80	1,820.00

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		(.4); conference with Conway team on the terms embodied in the settlement (.4); review case law regarding inability to grant releases without 9019 (.3); review Smart Sand Exhibits and outline objections to proposed settlement (1.7).		
09/28/16	Karl D. Burrer	Conference with Conway team regarding alleged business justifications for Smart Sand Settlement (.7); conference with Ms. Heyen regarding objection points (.3); conference with Counsel for the Debtors and Smart Sand regarding Committee's Objections to the settlement and information needed to evaluate the settlement (.4); receive and review materials from Counsel for Smart Sand (.3); conference with Conway team on the same (.1); continue outlining objection and analysis of proposed settlement (1.4).	3.20	2,080.00
09/28/16	Shari L. Heyen	Telephone conference with Smart Sand's counsel regarding proposed settlement (.3); two telephone conferences with Debtors' counsel regarding same (.3); analysis of same based on limited information to date (.6).	1.20	1,068.00
09/29/16	Karl D. Burrer	Conference with Counsel for the Debtors regarding withdrawal of Smart Sand Stipulation (.1); receive and review Smart Sand Claim Calculation and support (.8); conference with Conway team on the same (.3); receive and review Purchase Orders and SmartS and assertion of liability by Spec Rent for amounts owing (.3); conference with Conway team on the same (.1).	1.60	1,040.00
09/29/16	Shari L. Heyen	Analysis regarding Smart Sand settlement and resulting alleged claim.	2.30	2,047.00
09/30/16	Karl D. Burrer	Receive, review and analyze additional materials provided by Smart Sand in support of Settlement (2.1); conference with Mr. Sedigh regarding the same and information provided/needed by the Debtors (.3); conference with Mr. Givens regarding Debtors' analysis of Smart Sand Claims (.2); update Ms. Heyen regarding Smart Sand Questions (.2); receive and review Notice of Rescheduled Hearing (.1); conference with Mr. Perkins regarding review of research on assignment issues (.2); review CJ Standard Terms and Conditions incorporated in Purchase Order (.2).	3.30	2,145.00
09/30/16	Shari L. Heyen	Conference with K. Burrer regarding Smart	0.30	267.00

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09/30/16	DeWitt Perkins	Sand issues. Call with Karl Burrer regarding rejection issues (.2); conducted research regarding same (1.4).	1.60	472.00
			<hr/>	
			Total Hours:	25.30
			Total Amount:	\$ 17,051.00

TIMEKEEPER SUMMARY FOR TASK CODE B185.

ASSUMPTION/REJECTION OF LEASES AND CONTRACTS. ANALYSIS OF LEASES AND  
 EXECUTORY C

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	12.80	650.00	8,320.00
Shari L. Heyen	6.40	890.00	5,696.00
David B. Kurzweil	1.00	875.00	875.00
David Eastlake	2.30	500.00	1,150.00
Benjamin R. Keck	0.80	375.00	300.00
Kyle Woods	0.40	595.00	238.00
DeWitt Perkins	1.60	295.00	472.00
Totals:	25.30	673.95	\$ 17,051.00

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Description of Professional Services Rendered

TASK CODE: B190 OTHER CONTESTED MATTERS (EXCLUDING  
 ASSUMPTION/REJECTION MOTIONS)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/04/16	Kyle Woods	Reviewing and analyzing pleadings and documents and deposition transcripts and preparing for contested DIP hearing.	3.70	2,201.50
09/05/16	Benjamin R. Keck	Prepare letter to Debtors' counsel in response to effort to claw back documents.	1.20	450.00
09/06/16	Kyle Woods	Planning and strategy call concerning DIP hearings and Committee diligence and discovery (.8); review and comment on additional discovery (.8); call with counsel for discovery concerning discovery matters (.7).	2.30	1,368.50
09/06/16	Kyle Woods	Outlining expected presentation and evidence for contested DIP hearings and assess matters which need to be covered at upcoming depositions of Debtor representatives.	1.80	1,071.00
09/07/16	Kyle Woods	Participate in deposition of Mr. Goldstein.	7.20	4,284.00
09/07/16	Kyle Woods	Analyze and comment on discovery issues related to DIP and challenge period discovery.	1.10	654.50
09/07/16	Kyle Woods	Work on preparing for contested final hearing on DIP financing.	2.70	1,606.50
09/08/16	Benjamin R. Keck	Review and analyze case law related to challenge period.	1.80	675.00
09/08/16	DeWitt Perkins	Drafted a memorandum regarding contested DIP issues.	3.20	944.00
09/08/16	Kyle Woods	Meet and confer with counsel for debtors and secured lenders concerning discovery, challenge period and DIP financing issues.	1.20	714.00
09/08/16	Kyle Woods	Evaluate results of Cashiola deposition and prior depositions and plan further discovery and filings with court.	1.10	654.50
09/08/16	Kyle Woods	Participate in Cashiola deposition and related conferences.	5.20	3,094.00
09/08/16	Kyle Woods	Evaluate grounds for and work on motion to extend challenge period.	1.80	1,071.00
09/09/16	DeWitt Perkins	Detailed correspondence with D. Kurzweil regarding contested DIP issues.	1.60	472.00
09/13/16	Jonathan P. Strom	Complete drafting of the relevant Cashiola deposition Q&A for Kyle Woods.	1.50	375.00
09/13/16	Jonathan P. Strom	Begin drafting summary of Goldstein deposition.	2.00	500.00
09/14/16	Jonathan P. Strom	Continue drafting summary of Goldstein deposition.	6.00	1,500.00
09/15/16	Jonathan P. Strom	Revise Cashiola Depo outline based on the final depo transcript.	2.80	700.00

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09/17/16	Karl D. Burrer	Receive and review JW motion for remand.	0.20	130.00
09/18/16	DeWitt Perkins	Conduct research regarding evidentiary standards and issues.	1.40	413.00
09/19/16	Shari L. Heyen	Review motion for remand filed by a construction company.	0.30	267.00
09/19/16	DeWitt Perkins	Conduct research regarding evidentiary standards and issues.	0.90	265.50
09/19/16	Jonathan P. Strom	Review Cashiola deposition transcript and highlight all portions that are marked as confidential by Kirkland & Ellis.	0.30	75.00
09/19/16	Jonathan P. Strom	Draft the witness and exhibit list for the September 26 hearing.	0.20	50.00
09/22/16	Karl D. Burrer	Receive and review 9019 Motion for Keane Group.	0.20	130.00
09/26/16	David Eastlake	Prepare for Wednesday's contested hearing regarding non-insider compensation (2.9); legal research in connection with same (3.9); draft amended witness and exhibit list (.5); correspondence with J. Young and J. Huddelston regarding same (.2); review exhibits (1.2).	8.70	4,350.00
09/26/16	Bridgette K. Hopkins	Assemble exhibits and prepare hearing notebooks for S. Heyen and S. Yoshor.	4.20	1,092.00
09/27/16	Gail L. Jamrok	Review and index Cortland documents produced to date in preparation for 9/28/16 hearing matters related to motion to quash.	5.80	1,856.00
09/27/16	Jonathan P. Strom	Create spreadsheet for all documents produced by Cortland in preparation for Discovery hearing on Wednesday.	2.50	625.00
09/28/16	David Eastlake	Attend to filing notice of withdrawal (.3); correspondence with GT team regarding same (.2).	0.50	250.00
09/28/16	Shari L. Heyen	Prepare for September 28 hearing (1.0); attend September 28 hearing (non-insider compensation and discovery status conference) (1.7).	2.70	2,403.00
09/28/16	Jonathan P. Strom	Assist Lenny Parkins in preparation for Discovery hearing by compiling documents necessary for hearing.	1.00	250.00
09/28/16	Jonathan P. Strom	Attend hearing on discovery and other matters.	2.00	500.00

Total Hours: 79.10

Total Amount: \$ 34,992.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B190,

## OTHER CONTESTED MATTERS (EXCLUDING ASSUMPTION/REJECTION MOTIONS)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Shari L. Heyen	3.00	890.00	2,670.00
David Eastlake	9.20	500.00	4,600.00
Benjamin R. Keck	3.00	375.00	1,125.00
Jonathan P. Strom	18.30	250.00	4,575.00
Kyle Woods	28.10	595.00	16,719.50
DeWitt Perkins	7.10	295.00	2,094.50
Bridgette K. Hopkins	4.20	260.00	1,092.00
Gail L. Jamrok	5.80	320.00	1,856.00
Totals:	79.10	442.38	\$ 34,992.00

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Description of Professional Services Rendered

TASK CODE: B195 NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/16	Shari L. Heyen	Travel from NYC to Houston.	4.80	2,136.00
09/02/16	Annapoorni R. Sankaran	Travel from New York to Houston.	5.00	1,687.50
09/02/16	Jonathan P. Strom	Travel back from New York to Houston for Adam Keil deposition	5.00	625.00
09/06/16	David B. Kurzweil	Travel to Houston for discovery and debtor in possession financing objection preparation.	4.00	1,750.00
09/06/16	Kyle Woods	Travel to Houston for depositions and preparation for contested DIP hearing.	4.10	1,219.75
09/09/16	David B. Kurzweil	Travel from Houston to Atlanta.	4.00	1,750.00
09/09/16	Kyle Woods	Return from Houston depositions.	4.10	1,219.75
09/11/16	Kyle Woods	Travel to Houston for hearing on DIP motion and other matters.	4.20	1,249.50
09/13/16	Kyle Woods	Return from hearings in Houston.	5.10	1,517.25
09/26/16	David B. Kurzweil	Travel to Houston for meeting with debtors' counsel.	4.00	1,750.00
09/28/16	David B. Kurzweil	Travel back from meetings.	4.40	1,925.00

Total Hours: 48.70

Total Amount: \$ 16,829.75

TIMEKEEPER SUMMARY FOR TASK CODE B195,

NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	4.80	445.00	2,136.00
David B. Kurzweil	16.40	437.50	7,175.00
Annapoorni R. Sankaran	5.00	337.50	1,687.50
Jonathan P. Strom	5.00	125.00	625.00
Kyle Woods	17.50	297.50	5,206.25
Totals:	48.70	345.58	\$ 16,829.75

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Description of Professional Services Rendered

TASK CODE: B210 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/16	Davis B. Poe	Review all Debtor's schedules for bankruptcy assets for Total E & S, Inc., Tiger Cased Hole Services Inc.' Tellus Oilfield Inc., KVS Transportation Inc., and other entities holding real property interests in real estate, buildings, and vehicles/machines.	2.40	912.00
09/06/16	Karl D. Burrer	Receive and review Periodic Report Regarding Value, Operations and Profitability of Entities of Debtors.	0.20	130.00
09/07/16	Benjamin R. Keck	Review and analyze cash management order.	0.40	150.00
09/08/16	Karl D. Burrer	Receive and review revised critical vendor order (.1); respond to questions from creditors on critical vendor order (.1).	0.20	130.00
09/09/16	Shari L. Heyen	Telephone conference with C. Boguslawski regarding meeting with Debtors today.	0.40	356.00
09/09/16	Shari L. Heyen	Telephone conference with Conway regarding meeting with Management at C&J.	0.60	534.00
09/21/16	Shari L. Heyen	Review Monthly Operating Report.	0.30	267.00
Total Hours:			4.50	
Total Amount:				\$ 2,479.00

TIMEKEEPER SUMMARY FOR TASK CODE B210,

## BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Shari L. Heyen	1.30	890.00	1,157.00
Benjamin R. Keck	0.40	375.00	150.00
Davis B. Poe	2.40	380.00	912.00
Totals:	4.50	550.89	\$ 2,479.00

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Description of Professional Services Rendered

TASK CODE: B220 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Benjamin R. Keck	Review and comment on non-insider compensation motion.	0.30	112.50
09/02/16	David B. Kurzweil	Review of pleadings for non-insider compensation and related issues.	0.30	262.50
09/07/16	Karl D. Burrer	Receive and review UST objection to Severance Motion.	0.20	130.00
09/07/16	Benjamin R. Keck	Review and analyze motion to authorize severance payments.	0.40	150.00
09/08/16	Karl D. Burrer	Conference with GT team regarding severance motion (.2); review severance motion (.3); review backup provided by Debtors (.5); conference with Conway team regarding the same (.2); review case law on priority issues (.4); draft objection to severance motion (1.1); conference with Counsel for the Debtors regarding extension of deadline to object (.2).	2.90	1,885.00
09/08/16	David B. Kurzweil	Review of severance motion and issue for response.	0.30	262.50
09/09/16	Karl D. Burrer	Receive and review comments to Severance Objection (.2); revise Severance Objection (.4); conference with Committee and GT Team on the same (.4); conference with Counsel for the Debtors regarding objection (.2).	1.20	780.00
09/09/16	Shari L. Heyen	Review severance data.	0.60	534.00
09/10/16	Karl D. Burrer	Receive and review Debtors' Reply to Severance Objection and declaration in support (.4); conference with GT team on the same (.2).	0.60	390.00
09/11/16	Karl D. Burrer	Receive and review Exhibits for Employee Severance Motion (.4); conference with counsel for the Debtors regarding Debtors' proposed compromise (.2); GT team regarding the same (.2); conference with the Committee on the same (.2).	1.00	650.00
09/11/16	Shari L. Heyen	Review reply to severance objection and forward to K. Burrer.	0.30	267.00
09/11/16	David B. Kurzweil	Review and comment on issues for severance motion.	0.30	262.50
09/12/16	Karl D. Burrer	Prepare for hearing on Severance Motion (.8); receive and review revised Severance Order (.2); conference with Counsel for the Debtors on the same (.2); conference with Committee members on the same (.7).	1.90	1,235.00
09/12/16	David B. Kurzweil	Review and comment on revised severance order.	0.30	262.50

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Description of Professional Services Rendered

09/19/16	Benjamin R. Keck	Review and analyze issues related to non-insider compensation motion.	0.10	37.50
09/21/16	Shari L. Heyen	Telephone conference with E. Geier regarding motion to pay non-insider compensation (.3); review spreadsheet of proposed compensation (.2).	0.50	445.00
09/21/16	Shari L. Heyen	Telephone conference with the U.S. Trustee's office regarding non-insider compensation issues (.3); request continuance of September 26, 2016 hearing (.2); several telephone conferences with Conway regarding proposed terms (.6).	1.10	979.00
09/22/16	Karl D. Burrer	Receive and review UST Objection to Non-Insider Comp motion (.2); conference with GT team on the same (.2).	0.40	260.00
09/22/16	David Eastlake	Analyze employee compensation issues (2.1); legal research regarding same (.8); review Debtors' non-insider compensation motion (.8); telephone conference and correspondence with E. Geier regarding same (.5); telephone conference and correspondence with J. Huddleston regarding same (.6); begin drafting objection to objection to Debtors' motion (2.1).	6.90	3,450.00
09/22/16	Shari L. Heyen	Multiple telephone conferences and emails with Kirkland regarding non-insider compensation (.8); telephone conferences with Conway regarding same (.6); prepare for hearing set for September 26, 2016 (1.2).	2.60	2,314.00
09/22/16	Shari L. Heyen	Work with Debtors' counsel to suggest solutions regarding non-insider compensation meeting and timing of payments (.6); analysis of options for payment of compensation (.7).	1.30	1,157.00
09/22/16	Shira Yoshor	Teleconference and meeting regarding motion to approve KEIP (.9); review motion and potential objections (1.5).	2.40	1,812.00
09/23/16	David Eastlake	Finish drafting objection to Debtors' employee compensation plan (1.9); numerous telephone conferences with Debtors, Kirkland, Conway MacKenzie and Greenberg teams regarding non-insider compensation plan (1.2); analyze compensation issues (2.7); further revise objection (.9); finalize objection for filing and attend to services issues (.5).	7.20	3,600.00
09/23/16	Shari L. Heyen	Analysis of non-insider compensation issues (3.1); several telephone conferences with Kirkland team regarding same (.9); telephone conferences with Conway regarding analysis of compensation (1.8);	9.70	8,633.00

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Description of Professional Services Rendered

		review draft objection (.8); telephone conferences with Committee members regarding proposed compensation package for non-insiders (2.6); telephone conference with CEO and Kirkland team regarding compensation (.5).		
09/23/16	Shari L. Heyen	Three telephone conferences with C. Husnick regarding compensation motion and issues.	0.70	623.00
09/23/16	Lenard M. Parkins	Calls with S. Heyen regarding Committee objection to non-insider compensation motion and Committee issues regarding same.	0.50	650.00
09/23/16	Shira Yoshor	Review materials relating to motion for payments under KEIP (1.6); teleconferences regarding same and potential resolutions (.8); review and revise limited objection (2.1).	4.50	3,397.50
09/24/16	David B. Kurzweil	Review of non-insider compensation issues.	0.30	262.50
09/26/16	Karl D. Burrer	Conference with GT team regarding non-insider compensation objection and hearing (.4); receive and review Debtors' reply to Committee Objection (.3); review materials provided by Debtors' on the same (.3).	1.00	650.00
09/26/16	Shari L. Heyen	Prepare for compensation hearing set for September 28, 2016 (1.2); review new exhibits just received from Kirkland (1.3); two telephone conferences with J. Huddleston regarding data received from Kirkland (1.1).	3.60	3,204.00
09/26/16	David B. Kurzweil	Review of supporting materials for non-insider compensation program.	0.30	262.50
09/26/16	Lenard M. Parkins	Communications with J. Huddelston on non-insider compensation issues.	0.70	910.00
09/26/16	Shira Yoshor	Prepare for hearing and multiple teleconferences regarding objection to KEIP.	4.60	3,473.00
09/27/16	David Eastlake	Research regarding employee compensation issues.	3.90	1,950.00
09/27/16	Shari L. Heyen	Prepare for September 28 hearing regarding compensation and discovery status.	2.30	2,047.00
09/27/16	Shari L. Heyen	Two conference calls with Conway team regarding September 28 hearing.	0.90	801.00
09/27/16	Shari L. Heyen	Email to Committee regarding compensation issues.	0.80	712.00
09/27/16	Shira Yoshor	Work on objections to KEIP (4.9); teleconferences and correspondence with Conway McKenzie (1.5); correpondence and teleconferences with committee (1.0).	7.40	5,587.00
09/28/16	Karl D. Burrer	Review and revise Notice of Withdrawal of Non-Insider Comp. Objection (.1);	1.00	650.00

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Description of Professional Services Rendered

		conference with Ms. Heyen regarding hearing (.3); respond to Committee Member questions on the same (.2); receive and review additional communications from CJ directly to Committee members (.1); conference with Ms. Heyen regarding same (.3).		
09/28/16	Shari L. Heyen	High-level review of executive compensation.	0.50	445.00
09/28/16	Shari L. Heyen	Review emails from the CEO regarding employee compensation.	0.20	178.00
09/28/16	Shari L. Heyen	Telephone conference with M. Sedigh regarding SEIP program.	0.40	356.00
09/28/16	Bridgette K. Hopkins	Prepare notebooks regarding KEIP information for S. Heyen and S. Yoshor.	0.90	234.00
09/28/16	Shira Yoshor	Attend hearing on KIEP (.6); correspondence and office conference regarding same (.4).	1.00	755.00
09/29/16	Shira Yoshor	Review SEIP.	0.30	226.50
09/30/16	Shira Yoshor	Review SEIP information for potential objection.	0.50	377.50

Total Hours: 79.10

Total Amount: \$ 57,622.50

TIMEKEEPER SUMMARY FOR TASK CODE B220.

## EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	10.20	650.00	6,630.00
Shari L. Heyen	25.50	890.00	22,695.00
David B. Kurzweil	1.80	875.00	1,575.00
Lenard M. Parkins	1.20	1,300.00	1,560.00
Shira Yoshor	20.70	755.00	15,628.50
David Eastlake	18.00	500.00	9,000.00
Benjamin R. Keck	0.80	375.00	300.00
Bridgette K. Hopkins	0.90	260.00	234.00
Totals:	79.10	728.48	\$ 57,622.50

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Description of Professional Services Rendered

TASK CODE: B230 FINANCING/CASH COLLECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/10/16	Gregg A. Girvan	Draft and revise Unsecured Creditors Notice of Examination under Rules 2004, 7030, and Subpoena Duces Tecum to: Ascribe Capital LLC (.3); GSO Capital Partners LP (.3); Blue Mountain Capital Management (.3); Solus Alternative Asset Management LP (.3); Silver Paint Capital, L.P. (.3), and Symphony Asset Management (.1).	1.80	450.00
08/10/16	Gregg A. Girvan	Perform research to find addresses of various entities for use in service of subpoenas.	0.40	100.00
09/01/16	Karl D. Burrer	Review and revise supplement to response to motion to quash (2.4); multiple conferences with Counsel for Whitebox regarding discovery requests (.4); conference with GT Team on the same (.3); meet and confer with Nabors team regarding discovery requests (.4); revise and finalize Nabor's discovery (2.1); conference with Mr. Woods regarding procedural objections from Nabors (.5); review Moelis am deposition transcript from deposition (1.3); conference with Ms. Kazim regarding aspects for entry into response (.3); review revised DIP Objection and conference with Mr. Eastlake regarding competing DIP Analysis (.7); receive and review additional documents produced by the Debtors (1.4); conference with GT team regarding claw back issue (.2); conference with GT team regarding deposition (.1); conference with Counsel for the Lenders regarding revised topics for examination (.3); draft initial listing of revised topics (.3); conference with Mr. Parkins regarding revised topics and revise the same (.2).	10.90	7,085.00
09/01/16	David Eastlake	Correspondence with J. Luze regarding final DIP order (.4); attend to mark-up of order (1.4); revise DIP objection summary chart (.9); analyze DIP issues (1.3); review DIP research (1.6).	5.60	2,800.00
09/01/16	Shari L. Heyen	Assist with additional preparation and attend deposition of Adam Keil.	8.70	7,743.00
09/01/16	Shari L. Heyen	Conference with Conway team regarding evidence for contested DIP hearing.	1.00	890.00

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Description of Professional Services Rendered

Date	Attorney	Description of Professional Services Rendered	Hours	Amount
09/01/16	Shari L. Heyen	Coordinate work plan for DIP hearing and upcoming depositions and document review.	0.80	712.00
09/01/16	Shari L. Heyen	Telephone conference with Davis Polk team regarding negotiations of DIP terms.	0.60	534.00
09/01/16	Gail L. Jamrok	Plan and prepare for upcoming depositions (1.2); monitor progress on document review and assign batches as needed to continue (.9); discuss download and review of various data rooms with A. Sankaran and S. Gordon (.5).	2.60	832.00
09/01/16	Hiba Kazim	Research regarding committee's fiduciary duties for inclusion in supplement to objection to motion to quash (.5); revise supplement to objection to motion to quash in accordance with K. Burrer's edits (1.1); review Keil deposition rough transcript and revise supplement to objection to motion to quash accordingly (3.7).	5.30	2,067.00
09/01/16	Benjamin R. Keck	Review and analyze case law related to adequate protection and postpetition liens.	2.30	862.50
09/01/16	Benjamin R. Keck	Analyze and summarize case law related to adequate protection and postpetition liens.	1.20	450.00
09/01/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming DIP hearing (2.2); revising DIP objection brief, performing and updating case law research regarding same and performing citation check regarding same (5.1).	7.30	3,467.50
09/01/16	Lenard M. Parkins	Preparation for and take deposition of A. Keil of Moelis, banker for Lenders on DIP financing issues.	12.80	16,640.00
09/01/16	Annapoorni R. Sankaran	Prepare for and attend deposition of Moelis (8.0); draft Cashola notice of deposition (.5); email correspondence with counsel for Debtor regarding same (.8).	9.30	6,277.50
09/01/16	Jonathan P. Strom	Preparation for deposition of Adam Keil.	3.00	750.00
09/01/16	Jonathan P. Strom	Deposition of Adam Keil.	10.00	2,500.00
09/01/16	Jonathan P. Strom	Discussion with Greenberg team regarding Adam Keil deposition.	0.50	125.00
09/01/16	Kyle Woods	Team planning call concerning discovery and strategy with respect to DIP motion and hearing preparation.	0.90	535.50
09/02/16	Karl D. Burrer	Conference with Mr. Strom regarding deposition schedule (.1); review and revise proposed Final DIP Order (.7); receive and review Whitebox Motion to Quash (.5); review case law and draft response to Whitebox Motion quash (2.1); conference with Ms. Sankaran on the same (.2); conference with Nabors team regarding information to be provided for Debtors' depositions (.4); receive revised Whitebox	4.60	2,990.00

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		production and conference with review team on the same (.2); continue revising cash collateral order and conference with GT team on the same (.4).		
09/02/16	David Eastlake	Review DIP objection (1.9); revise objection summary chart (1.8); telephone conference and correspondence with A. Newman regarding DIP objection comments (.4); analyze DIP issues (2.1); finalize objection for filing (.9).	7.10	3,550.00
09/02/16	Shari L. Heyen	Telephone conference with M. Sedigh regarding DIP objection.	0.30	267.00
09/02/16	Shari L. Heyen	Finalize DIP objection.	2.40	2,136.00
09/02/16	Shari L. Heyen	Telephone conference with Davis Polk regarding DIP objection.	0.40	356.00
09/02/16	Shari L. Heyen	Revise draft DIP order.	3.10	2,759.00
09/02/16	Gail L. Jamrok	Coordinate processing replacement documents for those clawed back by the Debtors (.8); assist with document review (.5); review objection to Debtors' final DIP financing order and prepare same for filing (.3); file same electronically and coordinate service (.4).	2.00	640.00
09/02/16	Hiba Kazim	Confer with A. Sankaran and K. Burrer regarding strategy for responding to motion to quash.	0.30	117.00
09/02/16	David B. Kurzweil	Work on debtor in possession financing objection.	2.60	2,275.00
09/02/16	David B. Kurzweil	Participate in conference call regarding debtor in possession financing.	0.40	350.00
09/02/16	Ari Newman	Further revisions to DIP objection.	0.40	190.00
09/02/16	Lenard M. Parkins	Review rough draft of deposition transcript of A. Keil and begin preparation for upcoming Debtor depositions on DIP matter.	7.70	10,010.00
09/02/16	Annapoorni R. Sankaran	Attend to document review issues (1.0); review Whitebox motion to quash (.4); prepare for and attend committee strategy conference call (.6).	2.00	1,350.00
09/02/16	Jonathan P. Strom	Document review in preparation for Debtor's deposition.	1.50	375.00
09/02/16	Jonathan P. Strom	Conference call with GT team regarding upcoming week of depositions.	0.50	125.00
09/03/16	David B. Kurzweil	Review of research regarding adequate protection.	1.50	1,312.50
09/03/16	Lenard M. Parkins	Continue review of Debtors' Hot Documents produced on DIP (5.4); work to prepare for Debtors' representatives' deposition of Evercore and Cashiola (5.8).	11.20	14,560.00
09/03/16	Lenard M. Parkins	Preparation of deposition outlines and deposition exhibits for use in Goldstein and Cashiola depositions.	8.50	11,050.00
09/03/16	Nikki C. Wise	Review documents produced to Committee	2.60	1,235.00

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09/04/16	Gail L. Jamrok	in connection with upcoming DIP hearing. Monitor progress of document review and assign new batches (.3); correspond with e-discovery vendor and review team (.4).	0.70	224.00
09/04/16	Lenard M. Parkins	Review A. Keil deposition of Moelis, banker for Lenders, and preparation for deposition of Debtors' banker, Goldstein from Evercore, and CFO.	6.30	8,190.00
09/04/16	Annapoorni R. Sankaran	Begin reviewing transcript for supplement to objection to motion to quash.	2.00	1,350.00
09/05/16	Karl D. Burrer	Conference with Ms. Sankaran regarding Lender Discovery Requests (.3); conference with Mr. Keck regarding claw back issue (.2); conference with GT team regarding status of discovery requests (.4); conference with Ms. Jamrok regarding additional Whitebox production (.1).	1.00	650.00
09/05/16	Shari L. Heyen	Respond to emails from Conway and Carl Marks regarding DIP hearing.	0.50	445.00
09/05/16	Lenard M. Parkins	Review of documents and Hot Documents produced by Lenders and Debtors in preparation for depositions of Goldstein of Evercore and Cashiola CFO for Debtors (10.3); preparation of issues for hearing on final DIP order (1.5).	11.80	15,340.00
09/05/16	Annapoorni R. Sankaran	Draft limited topics for DIP and Challenge discovery for lenders (1.0); email correspondence with counsel for DIP lenders and K. Burrer regarding same (.9); draft and edit objection to Whitebox motion to quash (3.0); email correspondence with K. Burrer, K. Woods and S. Heyen regarding discovery (.5); continue review of transcript for supplement to objection to motion to quash (1.0).	6.40	4,320.00
09/05/16	Jonathan P. Strom	Document review in preparation for Debtor's deposition.	2.00	500.00
09/06/16	Karl D. Burrer	Review and revise Response to Whitebox Motion to Quash (.7); prepare for and attend meeting with Counsel for Nabors to discuss the matters relating to DIP Hearing (2.2); meet and confer with counsel for the Steering Committee regarding DIP Discovery (1.2); conference with GT team on the same (.3); review case law regarding admissibility of documents (1.1); conference with GT Team regarding Whitebox motion to quash and research on admissibility of Whitebox documents (.3); review Stipulated Protective Order regarding Privilege Issues (.2); revise claw back response letter (.3); conference with	9.10	5,915.00

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		counsel for Nabors' regarding scope of Nabors' discovery (.3); conference with Litigation Team regarding deposition issues and outline strategy for key issues (1.6); ensure claw back documents are removed from deposition issues and that documents are sequestered (.6); conference with GT Team regarding agreement on Whitebox discovery (.2); conference with Counsel for Whitebox on the same (.1).		
09/06/16	Shari L. Heyen	Telephone conference with Debtors' counsel regarding DIP objection.	1.10	979.00
09/06/16	Shari L. Heyen	Meeting with Nabors' counsel regarding financing.	1.90	1,691.00
09/06/16	Shari L. Heyen	Telephone conference with M. Sedigh regarding DIP financing.	0.20	178.00
09/06/16	Shari L. Heyen	Assist with portions of deposition preparation regarding Evercore.	2.00	1,780.00
09/06/16	Shari L. Heyen	Outline DIP objections to assist with resolution and negotiations with all constituencies.	2.00	1,780.00
09/06/16	Gail L. Jamrok	Monitor status of document review (.3); coordinate export of certain documents from vendor and correspond with K. Burrer regarding same (.4); assist with preparation for deposition (.4).	1.10	352.00
09/06/16	David B. Kurzweil	Review and comment on discovery for debtor in possession financing objection.	0.50	437.50
09/06/16	David B. Kurzweil	Review and comment on debtor in possession financing objection.	0.90	787.50
09/06/16	David B. Kurzweil	Review of emails regarding discovery and debtor in possession financing objection.	0.30	262.50
09/06/16	David B. Kurzweil	Review of issues of admissibility.	0.30	262.50
09/06/16	David B. Kurzweil	Review and analyze Nabors debtor in possession financing terms.	0.50	437.50
09/06/16	Lenard M. Parkins	Preparation for depositions of Goldstein and Cashiola on DIP financing, including identification of documents produced by Debtors and Lenders to be used in depositions.	11.80	15,340.00
09/06/16	Annapoorni R. Sankaran	Revise and edit objection to motion to quash (1.0); email correspondence with K. Woods regarding same (.4); email correspondence with L. Parkins, counsel for DIP lenders and K. Burrer regarding lender discovery (1.8); committee team strategy conference calls (2.5); email correspondence and telephone calls with counsel for Debtors (.7); continue drafting supplemental objection to motion to quash (3.5).	9.90	6,682.50
09/06/16	Jonathan P. Strom	Prepare for deposition of Stephen Goldstein with Lenny Parkins.	12.00	3,000.00

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09/06/16	Jonathan P. Strom	Call with GT team regarding discovery issues.	0.50	125.00
09/06/16	Jonathan P. Strom	Meeting with Counsel from Nabors regarding depositions.	1.50	375.00
09/07/16	Karl D. Burren	Review Moelis deposition transcript (2.1); assist deposition litigation team in preparation (2.2); conference with Counsel for the Lenders regarding discovery requests (1.1); draft Whitebox stipulation on discovery (.3); conference with Whitebox on the same and revise stipulation for filing (.3); review Nabors Stipulation and conference with Counsel for Nabors on the same (.2); review deposition exhibits for documents needed for exhibits for DIP Hearing (.7); conference with Mr. Beckham regarding deposition of Lazard (.3); review documents and prepare for Lazard deposition (1.1); conference with Mr. Kurzweil and finalize claw back response letter (.6); conference with Counsel for the Debtors on the same (.2); analyze issues relating to use of deposition transcript (.7); conference with Litigation team on the same (.2).	10.00	6,500.00
09/07/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	4.00	2,100.00
09/07/16	Shari L. Heyen	Two telephone conferences with C. Boguslawski regarding DIP financing terms.	0.30	267.00
09/07/16	Shari L. Heyen	Meeting with K. Woods and L. Parkins regarding Evercore deposition.	0.60	534.00
09/07/16	Shari L. Heyen	Attend portions of Evercore's (Goldstein) deposition.	2.20	1,958.00
09/07/16	Shari L. Heyen	Prepare for DIP hearing.	3.20	2,848.00
09/07/16	Shari L. Heyen	Telephone conference with Kirkland & Ellis (Husnick) regarding DIP order.	0.50	445.00
09/07/16	Shari L. Heyen	Assist with deposition preparation for Cashiola (CFO) set for September 8, 2016.	1.80	1,602.00
09/07/16	Shari L. Heyen	Prepare checklist of DIP objections and update same.	1.50	1,335.00
09/07/16	Aimee Housinger	Conduct review of additional batch of documents.	0.70	287.00
09/07/16	Gail L. Jamrok	Assist with portions of deposition of S. Goldstein and prepare for deposition of M. Cashiola (1.2); work on additional productions of documents and coordinate review batches (.9); coordinate export of certain documents clawed back from review (1.4); review documents used as deposition exhibits (1.6); prepare possible exhibits for use at DIP hearing (2.3); draft	12.50	4,000.00

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		exhibit and witness list for same (2.3); review and revise draft list (.7); attention to collection and preparation of electronic copies of possible exhibits to serve to other parties (2.0); cancel arrangements for Whitebox deposition (.3).		
09/07/16	Hiba Kazim	Confer with A. Sankaran regarding supplement to objection to Cortland Motion to Quash (.1); revise factual background section of supplement. (.9); research DIP transparency cases and send to A. Sankaran. (.6)	1.60	624.00
09/07/16	David B. Kurzweil	Participate in conference call with lender regarding DIP issues.	0.50	437.50
09/07/16	David B. Kurzweil	Review and analyze Nabors term sheet and issues for debtor in possession financing hearing.	1.40	1,225.00
09/07/16	Lauren Munoz	Review documents produced to Committee in connection with upcoming DIP hearing.	2.80	1,176.00
09/07/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming DIP hearing.	3.00	1,425.00
09/07/16	Lenard M. Parkins	Review document production of Debtors and Lenders and declarations filed in support of DIP (2.1); review DIP order stipulations (.8) and preparation of deposition outlines and document needed for Cashiola deposition to be taken on September 8, 2016 (3.9).	6.80	8,840.00
09/07/16	Lenard M. Parkins	Prepare and take Goldstein deposition from Evercore, Debtor banker, on DIP matter.	11.70	15,210.00
09/07/16	Annapoorni R. Sankaran	Draft and edit supplemental objection to Cortland and Steering Committee's Motion to Quash (7.5); email correspondence and meeting with Committee team regarding lender discovery position (2.5); meet and confer discovery call with counsel for Lenders(1.3); attend to document production and eDiscovery (1.0); telephone calls and email correspondence with S. Heyen and K. Woods regarding deposition designations (.4).	12.70	8,572.50
09/07/16	Nicholas Sarokhanian	Review documents produced.	2.50	1,075.00
09/07/16	Jonathan P. Strom	Prepare for deposition of Stephen Goldstein with Lenny Parkins.	2.00	500.00
09/07/16	Jonathan P. Strom	Deposition of Stephen Goldstein.	8.00	2,000.00
09/07/16	Jonathan P. Strom	Meeting with GT team and Conway regarding strategy of DIP hearing and Cashiola deposition.	2.00	500.00
09/07/16	Jonathan P. Strom	Prepare for Mark Cashiola deposition with Lenny Parkins and Matt Sedigh from Conway MacKenzie.	3.50	875.00
09/07/16	Jonathan P. Strom	Meeting with Gail Jamrok to go over	0.50	125.00

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		Exhibits and Witness list for the DIP Hearing.		
09/07/16	Nikki C. Wise	Perform due diligence document searches regarding committee materials for deposition (1.9); correspond with Jonathan Strom and Shari Heyen regarding same (.5).	2.40	1,140.00
09/08/16	Karl D. Burrer	Assist in preparation for Cashiola deposition (1.2); receive and review letter from the Debtors regarding claw back issue (.2); conference with GT Team on the same (.3); meet and confer with Counsel for the Debtors regarding submission of claw back letter to court for determination of privilege (.3); respond to questions on response from Lenders on extension of challenge period (.2); conference with team regarding 552 issues and unencumbered property (.4); review case law on the same (1.6); conference with Mr. Perkins regarding further research on the same (.2); conference with Litigation Team regarding Cashiola deposition and strategy for prosecution of DIP Objection (.9).	5.30	3,445.00
09/08/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	3.00	1,575.00
09/08/16	Sean Gordon	Preparation for deposition of A. Lefkowitz and review and consideration of Nabors objection and committee objection in furtherance of same.	2.80	1,330.00
09/08/16	Shari L. Heyen	Assist with portions of deposition preparation for Mr. Cashiola (CFO).	2.60	2,314.00
09/08/16	Shari L. Heyen	Negotiation of DIP issues with Debtors' counsel and Davis Polk teams.	3.50	3,115.00
09/08/16	Shari L. Heyen	Attend Cashiola deposition.	4.00	3,560.00
09/08/16	Shari L. Heyen	Analysis of Nabors' DIP term sheet (.6); telephone conference with Carl Marks' team regarding same (.4); telephone conference with Conway regarding Nabors' DIP (.3).	1.30	1,157.00
09/08/16	Aimee Housinger	Complete additional batch of documents for review from debtor and lender.	2.90	1,189.00
09/08/16	Gail L. Jamrok	Receive and send for processing additional productions from the Debtors and Moelis (.8); correspond with e-discovery vendor and team regarding same (.7); review progress of document review assignments and batch out new productions (.5); assist with preparation for M. Cashiola deposition (1.2).	3.20	1,024.00
09/08/16	David B. Kurzweil	Participate in conference regarding debtor in possession financing issues.	0.70	612.50
09/08/16	David B. Kurzweil	Review issues regarding conferences of	0.90	787.50

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		debtor in possession financing and Cashiola deposition.		
09/08/16	David B. Kurzweil	Review of information from Casholia deposition.	0.60	525.00
09/08/16	David B. Kurzweil	Review and comment on debtor in possession financing order provisions.	0.70	612.50
09/08/16	Lauren Munoz	Review documents produced to Committee in connection with upcoming DIP hearing.	4.00	1,680.00
09/08/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming DIP hearing.	4.10	1,947.50
09/08/16	Lenard M. Parkins	Preparation for (5.6) and take Mark Cashiola (CJ CFO) deposition on DIP (5.0).	10.60	13,780.00
09/08/16	Lenard M. Parkins	Negotiations with Lenders and Debtors on DIP financing prior to Cashiola deposition.	2.30	2,990.00
09/08/16	Annapoorni R. Sankaran	Legal research regarding designation of deposition testimony at trial (.9); prepare Keil Designations (2.0); prepare Cashiola subpoena (.5); discussions with S. Heyen regarding discovery (1.0).	4.40	2,970.00
09/08/16	Nicholas Sarokhanian	Finish reviewing batch of documents from the debtors' production.	2.00	860.00
09/08/16	Jonathan P. Strom	Prepare for deposition of Mark Cashiola with Lenny Parkins and Conway MacKenzie.	2.00	500.00
09/08/16	Jonathan P. Strom	Assist with deposition of Mark Cashiola and attend to open items following the deposition.	7.00	1,750.00
09/08/16	Nikki C. Wise	Due diligence review of committee documents for DIP hearing.	4.20	1,995.00
09/09/16	Karl D. Burrer	Review case law and outline supplemental response and motion to compel production of documents (2.2); outline additional discovery needed based on testimony from Cashiola deposition (.9).	3.10	2,015.00
09/09/16	Antonio Gallegos	Review documents produced to Committee in connection with upcoming DIP hearing.	1.20	630.00
09/09/16	Aimee Housinger	Review additional production from lenders.	0.40	164.00
09/09/16	Aimee Housinger	Complete additional batch of documents produced by debtor.	1.70	697.00
09/09/16	Gail L. Jamrok	Review and assign additional batches of documents to review (.9); correspond with database vendor regarding same (.3); update production log (.8).	2.00	640.00
09/09/16	David B. Kurzweil	Review of research regarding provisions in debtor in possession financing.	0.40	350.00
09/09/16	David B. Kurzweil	Review of order and update on outstanding issues for debtor in possession financing.	0.80	700.00
09/09/16	Lauren Munoz	Review documents produced to Committee in connection with upcoming DIP hearing.	1.60	672.00
09/09/16	Ari Newman	Review and analyze documents produced to Committee in connection with upcoming	3.00	1,425.00

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		DIP hearing.		
09/09/16	Lenard M. Parkins	Review rough draft of M. Cashiola deposition (1.9); negotiation on final DIP order and revisions to draft DIP order from Davis Polk (.8).	2.70	3,510.00
09/09/16	Annapoorni R. Sankaran	Document review (6.0); attend to EDiscovery issues (1.0); review and edit outline for discovery hearing (1.0).	8.00	5,400.00
09/09/16	Nikki C. Wise	Due diligence review of committee documents for DIP hearing.	6.50	3,087.50
09/09/16	Kyle Woods	Planning and strategy sessions with legal team concerning discovery on DIP and challenge period and possible motions for the Committee to file.	0.90	535.50
09/09/16	Kyle Woods	Analyze section 522 issues with respect to liens and DIP financing.	0.70	416.50
09/10/16	Karl D. Burrer	Review case law regarding due process issues for supplemental response issues on Motion to Quash (.4); continue drafting outline of supplemental response (.6); conference with GT Team on the same (.2).	1.20	780.00
09/10/16	David B. Kurzweil	Review and comment on debtor in possession financing issues.	0.80	700.00
09/10/16	David B. Kurzweil	Review of documents regarding debtor in possession financing.	1.20	1,050.00
09/10/16	Lenard M. Parkins	Review Burrer revised discovery tracking chart on DIP.	0.60	780.00
09/10/16	Lenard M. Parkins	Review Cortland's designation of A. Keil deposition as highly confidential.	0.30	390.00
09/10/16	Lenard M. Parkins	Review and summary of Goldstein rough draft deposition transcript for hearing use and to support further DIP discovery requests and depositions.	4.50	5,850.00
09/10/16	Nicholas Sarokhanian	Review of debtors' documents for responsiveness and usefulness to challenges.	2.00	860.00
09/11/16	Karl D. Burrer	Review documents identified by review team for DIP Hearing.	2.20	1,430.00
09/11/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	7.80	3,393.00
09/11/16	Shari L. Heyen	Analysis of DIP issues and develop strategy to address same.	3.70	3,293.00
09/11/16	Shari L. Heyen	Emails to Davis Polk and Kirkland & Ellis regarding DIP objections.	0.20	178.00
09/11/16	Hiba Kazim	Review documents for key issues in bankruptcy cases.	0.40	156.00
09/11/16	David B. Kurzweil	Review of emails regarding discovery.	0.30	262.50
09/11/16	David B. Kurzweil	Review and comment on issues for debtor in possession financing.	0.90	787.50
09/11/16	Lenard M. Parkins	Review and summarize rough drafts of Cashiola deposition for use at final DIP hearing and to support further discovery from CJ Steering Committee.	5.80	7,540.00

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09/11/16	Lenard M. Parkins	Call with K. Woods regarding DIP and Challenge discovery.	0.50	650.00
09/11/16	Lenard M. Parkins	Review Debtors' response and objection to second request for production on DIP.	0.80	1,040.00
09/11/16	Lenard M. Parkins	Work to finalize summary of Goldstein rough deposition transcript for use at trial and to support further discovery on DIP.	5.30	6,890.00
09/11/16	Jonathan P. Strom	Compile list of supporting lenders in RSA and DIP.	0.80	200.00
09/11/16	Nikki C. Wise	Due diligence review of committee documents for DIP hearing.	7.40	3,515.00
09/12/16	Sam G. Davison	Review documents produced to Committee in connection with upcoming DIP hearing.	2.90	942.50
09/12/16	Shari L. Heyen	Telephone conference with Davis Polk team regarding DIP terms.	0.50	445.00
09/12/16	Shari L. Heyen	Conference with L. Parkins regarding Steering Committee.	0.50	445.00
09/12/16	Shari L. Heyen	Revised discovery regarding Steering Committee.	0.70	623.00
09/12/16	Shari L. Heyen	Analysis of Lenders' DIP terms and next steps.	1.20	1,068.00
09/12/16	Shari L. Heyen	Revise discovery to Steering Committee.	1.10	979.00
09/12/16	Gail L. Jamrok	Review status of document batches (.4); correspond with reviewers regarding same (.3).	0.70	224.00
09/12/16	David B. Kurzweil	Preparation for and participation in conference call for debtor in possession financing.	1.00	875.00
09/12/16	David B. Kurzweil	Review and comment on lender discovery and status.	0.40	350.00
09/12/16	David B. Kurzweil	Review and comment on debtors' discovery.	0.40	350.00
09/12/16	Lenard M. Parkins	Work on third document request to Debtors (.7); work on Cashiola deposition summary with Strom (3.1).	3.80	4,940.00
09/12/16	Annapoorni R. Sankaran	Document review (5.0); draft document subpoenas and notice of subpoena for Citibank and Bank of America (1.0).	6.00	4,050.00
09/12/16	Nikki C. Wise	Due diligence review of committee documents for DIP hearing.	4.60	2,185.00
09/13/16	Karl D. Burrer	Conference with GT team regarding outstanding discovery and need for depositions of Directors (.5); conference with Mr. Woods regarding Supplemental Motion (.3); conference with Ms. Sankaran regarding procedure issues (.2); conference with Mr. Parkins regarding Motion to Shorten (.2); review and revise Motion to Shorten production of the Documents from the Debtors regarding Board Documents (1.7); meet and confer with Nabors regarding discovery requests (.3); conference with Mr. Parkins regarding	3.60	2,340.00

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		depositions of Mr. Golding and Mr. Trimble (.4).		
09/13/16	Shari L. Heyen	Negotiations via email and by telephone regarding DIP financing (2.3); work on draft order to address issues (2.8).	5.10	4,539.00
09/13/16	David B. Kurzweil	Review and comment on Nabors issue and discovery.	0.60	525.00
09/13/16	David B. Kurzweil	Review and comment on issues for objection to debtors in possession financing and strategy.	0.80	700.00
09/13/16	David B. Kurzweil	Review and comment on pleadings to shorten discovery.	0.20	175.00
09/13/16	David B. Kurzweil	Review and comment on suggested changes to debtor in possession financing.	0.80	700.00
09/13/16	Lenard M. Parkins	Review final transcripts of Cashiola and Goldstein depositions (1.8); email from M. Slade of Kirkland on designation of deposition transcripts of Cashiola and Goldstein on DIP (.7).	2.50	3,250.00
09/13/16	Lenard M. Parkins	Call with L. Garthwaite of Kirkland regarding third request for production.	2.80	3,640.00
09/13/16	Lenard M. Parkins	Review subpoenas to Bank of America and Citibank.	0.50	650.00
09/13/16	Lenard M. Parkins	Review memorandum from S. Gordon on expert witness issues (.8); continued research on expert witness examination for use at final DIP hearing (1.6).	2.40	3,120.00
09/13/16	Lenard M. Parkins	Review Energy XXI motion to vacate disclosure statement and Steering Committee issues for final DIP discovery and hearing.	1.80	2,340.00
09/13/16	Lenard M. Parkins	Call with M. Sedigh regarding Evercore efforts at new DIP financing.	0.80	1,040.00
09/13/16	Lenard M. Parkins	Review and respond to emails from B. Given on new rounds of discovery from CJ Steering Committee, James Trimble and Jay Golding.	0.80	1,040.00
09/13/16	Lenard M. Parkins	Discuss with Kirkland third request for production to Debtors (.3); review motion to shorten time for production (.4).	0.70	910.00
09/13/16	Lenard M. Parkins	Request for meet and confer to use Cashiola and Goldstein depositions in open court and pleadings on motion to shorten regarding third request and Challenge discovery.	0.70	910.00
09/13/16	Annapoorni R. Sankaran	Draft notices of deposition and subpoenas for J. Golding and J. Trimble (1.7); email correspondence and telephone calls with counsel for Debtors, counsel for Lenders, L. Parkins, K. Burrer, S. Gordon, and S. Heyen regarding discovery (3.0); revise and edit third request for the production of documents (1.0).	5.70	3,847.50

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09/13/16	Kyle Woods	Strategy call concerning DIP financing and committee discovery.	0.70	416.50
09/14/16	Karl D. Burrer	Conference with Ms. Chang regarding proceeds question (.3); conference with Mr. Kurzweil regarding Supplemental Response (.3); begin drafting supplemental response to motion to quash (1.1); conference with GT team regarding Director Discovery (.5); receive and review comments to Motion to Shorten (.2); conference with Ms. Heyen regarding status of Agreed DIP order (.2).	2.60	1,690.00
09/14/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	4.10	1,394.00
09/14/16	Shari L. Heyen	Telephone conference with Davis Polk regarding DIP terms.	0.50	445.00
09/14/16	Shari L. Heyen	Review list of open DIP terms.	0.60	534.00
09/14/16	Shari L. Heyen	Telephone conference with Kirkland & Ellis regarding DIP terms.	0.30	267.00
09/14/16	Shari L. Heyen	Emails to Davis Polk requesting redline of DIP order.	0.20	178.00
09/14/16	David B. Kurzweil	Preparation for and participation in conference call regarding debtor in possession financing.	1.10	962.50
09/14/16	David B. Kurzweil	Review and comment on document production and review from debtors and lenders.	0.40	350.00
09/14/16	David B. Kurzweil	Review and comment on lender discovery.	0.30	262.50
09/14/16	David B. Kurzweil	Review and comment on Nabors stipulation and discovery.	0.30	262.50
09/14/16	Jeffrey M. Lippa	Continue review of documents produced to Committee.	1.80	837.00
09/14/16	Lenard M. Parkins	Prepare for and participate in update call with GT team and Conway and Carl Marks on DIP, operations and valuation issues.	0.90	1,170.00
09/14/16	Lenard M. Parkins	Call with Debtors on discovery on third request for production of documents from Debtors relating to Steering Committee issues on DIP.	1.70	2,210.00
09/14/16	Lenard M. Parkins	Call with Kirkland regarding ARL data room production.	0.40	520.00
09/14/16	Lenard M. Parkins	Identify documents for depositions of Steering Committee members on DIP.	2.50	3,250.00
09/14/16	Annapoorni R. Sankaran	Prepare for and attend team status conference call (1.2); attend to clearing conflicts for subpoenas to agents (1.1); prepare agenda for call with debtors (.5); attend to service issues for subpoenas for directors (.9); prepare for and attend discovery call (1.0); follow up email correspondence to Debtors' regarding same (.8); attend to document review issues (1.5).	7.00	4,725.00

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09/14/16	Nikki C. Wise	Due diligence review of committee documents for DIP hearing.	2.30	1,092.50
09/15/16	Karl D. Burrer	Continue drafting Supplemental Response to Motion to Quash on DIP Financing (1.4); receive and review comments on the same and revise (.4); receive and review 9/14 DIP Work Book (.3); receive and review Conway Financial Summary (.2); conference with GT team regarding outstanding DIP Discovery Issues (.3); review and revise proposed Final DIP Order (2.2); conference with Ms. Heyen and Mr. Parkins on the same (.3).	5.10	3,315.00
09/15/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	2.50	850.00
09/15/16	Shari L. Heyen	Work with Davis Polk team on final DIP order and address Committee's issues with the order.	3.60	3,204.00
09/15/16	Aimee Housinger	Begin reviewing additional batch of documents.	2.60	1,066.00
09/15/16	Gail L. Jamrok	Process Debtors' thirteenth and fourteenth productions and coordinate batch review with e-discovery vendor (1.0); attention to various other document review tasks (.6).	1.60	512.00
09/15/16	Hiba Kazim	Review documents for key issues in bankruptcy cases.	1.40	546.00
09/15/16	David B. Kurzweil	Review and comment on lender discovery.	0.30	262.50
09/15/16	David B. Kurzweil	Review of revised debtor in possession financing order and review open issues.	1.50	1,312.50
09/15/16	David B. Kurzweil	Review of emails and status of discovery and debtor in possession financing.	0.30	262.50
09/15/16	Lenard M. Parkins	Review deposition notice of Lazard-Lefkowitz (1.5), issued by Debtors on DIP; schedule of further Committee depositions of Evercore on DIP (.4).	1.90	2,470.00
09/15/16	Lenard M. Parkins	Review transcript of Energy XXI hearing regarding need for CJ special committee discovery before Judge Jones.	1.10	1,430.00
09/15/16	Annapoorni R. Sankaran	Prepare for and attend discovery conference call (.8); review draft of discovery supplement (.4); email correspondence with K. Burrer regarding same (.3); email correspondence with counsel for Debtors regarding discovery (.8); conference call with S. Heyen and L. Parkins regarding depositions and motions to quash (.4); attend to document review and ediscovery (1.0).	3.70	2,497.50
09/15/16	Nikki C. Wise	Due diligence document review for DIP hearing.	4.20	1,995.00
09/16/16	Karl D. Burrer	Receive and review comments to proposed Final DIP Order (.5); review and revise for additional issues (1.1); conference with GT	2.40	1,560.00

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		team on the same (.4); conference with Mr. Woods regarding supplemental response to motion to quash and general DIP discovery issues (.4).		
09/16/16	Kyle Dugan	Document review.	1.70	382.50
09/16/16	Shari L. Heyen	Revise DIP order and collect cumulative comments.	3.70	3,293.00
09/16/16	Shari L. Heyen	Prepare outline of DIP terms for Committee.	1.90	1,691.00
09/16/16	Shari L. Heyen	Negotiations with Davis Polk regarding DIP order.	0.70	623.00
09/16/16	Shari L. Heyen	Emails to/from C. Husnick regarding DIP discovery.	0.30	267.00
09/16/16	Aimee Housinger	Complete additional review of two batches of documents.	3.60	1,476.00
09/16/16	Gail L. Jamrok	Review and forward new Debtors' productions for processing (.6); update production log (.8); review and assign new documents for review and correspond with document review team regarding same (1.2).	2.60	832.00
09/16/16	Hiba Kazim	Review documents for key issues in bankruptcy cases.	2.60	1,014.00
09/16/16	David B. Kurzweil	Review and comment on issues for evidence and debtor in possession financing hearing.	0.30	262.50
09/16/16	David B. Kurzweil	Review of debtor in possession financing credit agreement.	1.30	1,137.50
09/16/16	David B. Kurzweil	Review and comment on debtor in possession financing order.	1.10	962.50
09/16/16	David B. Kurzweil	Participate in conference call regarding debtor in possession financing.	0.70	612.50
09/16/16	David B. Kurzweil	Review and comment on specific debtor in possession financing issues.	0.60	525.00
09/16/16	David B. Kurzweil	Review of proposed changes to debtor in possession financing.	0.30	262.50
09/16/16	Stephen D. Palmer	Review DIP credit agreement and interim order (4.3); teleconferences with and correspondence from David Kurzweil, Shari Heyen and Karl Burrer regarding same (1.1).	5.40	3,213.00
09/16/16	Lenard M. Parkins	Review of Bank of America and Citibank subpoenas on Challenge discovery.	0.70	910.00
09/16/16	Lenard M. Parkins	Review status of DIP discovery from Debtor and Lenders and review terms of DIP deal with Lenders (.8); make revisions to DIP final order (1.2); email to B. Given and L. Garthwaite regarding witness designation by Debtors for DIP hearing (.4).	2.40	3,120.00
09/16/16	Annapoorni R. Sankaran	Draft Golding re-notice of deposition and subpoena (.5); email correspondence to counsel for Debtors regarding same (.2);	4.30	2,902.50

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		prepare Bank of America subpoena (.8); email correspondence to counsel for lenders regarding same (.6); email correspondence with T. Gerberre: status of Citibank subpoena (.1); email correspondence and discussions with L. Parkins, J. Strom and counsel for debtors regarding production of board of directors minutes and special committee minutes (.7); attend to e-discovery (1.0); conference call with counsel for Debtors regarding discovery (.4).		
09/16/16	Nikki C. Wise	Due diligence document review for DIP hearing.	2.50	1,187.50
09/16/16	Kyle Woods	Analyze and comment on proposed final DIP order.	1.90	1,130.50
09/17/16	Karl D. Burrer	Receive and review Debtors' confidentiality designations.	0.40	260.00
09/17/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	5.30	2,305.50
09/17/16	Shari L. Heyen	Revise DIP order.	1.10	979.00
09/17/16	Shari L. Heyen	Review credit agreement notes.	0.30	267.00
09/17/16	David B. Kurzweil	Review and comment on redline of debtor in possession financing order.	0.90	787.50
09/17/16	David B. Kurzweil	Review of issues and status of debtor in possession financing credit agreement.	0.80	700.00
09/17/16	David B. Kurzweil	Participate in conference call regarding revised debtor in possession financing order.	0.60	525.00
09/17/16	Stephen D. Palmer	Review and summarize DIP credit agreement (2.9); correspondence to David Kurzweil, Shari Heyen and Karl Burrer regarding same (.3).	3.20	1,904.00
09/17/16	Lenard M. Parkins	Review Hot Documents from Debtors to prepare for depositions and DIP hearing.	3.80	4,940.00
09/17/16	Lenard M. Parkins	Review designation of Cashiola deposition for confidential information.	0.70	910.00
09/17/16	Lenard M. Parkins	Review email from M. Slade of Kirkland regarding DIP discovery issues in light of settlement discussions with DIP lenders.	0.30	390.00
09/17/16	Lenard M. Parkins	Address issues regarding Rights Offering and final DIP order.	0.50	650.00
09/18/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	4.90	2,131.50
09/18/16	Shari L. Heyen	Further revise DIP order.	2.00	1,780.00
09/18/16	Shari L. Heyen	Email draft final DIP order to D. Scheibel and T. Graulich.	0.20	178.00
09/18/16	Shari L. Heyen	Emails to/from D. Scheibel regarding DIP order.	0.30	267.00
09/18/16	Jeffrey M. Lippa	Continue review of documents produced to Committee.	1.80	837.00
09/19/16	Karl D. Burrer	Conference with Mr. Parkins regarding reservations on confidentiality designations	2.40	1,560.00

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09/19/16	David Eastlake	(.1); receive and review documents produced on DIP Financing (2.1); conference with Counsel for Nabors regarding Trimble deposition (.2). Analyze DIP issues (1.3); telephone conference with S. Heyen and Davis Polk regarding final DIP order (.4); review and comment on DIP objection summary chart (.5); further revise DIP order (.6).	2.80	1,400.00
09/19/16	Shari L. Heyen	Finalize consensual final DIP order.	2.10	1,869.00
09/19/16	Shari L. Heyen	Negotiations with Lenders' counsel regarding terms of final DIP order.	2.00	1,780.00
09/19/16	Shari L. Heyen	Telephone conference with B. Given regarding budget and status of the DIP.	0.20	178.00
09/19/16	Gail L. Jamrok	Review progress on document review and update production log (.4); correspond with review team (.3).	0.70	224.00
09/19/16	Jeffrey M. Lippa	Continue review of documents produced to Committee.	1.00	465.00
09/19/16	Lenard M. Parkins	Work on Goldstein deposition summary and Cashiola deposition summary to prepare for DIP hearing if it goes forward.	5.80	7,540.00
09/19/16	Lenard M. Parkins	Communication with A. Sankaran regarding debtors and lender DIP document productions.	0.70	910.00
09/19/16	Lenard M. Parkins	Review caselaw regarding discovery issues.	0.50	650.00
09/19/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with L. Parkins and S. Heyen regarding status of DIP negotiations (.8); review document production from shareholder litigation (1.9); prepare Citibank notice of deposition and subpoena (1.0); email correspondence with counsel for Citibank, L. Parkins and S. Heyen regarding same (.9); draft correspondence to Citibank regarding same (.4).	5.00	3,375.00
09/19/16	Kyle Woods	Analyze and comment on additional changes and issues relating to proposed final DIP order.	1.60	952.00
09/19/16	Kyle Woods	Review and comment on additional changes to proposed final DIP order.	0.40	238.00
09/20/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	2.50	850.00
09/20/16	David Eastlake	Analyze DIP issues (1.1); telephone conferences and correspondence with Davis Polk regarding DIP order (.8); draft correspondence to Davis Polk regarding the DIP (.4).	2.30	1,150.00
09/20/16	Armando Gonzalez	Review documents produced to Committee in connection with upcoming DIP hearing.	3.80	1,653.00
09/20/16	Shari L. Heyen	Further revise DIP order and review summary of terms to finalize order.	3.20	2,848.00

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09/20/16	Shari L. Heyen	Emails to/from Davis Polk regarding revised DIP order (.3); telephone conference with Davis Polk regarding same (.5).	0.80	712.00
09/20/16	Stephen D. Palmer	Correspondence from transaction parties regarding DIP.	0.20	119.00
09/20/16	Lenard M. Parkins	Review final DIP order for submission to Committee and court.	0.80	1,040.00
09/20/16	Annapoorni R. Sankaran	Continue review of shareholder litigation documents (4.0); email correspondence and telephone calls with L. Parkins, S. Heyen and counsel for Debtors regarding status of DIP negotiations and discovery (.9).	4.90	3,307.50
09/20/16	Kyle Woods	Review, analyze and comment on additional revisions to proposed DIP order.	1.10	654.50
09/21/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	2.00	680.00
09/21/16	Shari L. Heyen	Follow up with D. Scheibel regarding lender list and agenda for DIP hearing on September 26, 2016.	0.20	178.00
09/21/16	Shari L. Heyen	Telephone conference with C. Beckham regarding consensual DIP order and status of Nabors' objection to the DIP.	0.20	178.00
09/21/16	Shari L. Heyen	Telephone conference with B. Given regarding status of DIP hearing, Smart Sand negotiations, non-insider compensation motion and budget.	0.20	178.00
09/21/16	Shari L. Heyen	Review emails regarding status of the budget.	0.30	267.00
09/21/16	Shari L. Heyen	Review court calendar for September 2016 hearing dates.	0.20	178.00
09/21/16	Shari L. Heyen	Telephone conference with D. Scheibel regarding DIP order (.2); emails to D. Scheibel regarding same (.2).	0.40	356.00
09/21/16	Shari L. Heyen	Two telephone conferences with C. Husnick regarding budget (.2); review professional fee budget (.2); telephone conference with J. Huddleston regarding budget (.2); telephone conference with M. Sedigh regarding budget (.2).	0.80	712.00
09/21/16	Shari L. Heyen	Two telephone conferences with D. Scheibel regarding filing proposed final DIP order (.3); telephone conference with C. Husnick regarding same (.3); draft notice of withdrawal of objection to DIP financing (.5).	1.10	979.00
09/21/16	Shari L. Heyen	Follow up with Kirkland regarding Lazard deposition now set for September 23 in New York City (.2); internal emails regarding same (.2).	0.40	356.00
09/22/16	Karl D. Burrer	Receive and review Goldstein declaration in support of DIP and Witness and Exhibit Lists.	0.60	390.00

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09/22/16	Amber Duffy	Review documents produced to Committee in connection with upcoming DIP hearing.	1.50	510.00
09/22/16	David Eastlake	Analyze DIP issues (1.1); review filed DIP documents (.9); review correspondence from Lenders' counsel regarding same (.3).	2.30	1,150.00
09/22/16	Shari L. Heyen	Confirm budget numbers with Conway and C. Husnick (.6); review notice of filing of proposed final order, redline and credit agreement (210 pages) (1.6); finalize witness and exhibit list for filing at noon today (.2); finalize notice of withdrawal of objection to proposed final DIP order (.3).	2.70	2,403.00
09/22/16	Shari L. Heyen	Receipt and review of Debtors' exhibits for September 26, 2016 DIP hearing to address Nabors' objection (.8); review additional exhibits by other parties (.5); prepare for Nabors' deposition set for September 23, 2016 in New York City (1.2).	2.50	2,225.00
09/22/16	Lenard M. Parkins	Draft Agenda and update discovery requests to Lenders and Challenge issues.	2.40	3,120.00
09/23/16	Karl D. Burrer	Review Notices of Withdrawal of objections by Smart Sand and Nabors (.1); conference with GT Team regarding the same and budget (.2); conference with Counsel for the Debtors on the same (.2).	0.50	325.00
09/23/16	Hiba Kazim	Conference call regarding document review.	0.80	312.00
09/23/16	Lenard M. Parkins	Call with E. Moskowitz on Lender production of documents on Challenge and follow up call with Burrer and Woods regarding same.	0.80	1,040.00
09/24/16	David B. Kurzweil	Review of emails and status of debtor in possession financing and discovery.	0.60	525.00
09/26/16	Lenard M. Parkins	Call with GT team on hearing and discovery strategy from Debtors and Lenders and allocation of work for hearing on September 28, 2016.	0.50	650.00
09/26/16	Lenard M. Parkins	Review challenge discovery issues and scope of releases in DIP order in preparation for September 28, 2016 status conference on Lender challenge discovery.	0.70	910.00
09/27/16	Lenard M. Parkins	Preparation for status conference on September 28, 2016 on Challenge Discovery issues with Lenders.	2.10	2,730.00
09/30/16	Annapoorni R. Sankaran	Discussion with K. Burrer regarding strategy (.5); attend to eDiscovery issues (.7).	1.20	810.00

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Total Hours: 729.90

Total Amount: \$ 546,485.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B230.

## FINANCING/CASH COLLECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	65.00	650.00	42,250.00
Shari L. Heyen	92.50	890.00	82,325.00
David B. Kurzweil	31.80	875.00	27,825.00
Stephen D. Palmer	8.80	595.00	5,236.00
Lenard M. Parkins	170.00	1,300.00	221,000.00
Annapoorni R. Sankaran	92.50	675.00	62,437.50
Sam G. Davison	2.90	325.00	942.50
Kyle Dugan	1.70	225.00	382.50
David Eastlake	20.10	500.00	10,050.00
Armando Gonzalez	21.80	435.00	9,483.00
Aimee Housinger	11.90	410.00	4,879.00
Hiba Kazim	12.40	390.00	4,836.00
Benjamin R. Keck	3.50	375.00	1,312.50
Jeffrey M. Lippa	4.60	465.00	2,139.00
Ari Newman	17.80	475.00	8,455.00
Nicholas Sarokhanian	6.50	430.00	2,795.00
Jonathan P. Strom	57.30	250.00	14,325.00
Nikki C. Wise	36.70	475.00	17,432.50
Lauren Munoz	8.40	420.00	3,528.00
Antonio Gallegos	8.20	525.00	4,305.00
Sean Gordon	2.80	475.00	1,330.00
Kyle Woods	8.20	595.00	4,879.00
Amber Duffy	12.60	340.00	4,284.00
Gregg A. Girvan	2.20	250.00	550.00
Gail L. Jamrok	29.70	320.00	9,504.00
Totals:	729.90	748.71	\$ 546,485.50

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Description of Professional Services Rendered

TASK CODE: B260 BOARD OF DIRECTORS MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/16/16	Shari L. Heyen	Conference with J. Strom regarding minutes.	0.20	178.00
			<hr/>	
			Total Hours:	0.20
			Total Amount:	\$ 178.00

TIMEKEEPER SUMMARY FOR TASK CODE B260,

## BOARD OF DIRECTORS MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.20	890.00	178.00
Totals:	0.20	890.00	\$ 178.00

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Description of Professional Services Rendered

TASK CODE: B310 CLAIMS ADMINISTRATION AND OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Tony Guerino	Conference with S. Yoshor regarding employment issues (.4); obtain pleadings and begin investigating potential liabilities regarding employment claims (3.3); research potential damage caps related to current claims (2.2).	5.90	4,425.00
09/01/16	Benjamin R. Keck	Review and comment on bar date motion.	0.60	225.00
09/01/16	Shira Yoshor	Review information relating to suit by EEOC (.8); office conference and teleconferences regarding research findings (.2).	1.00	755.00
09/02/16	Karl D. Burrer	Receive and review bar date motion (.2); receive and review motion for non-insider compensation program (.2).	0.40	260.00
09/02/16	Tony Guerino	Continue to investigate basis and potential liability of EEOC action and other employment related claims.	2.60	1,950.00
09/16/16	David B. Kurzweil	Review of emails regarding claim issues.	0.30	262.50
09/16/16	Kyle Woods	Analyze and prepare analysis concerning certain issues regarding claims asserted by Nabors.	1.10	654.50
09/20/16	Kyle Woods	Analyze and comment on issues related to Nabors claims.	0.40	238.00
09/26/16	Shari L. Heyen	Review of information regarding claims pool.	1.00	890.00
09/26/16	David B. Kurzweil	Review of bar date order.	0.20	175.00
09/29/16	David B. Kurzweil	Review of 503(6)(9) status.	0.30	262.50
09/30/16	David B. Kurzweil	Review of issues for DTO claims.	0.30	262.50

Total Hours: 14.10

Total Amount: \$ 10,360.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B310,

## CLAIMS ADMINISTRATION AND OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Tony Guerino	8.50	750.00	6,375.00
Shari L. Heyen	1.00	890.00	890.00
David B. Kurzweil	1.10	875.00	962.50
Shira Yoshor	1.00	755.00	755.00
Benjamin R. Keck	0.60	375.00	225.00
Kyle Woods	1.50	595.00	892.50
Totals:	14.10	734.75	\$ 10,360.00

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Description of Professional Services Rendered

TASK CODE: B320 PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/08/16	Shari L. Heyen	Meeting with Conway regarding valuation presentation by Alix Partners.	0.80	712.00
09/09/16	Shari L. Heyen	Analysis and strategy regarding exit.	2.60	2,314.00
09/16/16	Shari L. Heyen	Telephone conference with Davis Polk and the Lenders' advisors regarding exit.	0.50	445.00
09/17/16	Shari L. Heyen	Telephone conference with D. Scheible regarding exit.	0.30	267.00
09/20/16	Shari L. Heyen	Conference with Mr. Parkins regarding valuation.	0.30	267.00
09/20/16	Lenard M. Parkins	Call with Committee advisors on status of work efforts on plan issues.	0.70	910.00
09/21/16	Karl D. Burrer	Receive and review Debtors revised pot-plan recovery analysis (.4); review and analyze schedules and Conway analysis regarding plan issues and general unsecured creditors' recoveries (.5); conference with Ms. Heyen and Mr. Parkins on the same (.3); conference with Conway team on the same (.2).	1.40	910.00
09/22/16	Shari L. Heyen	Follow up regarding review of unencumbered assets and plan analysis.	0.80	712.00
09/26/16	Shari L. Heyen	Telephone conference with D. Scheibel regarding plan and exit (.6); telephone conference with D. Kurzweil regarding same (.5).	1.10	979.00
09/26/16	Lenard M. Parkins	Review communications from M. Sedigh of Conway regarding GUC claims pool.	0.30	390.00
09/27/16	Karl D. Burrer	Outline analysis regarding GUC recoveries (.6); conference with GT team regarding same and strategy for Plan Negotiations (.5).	1.10	715.00
09/27/16	Lenard M. Parkins	Meeting at Kirkland's Houston office with Kirkland and Loeb, Debtors' counsel, to discuss issues and protocols for going forward on plan, motions and discovery in case.	1.70	2,210.00
09/27/16	Lenard M. Parkins	Call with Conway and Carl Marks regarding assignments of work responsibility regarding anticipated plan to be filed by Debtors.	0.80	1,040.00
09/27/16	Lenard M. Parkins	Internal meeting with Heyen, Kurzweil, and Burrer to discuss anticipated plan and confirmation negotiations, issues, strategy, discovery and witnesses.	1.40	1,820.00
09/28/16	David Eastlake	Begin reviewing amended plan.	1.20	600.00
09/28/16	Gail L. Jamrok	Download, review and distribute First	1.20	384.00

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		Amended Disclosure Statement, Plan and related documents.		
09/28/16	Lenard M. Parkins	Start outline of plan issues.	0.80	1,040.00
09/29/16	Karl D. Burrer	Receipt and initial review of Plan and Disclosure Statement (.9); outline discovery and research work plan (1.4); conference with GT team on the same (.3); review and revise the same (.4).	3.00	1,950.00
09/29/16	David Eastlake	Finish review of plan and disclosure statement (3.1); draft high-level summary of same to send to Committee (1.6); revise same (1.5).	6.20	3,100.00
09/29/16	Shari L. Heyen	Review plan terms and proposed distributions.	1.30	1,157.00
09/29/16	David B. Kurzweil	Work on strategy for discovery and issues for further handling for Disclosure Statement and Plan confirmation.	1.70	1,487.50
09/29/16	David B. Kurzweil	Review of first Amended Plan and Disclosure Statement.	1.60	1,400.00
09/29/16	Lenard M. Parkins	Work on plan litigation strategy and issues and plan discovery.	4.70	6,110.00
09/29/16	Lenard M. Parkins	Review plan summary to Committee.	0.70	910.00
09/29/16	Lenard M. Parkins	Review newly filed plan and disclosure statement.	1.80	2,340.00
09/30/16	David Eastlake	Review motion to approve disclosure and solicitation and voting procedures, including voluminous attachments to motion (2.1); review plan (.8) and disclosure statement (.9) in connection with same.	3.80	1,900.00
09/30/16	Shari L. Heyen	Telephone conference with C. Boguslawski regarding plan issues.	0.70	623.00
09/30/16	David B. Kurzweil	Review and status and work on issues and discovery plan for disclosure statement and plan confirmation.	1.80	1,575.00

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Total Hours: 44.30

Total Amount: \$ 38,267.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B320,

## PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	5.50	650.00	3,575.00
Shari L. Heyen	8.40	890.00	7,476.00
David B. Kurzweil	5.10	875.00	4,462.50
Lenard M. Parkins	12.90	1,300.00	16,770.00
David Eastlake	11.20	500.00	5,600.00
Gail L. Jamrok	1.20	320.00	384.00
Totals:	44.30	863.83	\$ 38,267.50

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Description of Professional Services Rendered

TASK CODE: B999 LIEN AUDIT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Davis B. Poe	Review schedules and work product by Conway Mackenzie related to CJ Holding's real property interests in land tracts and buildings covering the assets that we are attempting to determine whether they have been pledged as security or not and are made part of the unencumbered interests included in the bankruptcy proceedings.	3.10	1,178.00
09/06/16	Douglas C. Atnipp	Conference with LindaAnn Wyman and Brent Poe regarding collateral audit and related matters.	1.10	874.50
09/06/16	Davis B. Poe	Review and compare Bankruptcy Schedules with prior work product undertaken by Conway Mackenzie to determine whether we can identify each of the real property interests for all CJ Holding entities with prior disclosed asset descriptions.	8.00	3,040.00
09/06/16	LindaAnn Wyman	Review and discuss assets and liabilities schedules with Brent Poe, and comparison of same against records previously provided for asset analysis (.3); review and notate Debtors' bankruptcy schedules in more detail for additional information related to same (.6).	0.90	247.50
09/07/16	Davis B. Poe	Review additional security documents including amendments to the original credit agreement, a group of pledge documents, and supplements to the U.S. security agreement to identify what real property interests that CJ Holding pledged and encumbered with a security interests.	8.10	3,078.00
09/07/16	LindaAnn Wyman	Confer with Doug Atnipp and Brent Poe to review and discuss asset analysis of security documents (.2); download relevant agreements and supplements (1.8); begin comparing agreement provisions and schedules against Debtors' asset schedules (1.6); prepare notes regarding preliminary findings (.8).	4.40	1,210.00
09/08/16	Douglas C. Atnipp	Conference with B. Poe and LindaAnn Wyman regarding issues pertaining to collateral audit.	0.90	715.50
09/08/16	Davis B. Poe	Review schedules from the Bankruptcy filing comparing those real property interests included as assets by CJ Holding	7.90	3,002.00

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		with the identified lien schedules to supplements listed on asset schedules.		
09/08/16	LindaAnn Wyman	Confer with Shari Heyen, Brent Poe and accountant to review and discuss comparison of asset schedules to data room information (.4); continue review and analysis of asset schedules provided by debtor (2.5); begin charting details of security documents reviewed (3.9).	6.80	1,870.00
09/09/16	Shari L. Heyen	Meeting with lien auditors regarding status and analysis.	0.90	801.00
09/09/16	Davis B. Poe	Review analysis in rolling stock equipment, trucks, equipment, and machines that are encumbered by certificates of title.	8.50	3,230.00
09/09/16	Jonathan P. Strom	Call with Brent Poe and Linda Ann Wyman regarding lien investigation.	0.30	75.00
09/09/16	LindaAnn Wyman	Continue charting credit, security and pledge document details (1.1); confer with Brent Poe to discuss real property asset lists and lien searches to be run (.4); run online county lien searches via TexasFile (1.7); review and prepare notes as to findings (.8); draft results chart (1.3); prepare tables to identify additional high-value properties in various jurisdictions (2.3).	7.60	2,090.00
09/12/16	Douglas C. Atnipp	Meeting to go over audit process and results and follow-up regarding same.	0.90	715.50
09/12/16	Audrey Chang	Formulation of lien audit plan.	4.20	2,142.00
09/12/16	Davis B. Poe	Review Debtor schedules covering its real estate holdings for each of the CJ Holding entities to confirm the jurisdictions that will be searched in connection with identifying any liens or encumbrances that may affect the interests pledged in its bankruptcy filing.	8.20	3,116.00
09/12/16	Nikki C. Wise	Begin due diligence review of lien audit materials.	2.20	1,045.00
09/12/16	LindaAnn Wyman	Confer with Brent Poe to review and discuss high-value property tables (.4); run additional online lien searches (.8); update search results table as to same (.6); continue review of security and pledge documents and related schedules (2.2); update security documents chart accordingly (3.6).	7.60	2,090.00
09/13/16	Douglas C. Atnipp	Conference with A. Chang regarding lien audit issues.	0.50	397.50
09/13/16	Audrey Chang	Perform lien audit, including review and analysis of schedules and analyzing collateral and equity pledges.	6.10	3,111.00
09/13/16	Armando Gonzalez	Analyze and review numerous pledge	4.60	2,001.00

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		agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.		
09/13/16	Davis B. Poe	Review Debtor's schedule of commercially owned properties and their physical locations to identify whether we can compare that analysis to the schedules filed in the bankruptcy proceedings affecting CJ Holdings ownership interests in real property interests.	6.30	2,394.00
09/13/16	Nikki C. Wise	Due diligence review of security documents and LindaAnn Wyman's audit memorandum.	5.40	2,565.00
09/13/16	LindaAnn Wyman	Update UCC liens chart as to District of Columbia Recorder of Deeds filings found (.1.2); confer with Houston lien audit group to review and discuss status of lien audit project and further work to be completed as to audit summary (.6); review foreign security document schedules related to pledged equity (2.3); begin drafting pledged equity exhibit (1.4); review pledge additional documents for information needed to complete pledged equity exhibit (1.8).	7.30	2,007.50
09/14/16	Douglas C. Atnipp	Meeting with Audrey Chang to go over status of lien audit and related issues.	0.50	397.50
09/14/16	Frank Bradley	Addressed various questions regarding lien status.	0.80	350.00
09/14/16	Audrey Chang	Manage and undertake collateral lien audit including analysis of real estate ownership, location, mortgages, salt water disposal wells and value.	8.30	4,233.00
09/14/16	Armando Gonzalez	Analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	7.60	3,306.00
09/14/16	Nikki C. Wise	Research and review rolling stock lien audit information for Oklahoma and other collateral locations (2.3); review security documents (2.8); conference with Audrey Chang regarding same (.4); legal research laws in Oklahoma regarding lien perfection (1.7).	7.20	3,420.00
09/14/16	LindaAnn Wyman	Update security documents list as to information related to additional materials reviewed (2.3); organize all security and pledge documents for lien audit review by attorneys (1.6); prepare list of missing documents and questions regarding security and pledged interests (.3);	6.10	1,677.50

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		continue drafting pledged equity chart (1.2); download additional documents from data room (.7).		
09/15/16	Douglas C. Atnipp	Follow-up conference with A. Chang regarding lien audit.	0.40	318.00
09/15/16	Audrey Chang	Confer with B. Poe regarding location of salt water disposal assets and review B. Poe summary chart (.4); attention to and research Canadian real property lien perfection process (.6); continue management of collateral lien audit (.3); confer with L. Wyman regarding draft of collateral lien audit summary chart (.3); attention to real property diligence and further inquiries in counties (.4); update credit document summary chart (.4).	2.40	1,224.00
09/15/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	7.80	3,393.00
09/15/16	Nikki C. Wise	Due diligence review of audit materials including rolling stock issues (1.8); legal research regarding lien issues (2.8).	4.60	2,185.00
09/15/16	LindaAnn Wyman	Review additional pledge documents related to foreign entities (.8); update pledged equity charts (.9); review unencumbered real property spreadsheets and prepare notes regarding same (1.3); confer with Armando Gonzalez to review and discuss pledge documents (.2); confer with Brent Poe to review and discuss status of real property lien searches (.2); confer with Nikki Wise to discuss searches related to rolling stock (.1); begin drafting Summary of Lien Audit and exhibits (2.8).	6.30	1,732.50
09/16/16	Audrey Chang	Continue review of security documents - schedules to US Security Agreement, all Security Agreement supplements, pledge agreement supplements (3.1); begin draft of credit document summary chart detailing collateral (1.7).	4.80	2,448.00
09/16/16	LindaAnn Wyman	Continue review and listing of pledged equity chart (1.6); run additional District of Columbia Recorder of Deeds searches (.8); review and organize search results (.3); update UCC lien charts accordingly (1.1); continue drafting Summary of Lien Audit and exhibits (1.0).	4.80	1,320.00
09/17/16	Shari L. Heyen	Follow up regarding lien audit.	0.20	178.00
09/19/16	Douglas C. Atnipp	Conference with Audrey Chang regarding status of lien audit.	0.50	397.50
09/19/16	Audrey Chang	Continue management and performance of	8.50	4,335.00

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		collateral lien audit (1.2); review all security agreements, including without limitation, the US Security Agreement and Supplements 1-13, all pledge supplements, all Canadian Security Agreements and supplements thereto, Bermuda Security Agreement, all Dutch Security Agreements, Irish Debenture and all supplements thereto, all Account Pledge Agreements for Penny Global/Penny Luxembourg/Penny Technologies entities, all claim pledge agreements (2.9); draft summary chart for collateral including detailed collateral description and carve-outs (1.8); draft summary document of collateral description by security document (2.6).		
09/19/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues	3.90	1,696.50
09/19/16	Nikki C. Wise	Perform due diligence audit review, including review of collateral spreadsheets.	5.30	2,517.50
09/19/16	LindaAnn Wyman	Run additional Texas UCC searches, as to foreign entities (.2); organize, review and notate findings (.3); update UCC liens chart (1.8); update Summary of Lien Audit exhibits (.4); update pledged equity exhibit and review same with Armando Gonzalez (1.1).	3.80	1,045.00
09/20/16	Frank Bradley	Discuss various issues and questions relating to certificates of title with Audrey Chang and Nicki Wise.	0.60	262.50
09/20/16	Audrey Chang	Update and revise collateral lien loan document summary chart with security document information (3.5); call with M. Sedigh regarding documents and spreadsheets uploaded to data room (.4); attention to and review data room documents (2.7); confer with F. Bradley regarding perfection of certificate of title property (.6).	7.20	3,672.00
09/20/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	4.90	2,131.50
09/20/16	Shari L. Heyen	Conference with N. Wise regarding status of lien audit.	0.30	267.00
09/20/16	Nikki C. Wise	Review audit materials regarding rolling stock and other collateral.	3.40	1,615.00
09/20/16	LindaAnn Wyman	Redraft and update real properties record	5.50	1,512.50

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		searches charts (2.8); update Summary of Lien Audit charts as to UCC liens and pledge documents (1.9); review additional foreign pledged equity documents and update pledged equity exhibit as to same (.8).		
09/21/16	Frank Bradley	Addressed questions relating to rolling stock (.7); addressed Oklahoma search issues and plan (.8).	1.50	656.25
09/21/16	Audrey Chang	Create Master List of questions and document requests (2.6); attention to and review of newly uploaded documents to data room (3.3); review all UCC searches and confirm L. Wyman chart and provide comments (2.6).	8.50	4,335.00
09/21/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	5.40	2,349.00
09/21/16	Shari L. Heyen	Telephone conference with N. Wise regarding rolling stock analysis.	0.20	178.00
09/21/16	Nikki C. Wise	Work on collateral spreadsheets for audit review (1.8); due diligence review of audit materials (1.3); work on lien searches (.8).	3.90	1,852.50
09/21/16	LindaAnn Wyman	Redraft and update pledged equity exhibit to include perfection information and information identified in review of corporate documents.	2.70	742.50
09/22/16	Frank Bradley	Addressed collateral issues in connection with lien audit.	1.90	831.25
09/22/16	Audrey Chang	Due diligence review of lien audit materials and analysis thereof.	8.70	4,437.00
09/22/16	Nikki C. Wise	Due diligence audit review (4.7); receive and review correspondence from Conway (.5).	5.20	2,470.00
09/22/16	LindaAnn Wyman	Confer with Armando Gonzalez to review and discuss share ledgers and pledge documents (.3); compare share ledgers to pledge document schedules and prepare notes as to same (1.2); update pledged equity charts (1.8); confer with Brent Poe to discuss additional county searches to be run and contents of unencumbered property search results list (.4); review additional UCC materials and update UCC lien search results chart as to same (.7); update Summary of Lien Audit charts (1.2).	5.60	1,540.00
09/23/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	5.60	2,436.00

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Description of Professional Services Rendered

09/23/16	Davis B. Poe	Review Texasfile.com database to identify any encumbrances including lawsuits, M&M liens, and/or mortgages that may affect the assets located in Texas that are included in the properties that the CJ Holding entities have included in its bankruptcy filing.	7.00	2,660.00
09/23/16	Nikki C. Wise	Due diligence review of audit materials (1.9); work on lien searches for same (2.3).	4.20	1,995.00
09/23/16	LindaAnn Wyman	Review additional share ledgers and corporate documents related to foreign entities (1.9); update pledged equity and pledge documents charts to include information related to shares (2.7); confer with Armando Gonzalez to discuss perfection of pledged equity for foreign entities (.2); update pledged equity exhibit as to perfection (1.0).	5.80	1,595.00
09/24/16	LindaAnn Wyman	Update pledged equity exhibit regarding perfection of U.S. pledged assets as to limited liability companies and corporations.	0.30	82.50
09/26/16	Audrey Chang	Review and summarize forbearance agreements in connection with lien audit.	2.50	1,275.00
09/26/16	Anna Gryska	Research the applicability of the Driver's Privacy Protection Act to requests for lien information on rolling stock.	1.10	330.00
09/26/16	Nikki C. Wise	Due diligence review of spreadsheets and audit materials.	3.60	1,710.00
09/26/16	LindaAnn Wyman	Continue updating pledged equity exhibit (2.1); run additional Texas Secretary of State UCC searches (.3); correspond via email with Capitol Services to discuss additional real property searches in various states and fees estimates for same (1.0); prepare order for Capitol Services searches in additional Canadian provinces (.3).	3.70	1,017.50
09/27/16	Frank Bradley	Various discussions regarding certificate of title research and liens on stock and other equity.	1.50	656.25
09/27/16	Audrey Chang	Continue working on analysis of rolling stock for lien audit (3.2); update collateral lien audit chart (2.4).	5.60	2,856.00
09/27/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	4.60	2,001.00
09/27/16	Nikki C. Wise	Review and revise collateral spreadsheets.	4.60	2,185.00
09/27/16	LindaAnn Wyman	Update pledged equity exhibit as to information related to collateral and perfection (3.2); review and notate additional Canadian search results (.6);	6.70	1,842.50

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		update UCC liens chart information as to same (1.1); confer with Brent Poe to review and discuss updates to Unencumbered Assets charts (.2); update Summary of Lien Audit charts (1.6).		
09/28/16	Frank Bradley	Addressed collateral questions.	0.20	87.50
09/28/16	Audrey Chang	Manage lien audit and work on lien searches and analysis thereof (3.5); update credit document summary chart for collateral lien audit for all documents reviewed to date (2.6).	6.10	3,111.00
09/28/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	5.60	2,436.00
09/28/16	Nikki C. Wise	Review audit materials and work on spreadsheets and completing forms for same.	5.30	2,517.50
09/29/16	Audrey Chang	Manage and conduct lien audit and analysis thereof.	5.70	2,907.00
09/29/16	Shari L. Heyen	Work with team regarding lien audit (1.0); review following stock analysis (.8).	1.80	1,602.00
09/29/16	Nikki C. Wise	Review audit materials regarding rolling stock and other secured and unsecured interests.	4.80	2,280.00
09/30/16	Nikki C. Wise	Prepare and file lien search forms with the Harris County Tax Assessor's office.	2.50	1,187.50
			<hr/>	
			Total Hours:	349.90
			Total Amount:	\$ 146,792.25

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B999,

## LIEN AUDIT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Douglas C. Atnipp	4.80	795.00	3,816.00
Frank Bradley	6.50	437.50	2,843.75
Shari L. Heyen	3.40	890.00	3,026.00
Audrey Chang	78.60	510.00	40,086.00
Armando Gonzalez	50.00	435.00	21,750.00
Anna Gryska	1.10	300.00	330.00
Jonathan P. Strom	0.30	250.00	75.00
Nikki C. Wise	62.20	475.00	29,545.00
Davis B. Poe	57.10	380.00	21,698.00
LindaAnn Wyman	85.90	275.00	23,622.50
Totals:	349.90	419.53	\$ 146,792.25

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper</u>	<u>Status</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Douglas C. Atnipp	Shareholder	4.80	795.00	3,816.00
Frank Bradley	Shareholder	6.50	437.50	2,843.75
Karl D. Burrer	Shareholder	132.50	650.00	86,125.00
Tony Guerino	Shareholder	8.50	750.00	6,375.00
Shari L. Heyen	Shareholder	199.10	890.00	177,199.00
Shari L. Heyen	Shareholder	4.80	445.00	2,136.00
David B. Kurzweil	Shareholder	94.00	875.00	82,250.00
David B. Kurzweil	Shareholder	16.40	437.50	7,175.00
Steven T. Margolin	Shareholder	0.80	880.00	704.00
Stephen D. Palmer	Shareholder	8.80	595.00	5,236.00
Lenard M. Parkins	Shareholder	196.50	1,300.00	255,450.00
Annapoorni R. Sankaran	Shareholder	112.20	675.00	75,735.00
Annapoorni R. Sankaran	Shareholder	5.00	337.50	1,687.50
Shira Yoshor	Shareholder	21.70	755.00	16,383.50
Audrey Chang	Associate	78.60	510.00	40,086.00
Sam G. Davison	Associate	2.90	325.00	942.50
Kyle Dugan	Associate	7.50	225.00	1,687.50
David Eastlake	Associate	88.40	500.00	44,200.00
Armando Gonzalez	Associate	71.80	435.00	31,233.00
Anna Gryska	Associate	17.00	300.00	5,100.00
Aimee Housinger	Associate	12.30	410.00	5,043.00
Hiba Kazim	Associate	18.50	390.00	7,215.00
Benjamin R. Keck	Associate	44.60	375.00	16,725.00
Jeffrey M. Lippa	Associate	24.90	465.00	11,578.50
Ari Newman	Associate	46.30	475.00	21,992.50
Nicholas Sarokhanian	Associate	47.90	430.00	20,597.00
Jonathan P. Strom	Associate	127.60	250.00	31,900.00
Jonathan P. Strom	Associate	5.00	125.00	625.00
Nikki C. Wise	Associate	108.10	475.00	51,347.50
Lauren Munoz	Law Clerk/JD	24.80	420.00	10,416.00
Antonio Gallegos	Of Counsel	45.70	525.00	23,992.50
Sean Gordon	Of Counsel	22.40	475.00	10,640.00
Kyle Woods	Of Counsel	97.70	595.00	58,131.50
Kyle Woods	Of Counsel	17.50	297.50	5,206.25
Davis B. Poe	Asst. Director	159.20	380.00	60,496.00
Amber Duffy	Contract Attorney	12.60	340.00	4,284.00
DeWitt Perkins	Law Clerk	10.30	295.00	3,038.50
Sandy Bratton	Paralegal	1.60	275.00	440.00
Gregg A. Girvan	Paralegal	2.20	250.00	550.00
Bridgette K. Hopkins	Paralegal	5.10	260.00	1,326.00
Gail L. Jamrok	Paralegal	99.40	320.00	31,808.00
Ishmael Taylor-Kamara	Paralegal	13.80	350.00	4,830.00
LindaAnn Wyman	Paralegal	85.90	275.00	23,622.50
Totals:		2,111.20	593.11	\$ 1,252,169.50

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: CA SYMPHONY ASSET,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: CHICAGO IL CORTLAND CAPITAL,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: CT SILVER POINT CAPITAL,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: NEW YORK NY ASCRIBE CAPITAL,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: NEW YORK NY BLUEMOUNTAIN CAPITAL,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: NEW YORK NY GSO CAPITAL PARTNERS,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 10 2016 - Re: NEW YORK NY SOLUS ALTERNATIVE ASSET,	\$ 0.35
08/10/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 10 2016 - Re: S90215008886,	\$ 5.50
08/19/16	VENDOR: IBCF - International Business Company Fo INVOICE#: I16- 08-1646 DATE: 8/19/2016 Search for Registered Charges for. C&J Corporate Services (Bermuda) Ltd. in Bermuda	\$ 770.00
08/19/16	VENDOR: IBCF - International Business Company Fo INVOICE#: I16- 08-1647 DATE: 8/19/2016 Search for Registered Charges for. C&J EnergyServices Ltd. in: Bermuda	\$ 800.00
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ ENERGY SERVICES LTD,	\$ 0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ ENERGY SERVICES INC,	\$ 0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ SPEC- RENT,	\$ 0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ SPEC- RENT SERVICES,	\$ 0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ SPEC- RENT SERVICES INC,	\$ 0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ VLC LLC,	\$ 0.35

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08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S96548618967,	\$	1.75
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: MOBILE DATA TECHNOLOGIES LTD,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: TELLUS OILFIELD,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: TIGER CASED HOILE SERVICES,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: TOTAL ES,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S146887290,	\$	7.75
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S274236224,	\$	7.50
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S97010959576,	\$	3.25
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: CJ WELL SERVICES,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: ESP COMPLETION TECHNOLOGIES,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 25 2016 - Re: KVS TRANSPORTATION,	\$	0.35
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S2138731497,	\$	12.00
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S48594103,	\$	12.25
08/25/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 25 2016 - Re: S81421217,	\$	12.00
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: CJ CORPORATE SERVICES,	\$	0.35
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: CJ ENERGY PRODUCTION SERVICES,	\$	0.35
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: TX BLUE RIBBON TECHNOLOGY,	\$	0.35

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08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: TX CJ HOLDING,	\$	0.35
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 26 2016 - Re: S19866360,	\$	8.25
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 26 2016 - Re: S77412410860,	\$	2.75
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: CJ WELL SERVICES,	\$	0.35
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: ESP COMPLETION TECHNOLOGIES,	\$	0.35
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 26 2016 - Re: KVS TRANSPORTATION,	\$	0.35
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 26 2016 - Re: S2138731497,	\$	12.00
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 26 2016 - Re: S48594103,	\$	12.25
08/26/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Comprehensive Business Report. on Aug 26 2016 - Re: S81421217,	\$	12.00
08/29/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016 Business Search. on Aug 29 2016 - Re: CJ ENERGY SERVICES INC,	\$	0.35
08/29/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091830 DATE: 9/19/2016 Tkt. No. 01 67855124468 - Heyen/Shari Lynsee Air/Rail Travel on 08/30/2016: IAH LGA	\$	604.62
08/31/16	VENDOR: Commonwealth Limousine Worldwide - ACH INVOICE#: 101660 DATE: 8/31/2016 Project: Greenberg Traurig - Car Service 08/02/16-08/30/16; 08/30 Psger: Shari Heyen and J. Strom, LaGuardia>NY	\$	289.00
08/31/16	WestlawNext Research by KAZIM,HIBA.	\$	28.11
09/01/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Breakfast; 09/01/16 - Breakfast (CH Holding depositions in New York); Merchant: Cucina & Co	\$	18.06
09/01/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Dinner; 09/01/16 - Trip to New York for depositions regarding CJ Holding Co.; Merchant: Naples 45	\$	43.31
09/01/16	200 Color Copies 09/01/16 Req By: Taylor-Kamara, Ishmael	\$	40.00
09/01/16	48 Color Copies 09/01/16 Req By: Strom, Jonathan P.	\$	9.60

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09/01/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Other; 09/01/16 - Realtime depo app -- during trip to New York to attend deposition of Adam Keil.; Merchant: Apple App Store	\$	108.24
09/01/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Lodging; 09/01/16 - Hotel room and taxes during Stay in NYC (3 nights)	\$	2,621.07
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00091016229 DATE: 9/10/2016 Trk'ing No. 1Z18704WA290738311 / Shipping Charge Correction Next Day Air from Greenberg Traurig to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	210.92
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA290001419 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA290037926 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA290404181 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA290738311 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA290940351 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA291162940 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA292314131 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24

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09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA292362366 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA294016405 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA294104971 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00090316320 DATE: 9/3/2016 Trk'ing No. 1Z18704WA294655993 / Next Day Air Commercial from Greenberg Traurig Llp Ishmael Taylor-Kamar to Greenberg Traurig Llp Jonathan Strom on 9/1/2016	\$	39.24
09/01/16	WestlawNext Research by NEWMAN,ARI.	\$	29.70
09/02/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Lunch; 09/02/16 - Lunch on the way home from New York after deposition of Adam Keil.; Merchant: Houston Club F&B; Attendees: Annapoorni R. Sankaran, Hiba Kazim	\$	60.92
09/02/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Breakfast; 09/02/16 - Trip to New York for depositions regarding CJ Holding Co.; Merchant: Au Bon Pain	\$	3.75
09/02/16	VENDOR: Skyline Credit Ride, Inc. - ACH INVOICE#: 809834 DATE: 9/9/2016 Voucher ID 242483 - Call# 160243081 / Passenger Sankaran Anna from 525 Lexington Av M to Lag Airport on 09/02/16	\$	54.58
09/02/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Car Service/Taxi; 09/02/16 - Taxi home from Houston airport after trip to New York for deposition of Adam Keil.	\$	60.00
09/02/16	Postage by 000528 MAILOUT	\$	410.76
09/02/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Lodging; 09/02/16 - Trip to New York for depositions regarding CJ Holding Co.	\$	679.83
09/02/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Car Service/Taxi; 09/02/16 - Trip to New York for depositions regarding CJ Holding Co.	\$	29.62
09/02/16	VENDOR: Parkins, Lenard M. INVOICE#: 1417657909281015 DATE: 9/28/2016 Airfare; 09/02/16 - Roundtrip airfare between Houston and New York	\$	1,184.20

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09/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091678 DATE: 9/12/2016 Tkt. No. 00 67858253349 - Kurzweil/David B Air/Rail Travel on 09/06/2016: ATL IAH HOU ATL	\$	804.16
09/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091678 DATE: 9/12/2016 Tkt. No. 00 67858253349 - Kurzweil/David B Air/Rail Travel on 09/06/2016: Travel agency service fee	\$	30.00
09/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091678 DATE: 9/12/2016 Tkt. No. 89 00680419734 - Woods/Ronald Kyle Air/Rail Travel on 09/02/2016: Travel agency service fee	\$	30.00
09/02/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Car Service/Taxi; 09/02/16 - Skyline car service driver when leaving New York after deposition of Adam Keil.	\$	15.00
09/02/16	VENDOR: Sankaran, Annapoorni R. INVOICE#: 1410313209261126 DATE: 9/26/2016 Lodging; 09/02/16 - Hotel during trip to New York to attend deposition of Adam Keil.	\$	679.42
09/02/16	VENDOR: Strom, Jonathan P. INVOICE#: 1403665509160956 DATE: 9/16/2016 Onboard Internet Fee; 09/02/16 - Trip to New York for depositions regarding CJ Holding Co. Wifi service to work on plane.	\$	9.99
09/04/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 090416 DATE: 9/4/2016 Conferencing Services Invoice Date 160829 User HEY Client Code 168564 Matter Code 010100	\$	1.79
09/04/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 090416 DATE: 9/4/2016 Conferencing Services Invoice Date 160830 User HEY Client Code 168564 Matter Code 010100	\$	9.86
09/04/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 090416 DATE: 9/4/2016 Conferencing Services Invoice Date 160902 User HEY Client Code 168564 Matter Code 010100	\$	1.27
09/06/16	VENDOR: Kurzweil, David B. INVOICE#: 1410098409211753 DATE: 9/21/2016 Car Service/Taxi; 09/06/16 - Car service expenses	\$	110.00
09/06/16	VENDOR: Alonti Cafe & Catering - ACH INVOICE#: 1161161 DATE: 9/6/2016 Lunch for Deposition 09/06/2016 - K. Burrer - CJ Holdings Lunch	\$	237.07
09/07/16	VENDOR: Kurzweil, David B. INVOICE#: 1410098409211753 DATE: 9/21/2016 Dinner; 09/07/16 - Dinner meeting after depositions; Merchant: Ibiza; Attendees: David B. Kurzweil, Shari L. Heyen, Kyle Woods	\$	202.51
09/07/16	VENDOR: Trinity Legal Discovery INVOICE#: 3008 DATE: 9/7/2016 copy labor, prints; case CJ Holdings	\$	342.43
09/07/16	VENDOR: Alonti Cafe & Catering - ACH INVOICE#: 1161471 DATE: 9/7/2016 Business Meal - S. Heyen - CJ Holdings Deposition - 09/07/16	\$	188.36
09/07/16	WestlawNext Research by KAZIM,HIBA.	\$	31.27
09/08/16	Lexis Charges: 09/08/16 LEXIS ADVANCE Requested by PERKINS, DEWITT Ref: 168564.010100	\$	22.50

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09/08/16	Lexis Charges: 09/08/16 LEXIS LEGAL SERVICES Requested by PERKINS, DEWITT Ref: 168564.010100	\$	79.00
09/08/16	Lexis Charges: 09/08/16 LEXIS ADVANCE Requested by PERKINS, DEWITT Ref: 168564.010100	\$	8.00
09/08/16	VENDOR: Treebeards, Inc. INVOICE#: 24840 DATE: 9/8/2016 Lunch for Deposition (CJ Holding)	\$	316.63
09/08/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091830 DATE: 9/19/2016 Tkt. No. 00 67858253465 - Woods/Ronald Kyle Air/Rail Travel on 09/09/2016: IAH ATL	\$	250.98
09/08/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091830 DATE: 9/19/2016 Tkt. No. 00 67858253465 - Woods/Ronald Kyle Air/Rail Travel on 09/09/2016: Travel agency service fee	\$	30.00
09/08/16	WestlawNext Research by SANKARAN,ANNAPOORNI R.	\$	93.80
09/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1402854409231126 DATE: 9/23/2016 Hotel - Meals Other; 09/09/16 - Depositions in Houston for client	\$	168.63
09/09/16	VENDOR: Woods, Kyle INVOICE#: 1415381009281015 DATE: 9/28/2016 Hotel - Meals Other; 09/09/16 - Travel to Houston re CJ Holdings	\$	32.47
09/09/16	VENDOR: Woods, Kyle INVOICE#: 1415381009281015 DATE: 9/28/2016 Lunch; 09/09/16 - Travel to Houston re CJ Holdings; Merchant: Post Oak Grill; Attendees: Kyle Woods, David B. Kurzweil, Shari L. Heyen, Karl D. Burrer	\$	90.02
09/09/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00092816215 DATE: 9/28/2016 Copies - Texasfile, Llc: 9/9/2016	\$	54.13
09/09/16	Lexis Charges: 09/09/16 LEXIS LEGAL SERVICES Requested by PERKINS, DEWITT Ref: 168564.010100	\$	59.25
09/09/16	Lexis Charges: 09/09/16 LEXIS ADVANCE Requested by PERKINS, DEWITT Ref: 168564.010100	\$	5.50
09/09/16	Lexis Charges: 09/09/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	25.74
09/09/16	Lexis Charges: 09/09/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	107.08
09/09/16	Lexis Charges: 09/09/16 BRIEFS PLEADINGS MOTIONS Requested by STROM, JONATHAN Ref: 168564.010100	\$	4.33
09/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1410098409211753 DATE: 9/21/2016 Car Service/Taxi; 09/09/16 - Car service expenses	\$	85.00
09/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1407319209211753 DATE: 9/21/2016 Mileage; 09/09/16 - Travel to and from office/airport	\$	16.20
09/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1407319209211753 DATE: 9/21/2016 Parking; 09/09/16 - Airport parking for Houston depositions	\$	93.00
09/09/16	VENDOR: Woods, Kyle INVOICE#: 1415381009281015 DATE: 9/28/2016 Parking; 09/09/16 - Travel to Houston re CJ Holdings	\$	140.00
09/09/16	Postage by 000528 MAIL	\$	111.54

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09/09/16	VENDOR: Heyen, Shari L. INVOICE#: 1403022809141043 DATE: 9/14/2016 Airfare; 09/09/16 - One way airfare from NYC to Houston	\$	466.10
09/09/16	VENDOR: Woods, Kyle INVOICE#: 1415381009281015 DATE: 9/28/2016 Car Service/Taxi; 09/09/16 - Travel to Houston re CJ Holdings	\$	90.00
09/09/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091830 DATE: 9/19/2016 Tkt. No. 00 67858253484 - Woods/Ronald Kyle Air/Rail Travel on 09/11/2016: ATL IAH ATL	\$	546.66
09/09/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200091830 DATE: 9/19/2016 Tkt. No. 00 67858253484 - Woods/Ronald Kyle Air/Rail Travel on 09/11/2016: Travel agency service fee	\$	30.00
09/09/16	VENDOR: Woods, Kyle INVOICE#: 1415381009281015 DATE: 9/28/2016 Lodging; 09/09/16 - Travel to Houston re CJ Holdings (3 nights)	\$	1,193.13
09/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1402854409231126 DATE: 9/23/2016 Lodging; 09/09/16 - Depositions in Houston for client (3 nights)	\$	1,445.82
09/11/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Hotel - Dinner; 09/11/16 - Travel to Houston re CJ Holdings	\$	40.91
09/11/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Dinner; 09/11/16 - Travel to Houston re CJ Holdings; Merchant: Asian Chao	\$	13.23
09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160905 User ARS Client Code 168564 Matter Code 010100	\$	0.72
09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160906 User ARS Client Code 168564 Matter Code 010100	\$	1.63
09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160906 User ARS Client Code 168564 Matter Code 010100	\$	3.13
09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160906 User ARS Client Code 168564 Matter Code 010100	\$	3.39
09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160906 User HEY Client Code 168564 Matter Code 010100	\$	13.21
09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160907 User OJO Client Code 168564 Matter Code 010100	\$	27.63

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09/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091116 DATE: 9/11/2016 Conferencing Services Invoice Date 160908 User OJO Client Code 168564 Matter Code 010100	\$	21.13
09/11/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Car Service/Taxi; 09/11/16 - Travel to Houston re CJ Holdings	\$	90.00
09/12/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Hotel - Dinner; 09/12/16 - Travel to Houston re CJ Holdings	\$	40.91
09/13/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Parking; 09/13/16 - Travel to Houston re CJ Holdings	\$	68.00
09/13/16	Copy; 264 Page(s) by 000528	\$	39.60
09/13/16	Postage by 000528 MAIL	\$	15.92
09/13/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 090116-457559 DATE: 9/13/2016 Original & 1 Certified Transcript for: Adam Keil 09/01/16 - Re: CJ Holding Co.	\$	3,690.48
09/13/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Lodging; 09/13/16 - Travel to Houston re CJ Holdings (2 nights)	\$	643.50
09/13/16	VENDOR: Woods, Kyle INVOICE#: 1415452709231126 DATE: 9/23/2016 Car Service/Taxi; 09/13/16 - Travel to Houston re CJ Holdings	\$	90.00
09/14/16	Copy; 9880 Page(s) by 000528	\$	1,482.00
09/14/16	Copy; 668 Page(s) by 000528	\$	100.20
09/14/16	Postage by 000528 MAIL	\$	415.60
09/14/16	WestlawNext Research by WISE, NIKKI.	\$	380.93
09/15/16	WestlawNext Research by WISE, NIKKI.	\$	30.95
09/16/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00093016148 DATE: 9/30/2016 entity status; Delaware Div Of Corp on 9/16/2016 (Unique ID# NTGAH1A7MT11D2PPQ7)	\$	20.00
09/16/16	VENDOR: easy-serve LLC INVOICE#: 449-23930401 DATE: 9/16/2016 Service of subpoena on James Trimble	\$	179.00
09/16/16	VENDOR: easy-serve LLC INVOICE#: 449-23930201 DATE: 9/16/2016 Subpoena service on Jay Golding	\$	408.00
09/16/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00092816215 DATE: 9/28/2016 Transcript - Judicial Transcribers: 9/16/2016	\$	37.80
09/16/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00092816215 DATE: 9/28/2016 Transcript - Exceptional Reporting: 9/16/2016	\$	138.00
09/17/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00093016148 DATE: 9/30/2016 UCC searches; Recorder Of Deed/Onlin on 9/17/2016 (Unique ID# P9ZG717FBAS5D2PQ3X)	\$	97.50

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09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160914 User ARS Client Code 168564 Matter Code 010100	\$	5.56
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160915 User ARS Client Code 168564 Matter Code 010100	\$	1.91
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160913 User HEY Client Code 168564 Matter Code 010100	\$	1.12
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160914 User HEY Client Code 168564 Matter Code 010100	\$	2.87
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160914 User HEY Client Code 168564 Matter Code 010100	\$	1.69
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160914 User HEY Client Code 168564 Matter Code 010100	\$	15.58
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160916 User HEY Client Code 168564 Matter Code 010100	\$	0.22
09/18/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-091816 DATE: 9/18/2016 Conferencing Services Invoice Date 160916 User HEY Client Code 168564 Matter Code 010100	\$	1.65
09/18/16	Lexis Charges: 09/18/16 LEXIS LEGAL SERVICES Requested by PERKINS, DEWITT Ref: 168564.010100	\$	158.00
09/18/16	Lexis Charges: 09/18/16 ALM MEDIA SERVICE Requested by PERKINS, DEWITT Ref: 168564.010100	\$	13.50
09/19/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00093016148 DATE: 9/30/2016 UCC search; Texas Secretary Of Sta on 9/19/2016 (Unique ID# 8NRZ21PZGKM5D3ERJB)	\$	1.03
09/19/16	Lexis Charges: 09/19/16 LEXIS LEGAL SERVICES Requested by PERKINS, DEWITT Ref: 168564.010100	\$	1.50
09/19/16	VENDOR: Capitol Services, Inc.-ACH INVOICE#: 3074474 DATE: 9/19/2016 Transaction No. 865589 - C&J Well Services - Completions, LLC. Secretary of State, DE. Document Retrieval	\$	53.00
09/20/16	VENDOR: Document Tech/DTI Skyline/Esquire -ACH INVOICE#: M-088976 DATE: 9/20/2016 Cust no. 100874 - Order no. HO-098626-02 - Deposition for: Stephen R. Goldstein 09/07/16	\$	250.00

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09/20/16	VENDOR: Document Tech/DTI Skyline/Esquire -ACH INVOICE#: M-088975 DATE: 9/20/2016 Cust No. 100874 - Order No. HO-098626-01 - Deposition for: Stephen R. Goldstein 09/07/16, C.J Holdings	\$	4,990.32
09/20/16	VENDOR: Document Tech/DTI Skyline/Esquire -ACH INVOICE#: M-088984 DATE: 9/20/2016 Cust No. 100874 - Order No. HO-098636-01 - Deposition for: Mark Cashiola 09/08/16 Re: C.J. Holdings	\$	3,861.24
09/20/16	VENDOR: Capitol Services, Inc.-ACH INVOICE#: 3074572 DATE: 9/20/2016 Transaction No. 865875 - C&J Well Services-Completions, LLC. Secretary of State, DE	\$	90.00
09/21/16	VENDOR: Trinity Legal Discovery INVOICE#: 3025 DATE: 9/21/2016 Print files. Convert files to PDF.	\$	1,448.35
09/22/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00093016148 DATE: 9/30/2016 UCC searches; Texas Secretary Of Sta on 9/22/2016 (Unique ID# RPBW71PP39J1D6524J)	\$	0.21
09/23/16	Lexis Charges: 09/23/16 LEXIS ADVANCE Requested by AMBROSE, MICHAEL Ref: 168564.010100	\$	39.50
09/23/16	Postage by 000528 MAIL	\$	211.06
09/23/16	WestlawNext Research by AMBROSE,MICHAEL.	\$	386.10
09/25/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-092516 DATE: 9/25/2016 Conferencing Services Invoice Date 160922 User ARS Client Code 168564 Matter Code 010100	\$	0.35
09/25/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-092516 DATE: 9/25/2016 Conferencing Services Invoice Date 160920 User HEY Client Code 168564 Matter Code 010100	\$	11.72
09/26/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00093016148 DATE: 9/30/2016 UCC search; Texas Secretary Of Sta on 9/26/2016 (Unique ID# JVGTR19XXKHHD6JRXT)	\$	2.05
09/26/16	VENDOR: Kurzweil, David B. INVOICE#: 1437239210121159 DATE: 10/12/2016 Car Service/Taxi; 09/26/16 - Travel to airport for client trip	\$	74.74
09/26/16	VENDOR: Kurzweil, David B. INVOICE#: 1431070310041451 DATE: 10/4/2016 Car Service/Taxi; 09/26/16 - Travel from Airport to Hotel	\$	90.00
09/26/16	WestlawNext Research by EASTLAKE,DAVID.	\$	104.13
09/27/16	VENDOR: Capitol Services, Inc.-ACH INVOICE#: 5075717 DATE: 9/27/2016 client 26154, transaction 867003	\$	447.00
09/28/16	VENDOR: Kurzweil, David B. INVOICE#: 1431070310041451 DATE: 10/4/2016 Mileage; 09/28/16 - Travel to/from Airport for travel to Houston and San Antonio	\$	8.10
09/28/16	VENDOR: State of Oklahoma INVOICE#: 42092816200 DATE: 9/28/2016 200 Vehicle Information Requests	\$	208.00
09/28/16	VENDOR: Kurzweil, David B. INVOICE#: 1431070310041451 DATE: 10/4/2016 Car Service/Taxi; 09/28/16 - Travel from Hotel to Airport	\$	90.00
09/29/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00100116409 DATE: 10/1/2016 Trk'ing No. 1Z0144F30191205478 / Next Day Air Commercial from Greenberg Traurig Llp Linda Albrecht to Downtown Oklahoma City Tag Agency Barbara Newey on 9/29/2016	\$	10.80

Invoice No.: 4323505  
Re: In re CJ Holding Co., et al  
Matter No.: 168564.010100

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Description of Expenses Billed

09/30/16	Lexis Charges: 09/30/16 LEXIS LEGAL SERVICES Requested by PERKINS, DEWITT Ref: 168564.010100	\$	335.75
09/30/16	Lexis Charges: 09/30/16 MATTHEW BENDER SERVICE Requested by PERKINS, DEWITT Ref: 168564.010100	\$	40.00
09/30/16	Lexis Charges: 09/30/16 COLLIER SERVICE Requested by PERKINS, DEWITT Ref: 168564.010100	\$	47.50
Total Expenses:		\$	37,963.54



Invoice No. : 4349331  
 File No. : 168564.010100  
 Bill Date : November 11, 2016

CJ Holding Unsecured Creditors Committee

## INVOICE

Re: In re CJ Holding Co., et al

Legal Services through October 31, 2016:

Total Fees: \$ 1,374,648.25

Expenses:

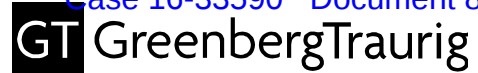
Business Meals	603.43	
Conference Calls	103.08	
Deposition/Court Reporters	154.80	
Filing Fees	223.50	
Messenger/Courier Services	24.50	
Off-site Printing and Copying Charges	955.54	
Other Charges	24,571.03	
Photocopy Charges	207.45	
Professional & Legal	320.15	
Service Company Charges	5,888.58	
Travel and Lodging Out of Town	4,687.27	
UPS Charges	34.68	
Information and Research	6,538.67	
Total Expenses:	\$	44,312.68
<b>Current Invoice:</b>	<b>\$</b>	<b>1,418,960.93</b>

Previous Balance (see attached statement): \$ 1,290,133.04

**Total Amount Due:** **\$ 2,709,093.97**

SLH:MLM

Tax ID: 13-3613083



Invoice No. : 4349331  
File No. : 168564.010100

SLH:MLM

Tax ID: 13-3613083



Invoice No. : 4349331  
File No. : 168564.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:      CLIENT NAME:      CJ HOLDING UNSECURED CREDITORS  
   COMMITTEE  
                         FILE NUMBER:      168564.010100  
                         INVOICE NUMBER:      4349331\*  
                         BILLING  
                         PROFESSIONAL:      Shari L. Heyen**

\*\*\*\*\*

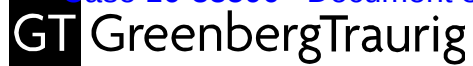
**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

SLH:MLM

Tax ID: 13-3613083



Invoice No. : 4349331  
 File No. : 168564.010100

### Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
10/26/16	4323505	1,252,169.50	37,963.54	0.00	1,290,133.04
	Totals:	\$ 1,252,169.50	\$ 37,963.54	\$ 0.00	\$ 1,290,133.04

SLH:MLM

Tax ID: 13-3613083

Invoice No.: 4349331  
 Matter No.: 168564.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: B110 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/16	David B. Kurzweil	Review of emails regarding status and further handling.	0.30	262.50
10/03/16	Shari L. Heyen	Conference with team regarding work plan.	1.50	1,335.00
10/03/16	Shari L. Heyen	Emails with C. Husnick to set up in-person meeting for October 18, 2016.	0.30	267.00
10/03/16	Bridgette K. Hopkins	Review documents saved in database and attended to the preparation of the case notebooks for S. Yoshor and S. Heyen.	1.20	312.00
10/03/16	Gail L. Jamrok	Correspond with court reporter to follow-up on requested transcript of hearing held 9/28/16 (.2); review recently filed pleadings and general case materials (.5).	0.70	224.00
10/03/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.90	337.50
10/03/16	David B. Kurzweil	Review of pleadings and case issues.	0.50	437.50
10/03/16	David B. Kurzweil	Review and comment on emails and case strategy.	0.30	262.50
10/03/16	David B. Kurzweil	Review of materials prepared by Conway McKenzie (.3); preparation for committee meeting (.3).	0.60	525.00
10/04/16	David Eastlake	Review certain schedules filed by Debtors.	0.60	300.00
10/04/16	David B. Kurzweil	Preparation for and participate in status and strategy conference call.	0.90	787.50
10/05/16	Gail L. Jamrok	Review recently filed pleadings, including order setting Disclosure Statement dates (.8); update critical dates memo with same (.8).	1.60	512.00
10/05/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
10/06/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.40	150.00
10/06/16	David B. Kurzweil	Conferences with Conway regarding creditor meeting.	0.50	437.50
10/06/16	David B. Kurzweil	Review of pleadings.	0.50	437.50
10/06/16	David B. Kurzweil	Review of public filings.	1.90	1,662.50
10/07/16	Shari L. Heyen	Emails to/from C. Husnick regarding October 18 meeting in Houston.	0.20	178.00
10/07/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.20	75.00
10/10/16	David B. Kurzweil	Review of emails regarding case status.	0.40	350.00
10/10/16	David B. Kurzweil	Review of documents and analyze issues for meeting with lender.	0.90	787.50
10/10/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
10/10/16	David B. Kurzweil	Participate in conference call regarding hearings on status.	0.40	350.00
10/11/16	David Eastlake	Attend telephonic estate professionals' call regarding status and next steps.	0.50	250.00

Invoice No.: 4349331  
 Matter No.: 168564.010100

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Description of Professional Services Rendered

10/11/16	David Eastlake	Prepare for today's hearing.	0.80	400.00
10/11/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	1.00	375.00
10/11/16	David B. Kurzweil	Preparation for and participate in debtor conference call regarding status.	0.80	700.00
10/11/16	David B. Kurzweil	Review of pleadings.	0.50	437.50
10/11/16	David B. Kurzweil	Conference with Conway regarding status.	0.50	437.50
10/11/16	David B. Kurzweil	Review and comment on discovery status and issues.	0.40	350.00
10/12/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.50	187.50
10/12/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
10/13/16	Gail L. Jamrok	Prepare for attorney attendance at status conference on discovery issues (3.2); correspond with court reporter to order transcript of status conference (.2).	3.40	1,088.00
10/13/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.10	37.50
10/14/16	Karl D. Burrer	Review letter requesting equity committee (.3); conference with GT Team on the same and impact on valuation issues (.8).	1.10	715.00
10/14/16	David Eastlake	Review correspondence from U.S. Trustee regarding letter requesting appointment of an equity committee (.8); analyze issues regarding appointment of such committee (2.9).	3.70	1,850.00
10/14/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.30	112.50
10/14/16	David B. Kurzweil	Prepare for and participate in conference call regarding status and further handling.	0.80	700.00
10/14/16	David B. Kurzweil	Review and analyze Equity Committee letters and related issues.	1.00	875.00
10/15/16	Shari L. Heyen	Analysis regarding request for appointment of an equity committee.	1.80	1,602.00
10/15/16	David B. Kurzweil	Review of issues for potential Equity Committee.	0.40	350.00
10/15/16	Lenard M. Parkins	Review of Breitburn decisions on valuation and cases to support appointment of equity committee.	2.60	3,380.00
10/16/16	David B. Kurzweil	Prepare for and participate in conference regarding case status, strategy and further handling.	0.80	700.00
10/16/16	Lenard M. Parkins	Review and work on Committee agenda for October 18, 2016 meeting (.3); review Breitburn energy case decision on valuation to appoint an equity committee (.7); study cases cited in briefing by all parties and expert reports (4.3); review request letter for equity committee in CJ case (.5).	5.80	7,540.00
10/17/16	Shari L. Heyen	Telephone conference with E. Ripley regarding formation of an equity committee (.4); review request for same (.4); analysis	3.30	2,937.00

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Description of Professional Services Rendered

10/17/16	Gail L. Jamrok	of appointment of equity committee (2.5). Receive, process and distribute transcript of 10/13/16 hearing.	0.30	96.00
10/17/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders	0.20	75.00
10/17/16	David B. Kurzweil	Review of and comment on Committee agenda (.2); review and comment on discovery and case strategy (1.4).	1.60	1,400.00
10/17/16	David B. Kurzweil	Planning for Committee, Debtor and Lender meetings.	3.50	3,062.50
10/18/16	David Eastlake	Update case calendar (.2); office conference and correspondence with J. Strom regarding same (.3).	0.50	250.00
10/18/16	David Eastlake	Review docket and recent filings.	0.40	200.00
10/18/16	Shari L. Heyen	Prepare for and attend meeting with Committee, Debtors, Debtors' financial counsel, advisors, Debtors' investment bankers and Debtors' management.	8.90	7,921.00
10/18/16	David B. Kurzweil	Preparation for meeting with Lenders.	1.50	1,312.50
10/18/16	David B. Kurzweil	Meeting with Carl Marks and Conway regarding status and open items.	2.80	2,450.00
10/18/16	David B. Kurzweil	Review and analyze company presentations.	0.90	787.50
10/19/16	David Eastlake	Telephone conference with GT, Kirkland and Loeb teams regarding open issues and status.	0.50	250.00
10/19/16	David Eastlake	Attend to case calendar.	0.80	400.00
10/19/16	Gail L. Jamrok	Download and extensive review of docket and recently filed pleadings (1.3); update critical dates memo with new deadlines (1.4); attention to calendaring same (.5).	3.20	1,024.00
10/19/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
10/20/16	David B. Kurzweil	Meeting with Conway regarding open items.	2.40	2,100.00
10/20/16	David B. Kurzweil	Preparation for meeting with Nabors.	0.80	700.00
10/21/16	David Eastlake	Review docket and recent filings (1.1); extensive review of and update to master case calendar (2.2); office conferences and correspondence with G. Jamrok regarding same (.5); discuss same with J. Strom (.3).	4.10	2,050.00
10/21/16	Shari L. Heyen	Analysis of request for equity committee.	3.40	3,026.00
10/21/16	David B. Kurzweil	Review of emails.	0.30	262.50
10/21/16	David B. Kurzweil	Prepare for and meeting with Nabors' counsel.	2.60	2,275.00
10/21/16	Maddie Pipitone	Pull cases in cited motion.	0.30	55.50
10/23/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders	0.90	337.50
10/23/16	David B. Kurzweil	Review and comment on Lender matter and settlement issues.	0.70	612.50
10/23/16	David B. Kurzweil	Participate in internal call regarding Lender application of funds.	0.80	700.00
10/23/16	David B. Kurzweil	Review of emails, case issues and status.	0.40	350.00
10/24/16	Shari L. Heyen	Review docket report.	0.20	178.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

10/24/16	Shari L. Heyen	Conference with H. Duran regarding equity committee request by certain equity holders.	0.30	267.00
10/24/16	George R. Warner	Review cases and research general obligations law (.9); email communication with David Kurzweil et al. regarding analysis (.3).	1.20	1,344.00
10/25/16	Karl D. Burren	Receive and review Motion to Appoint Equity Committee and Exhibits (.9); conference with GT team regarding Committee position (.5); review case law on appointment of equity committee (.7); outline issues on the same (.3).	2.40	1,560.00
10/25/16	Shari L. Heyen	Analysis of motion to appoint equity committee (1.2); telephone conference with Mr. Ripley regarding same (.5).	1.70	1,513.00
10/26/16	Karl D. Burren	Review case law and draft Response to Motion to Appoint Equity Committee (2.8); conference with Mr. Parkins on the same and review revisions on the same (.7); revise response accordingly (.6); receive and review UST response to Motion to Appoint Equity Committee (.2); receive and review Equity Committee subpoenas (.3); conference with GT team on the same (.2).	4.80	3,120.00
10/26/16	David Eastlake	Review docket (.4) and recent filings (.8).	1.20	600.00
10/26/16	Shari L. Heyen	Review U.S. Trustee's objection to equity committee.	0.50	445.00
10/26/16	David B. Kurzweil	Conference with Conway regarding status.	0.40	350.00
10/26/16	Maddie Pipitone	Search for current trading values of secured debt of C&J Energy.	1.20	222.00
10/27/16	Shari L. Heyen	Review equity committee discovery and deposition notices.	0.70	623.00
10/27/16	Shari L. Heyen	Review witness and exhibit list for November 1, 2016 hearing.	0.50	445.00
10/27/16	Gail L. Jamrok	Confer with D. Eastlake regarding upcoming deadlines (.3); review and revise calendar entries related to same (.4).	0.70	224.00
10/27/16	David B. Kurzweil	Review of emails regarding status.	0.30	262.50
10/27/16	Lenard M. Parkins	Analysis regarding motion to appoint equity committee.	1.40	1,820.00
10/28/16	Karl D. Burren	Receive and review of redacted Steadfast Settlement Pleadings and Motion to Seal (.4); conference with Counsel for the Debtors regarding obtaining unredacted settlement documents (.2); conference with Ms. Heyen regarding Equity Committee Issues (.2); draft Response in Support of Motion to Appoint an Equity Committee (1.8); receive and review Notice of Reset of Hearing on Emergency Motion to Appoint an Official Committee of Equity	2.70	1,755.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

		Security Holders Pursuant to 11 U.S.C. Section 1102 (.1).		
10/28/16	David Eastlake	Review and update master case calendar (.8); office conferences with G. Jamrok and J. Strom regarding same (.5).	1.30	650.00
10/28/16	David Eastlake	Review and revise witness and exhibit list (.7); attend to exhibits (.8).	1.50	750.00
10/28/16	David Eastlake	Review docket.	0.30	150.00
10/28/16	Shari L. Heyen	Review case calendar.	0.20	178.00
10/28/16	Gail L. Jamrok	Review recently filed pleadings and update critical dates memo (.8); calendar upcoming general deadlines (.4).	1.20	384.00
10/28/16	David B. Kurzweil	Review of pleadings and issues relating to equity committee.	0.80	700.00
10/28/16	David B. Kurzweil	Review and comment on board letters.	0.30	262.50
10/28/16	David B. Kurzweil	Review and comment on issues for equity committee.	1.70	1,487.50
10/28/16	David B. Kurzweil	Review of issues for use of confidential information.	0.30	262.50
10/29/16	David B. Kurzweil	Review of issues for challenge period.	0.80	700.00
10/30/16	Karl D. Burrer	Conference with GT team regarding Equity Committee issues.	0.50	325.00
10/30/16	David Eastlake	Update case calendar.	0.30	150.00
10/30/16	David B. Kurzweil	Review of materials from Conway.	0.40	350.00
10/30/16	Ishmael Taylor-Kamara	Retrieve, download and transmit to L. Parkins multiple pleadings, case documents and publicly filed documents pertaining to the Debtors.	4.70	1,645.00
10/31/16	Karl D. Burrer	Review pleadings in recent Equity Committee disputes (2.5); revise Response to Motion to Appoint Equity Committee (2.1).	4.60	2,990.00
10/31/16	Michael A. Dyckman	Researched negative history for four cases.	0.10	18.50
10/31/16	Shari L. Heyen	Telephone conference with C. Boguslaski regarding case update and status.	0.50	445.00
10/31/16	Shari L. Heyen	Work with Kirkland, Davis Polk and the Committee to set up a meeting on November 1 or November 2.	1.20	1,068.00
10/31/16	Shari L. Heyen	Telephone conference with Mr. Ripley regarding November 4 hearing.	0.30	267.00
10/31/16	Shari L. Heyen	Prepare for November 1, 2016 meeting.	1.20	1,068.00
10/31/16	Ishmael Taylor-Kamara	Retrieve, download and transmit to L. Parkins case documents and research materials.	1.60	560.00

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Total Hours: 132.20

Total Amount: \$ 97,164.50

Invoice No.: 4349331  
 Matter No.: 168564.010100

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Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE B110,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	16.10	650.00	10,465.00
Shari L. Heyen	26.70	890.00	23,763.00
David B. Kurzweil	37.20	875.00	32,550.00
Lenard M. Parkins	9.80	1,300.00	12,740.00
David Eastlake	16.50	500.00	8,250.00
Benjamin R. Keck	4.50	375.00	1,687.50
George R. Warner	1.20	1,120.00	1,344.00
Bridgette K. Hopkins	1.20	260.00	312.00
Gail L. Jamrok	11.10	320.00	3,552.00
Ishmael Taylor-Kamara	6.30	350.00	2,205.00
Michael A. Dyckman	0.10	185.00	18.50
Maddie Pipitone	1.50	185.00	277.50
Totals:	132.20	734.98	\$ 97,164.50

Invoice No.: 4349331  
 Matter No.: 168564.010100

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Description of Professional Services Rendered

TASK CODE: B120 ASSET ANALYSIS AND RECOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/16	David B. Kurzweil	Review of documents.	0.60	525.00
10/01/16	Annapoorni R. Sankaran	Begin review of privilege log (.6); attend to ediscovery (.5).	1.10	742.50
10/01/16	Nicholas Sarokhanian	Review of documents produced by Nabors.	3.00	1,290.00
10/02/16	Lenard M. Parkins	Continued review of Debtors' documents.	1.80	2,340.00
10/02/16	Jonathan P. Strom	Review documents from Cortland Capital's production.	2.20	550.00
10/03/16	Karl D. Burrer	Conference with GT Team regarding litigation strategy (.6); follow-up meeting with Ms. Sankaran regarding issues for further analysis (.2).	0.80	520.00
10/03/16	Sam G. Davison	Review documents produced to Committee.	4.00	1,300.00
10/03/16	David Eastlake	Review documents produced by Nabors.	4.10	2,050.00
10/03/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	5.30	2,782.50
10/03/16	Sean Gordon	Continued review and analysis of Nabors litigation pleadings (1.8); continued work on outstanding discovery matters (1.2).	3.00	1,425.00
10/03/16	Gail L. Jamrok	Review new productions and assign batches for review (1.3); attend document review update call (.8); review and update production log (1.2); discuss preparation of index for certain productions (.5); review and revise same (2.5).	6.30	2,016.00
10/03/16	David B. Kurzweil	Review and comment on issues for document review team.	0.30	262.50
10/03/16	Lenard M. Parkins	Review of Nabors documents and discuss same with Huddleston of Conway and K. Burrer.	2.10	2,730.00
10/03/16	Annapoorni R. Sankaran	Attend to ediscovery distribution (.5); continue review of privilege logs (.7).	1.20	810.00
10/03/16	Nicholas Sarokhanian	Review of documents produced.	2.00	860.00
10/03/16	Jonathan P. Strom	Document review of Nabors production.	5.70	1,425.00
10/04/16	Karl D. Burrer	Conference with Conway Team and Mr. Parkins regarding analysis of claim recoveries under Plan.	0.80	520.00
10/04/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	5.50	2,887.50
10/04/16	Sean Gordon	Continued review and analysis of Nabors pleadings (1.5); continued work on outstanding discovery matters (.8)	2.30	1,092.50
10/04/16	Shari L. Heyen	High-level review of Lenders' documents (1.2); conference with J. Strom regarding outstanding items due by Lenders (.5).	1.70	1,513.00
10/04/16	Gail L. Jamrok	Review certain batches of documents for summarizing categories of same (3.2);	5.10	1,632.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

		correspond with review team regarding various issues (.6); monitor review progress and assign new batches as needed (1.3).		
10/04/16	Hiba Kazim	Review documents for responsiveness and support for creditors' committee's position.	0.20	78.00
10/04/16	David B. Kurzweil	Review of documents produced by the debtor.	1.30	1,137.50
10/04/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	0.80	372.00
10/04/16	Lauren Munoz	Review documents produced to Committee in connection with shareholder litigation.	0.90	378.00
10/04/16	Annapoorni R. Sankaran	Attend to ediscovery distribution.	0.50	337.50
10/04/16	Nicholas Sarokhanian	Review of documents produced by Nabors.	2.10	903.00
10/05/16	Karl D. Burre	Review documents related to Nabors merger.	0.40	260.00
10/05/16	David Eastlake	Review documents produced by Nabors.	0.60	300.00
10/05/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	1.50	787.50
10/05/16	Anna Gryska	Conduct document review.	2.40	720.00
10/05/16	Tony Guerino	Continue review and analysis of claims asserted by US Energy in underlying lawsuit and consider and evaluate potential defenses to each claim asserted.	3.20	2,400.00
10/05/16	Gail L. Jamrok	Work on various discovery issues, including review and analysis of Debtors' privilege log and pulling documents (2.2); review and update production log (.8); correspond with e-discovery vendor regarding various tasks (.7).	3.70	1,184.00
10/05/16	David B. Kurzweil	Review of documents produced by the debtor.	1.40	1,225.00
10/05/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.20	558.00
10/05/16	Lauren Munoz	Review documents produced to Committee in connection with shareholder litigation.	0.20	84.00
10/05/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	0.80	380.00
10/05/16	Annapoorni R. Sankaran	Email correspondence with counsel for Lenders regarding status of production (.4); email correspondence with team regarding same (.2); attend to ediscovery (1.5); begin review of Nabors pleadings (2.0).	4.10	2,767.50
10/05/16	Jonathan P. Strom	Review documents produced from Debtor and Nabors.	7.80	1,950.00
10/06/16	Karl D. Burre	Conference with Nabors team regarding production of Lazard Documents (.3); receive and review Stipulation and conference with GT team on the same (.1); review documents on potential avoidance actions and conference with GT team on the same (.6).	1.00	650.00

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10/06/16	Audrey Chang	Confer with J. Strom and N Wise regarding CJ litigation document review (.2); begin review of document review materials (.5).	0.70	357.00
10/06/16	Kyle Dugan	Document review.	3.30	742.50
10/06/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	0.70	367.50
10/06/16	Sean Gordon	Continued work on outstanding document production review and discovery matters	1.20	570.00
10/06/16	Anna Gryska	Conduct document review.	0.60	180.00
10/06/16	Gail L. Jamrok	Discuss preparation for upcoming status conference (.4); continue to work on various documents for possible use during same (.8); correspond with e-discovery vendor and review team members regarding new productions (.8); monitor progress on review and assign new batches (1.5); update production log with newly information on newly produced documents (.8).	4.30	1,376.00
10/06/16	David B. Kurzweil	Review of status, documents and discovery for assets.	1.20	1,050.00
10/06/16	David B. Kurzweil	Review of status and issues for Nabors discovery.	0.50	437.50
10/06/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.10	511.50
10/06/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	3.30	1,567.50
10/06/16	Jennifer Rethemeier	Review documents produced to Committee.	1.00	380.00
10/06/16	Annapoorni R. Sankaran	Attend to ediscovery (.5); telephone call and email correspondence with S. Gordon regarding QC review (.4); begin review of Nabors pleadings (2.0).	2.90	1,957.50
10/06/16	Nicholas Sarokhanian	Review documents produced to Committee in connection with the Debtors' merger with Nabors.	1.30	559.00
10/06/16	Jonathan P. Strom	Review documents produced by Lenders and Nabors.	4.70	1,175.00
10/06/16	Jonathan P. Strom	Review SEC filings, press releases, plan filings, and various other documents for L. Parkins.	2.20	550.00
10/07/16	Karl D. Burrer	Review documents for potential actions against Nabors (1.8); conference with GT Team on the same (.3).	2.10	1,365.00
10/07/16	Audrey Chang	Review document review memo, summary sheets, tag items and working group lists (1.0); review Nabor litigation documents and issue tag (2.5).	3.50	1,785.00
10/07/16	Kyle Dugan	Document review.	2.30	517.50
10/07/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	2.00	1,050.00
10/07/16	Sean Gordon	Continued review and consideration of	1.20	570.00

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10/07/16	Tony Guerino	Nabors litigation pleadings		
		Research NY law with respect to US Energy's claim against Superior for (i) breach of contract, (ii) subordination of payments, (iii) promissory estoppel, (iv) unjust enrichment, and (v) negligence.	7.10	5,325.00
10/07/16	Shari L. Heyen	Analysis of initial recovery projections.	0.80	712.00
10/07/16	Gail L. Jamrok	Work with e-discovery vendor to add additional coding features and to process new productions (2.3); download and review Debtors' privilege log (.7); monitor progress of document review and assign new batches as needed (1.1).	4.10	1,312.00
10/07/16	David B. Kurzweil	Review of debtor documents.	2.60	2,275.00
10/07/16	David B. Kurzweil	Review and analyze waterfall and recovery analysis.	1.60	1,400.00
10/07/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.20	558.00
10/07/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	1.40	665.00
10/07/16	Jennifer Rethemeier	Review documents produced to Committee.	1.50	570.00
10/07/16	Annapoorni R. Sankaran	Attend to ediscovery (.5); document review for QC (2.0); continue review of privilege log (1.1).	3.60	2,430.00
10/07/16	Nicholas Sarokhanian	Review documents produced to Committee in connection with the Debtors' merger with Nabors.	0.20	86.00
10/07/16	Jonathan P. Strom	Document review of Nabors and Lenders production.	4.70	1,175.00
10/08/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	1.50	787.50
10/08/16	Gail L. Jamrok	Correspond with e-discovery vendor regarding new productions ready to be assigned for review.	0.50	160.00
10/09/16	Armando Gonzalez	Review documents produced to Committee in connection with shareholder litigation.	6.80	2,958.00
10/09/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	2.60	1,235.00
10/09/16	Jonathan P. Strom	Review documents produced by Lenders.	3.00	750.00
10/10/16	Karl D. Burrer	Receive and review documents regarding potential claims against Nabors (1.2); conference with GT team on the same (.2).	1.40	910.00
10/10/16	Audrey Chang	Review and tag Nabors litigation documents.	6.60	3,366.00
10/10/16	David Eastlake	Review documents produced by Nabors.	3.70	1,850.00
10/10/16	Antonio Gallegos	Document review for Nabors shareholder litigation.	4.50	2,362.50
10/10/16	Armando Gonzalez	Review documents produced to Committee in connection with shareholder litigation.	4.80	2,088.00
10/10/16	Sean Gordon	Continued review and analysis of litigation	3.50	1,662.50

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		pleadings and work on outstanding discovery matters.		
10/10/16	Tony Guerino	Continue analysis of US Energy's \$17 million unsecured claim and evaluate Superior's third-party claims against Kroff Chemical Company for indemnity and/or contribution and effect on US Energy's unsecured claim in pending bankruptcy action.	5.50	4,125.00
10/10/16	Aimee Housinger	Complete additional document review.	3.90	1,599.00
10/10/16	Gail L. Jamrok	Review and index documents produced by Lenders in preparation for status conference (7.8); review progress on document review and assign new batches (1.2); correspond with e-discovery vendor regarding new productions and assist with process of loading for review (.8).	9.80	3,136.00
10/10/16	David B. Kurzweil	Review of debtor documents.	2.20	1,925.00
10/10/16	David B. Kurzweil	Review and comment on discovery status.	0.40	350.00
10/10/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	2.40	1,140.00
10/11/16	Karl D. Burrer	Conference with Ms. Sankaran regarding privilege issues (.2); receive and review documents on potential avoidance actions (1.8); conference with GT team on the same (.3); conference with Counsel for Nabors regarding additional discovery matters (.3).	2.60	1,690.00
10/11/16	Audrey Chang	Review and tag Cortland produced documents.	3.50	1,785.00
10/11/16	Antonio Gallegos	Review documents produced to Committee.	3.30	1,732.50
10/11/16	Armando Gonzalez	Review documents produced to Committee in connection with shareholder litigation.	7.90	3,436.50
10/11/16	Sean Gordon	Continued work on outstanding discovery matters.	0.50	237.50
10/11/16	Aimee Housinger	Complete additional batch of review.	1.40	574.00
10/11/16	Gail L. Jamrok	Continue to review and index lender documents (9.7); review new productions and set up batches for review (1.1); correspond with e-discovery vendor regarding productions and other issues (.8).	11.60	3,712.00
10/11/16	David B. Kurzweil	Review of status of discovery and production issues.	1.50	1,312.50
10/11/16	Jeffrey M. Lippa	Begin review of Cortland UCC documents produced to Committee.	4.60	2,139.00
10/11/16	Annapoorni R. Sankaran	Draft plan discovery to lenders (.8); attend to ediscovery issues (3.1); continue reading Nabors shareholder litigation pleadings (1.0).	4.90	3,307.50
10/11/16	Nikki C. Wise	Review documents produced by lender.	5.60	2,660.00
10/12/16	Antonio Gallegos	Review documents produced to Committee	1.50	787.50

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10/12/16	Tony Guerino	by Nabors. Edit and finalize memorandum and documents supporting analysis of US Energy's \$17 million unsecured claim.	1.70	1,275.00
10/12/16	Gail L. Jamrok	Continue to review and index certain discovery documents produced.	8.80	2,816.00
10/12/16	David B. Kurzweil	Review of discovery update and discovery with Lenders.	0.30	262.50
10/12/16	Jeffrey M. Lippa	Continue review of Cortland UCC documents produced to Committee.	1.60	744.00
10/12/16	Lenard M. Parkins	Review hot document production from Debtors and lenders on merger.	4.40	5,720.00
10/12/16	Jennifer Rethemeier	Review of documents produced to Committee.	1.00	380.00
10/12/16	Annapoorni R. Sankaran	Continue reading Nabors shareholder litigation pleadings (2.0); email correspondence with counsel for Debtors regarding production of unredacted and confidential documents (.3); email correspondence to team regarding plan discovery to lenders (.1); revise and edit same (.8); revise and edit second proposed revision to documents requests (.7); email correspondence to counsel for Cortland and Steering Committee regarding same (.2); team strategy meeting (.4); attend to ediscovery issues (.5).	5.00	3,375.00
10/12/16	Nicholas Sarokhanian	Review of documents for possible use in possible claims.	2.00	860.00
10/12/16	Nikki C. Wise	Review documents produced by lenders (5.2); conference with Mr. Strom regarding review (.2).	5.40	2,565.00
10/13/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	3.70	1,942.50
10/13/16	Hiba Kazim	Review documents for responsiveness and support for creditors' committee's position.	0.90	351.00
10/13/16	David B. Kurzweil	Review of discovery status (.3); conference regarding hearings and further handling (.5).	0.80	700.00
10/13/16	David B. Kurzweil	Review of asset value matters relating to unencumbered assets.	1.60	1,400.00
10/13/16	David B. Kurzweil	Review and comment on Nabors discovery and issues for further handling.	1.30	1,137.50
10/13/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	0.40	186.00
10/13/16	Annapoorni R. Sankaran	Continue review of Nabors pleadings (2.5); QC document review (1.5).	4.00	2,700.00
10/13/16	Nicholas Sarokhanian	Review of documents for possible use in possible claims.	1.00	430.00
10/14/16	Karl D. Burre	Conference with Counsel for Nabors regarding status of additional production and extension of stipulation.	0.30	195.00
10/14/16	Sam G. Davison	Review documents produced to	2.20	715.00

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		Committee.		
10/14/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	2.80	1,470.00
10/14/16	Gail L. Jamrok	Review progress on document review and assign batches as needed (.4); correspond with e-discovery vendor regarding newly produced documents and assist with upload to process for review (.7).	1.10	352.00
10/14/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	2.80	1,302.00
10/14/16	Nicholas Sarokhanian	Review documents produced to Committee in connection with the Debtors' merger with Nabors.	0.40	172.00
10/15/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.50	697.50
10/16/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	6.00	2,790.00
10/16/16	Nicholas Sarokhanian	Review of documents for possible claims.	1.00	430.00
10/17/16	Sam G. Davison	Review documents received from Nabors for possible claim.	1.10	357.50
10/17/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	3.50	1,837.50
10/17/16	Sean Gordon	Continued work on outstanding committee discovery matters.	0.80	380.00
10/17/16	Gail L. Jamrok	Monitor progress of document review and assign new batches as needed (1.2); correspond with e-discovery provider regarding newly produced documents and other review issues (.5); update production log with new information (.4).	2.10	672.00
10/17/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	2.80	1,302.00
10/17/16	Annapoorni R. Sankaran	Attend to ediscovery issues and distribution.	0.50	337.50
10/17/16	Jonathan P. Strom	Review documents produced by Nabors.	1.20	300.00
10/18/16	Gail L. Jamrok	Monitor progress of review and assign to batches to review team.	0.80	256.00
10/18/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	3.40	1,581.00
10/18/16	Annapoorni R. Sankaran	Attend to ediscovery issues and distribution (.5); review documents for asset recovery (2.2).	2.70	1,822.50
10/18/16	Nicholas Sarokhanian	Review documents produced to Committee in connection with the Debtors' merger with Nabors.	0.50	215.00
10/18/16	Jonathan P. Strom	Review documents produced by the Debtors.	2.40	600.00
10/19/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	2.30	1,207.50
10/19/16	Sean Gordon	Continued work on outstanding discovery matters	1.20	570.00
10/19/16	Gail L. Jamrok	Attention to uploading and process new third party productions (1.2); correspond	3.10	992.00

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		with e-discovery vendor and review team regarding same (.8); monitor progress on document review and assign new batches as needed (1.1).		
10/19/16	David B. Kurzweil	Review and analyze recovery scenarios and Lender claims and assets.	3.00	2,625.00
10/19/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.90	883.50
10/19/16	Annapoorni R. Sankaran	Review responsive and documents for QC of asset recovery.	3.30	2,227.50
10/20/16	Sam G. Davison	Review documents received from Nabors for possible claim.	1.20	390.00
10/20/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	3.00	1,575.00
10/20/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	3.50	1,627.50
10/20/16	Annapoorni R. Sankaran	Attend to ediscovery distribution.	0.50	337.50
10/21/16	Sam G. Davison	Review documents received from Nabors for possible claim.	2.10	682.50
10/21/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	1.30	682.50
10/21/16	Gail L. Jamrok	Correspond with e-discovery vendor and review team (.8); monitor progress of document review and assign review batches for the weekend (1.3); review certain productions for categories of documents produced (2.6).	4.70	1,504.00
10/21/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	4.30	1,999.50
10/21/16	Lenard M. Parkins	Review documents produced by lenders and Debtors regarding merger.	1.70	2,210.00
10/21/16	Kristhy Peguero	Discuss pending discovery matters with J. Strom and review litigation team memos.	0.50	300.00
10/21/16	Annapoorni R. Sankaran	Attend to ediscovery distribution (.5); review responsive documents for QC of asset recovery (2.0).	2.50	1,687.50
10/22/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	8.80	4,092.00
10/22/16	Lenard M. Parkins	Review document production by lenders on debtor presentations on merger loan in 2014 and 2015 (6.7); review documents produced by Debtors regarding merger loan (2.4).	9.10	11,830.00
10/23/16	Karl D. Burre	Conference with Nabors and GT team regarding status of Nabors production completion and stipulation extending response time.	0.30	195.00
10/23/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	3.10	1,441.50
10/23/16	Kristhy Peguero	Review filed DIP objections, discovery requests and litigation memo with respect to potential causes of action (1.3); review docket filings and litigation memo with	1.60	960.00

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10/24/16	Sean Gordon	respect to potential lender claims (.3). Continued quality control review of document production and assessment of designated documents for potential causes of action (.7); further consideration of plan issues (.3)	1.00	475.00
10/24/16	Jeffrey M. Lipka	Continue review of Nabors documents produced to Committee.	2.20	1,023.00
10/24/16	Annapoorni R. Sankaran	Email correspondence with counsel for Debtor regarding document production (.3); email correspondence with L. Parkins regarding stipulation with lenders (.4); revise and edit same (.5).	1.20	810.00
10/24/16	Annapoorni R. Sankaran	Review responsive documents for QC of asset recovery (4.0); attend to ediscovery issues (.4).	4.40	2,970.00
10/24/16	Jonathan P. Strom	Review documents produced by Citi and Bank of America.	2.50	625.00
10/25/16	Sam G. Davison	Review Nabors documents for claims.	0.90	292.50
10/25/16	Sean Gordon	Continued quality control review of document production and assessment of designated documents for potential causes of action.	4.00	1,900.00
10/25/16	Gail L. Jamrok	Continue to work on discovery/document review issues (1.3); assign new batches of documents (.9); review documents (2.5); pull documents as requested (1.4).	6.10	1,952.00
10/25/16	Jeffrey M. Lipka	Continue review of Nabors documents produced to Committee.	4.20	1,953.00
10/25/16	Annapoorni R. Sankaran	Review responsive documents for QC of asset recovery (5.0); attend to ediscovery issues (.4); conference call with S. Gordon regarding same (.5).	5.90	3,982.50
10/25/16	Jonathan P. Strom	Review new documents produced by lenders.	1.30	325.00
10/26/16	Sam G. Davison	Review documents for claims.	3.50	1,137.50
10/26/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	1.00	525.00
10/26/16	Sean Gordon	Continued quality control review of document production and assessment of designated documents for potential causes of action.	4.60	2,185.00
10/26/16	Anna Gryska	Conduct document review.	2.50	750.00
10/26/16	Gail L. Jamrok	Review new batches of documents produced and correspond with e-discovery vendor regarding same (.8); correspond with review team regarding availability to complete review of lender produced documents (.8); assign new batches and monitor progress of review (1.8).	3.40	1,088.00
10/26/16	Gail L. Jamrok	Review and update production log with information related to new productions and completed review statistics (1.8); review	2.20	704.00

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		portion of redacted production documents and forward to K. Burrer for review and further handling (.4).		
10/26/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	4.10	1,906.50
10/26/16	Annapoorni R. Sankaran	Review responsive documents for QC of asset recovery (5.0); attend to ediscovery issues (.4).	5.40	3,645.00
10/26/16	Jonathan P. Strom	Review documents produced by Lenders.	3.70	925.00
10/26/16	Nikki C. Wise	Review documents produced by lenders.	3.70	1,757.50
10/27/16	Sam G. Davison	Review documents received from Citi Bank for claims.	2.50	812.50
10/27/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	0.80	420.00
10/27/16	Armando Gonzalez	Review documents produced to Committee by Citibank.	5.70	2,479.50
10/27/16	Sean Gordon	Continued quality control review of document production and assessment of designated documents for potential causes of action.	5.50	2,612.50
10/27/16	Tony Guerino	Research potential claims issues (2.2); multiple correspondence to/from S. Heyen, D. Kurzweil and J. Strom regarding same (1.2); outline correspondence to Debtors' counsel regarding same (1.5).	4.90	3,675.00
10/27/16	Hiba Kazim	Review documents for responsiveness and support for creditors' committee's position.	1.50	585.00
10/27/16	David B. Kurzweil	Review of documents produced by Debtors.	1.40	1,225.00
10/27/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	4.60	2,139.00
10/27/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	3.10	1,472.50
10/27/16	Annapoorni R. Sankaran	Review responsive documents for QC of asset recovery (2.0); attend to ediscovery issues (.4).	2.40	1,620.00
10/27/16	Jonathan P. Strom	Review documents produced by lenders.	3.60	900.00
10/27/16	Nikki C. Wise	Review documents produced by lenders.	3.50	1,662.50
10/28/16	Sam G. Davison	Review documents received from Nabors.	2.50	812.50
10/28/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	1.80	945.00
10/28/16	Sean Gordon	Continued quality control review of document production and assessment of designated documents for potential causes of action.	1.00	475.00
10/28/16	Tony Guerino	Draft and edit correspondence to debtor's counsel regarding settlement issues (2.2); finalize letter to Marc Kieselstein regarding same (1.2); begin researching relationship between Nabors and C&J Energy (2.9).	6.30	4,725.00
10/28/16	Gail L. Jamrok	Review new production details from Nabors and work with e-discovery vendor	1.90	608.00

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		to begin processing of same (.8); monitor progress of ongoing review and assign new batches (.8); correspond with review team regarding same (.3).		
10/28/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	3.60	1,674.00
10/28/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	0.80	380.00
10/28/16	Annapoorni R. Sankaran	Review responsive documents for QC of asset recovery (5.0); attend to ediscovery issues (.4).	5.40	3,645.00
10/28/16	Jonathan P. Strom	Research case law and analysis of possible causes of action and drafted motion related to it.	5.00	1,250.00
10/29/16	Antonio Gallegos	Review documents produced to Committee by Nabors.	1.50	787.50
10/29/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.30	604.50
10/29/16	Annapoorni R. Sankaran	Attend to ediscovery issues.	0.40	270.00
10/30/16	Tony Guerino	Begin outlining depositions of D&O's regarding settlement opportunities presented (2.0); receive and review board governance information (.5); prepare correspondence regarding interested transaction (.5); receive and begin review and analysis of the RSA, RSA Term Sheet, First Amended RSA and Amended RSA Term Sheet (2.1).	5.10	3,825.00
10/30/16	David B. Kurzweil	Review and comment on discovery status and issues.	0.90	787.50
10/30/16	David B. Kurzweil	Review and comment on Nabors issue.	1.20	1,050.00
10/30/16	David B. Kurzweil	Review of board member and insider issues.	0.90	787.50
10/30/16	David B. Kurzweil	Review of board issues and documents.	0.90	787.50
10/30/16	Jeffrey M. Lippa	Continue review of Nabors documents produced to Committee.	1.00	465.00
10/30/16	Annapoorni R. Sankaran	Review responsive documents for QC of asset recovery (2.0); attend to eDiscovery issues (.9); email correspondence with L. Parkins and J. Strom regarding BOD minutes (.5).	3.40	2,295.00
10/31/16	Shari L. Heyen	Follow up with K. Burrer regarding status of Nabors discovery.	0.60	534.00
10/31/16	Gail L. Jamrok	Review production log and analyze productions made by third parties (.8); prepare summary of same (.7); correspond with review team regarding certain categories of documents reviewed (.6).	2.10	672.00
10/31/16	Gail L. Jamrok	Attention to reproduction of certain discovery documents in preparation upcoming meetings and hearings.	1.30	416.00
10/31/16	David B. Kurzweil	Review of Debtors' documents.	1.30	1,137.50

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10/31/16	Jeffrey M. Lippa	Analyze Nabors documents produced to Committee with G. Jamrok and A. Gallegos.	0.10	46.50
10/31/16	Ari Newman	Review and analyze documents produced to Committee in connection with potential litigation claims.	0.90	427.50
10/31/16	Annapoorni R. Sankaran	Telephone calls and email correspondence with S. Heyen, J. Strom, L. Parkins, D. Kurzweil and e-discovery vendor regarding board of directors' minutes (.5); review responsive documents for QC of asset recovery (5.3); attend to eDiscovery issues (.4); email correspondence to and from L. Parkins regarding protective order (.3); assist G. Jamrok regarding documents to be filed under seal (.5).	7.00	4,725.00
10/31/16	Jonathan P. Strom	Email correspondence with A. Sankaran regarding production searches to run for document review.	0.30	75.00
10/31/16	Jonathan P. Strom	Review production from the lenders.	1.30	325.00
10/31/16	Nikki C. Wise	Review documents produced by lenders.	3.20	1,520.00

Total Hours: 591.00

Total Amount: \$ 304,337.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B120,

## ASSET ANALYSIS AND RECOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	9.70	650.00	6,305.00
Tony Guerino	33.80	750.00	25,350.00
Shari L. Heyen	3.10	890.00	2,759.00
David B. Kurzweil	27.20	875.00	23,800.00
Lenard M. Parkins	19.10	1,300.00	24,830.00
Annapoorni R. Sankaran	72.30	675.00	48,802.50
Audrey Chang	14.30	510.00	7,293.00
Sam G. Davison	20.00	325.00	6,500.00
Kyle Dugan	5.60	225.00	1,260.00
David Eastlake	8.40	500.00	4,200.00
Armando Gonzalez	25.20	435.00	10,962.00
Anna Gryska	5.50	300.00	1,650.00
Aimee Housinger	5.30	410.00	2,173.00
Hiba Kazim	2.60	390.00	1,014.00
Jeffrey M. Lippa	70.10	465.00	32,596.50
Ari Newman	15.30	475.00	7,267.50
Kristhy Peguero	2.10	600.00	1,260.00
Jennifer Rethemeier	3.50	380.00	1,330.00
Nicholas Sarokhanian	13.50	430.00	5,805.00
Jonathan P. Strom	51.60	250.00	12,900.00
Nikki C. Wise	21.40	475.00	10,165.00
Lauren Munoz	1.10	420.00	462.00
Antonio Gallegos	47.50	525.00	24,937.50
Sean Gordon	29.80	475.00	14,155.00
Gail L. Jamrok	83.00	320.00	26,560.00
Totals:	591.00	514.95	\$ 304,337.00

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Description of Professional Services Rendered

TASK CODE: B140 RELIEF FROM STAY/ADEQUATE PROTECTION  
 PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/27/16	Karl D. Burrer	Receive and review Liberty Mutual Lift Stay Response and Stipulation and Agreed Order on Suzie Queue et al., Lift Stay Hearing (.3); receive and review Kennedy Lift Stay Stipulation (.1).	0.40	260.00
			<hr/>	
			Total Hours:	0.40
			Total Amount:	\$ 260.00

TIMEKEEPER SUMMARY FOR TASK CODE B140,

## RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Totals:	0.40	650.00	\$ 260.00

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Description of Professional Services Rendered

TASK CODE: B150 MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/16	Karl D. Burrer	Prepare for and attend extended meeting with Committee Chair regarding case issues (2.1); attend UCC meeting regarding outstanding case issues (.6).	2.70	1,755.00
10/04/16	David Eastlake	Draft detailed correspondence to Committee regarding bar date order (.4); attend telephonic Committee meeting (.5); correspondence with Committee member regarding filing of claim (.3).	1.20	600.00
10/04/16	Shari L. Heyen	Telephone conference with creditors regarding bar date.	0.40	356.00
10/04/16	Shari L. Heyen	Preside over Committee meeting.	0.50	445.00
10/04/16	David B. Kurzweil	Preparation and participation in committee conference call.	0.80	700.00
10/04/16	Lenard M. Parkins	Committee conference call/meeting on plan and other case status.	0.80	1,040.00
10/04/16	Jonathan P. Strom	Attend committee call and take minutes.	0.50	125.00
10/06/16	David Eastlake	Telephone conference with creditor regarding filing of claim (.4); telephone conference and correspondence with Committee members regarding plan issues (.5).	0.90	450.00
10/07/16	David Eastlake	Review and respond to correspondence from Committee members regarding plan issues.	0.40	200.00
10/07/16	Shari L. Heyen	Update for Committee.	0.20	178.00
10/07/16	Shari L. Heyen	Telephone conference with various creditors regarding case status.	0.10	89.00
10/15/16	Shari L. Heyen	Prepare for full in-person Committee meeting set for October 18, 2016.	1.20	1,068.00
10/17/16	Shari L. Heyen	Prepare for full day meeting with Debtors' management and advisors to be held on October 18, 2016, including meeting with the Committee members.	4.60	4,094.00
10/17/16	Shari L. Heyen	Telephone conference with M. Sendigh regarding liquidation analysis (.4); review same for Committee meeting (.9).	1.30	1,157.00
10/17/16	Shari L. Heyen	Emails to/from the Committee regarding October 18, 2016 meeting in Houston.	0.60	534.00
10/17/16	David B. Kurzweil	Conference with Committee member regarding status.	0.30	262.50
10/18/16	Karl D. Burrer	Conference with Committee members regarding objection to Smart Sand Stipulation.	0.30	195.00
10/18/16	David Eastlake	Attend in-person Committee meeting.	2.10	1,050.00
10/18/16	Shari L. Heyen	Attend Committee meeting.	1.50	1,335.00
10/18/16	David B. Kurzweil	Conference with Committee member.	0.40	350.00

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10/18/16	Jonathan P. Strom	Conference call with members of the committee, Carl Marks and Conway MacKenzie.	2.00	500.00
10/20/16	Shari L. Heyen	Telephone conferences with Committee members regarding October 24, 2016 hearing.	0.50	445.00
10/22/16	Shari L. Heyen	Respond to questions from creditors regarding objection to disclosure statement.	0.40	356.00
10/24/16	Shari L. Heyen	Telephone conference with Committee member regarding status after last meeting on October 18, 2016.	0.30	267.00
10/24/16	Shari L. Heyen	Email to Committee regarding meeting set for October 25, 2016.	0.40	356.00
10/25/16	David Eastlake	Attend telephonic Committee meeting.	1.60	800.00
10/25/16	Shari L. Heyen	Prepare for Committee meeting (.7); attend Committee meeting (1.5).	2.20	1,958.00
10/25/16	Shari L. Heyen	Telephone conference with Committee chair regarding status.	0.50	445.00
10/25/16	David B. Kurzweil	Prepare for and participate in Committee conference call.	1.20	1,050.00
10/25/16	Lenard M. Parkins	Participate in Committee call.	0.80	1,040.00
10/25/16	Jonathan P. Strom	Take minutes of conference call with committee of unsecured creditors.	1.50	375.00
10/26/16	Shari L. Heyen	Update Committee regarding status of settlement negotiations.	0.60	534.00
10/27/16	Shari L. Heyen	Conference call with Committee to discuss settlement terms and economics thereof.	0.50	445.00
10/27/16	Shari L. Heyen	Emails to/from Smart Sand's counsel regarding Committee.	0.20	178.00
10/27/16	Shari L. Heyen	Conference with Committee regarding settlement status.	0.70	623.00
10/27/16	David B. Kurzweil	Prepare for and participate in Committee call.	1.10	962.50
10/28/16	David Eastlake	Attend telephonic Committee meeting.	0.70	350.00
10/28/16	Shari L. Heyen	Email updates to Committee regarding status.	0.60	534.00
10/28/16	Shari L. Heyen	Telephone conference with Committee regarding update on case.	0.70	623.00
10/28/16	David B. Kurzweil	Preparation for and participation in committee conference call.	0.90	787.50
10/28/16	Lenard M. Parkins	Attend Committee call.	0.70	910.00
10/28/16	Jonathan P. Strom	Conference call with Committee.	0.70	175.00
10/30/16	David Eastlake	Correspondence with Committee regarding tomorrow's call.	0.30	150.00
10/31/16	Karl D. Burrer	Creditors Committee meeting regarding outstanding case issues.	1.20	780.00
10/31/16	David Eastlake	Attend telephonic Committee meeting (1.8); correspondence with Committee regarding same (.2).	2.00	1,000.00
10/31/16	Shari L. Heyen	Prepare for Committee meeting (.5); attend Committee meeting (1.6).	2.10	1,869.00
10/31/16	Shari L. Heyen	Several telephone conferences with Committee members regarding November	0.80	712.00

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Description of Professional Services Rendered

10/31/16	David B. Kurzweil	1, 2016 meeting with Debtors and lenders. Preparation for and participation in committee conference call.	2.00	1,750.00
10/31/16	Jonathan P. Strom	Conference call with Committee.	1.70	425.00
			<hr/>	
			Total Hours:	49.70
			Total Amount:	\$ 36,383.50

TIMEKEEPER SUMMARY FOR TASK CODE B150.

## MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	4.20	650.00	2,730.00
Shari L. Heyen	20.90	890.00	18,601.00
David B. Kurzweil	6.70	875.00	5,862.50
Lenard M. Parkins	2.30	1,300.00	2,990.00
David Eastlake	9.20	500.00	4,600.00
Jonathan P. Strom	6.40	250.00	1,600.00
	<hr/>	<hr/>	<hr/>
Totals:	49.70	732.06	\$ 36,383.50

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Description of Professional Services Rendered

TASK CODE: B160 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/16	David B. Kurzweil	Review of fee request.	0.30	262.50
10/04/16	David Eastlake	Review U.S. Trustee guidelines regarding compensation.	0.20	100.00
10/05/16	Shari L. Heyen	Follow up regarding Carl Marks retention.	0.60	534.00
10/07/16	David B. Kurzweil	Review of fee requests.	0.30	262.50
10/10/16	Karl D. Burrer	Conference with GT team regarding Employment Application issues and related hearing in LINN Energy (.8); draft Carl Mark's witness outline (1.1); conference with Mr. Young regarding issues raised by the Court in prior LINN hearings on retention of Investment Banker by Committee (.3); receive and review Notice of Adjournment of Application to Employ (.1).	2.30	1,495.00
10/10/16	David Eastlake	Prepare for Carl Marks' retention hearing (1.3); draft notice of adjournment (.3); begin drafting motion to continue (.5); correspondence with A. Alonzo regarding scheduling of hearing (.2).	2.30	1,150.00
10/10/16	Gail L. Jamrok	Review notice of adjournment of hearing on application to retain Carl Marks and prepare same for filing (.2); file same electronically (.2).	0.40	128.00
10/10/16	David B. Kurzweil	Review of issues for Carl Marks retention.	1.20	1,050.00
10/10/16	David B. Kurzweil	Conference with Carl Marks regarding retention issues.	0.30	262.50
10/10/16	Lenard M. Parkins	Review continuance and resetting of Carl Marks retention hearing to October 24, 2016.	0.40	520.00
10/10/16	Jonathan P. Strom	Conference Call with GT team regarding hearing on retention of Carl Marks (.2); call with Carl Marks regarding the same (.3).	0.50	125.00
10/11/16	David B. Kurzweil	Review of issues for retention of investment banker.	1.30	1,137.50
10/11/16	Lenard M. Parkins	Research regarding retention Carl Marks (2.3); call with C. Boguslaski of Carl Marks regarding same (.6).	2.90	3,770.00
10/17/16	Karl D. Burrer	Conference with Carl Mark's team and GT team regarding hearing on App. to Employ (.9); conference with Committee Chair regarding testimony needed for Carl Mark's Application (.5).	1.40	910.00
10/17/16	David Eastlake	Telephone conference with GT and Carl Marks teams regarding retention issues and appointment of equity committee (1.0);	2.50	1,250.00

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Description of Professional Services Rendered

		prepare for same (.4); analyze retention issues (1.1).		
10/17/16	David Eastlake	Review and edit prebill.	5.10	2,550.00
10/17/16	Shari L. Heyen	Telephone conference with Carl Marks' counsel regarding retention.	0.50	445.00
10/17/16	Shari L. Heyen	Telephone conference with Carl Marks regarding retention application (.5); telephone conference with U.S. Trustee regarding same (.4); review analysis regarding retention (.5); telephone conference with Committee chair regarding proposed retention (.5).	1.90	1,691.00
10/17/16	Lenard M. Parkins	Call with C. Boguslaski regarding preparation for retention hearing (1.1); call with M. Tattoli, Committee chair, regarding Carl Marks retention (.6).	1.70	2,210.00
10/18/16	David B. Kurzweil	Review of issues for investment banker retention.	0.60	525.00
10/19/16	Karl D. Burren	Conference with GT Team regarding Carl Mark's hearing.	0.30	195.00
10/19/16	David Eastlake	Analyze retention issues (.9); telephone conference with GT and Carl Marks' teams regarding same (1.0).	1.90	950.00
10/19/16	Shari L. Heyen	Conference with team regarding Carl Marks' engagement and analysis of next steps.	1.20	1,068.00
10/19/16	David B. Kurzweil	Review and comment on issues for retention of investment banker.	0.80	700.00
10/19/16	David B. Kurzweil	Conference with Carl Marks.	0.50	437.50
10/19/16	Lenard M. Parkins	Initial drafting on presentation and remarks to use at Carl Marks' retention hearing and revisions to same.	5.60	7,280.00
10/20/16	David Eastlake	Analyze retention issues (1.3); correspondence with L. Parkins regarding same (.3); revise witness and exhibit list for Monday's hearing on Carl Marks retention application (.4); organize exhibits (.4); correspondence with opposing parties regarding witness and exhibit list and exchange of exhibits (.3); telephone conference with GT and Carl Marks' teams regarding hearing (.5); correspondence with D. Kumar regarding same (.3).	3.50	1,750.00
10/20/16	David Eastlake	Review Conway's first monthly fee request (.6); correspondence with notice parties distributing same (.3).	0.90	450.00
10/20/16	Shari L. Heyen	Analysis of Carl Marks presentation set for October 24, 2016.	1.00	890.00
10/20/16	Gail L. Jamrok	Draft witness and exhibit list for hearing on application to employ Carl Marks Advisory Group (.7); prepare exhibits for use at hearing (2.2); review and revise exhibit list and prepare same for filing (.3); file same	3.40	1,088.00

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Description of Professional Services Rendered

		electronically (.2).		
10/20/16	David B. Kurzweil	Review of issues and preparation for investment banker hearing.	1.30	1,137.50
10/20/16	David B. Kurzweil	Review and comment on investment banker issues.	0.40	350.00
10/20/16	Lenard M. Parkins	Call with C. Boguslaski of Carl Marks and John Bicks regarding retention hearing set for October 24, 2016 (1.6); review witness and exhibit list for Carl Marks retention (.4).	2.00	2,600.00
10/20/16	Lenard M. Parkins	Initial draft of witness outline for C. Boguslaski from Carl Marks on retention issue.	5.60	7,280.00
10/21/16	Karl D. Burrer	Review revised witness outline for Carl Marks hearing.	0.40	260.00
10/21/16	David Eastlake	Revise Carl Marks' retention order (.7); correspondence with J. Bicks regarding same (.4).	1.10	550.00
10/21/16	Shari L. Heyen	Work with Mr. Kumar regarding testimony for October 24, 2016 hearing and outline same for hearing.	1.30	1,157.00
10/21/16	David B. Kurzweil	Conference with investment banker regarding retention issues.	0.50	437.50
10/21/16	Lenard M. Parkins	Call with C. Boguslaski regarding Carl Marks retention issues (.5); revisions to his witness outline after discussions (.7).	1.20	1,560.00
10/23/16	Shari L. Heyen	Meeting with Carl Marks regarding retention hearing set for October 24, 2016.	1.30	1,157.00
10/23/16	Shari L. Heyen	Review September prebill.	1.80	1,602.00
10/23/16	David B. Kurzweil	Review and comment on investment banker issues.	0.30	262.50
10/23/16	Lenard M. Parkins	Work on revisions to witness outlines for C. Boguslaski and D. Kumar in preparation for hearing on Carl Marks retention hearing set for October 24, 2016 (3.6); work on oral argument regarding same (2.4); in-person meetings in Houston with C. Boguslaski from Carl Marks and D. Bicks to prepare witness for testimony at Carl Marks retention hearing set for October 24, 2016 (2.7).	8.70	11,310.00
10/24/16	Karl D. Burrer	Assist in prep for application to employ Carl Marks (.4); conference with GT team regarding hearing (.3).	0.70	455.00
10/24/16	Shari L. Heyen	Meeting with Carl Marks regarding retention hearing (.6); meeting with D. Kumar regarding hearing (.5); attend hearing (.5).	1.60	1,424.00
10/24/16	David B. Kurzweil	Prepare for and attend hearing on investment banker retention.	2.50	2,187.50
10/24/16	Lenard M. Parkins	Prepare for retention hearing on Carl Marks and meeting with C. Boguslaski and J. Bicks to prepare for retention hearing for	9.40	12,220.00

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Description of Professional Services Rendered

		Carl Marks (7.4); attend hearing on Carl Marks retention (2.0).		
10/26/16	David Eastlake	Review and edit prebill for September 2016.	1.20	600.00
10/26/16	Shari L. Heyen	Finalize fee statement.	0.60	534.00
10/26/16	David B. Kurzweil	Review of fee request.	0.30	262.50
10/28/16	David Eastlake	Correspondence with notice parties regarding GT's second monthly fee request.	0.30	150.00

Total Hours: 88.30

Total Amount: \$ 82,683.00

TIMEKEEPER SUMMARY FOR TASK CODE B160,

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	5.10	650.00	3,315.00
Shari L. Heyen	11.80	890.00	10,502.00
David B. Kurzweil	10.60	875.00	9,275.00
Lenard M. Parkins	37.50	1,300.00	48,750.00
David Eastlake	19.00	500.00	9,500.00
Jonathan P. Strom	0.50	250.00	125.00
Gail L. Jamrok	3.80	320.00	1,216.00
Totals:	88.30	936.39	\$ 82,683.00

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Description of Professional Services Rendered

TASK CODE: B185 ASSUMPTION/REJECTION OF LEASES AND CONTRACTS.  
 ANALYSIS OF LEASES AND EXECUTORY C

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/16	Shari L. Heyen	Analysis of Smart Sand settlement and apportionment of the claim.	2.20	1,958.00
10/04/16	Shari L. Heyen	Analysis of apportionment of Nabors' alleged claim.	1.90	1,691.00
10/05/16	Karl D. Burrer	Review Smart Sand Materials for conference with Debtors' counsel (.4); conference with Debtors' counsel regarding Smart Sand settlement issues (.8); receive and review additional materials on the same (.2).	1.40	910.00
10/06/16	Karl D. Burrer	Review Delaware UCC regarding delegate issue (.6); conference with GT and Conway regarding settlement revisions (.3).	0.90	585.00
10/07/16	Shari L. Heyen	Review and analyze additional Smart Sand data regarding resulting claim of approximately \$12 million.	1.90	1,691.00
10/10/16	Karl D. Burrer	Conference with counsel for the Debtors regarding Smart Sand Settlement and continued objection to allowance of multiple claims.	0.50	325.00
10/10/16	David B. Kurzweil	Review of Smart Sand pleadings.	0.20	175.00
10/13/16	David B. Kurzweil	Review of Smart Sand status and settlement.	0.40	350.00
10/18/16	Shari L. Heyen	Analysis of proposed Smart Sand settlement and \$12 million claim.	2.20	1,958.00
10/19/16	Karl D. Burrer	Review Objections to Motion to Reject Executory Contracts.	0.30	195.00
10/24/16	Karl D. Burrer	Receive and review Smart Sand Settlement Order and conference with Ms. Heyen on the same.	0.20	130.00

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Total Hours: 12.10

Total Amount: \$ 9,968.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B185,ASSUMPTION/REJECTION OF LEASES AND CONTRACTS. ANALYSIS OF LEASES AND  
EXECUTORY C

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	3.30	650.00	2,145.00
Shari L. Heyen	8.20	890.00	7,298.00
David B. Kurzweil	0.60	875.00	525.00
Totals:	12.10	823.80	\$ 9,968.00

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Description of Professional Services Rendered

TASK CODE: B190 OTHER CONTESTED MATTERS (EXCLUDING  
 ASSUMPTION/REJECTION MOTIONS)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/16	Jonathan P. Strom	Status call regarding discovery with L. Parkins, K. Burrer, S. Gordon, A. Sankaran and G. Jamrok.	1.00	250.00
10/04/16	Jonathan P. Strom	Review documents produced by Debtors and Nabors.	8.10	2,025.00
10/10/16	Jonathan P. Strom	Meeting with L. Parkins to discuss document review and strategy for hearing.	0.40	100.00
10/10/16	Jonathan P. Strom	Review documents produced by Lenders and Nabors.	1.30	325.00
10/10/16	Jonathan P. Strom	Meeting with GT team regarding discovery docs and preparation for the status conference set for Thursday.	1.00	250.00
10/10/16	Jonathan P. Strom	Prepare Spreadsheet of all Lender hot docs in preparation for Thursday's hearing.	6.30	1,575.00
10/11/16	Jonathan P. Strom	Create spreadsheets from Citi, Bank of America, and Cortland production to use for hearing scheduled for Thursday.	9.40	2,350.00
10/11/16	Jonathan P. Strom	Prepare for Status conference with Davis Polk with L. Parkins and K. Burrer (.5); attend status conference (.5)	1.00	250.00
10/12/16	Audrey Chang	Review and tag Cortland production of documents (3.8); coordinate with G. Jamrok and J. Strom regarding document production and lien audit documentation (.8).	4.60	2,346.00
10/12/16	Lenard M. Parkins	Work on outline discovery holes from lenders for use at status conference on October 13, 2016.	3.80	4,940.00
10/12/16	Jonathan P. Strom	Review documents from Lender's most recent production.	3.00	750.00
10/12/16	Jonathan P. Strom	Meeting with G. Jamrok, K. Burrer, and L. Parkins to discuss hearing tomorrow and strategy for same.	1.20	300.00
10/12/16	Jonathan P. Strom	Compile spreadsheets of production from Lenders for Hearing on Thursday.	7.40	1,850.00
10/13/16	Karl D. Burrer	Assist in preparation for status conference on plan discovery (1.1); conference with Mr. Parkins regarding results of hearing and strategy on go-forward basis (.6).	1.70	1,105.00
10/13/16	Gail L. Jamrok	Complete index of certain discovery documents produced and prepare tally of categories of same (2.4); review progress on document review and assign new batches as needed (.8).	3.20	1,024.00
10/13/16	Lenard M. Parkins	Review status report of discovery filed by Lenders and review documents produced to	3.70	4,810.00

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Description of Professional Services Rendered

10/13/16	Lenard M. Parkins	prepare for status conference. Preparation and attend hearing on Lenders' motion to quash challenge discovery.	4.80	6,240.00
10/13/16	Jonathan P. Strom	Work with L. Parkins and G. Jamrok in preparing for the status conference hearing by compiling documents, revising spreadsheets, and preparing documents.	3.50	875.00
10/13/16	Jonathan P. Strom	Attend status conference hearing regarding Lender discovery.	2.00	500.00
10/13/16	Jonathan P. Strom	Email correspondence with A. Sankaran regarding notice of withdrawal.	0.10	25.00
10/17/16	David B. Kurzweil	Review of transcript from discovery hearing.	0.40	350.00
10/19/16	Jonathan P. Strom	Review documents produced by Debtors.	1.80	450.00
10/21/16	Shari L. Heyen	Prepare for meeting with Nabors (1.0); attend meeting with Nabors (2.0); conference with team regarding next steps vis-a-vis Nabors (.7).	3.70	3,293.00
10/24/16	Jonathan P. Strom	Research Lexis for case law regarding administrative convenience.	3.10	775.00
10/28/16	Jonathan P. Strom	Email correspondence with T. Geurino regarding negotiations (.3); conference call with D. Kurzweil, S. Heyen and T. Geurino regarding same (.4).	0.70	175.00
10/30/16	Jonathan P. Strom	Email correspondence with S. Heyen regarding Board minutes (.4); review board minutes produced by Debtors in their production (4.3)	4.70	1,175.00

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Total Hours: 81.90

Total Amount: \$ 38,108.00

TIMEKEEPER SUMMARY FOR TASK CODE B190.

## OTHER CONTESTED MATTERS (EXCLUDING ASSUMPTION/REJECTION MOTIONS)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	1.70	650.00	1,105.00
Shari L. Heyen	3.70	890.00	3,293.00
David B. Kurzweil	0.40	875.00	350.00
Lenard M. Parkins	12.30	1,300.00	15,990.00
Audrey Chang	4.60	510.00	2,346.00
Jonathan P. Strom	56.00	250.00	14,000.00
Gail L. Jamrok	3.20	320.00	1,024.00
Totals:	81.90	465.30	\$ 38,108.00

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TASK CODE: B195 NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/17/16	David B. Kurzweil	Travel to Houston for Committee and Lender meetings.	4.00	1,750.00
10/21/16	David B. Kurzweil	Travel from meetings in Houston.	4.00	1,750.00
10/24/16	David B. Kurzweil	Travel to and from Houston for hearings.	6.50	2,843.75
Total Hours:			14.50	
Total Amount:				\$ 6,343.75

TIMEKEEPER SUMMARY FOR TASK CODE B195.

NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	14.50	437.50	6,343.75
Totals:	14.50	437.50	\$ 6,343.75

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Description of Professional Services Rendered

TASK CODE: B210 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/16	Shari L. Heyen	Review financial report.	0.40	356.00
10/06/16	David B. Kurzweil	Review and comment on SEIP program.	0.50	437.50
10/13/16	David B. Kurzweil	Review issues and status of critical vendors.	0.30	262.50
10/25/16	Shari L. Heyen	Review financial report received from Conway in preparation for Committee meeting.	0.30	267.00
10/28/16	David B. Kurzweil	Review of issues for regarding trustee/examiner.	1.10	962.50
			<hr/>	
			Total Hours:	2.60
			Total Amount:	\$ 2,285.50

TIMEKEEPER SUMMARY FOR TASK CODE B210.

## BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.70	890.00	623.00
David B. Kurzweil	1.90	875.00	1,662.50
Totals:	2.60	879.04	\$ 2,285.50

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Description of Professional Services Rendered

TASK CODE: B220 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/05/16	Shira Yoshor	Review draft motion regarding SEIP.	0.60	453.00
10/06/16	Shira Yoshor	Reviewed motion and discussed SEIP materials to determine whether to file an objection.	1.50	1,132.50
10/07/16	Shari L. Heyen	High-level review of SEIP data.	2.00	1,780.00
10/10/16	Shira Yoshor	Review motion for approval of SEIP (1.0); review materials provided in support of SEIP (1.0).	2.00	1,510.00
10/11/16	Bridgette K. Hopkins	Meeting with S. Yoshor regarding reviewing documents received via database platform and other related matters.	0.50	130.00
10/11/16	Shira Yoshor	Correspondence regarding SEIP review and continue to review information provided by Debtors.	1.10	830.50
10/13/16	David B. Kurzweil	Review and comment on SEIP issues and responses.	1.10	962.50
10/13/16	Shira Yoshor	Prepare and attend strategy conference regarding potential objection to SEIP.	1.00	755.00
10/14/16	Shira Yoshor	Review information received regarding SEIP and draft notes from additional information needed.	2.50	1,887.50
10/15/16	Shari L. Heyen	Review and analysis of information received from Debtors regarding proposed SEIP motion and payments.	1.90	1,691.00
10/19/16	Kristhy Peguero	Participate in call with Debtors regarding incentive plan.	0.50	300.00
10/19/16	Shira Yoshor	Review recently filed materials and strategy conference with Shari Heyen regarding SEIP motion.	1.60	1,208.00
10/20/16	Shira Yoshor	Meet with Matt Sedigh and David Kurzweil regarding objection to SEIP (2.0); review materials from Debtors and research for objection (1.6).	3.60	2,718.00
10/21/16	Shira Yoshor	Analysis regarding proposed SEIP.	2.50	1,887.50
10/24/16	Shari L. Heyen	Follow up with Ms. Yoshor regarding SEIP.	0.30	267.00
10/25/16	Shari L. Heyen	Telephone conference with Conway regarding SEIP.	0.30	267.00
10/26/16	Shari L. Heyen	Review status of SEIP analysis (.2); telephone conference with M. Sedigh regarding SEIP (.2).	0.40	356.00
10/26/16	Shira Yoshor	Work on proposed objection to SEIP (2.0); teleconference with Matt Sedigh regarding challenges to SEIP and review proposed presentation (.8).	2.80	2,114.00
10/27/16	Shari L. Heyen	Review draft objection to SEIP.	0.50	445.00
10/27/16	Shira Yoshor	Analysis regarding SEIP request.	3.90	2,944.50

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10/28/16	David Eastlake	Review objection to SEIP (.5); review same (.3).	0.80	400.00
10/28/16	Shari L. Heyen	Conference with Ms. Yoshor regarding SEIP.	0.50	445.00
10/28/16	David B. Kurzweil	Review and comment on SEIP objection.	0.50	437.50
10/28/16	Shira Yoshor	Research for, reviewed and revised objection to SEIP and correspondence regarding same.	4.20	3,171.00
10/30/16	Shira Yoshor	Work on outlines for hearing and exhibit list and other hearing preparation.	1.50	1,132.50
10/31/16	Shari L. Heyen	Emails to/from Mr. Kieselstein regarding SEIP (.5); work on draft objection to SEIP (.8); email to U.S. Trustee regarding SEIP (.1).	1.40	1,246.00
10/31/16	Gail L. Jamrok	Review draft of limited objection to SEIP motion and proposed exhibits (.8); review documents produced for confidentiality designation for proposed exhibits (1.2); confer with S. Yosur regarding provisions of stipulated protective order (.6); review and distribute cite check results for authorities cited in limited objection (.5); begin to draft motion to seal exhibits to limited objection (1.6).	4.70	1,504.00
10/31/16	Shira Yoshor	Worked on objection, exhibits and witness list, prepare for hearing on objection, and teleconference with committee and counsel regarding SEIP objection.	6.20	4,681.00

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Total Hours: 50.40

Total Amount: \$ 36,656.00

TIMEKEEPER SUMMARY FOR TASK CODE B220.

## EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	7.30	890.00	6,497.00
David B. Kurzweil	1.60	875.00	1,400.00
Shira Yoshor	35.00	755.00	26,425.00
David Eastlake	0.80	500.00	400.00
Kristhy Peguero	0.50	600.00	300.00
Bridgette K. Hopkins	0.50	260.00	130.00
Gail L. Jamrok	4.70	320.00	1,504.00
Totals:	50.40	727.30	\$ 36,656.00

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Description of Professional Services Rendered

TASK CODE: B230 FINANCING/CASH COLLECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/16	Shari L. Heyen	Review list of deliverables due from Davis Polk pursuant to DIP agreement (not yet received).	0.30	267.00
10/19/16	Sam G. Davison	Review documents received from Nabors for possible claims.	1.60	520.00
10/28/16	Armando Gonzalez	Review documents produced to Committee by Citibank.	5.40	2,349.00
			<hr/>	
			Total Hours:	7.30
			Total Amount:	\$ 3,136.00

TIMEKEEPER SUMMARY FOR TASK CODE B230,

## FINANCING/CASH COLLECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.30	890.00	267.00
Sam G. Davison	1.60	325.00	520.00
Armando Gonzalez	5.40	435.00	2,349.00
	<hr/>		
Totals:	7.30	429.59	\$ 3,136.00

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Description of Professional Services Rendered

TASK CODE: B240 TAX ISSUES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/24/16	Scott M. Grossman	Analysis of issues regarding consolidated tax returns.	0.20	134.00
			<hr/>	
			Total Hours:	0.20
			Total Amount:	\$ 134.00

TIMEKEEPER SUMMARY FOR TASK CODE B240,

## TAX ISSUES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Scott M. Grossman	0.20	670.00	134.00
Totals:	0.20	670.00	\$ 134.00

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Description of Professional Services Rendered

TASK CODE: B310 CLAIMS ADMINISTRATION AND OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/16	Lenard M. Parkins	Review Sean Gordon memorandum regarding document review and identification of claims regarding Nabors.	2.80	3,640.00
10/03/16	Lenard M. Parkins	Review documents produced and pleadings in Delaware litigation.	3.80	4,940.00
10/04/16	David Eastlake	Review bar date order.	0.30	150.00
10/04/16	Tony Guerino	Investigate and analyze Proof of Claim and Rider regarding US Energy's \$17 million alleged unsecured claim.	8.40	6,300.00
10/04/16	Shari L. Heyen	Telephone conference with M. Sedigh regarding creditor payments.	0.20	178.00
10/05/16	Shari L. Heyen	Smart Sand analysis regarding \$20 million claim.	2.90	2,581.00
10/20/16	Karl D. Burrer	Receive and review Debtors' analysis of Nabors' claims.	0.40	260.00
10/20/16	Shari L. Heyen	Receive and analyze information from E. Geier regarding Nabors' claims.	0.60	534.00
10/20/16	Shari L. Heyen	Telephone conference with K. Burrer regarding Nabors.	0.80	712.00
10/21/16	Shari L. Heyen	Analysis and research regarding guaranty claims by lenders.	5.20	4,628.00
10/26/16	Shari L. Heyen	Telephone conference with M. Sedigh regarding claims resolution process.	0.30	267.00
10/26/16	Shari L. Heyen	Review amount of claims filed to date.	0.50	445.00
10/27/16	Karl D. Burrer	Receive and review Withdrawal of Bruckner Truck Admin Claim Application.	0.20	130.00
Total Hours:			26.40	
Total Amount:				\$ 24,765.00

TIMEKEEPER SUMMARY FOR TASK CODE B310.

## CLAIMS ADMINISTRATION AND OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.60	650.00	390.00
Tony Guerino	8.40	750.00	6,300.00
Shari L. Heyen	10.50	890.00	9,345.00
Lenard M. Parkins	6.60	1,300.00	8,580.00
David Eastlake	0.30	500.00	150.00
Totals:	26.40	938.07	\$ 24,765.00

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Description of Professional Services Rendered

TASK CODE: B320 PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/16	Shari L. Heyen	Review of calendaring items for disclosure statement.	0.30	267.00
10/03/16	Lenard M. Parkins	Discovery strategy and status call for GT team on plan.	0.80	1,040.00
10/04/16	Karl D. Burrer	Conference with GT team regarding plan objections.	0.70	455.00
10/04/16	David Eastlake	Legal research regarding plan issues.	7.60	3,800.00
10/04/16	Shari L. Heyen	High-level substantive consolidation analysis.	2.30	2,047.00
10/04/16	Shari L. Heyen	Analysis of valuation issues.	2.50	2,225.00
10/04/16	David B. Kurzweil	Review of plan and disclosure statement.	1.60	1,400.00
10/04/16	Lenard M. Parkins	Internal GT meeting to develop work plan on Committee issues on plan.	1.10	1,430.00
10/04/16	Lenard M. Parkins	Review deck of information from Alix on Great American values (.5); internal GT/Conway discussions regarding same (1.8).	2.30	2,990.00
10/05/16	Karl D. Burrer	Review amended plan and outline questions for research (.7); conference with Mr. Parkins and various GT Team members regarding Lender Settlement terms (1.2); conference with Tax team regarding NOL issues (.3).	2.20	1,430.00
10/05/16	David Eastlake	Analyze case law regarding plan issues (2.3); office conference with L. Parkins regarding same (.9); telephone conference with L. Parkins and J. Huddleston regarding plan issues (.5); analyze plan issues (1.1); begin drafting memorandum regarding research findings and analysis of plan issues (3.9).	8.70	4,350.00
10/05/16	Shari L. Heyen	Telephone conference with D. Schaible regarding plan.	0.50	445.00
10/05/16	Shari L. Heyen	Analysis of plan and exit strategy.	2.40	2,136.00
10/05/16	Lenard M. Parkins	Review Debtors' newly produced documents relating to merger.	1.80	2,340.00
10/05/16	Lenard M. Parkins	Work on substantive consolidation memorandum with D. Eastlake.	0.90	1,170.00
10/06/16	Karl D. Burrer	Conference with GT team regarding outline Plan Issues for research (.4); review case law regarding plan (1.3).	1.70	1,105.00
10/06/16	David Eastlake	Finish drafting memorandum regarding plan issues (1.3); analyze plan issues (3.7); correspondence with Conway team regarding same (.2); research public filings in connection with analysis of plan issues	9.50	4,750.00

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		(3.3); telephone conference with L. Parkins and J. Huddleston regarding plan issues (1.0).		
10/06/16	Shari L. Heyen	Plan analysis.	5.00	4,450.00
10/06/16	Shari L. Heyen	Follow up with Mr. Parkins regarding plan issues.	0.80	712.00
10/06/16	David B. Kurzweil	Review and analyze plan (1.7); participate in strategy discussion regarding plan (.7); review of documents (.6).	3.00	2,625.00
10/06/16	Lenard M. Parkins	Work on revisions to final substantive consolidation memorandum drafted by D. Eastlake (2.0) and review cases cited (3.4).	5.40	7,020.00
10/06/16	DeWitt Perkins	Conducted research into RSA (1.4); in office conference with Ben Keck regarding same (.6); reviewed final Restructuring Support Agreement in case to compare to other cases (.5); research regarding exclusivity (1.0).	3.50	1,032.50
10/06/16	Jonathan P. Strom	Meeting with L. Parkins to discuss Debtors plan and begin formulating arguments for same.	1.50	375.00
10/07/16	Karl D. Burren	Conference with Carl Marks team regarding valuation issues (1.2); draft plan discovery requests (.7); review comments and revise (.3); conference with Ms. Sankaran regarding the same (.2).	2.40	1,560.00
10/07/16	David Eastlake	Analyze plan issues.	1.80	900.00
10/07/16	Shari L. Heyen	Review preliminary valuation analysis.	2.80	2,492.00
10/07/16	Shari L. Heyen	Revise plan and disclosure statement discovery.	0.90	801.00
10/07/16	David B. Kurzweil	Review and comment on discovery for plan (.7); participate in conference call (.6).	1.30	1,137.50
10/07/16	Lenard M. Parkins	Computer/video conference meeting with investment bankers on financial analysis recovery to unsecured creditors.	1.50	1,950.00
10/07/16	DeWitt Perkins	Prepared memorandum to David Kurzweil on standards of plans submitted under PSA/RSAs.	0.80	236.00
10/07/16	Annapoorni R. Sankaran	Revise and edit discovery to debtors regarding plan (1.0); email correspondence with counsel for Debtors regarding same (.5).	1.50	1,012.50
10/08/16	Lenard M. Parkins	Analyze Eastlake substantive consolidation memorandum and some of the cases cited and facts noted as applicable to CJ.	5.50	7,150.00
10/08/16	Lenard M. Parkins	Review Goldstein deposition for plan issues.	2.70	3,510.00
10/08/16	Lenard M. Parkins	Review Keil deposition and his exhibits for plan issues.	2.80	3,640.00
10/09/16	Lenard M. Parkins	Call with C. Boguslaski regarding valuation issues.	0.80	1,040.00
10/09/16	Lenard M. Parkins	Identify public filings made by CJ regarding lender debt.	3.30	4,290.00

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10/09/16	Lenard M. Parkins	Review recovery alternatives prepared by J. Huddelston at Conway.	1.80	2,340.00
10/10/16	Karl D. Burren	Review case law on plan issues (1.7); conference with Mr. Parkins on the same (.3); conference with Mr. Eastlake regarding memo on the same (.2).	2.20	1,430.00
10/10/16	David Eastlake	Analyze plan issues (1.9); telephone conference and correspondence with K. Burren regarding same (.4).	2.30	1,150.00
10/10/16	Lenard M. Parkins	Review substantive consolidation memorandum from D. Eastlake and cases cited therein (5.4); call with J. Huddelston regarding substantive consolidation scenarios of recovery and review of same (.4).	5.80	7,540.00
10/11/16	Karl D. Burren	Conference with Counsel for the Debtors and GT team regarding plan issues (.4); review and revise discovery on Lender Parties for Plan (.3); conference with Ms. Sankaran and Mr. Parkins on the same (.2); prepare for and attend meet and confer with Lenders and Debtors on Plan discovery (1.8); review case law on discovery issues concerning trading data (.9); conference with GT team regarding status conference on discovery issues (.6).	4.20	2,730.00
10/11/16	David Eastlake	Analyze plan issues (2.3); legal research regarding plan issues (4.5).	6.80	3,400.00
10/11/16	DeWitt Perkins	Prepared memorandum to David Kurzweil on standards of plans submitted under PSA/RSAs.	0.60	177.00
10/12/16	Karl D. Burren	Conference with Mr. Parkins regarding plan discovery issues (.2); work on hearing outline for status conference (.6); review documents related to valuation issues (1.1); conference with Carl Marks team on the same (.2); receive and review comments to plan discovery (.2); conference with Mr. Parkins and revise (.6).	2.90	1,885.00
10/12/16	David Eastlake	Legal research regarding plan issues (2.9); analyze case law and plan issues (3.4); continue drafting detailed memorandum regarding same (3.1).	9.40	4,700.00
10/12/16	David B. Kurzweil	Review of Debt document regarding public files and RSA.	1.50	1,312.50
10/13/16	David Eastlake	Finish drafting memorandum regarding plan issues (2.8); analyze plan issues (1.6); review case documents and filings in connection with same (1.6); legal research regarding plan issues (1.4).	7.40	3,700.00
10/13/16	Lenard M. Parkins	Finalize plan discovery propounded to Lenders.	1.10	1,430.00
10/14/16	Karl D. Burren	Conference with Mr. Kurzweil and Mr.	0.80	520.00

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10/14/16	David Eastlake	Parkins regarding Plan Objections. Revise memorandum regarding plan issues (2.8); review caselaw in connection with same (2.3); analyze plan issues (1.1).	6.20	3,100.00
10/14/16	David B. Kurzweil	Review of research on substantive consolidation.	2.50	2,187.50
10/14/16	Lenard M. Parkins	Call with C. Burrer regarding Debtors plan discovery issues and review changes to plan by Debtors on lender treatment.	1.10	1,430.00
10/14/16	Lenard M. Parkins	Call with GT team regarding plan issues.	0.50	650.00
10/15/16	Shari L. Heyen	Email to C. Husnick requesting Word version of plan and disclosure statement.	0.10	89.00
10/15/16	David B. Kurzweil	Review and analyze proposed Lender waterfall of distribution.	1.60	1,400.00
10/15/16	Lenard M. Parkins	Review of proposed Debtor plan discovery issues (.5); review documents produced by Debtors and lenders regarding merger (3.2).	3.70	4,810.00
10/16/16	David B. Kurzweil	Review of Plan and Disclosure Statement and classification issues.	1.50	1,312.50
10/17/16	David Eastlake	Analyze plan issues.	1.80	900.00
10/17/16	Lenard M. Parkins	Review agenda for meeting with Debtors for October 18, 2016.	0.40	520.00
10/18/16	Karl D. Burrer	Prepare for and attend meetings on Plan with Debtors, Professionals and Committee.	4.00	2,600.00
10/18/16	David Eastlake	Attend in-person meeting with the Committee and its advisors and the Debtors and their advisors regarding operations and plan process (1.7); prepare for same (.4).	2.10	1,050.00
10/18/16	David Eastlake	Analyze plan and disclosure statement issues (1.4); office conference with K. Peguero and J. Strom regarding same and next steps (.3).	1.70	850.00
10/18/16	David B. Kurzweil	Meetings with Debtor and Creditors Committee and follow up meeting with creditor comments.	6.00	5,250.00
10/18/16	Lenard M. Parkins	Prepare for and attend meeting with Debtors on plan issues (4.1); call with J. Young plan issues (.4).	4.50	5,850.00
10/18/16	Kristhy Peguero	Review background materials and discuss disclosure statement objection with J. Strom (3.0); Review J. Strom draft objection and begin reviewing disclosure statement (1.5).	4.50	2,700.00
10/18/16	Annapoorni R. Sankaran	Review discovery requests and proposed search terms (1.0); email correspondence and telephone calls with K. Burrer, J. Strom and counsel for Debtors regarding same (1.2).	2.20	1,485.00
10/18/16	Jonathan P. Strom	Draft skeleton outline for Disclosure Statement Objection.	2.80	700.00
10/19/16	David Eastlake	Review and comment on disclosure	7.30	3,650.00

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		statement (.8); analyze plan issues (3.1); legal research regarding same (3.4).		
10/19/16	Shari L. Heyen	Prepare for meeting with lenders (1.5); attend meeting with lenders (2.5).	4.00	3,560.00
10/19/16	Shari L. Heyen	Valuation and waterfall analysis.	3.90	3,471.00
10/19/16	David B. Kurzweil	Preparation for and meeting with Lenders.	4.00	3,500.00
10/19/16	David B. Kurzweil	Review of Disclosure Statement and issues for adequate information.	2.20	1,925.00
10/19/16	Kristhy Peguero	Discuss status of case with D. Eastlake (.3); begin drafting disclosure statement objection (5.0); discuss same with S. Heyen (.2).	5.50	3,300.00
10/19/16	Annapoorni R. Sankaran	Prepare for and attend conference call with counsel for Debtors regarding Plan discovery.	0.90	607.50
10/20/16	Karl D. Burrer	Outline potential plan issues (.4); conference with GT Team on the same (.5).	0.90	585.00
10/20/16	David Eastlake	Analyze plan issues (1.9); conference with M. Sedigh regarding same (.3); legal research regarding same (1.9); draft plan term sheet (1.8).	5.90	2,950.00
10/20/16	David Eastlake	Telephone conference with GT, Debtors, Kirkland, Alix and Conway teams regarding claim/plan issues.	0.50	250.00
10/20/16	Sean Gordon	Research regarding plan issues.	3.50	1,662.50
10/20/16	Shari L. Heyen	Analysis of recovery options (3.3); work with Conway regarding recovery scenarios (1.3).	4.60	4,094.00
10/20/16	Shari L. Heyen	Work on plan term sheet.	1.80	1,602.00
10/20/16	David B. Kurzweil	Work on Disclosure Statement objection.	2.00	1,750.00
10/20/16	David B. Kurzweil	Review of Debtors documents and issues for Plan and Disclosure Statement.	2.50	2,187.50
10/20/16	David B. Kurzweil	Review of research on Plan issues.	1.60	1,400.00
10/20/16	David B. Kurzweil	Review and comment on Plan term sheet.	0.40	350.00
10/20/16	David B. Kurzweil	Review and comment on waterfall analysis.	0.40	350.00
10/20/16	Kristhy Peguero	Continue reviewing disclosure statement (1.0); review and analyze plan release language (1.5); continue drafting objection to disclosure statement (2.5); review solicitation motion and class 5 ballot with respect to consent issues (1.0).	6.00	3,600.00
10/21/16	Karl D. Burrer	Prepare for and attend settlement conference with Nabors (1.5); conference with GT team regarding plan issues (.3).	1.80	1,170.00
10/21/16	John R. Dodd	Call with S. Heyen regarding plan issues.	0.30	142.50
10/21/16	David Eastlake	Analyze plan issues (2.8); review disclosure statement issues/objections, including disclosure statement motion (1.7); legal research regarding plan issues (2.1).	6.60	3,300.00
10/21/16	Anna Gryska	Research plan issues.	1.80	540.00
10/21/16	Shari L. Heyen	Analysis of plan objection.	2.60	2,314.00
10/21/16	David B. Kurzweil	Review of issues and research on plan	3.50	3,062.50

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Description of Professional Services Rendered

		issues.		
10/21/16	David B. Kurzweil	Participate in conference calls on case distribution issues.	1.20	1,050.00
10/21/16	David B. Kurzweil	Conference with Lender's counsel regarding plan issues.	0.50	437.50
10/21/16	Lenard M. Parkins	Meeting with Nabors' counsel regarding plan issues.	1.10	1,430.00
10/21/16	Kristhy Peguero	Discuss status of disclosure statement objection with D. Eastlake (.2); correspond with S. Heyen regarding same (.1); draft outline of disclosure statement objections (1.2); continue drafting objection (2.8).	4.30	2,580.00
10/21/16	George R. Warner	Conference with David Kurzweil regarding plan issues.	0.70	784.00
10/21/16	George R. Warner	Review email from opposing counsel and draft email to David Kurzweil regarding plan issues.	0.80	896.00
10/22/16	John R. Dodd	Reviewing cases regarding plan issues.	3.00	1,425.00
10/22/16	David Eastlake	Review and analyze case law regarding plan issues (3.7); begin analyzing disclosure statement issues (2.2); review and analyze case law relied on by lenders for plan discussions (4.2); review correspondence from lenders regarding same (.4); internal correspondence regarding foregoing (.6).	11.10	5,550.00
10/22/16	Shari L. Heyen	Research regarding plan issues.	7.80	6,942.00
10/22/16	David B. Kurzweil	Work on objection to Disclosure Statement.	2.60	2,275.00
10/22/16	David B. Kurzweil	Review of case law and issues for Lender claims.	1.50	1,312.50
10/22/16	Kristhy Peguero	Research regarding plan issues (2.0); continue drafting objection to disclosure statement (2.0).	4.00	2,400.00
10/22/16	George R. Warner	Research plan issues.	1.40	1,568.00
10/23/16	Karl D. Burrer	Conference with Ms. Heyen regarding plan issues.	0.30	195.00
10/23/16	John R. Dodd	Call with D.Kurzweil and S.Heyen regarding plan issues (.4); reviewing secondary sources regarding same (1.0).	1.40	665.00
10/23/16	David Eastlake	Review and analyze research findings regarding plan issues (2.8); draft detailed memorandum regarding same (3.6); review loan documents in connection with same (1.9); review certain filings in connection with same (2.6); numerous internal correspondence regarding foregoing (1.3).	12.20	6,100.00
10/23/16	Shari L. Heyen	Research regarding plan issues.	6.80	6,052.00
10/23/16	David B. Kurzweil	Review of research regarding lending waterfall.	1.50	1,312.50
10/23/16	David B. Kurzweil	Work on objection to Disclosure Statement.	3.20	2,800.00
10/23/16	Kristhy Peguero	Review and revise draft objection to	2.50	1,500.00

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		disclosure statement.		
10/23/16	George R. Warner	Conferences with David Kurzweil and John Dodd regarding needed plan research and theories.	0.80	896.00
10/24/16	John R. Dodd	Research and analysis regarding plan issues.	5.90	2,802.50
10/24/16	David Eastlake	Analyze disclosure statement issues (3.6); office conference with S. Heyen, D. Kurzweil and K. Peguero regarding disclosure statement objection and plan issues (1.1); draft portions of disclosure statement objection (2.9); analyze plan issues (3.4); review case law in connection with same (2.6); revise plan settlement term sheet (.7); draft plan/disclosure statement research issues chart (.9); numerous internal correspondence and office conferences regarding foregoing (1.2).	16.40	8,200.00
10/24/16	Shari L. Heyen	Research regarding plan issues.	2.90	2,581.00
10/24/16	Shari L. Heyen	Meeting with Carl Marks regarding valuation and continue analysis regarding same.	2.20	1,958.00
10/24/16	Shari L. Heyen	Review of certain evidence regarding plan issues.	1.00	890.00
10/24/16	Shari L. Heyen	Work with Ms. Peguero regarding objection to disclosure statement.	1.10	979.00
10/24/16	David B. Kurzweil	Review and comment on Disclosure Statement issues.	1.80	1,575.00
10/24/16	Kristhy Peguero	Review solicitation procedures motion (1.5); participate in strategy meeting with respect to disclosure statement objection (1.0); revise objection to disclosure statement per D. Kurzweil (5.0); research regarding plan issues (4.5).	12.00	7,200.00
10/25/16	John R. Dodd	Research and analysis regarding plan issues.	2.60	1,235.00
10/25/16	David Eastlake	Revise disclosure statement (4.3); review disclosure statement and plan in connection with same (2.1); review research regarding plan/disclosure statement issues (2.9); analyze plan/disclosure statement issues (3.8).	13.10	6,550.00
10/25/16	Shari L. Heyen	Analysis of objections to disclosure statement.	2.50	2,225.00
10/25/16	Shari L. Heyen	Two telephone conferences with Davis Polk regarding plan settlement.	0.50	445.00
10/25/16	Shari L. Heyen	Analysis of settlement global structure.	2.00	1,780.00
10/25/16	Shari L. Heyen	Continue analysis of plan issues.	1.80	1,602.00
10/25/16	David B. Kurzweil	Conferences with Lender's counsel regarding plan settlement.	1.30	1,137.50
10/25/16	David B. Kurzweil	Review of research and issues regarding plan.	1.70	1,487.50

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10/25/16	Lenard M. Parkins	Review of merger credit agreement provisions for claim (8.8); draft memorandum regarding same (1.6).	10.40	13,520.00
10/25/16	Kristhy Peguero	Review solicitation procedures order and all exhibits (2.5); discuss comments to objection with S. Heyen, D. Eastlake (.4); analysis regarding additional potential objections (.4).	3.30	1,980.00
10/25/16	DeWitt Perkins	Analysis of pre-petition restructuring support agreement.	2.00	590.00
10/25/16	Jonathan P. Strom	Work on the arguments for the disclosure statement objection.	1.20	300.00
10/25/16	Jonathan P. Strom	Review Lender presentations for D. Kurzweil, S. Heyen and L. Parkins for the disclosure statement objection.	4.10	1,025.00
10/26/16	Karl D. Burrer	Conference with Mr. Parkins regarding plan issues (.4); review and revise outline of issues on the same (.7).	1.10	715.00
10/26/16	John R. Dodd	Researching and preparing short written analysis of plan issues (2.0); research and analysis regarding distinction between co-obligor and surety (3.5); call with R. Warner regarding all foregoing issues (.7).	6.20	2,945.00
10/26/16	David Eastlake	Revise disclosure statement objection (3.2); analyze plan/disclosure statement issues (1.8); review public filings in connection with same (2.3); review case law in connection with same (1.8).	9.10	4,550.00
10/26/16	Shari L. Heyen	Revise disclosure statement objection.	2.60	2,314.00
10/26/16	Shari L. Heyen	Full day of global settlement negotiations with lenders' counsel, including multiple telephone conferences throughout the day and evening.	3.90	3,471.00
10/26/16	Shari L. Heyen	Work on terms for settlement.	1.90	1,691.00
10/26/16	Shari L. Heyen	Telephone conference with J. Huddleston regarding settlement terms.	0.40	356.00
10/26/16	Shari L. Heyen	Review email data from D. Schiff regarding releases.	0.20	178.00
10/26/16	David B. Kurzweil	Work on Disclosure Statement.	2.20	1,925.00
10/26/16	David B. Kurzweil	Review of research on claim issues.	2.10	1,837.50
10/26/16	David B. Kurzweil	Conferences regarding settlement.	1.30	1,137.50
10/26/16	David B. Kurzweil	Review of plan issues.	1.50	1,312.50
10/26/16	Lenard M. Parkins	Review documents produced by lenders with respect to proposed merger and analysis of plan issues.	11.50	14,950.00
10/26/16	Lenard M. Parkins	Draft memorandum regarding analysis of bank document production on merger.	2.70	3,510.00
10/26/16	Kristhy Peguero	Discuss and begin researching solicitation issue with respect to trade agreement (2.8); summarize solicitation procedures objections and discuss with D. Eastlake (.8); draft rider regarding disclosure statement objections (2.0).	5.60	3,360.00

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10/26/16	DeWitt Perkins	Analysis of pre-petition restructuring support agreements.	5.20	1,534.00
10/26/16	Maddie Pipitone	Pull cases cited in disclosure statement objection.	0.40	74.00
10/26/16	Jonathan P. Strom	Review disclosure statement objection revising the citations and finding specific citations (2.5); email correspondence with D. Eastlake regarding same (.4)	2.90	725.00
10/26/16	George R. Warner	Research regarding plan issues and draft email regarding conclusions.	2.30	2,576.00
10/26/16	George R. Warner	Conference with John Dodd regarding theories and arguments with respect to claim issues.	0.80	896.00
10/27/16	Karl D. Burrer	Receive and review Nabors and Equity Committee Objections to Disclosure Statement.	0.60	390.00
10/27/16	John R. Dodd	Research and analysis regarding plan issues.	4.50	2,137.50
10/27/16	David Eastlake	Revise disclosure statement objection (7.7); numerous internal correspondence and office conferences regarding same (2.4); analyze disclosure statement issues (3.2); review disclosure statement motion and all exhibits thereto (1.2); review equity holders' objection to disclosure statement (.9); review Nabors' objection to disclosure statement (.8).	16.20	8,100.00
10/27/16	Shari L. Heyen	Telephone conference with C. Husnick regarding extension to objection to Disclosure Statement and settlement negotiations (.2); review email from D. Scheibel regarding same (.1); emails to/from C. Husnick regarding same (.2).	0.50	445.00
10/27/16	Shari L. Heyen	Revise objection to Disclosure Statement.	6.80	6,052.00
10/27/16	Shari L. Heyen	Settlement negotiations with Debtors' counsel and lenders' counsel throughout the day and multiple emails regarding same.	2.50	2,225.00
10/27/16	Gail L. Jamrok	Review documents for issues related to plan and disclosure issues.	6.80	2,176.00
10/27/16	David B. Kurzweil	Participate in conference calls with opposing counsel regarding settlement.	1.20	1,050.00
10/27/16	David B. Kurzweil	Conference with Carl Marks and Conway regarding plan/settlement issues.	0.60	525.00
10/27/16	David B. Kurzweil	Conference with Debtor's counsel regarding plan/settlement issues.	0.30	262.50
10/27/16	David B. Kurzweil	Review of issues relating to settlement, Plan and RSA.	1.60	1,400.00
10/27/16	David B. Kurzweil	Work on Disclosure Statement.	3.80	3,325.00
10/27/16	David B. Kurzweil	Review of objection to Disclosure Statement.	0.30	262.50
10/27/16	David B. Kurzweil	Participate in conference call with Lender regarding plan/settlement.	0.40	350.00

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10/27/16	Kristhy Peguero	Review revised disclosure statement objection (.3); draft rider regarding rights offering (2.2); draft rider regarding specific performance (1.5).	4.00	2,400.00
10/27/16	DeWitt Perkins	Analysis of pre-petition restructuring support agreements.	6.00	1,770.00
10/27/16	Jonathan P. Strom	Revise and draft additional argument to include in disclosure statement objection.	1.30	325.00
10/27/16	Jonathan P. Strom	Research case law for various disclosure statement objections.	6.20	1,550.00
10/28/16	Karl D. Burren	Conference with Ms. Heyen regarding confidentiality designation for Disclosure Statement Exhibit (.1); review Disclosure Statement Exhibit, Protective Order and production letters (.6); conference with GT team on the same (.2); review Disclosure Statement Objection (1.1); conference with GT team on the same (.5); receive and review Notice of Adjournment of Disclosure Statement Hearing (.1).	2.60	1,690.00
10/28/16	John R. Dodd	Finalizing discussion outline regarding plan issues (1.0); call with D.Kurzweil and S.Heyen regarding same (.2); review recent confirmed plans regarding same (1.1).	2.30	1,092.50
10/28/16	David Eastlake	Analyze disclosure statement and plan issues (2.3); revise disclosure statement objection (1.9); telephone conference with S. Heyen and C. Boguslaski regarding disclosure statement objection (.4); telephone conference with J. Huddelston regarding disclosure statement objection (.4); review draft letter to Debtors' counsel regarding plan negotiations (.3); office conference with J. Strom regarding disclosure statement objection research (.4); review plan research (.9).	6.60	3,300.00
10/28/16	Shari L. Heyen	Several telephone conferences with C. Husnick regarding settlement terms.	0.50	445.00
10/28/16	Shari L. Heyen	Multiple telephone conferences with D. Scheibel regarding settlement terms.	1.30	1,157.00
10/28/16	Shari L. Heyen	Revise disclosure statement objection.	6.30	5,607.00
10/28/16	Shari L. Heyen	Call from C. Husnick regarding Debtors' unilateral decision to adjourn the disclosure statement hearing.	0.10	89.00
10/28/16	Gail L. Jamrok	Review draft of objection to approval of First Amended Disclosure Statement for possible exhibits (1.1); review and revise witness and exhibit list adding additional exhibits (.9); gather and prepare exhibits to send to opposing counsel and for court submission (2.2); correspondence regarding status of filing objection to First Amended Disclosure Statement (.3);	5.70	1,824.00

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		prepare witness and exhibit list for filing (.3); file same electronically (.2); download and review Debtors' witness and exhibit list(.2); calendar new deadlines related to filing objection to approval of First Amended Disclosure Statement (.5).		
10/28/16	David B. Kurzweil	Review issues and status for plan issues.	1.30	1,137.50
10/28/16	David B. Kurzweil	Review and comment on settlement issues.	0.70	612.50
10/28/16	David B. Kurzweil	Conference with Carl Marks regarding plan/settlement issues.	0.30	262.50
10/28/16	David B. Kurzweil	Conference with Conway regarding plan/settlement issues.	0.30	262.50
10/28/16	David B. Kurzweil	Work on disclosure statement issue.	2.60	2,275.00
10/28/16	David B. Kurzweil	Review of research on plan/claim issues.	1.20	1,050.00
10/28/16	David B. Kurzweil	Conference with lender's counsel regarding plan/claim issues.	0.40	350.00
10/28/16	Lenard M. Parkins	Work on review of document production from lenders and debtors.	4.30	5,590.00
10/28/16	Lenard M. Parkins	Review letter to Debtors' counsel regarding settlement negotiations (.3); call with S. Heyen regarding same (.2).	0.50	650.00
10/28/16	Annapoorni R. Sankaran	Email correspondence and telephone calls with S. Heyen, J. Strom, K. Burrer and D. Kurzweil regarding exhibits and confidentiality order (.5); review same (.5).	1.00	675.00
10/28/16	Jonathan P. Strom	Call with L. Parkins regarding use of discovery documents at hearing.	0.30	75.00
10/28/16	Jonathan P. Strom	Research case law regarding Disclosure Statement Objection.	6.00	1,500.00
10/28/16	Ishmael Taylor-Kamara	Retrieve relevant Fifth Circuit cases from Westlaw database pertaining to plan issues and keycite and shepardize same (1.1); and retrieve and transmit to L. Parkins numerous plan-related motions and associated briefing from related bankruptcy court, district court and court of appeals proceedings (3.6).	4.70	1,645.00
10/28/16	George R. Warner	Review and comment on draft of theory regarding plan/claim issues.	0.50	560.00
10/29/16	David Eastlake	Review disclosure statement and Committee's objections thereto (2.6); analyze disclosure statement issues (1.2); begin commenting on disclosure statement (.7); review and revise proposed settlement terms (1.3); internal telephone conference and correspondence regarding same (1.2).	7.00	3,500.00
10/29/16	Shari L. Heyen	Prepare for contested disclosure statement hearing.	8.60	7,654.00
10/29/16	Shari L. Heyen	Revise objection to disclosure statement.	2.00	1,780.00
10/29/16	Shari L. Heyen	Revise term sheet for global settlement.	2.30	2,047.00
10/29/16	Shari L. Heyen	Telephone conference with C. Husnick regarding settlement terms.	0.30	267.00
10/29/16	Shari L. Heyen	Several telephone conferences with D.	1.30	1,157.00

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		Schiebel regarding settlement terms.		
10/29/16	Shari L. Heyen	Revise term sheet.	1.90	1,691.00
10/29/16	David B. Kurzweil	Multiple conferences regarding settlement.	2.80	2,450.00
10/29/16	David B. Kurzweil	Review and comment on term sheet.	1.90	1,662.50
10/29/16	David B. Kurzweil	Review research for disclosure statement hearing.	1.60	1,400.00
10/29/16	Lenard M. Parkins	Work on plan issues.	3.80	4,940.00
10/29/16	Jonathan P. Strom	Research case law for disclosure statement objection and compile relevant language into memo.	3.70	925.00
10/30/16	Karl D. Burrer	Conference with GT team regarding plan issues.	0.50	325.00
10/30/16	John R. Dodd	Reviewing precedents of recent plans regarding terms for objections to claims.	1.00	475.00
10/30/16	David Eastlake	Revise disclosure statement objection (1.6); analyze plan and disclosure statement issues (2.3); numerous internal telephone conferences and correspondence regarding same (1.8); review plan documents in connection with same (1.7); draft insert for disclosure statement objection (.8); review research on plan and disclosure statement issues (1.3).	9.50	4,750.00
10/30/16	Shari L. Heyen	Prepare for contested disclosure statement hearing.	11.30	10,057.00
10/30/16	Shari L. Heyen	Revise disclosure statement objection.	1.50	1,335.00
10/30/16	Shari L. Heyen	Telephone conference with D. Scheibel regarding settlement terms.	0.50	445.00
10/30/16	Gail L. Jamrok	Review drafts of and emails related to objection to approval of disclosure statement (.8); preparation for filing same (.4).	1.20	384.00
10/30/16	David B. Kurzweil	Participate in conference calls for settlement.	1.20	1,050.00
10/30/16	David B. Kurzweil	Participate in strategy calls regarding settlement.	1.80	1,575.00
10/30/16	David B. Kurzweil	Review of RSA and lender requirements.	0.80	700.00
10/30/16	David B. Kurzweil	Review and comment on plan issues.	1.40	1,225.00
10/30/16	Lenard M. Parkins	Work on plan law analysis and outline (6.2); review disclosure statement (.6).	6.80	8,840.00
10/30/16	Jonathan P. Strom	Research case law for disclosure statement and continue to include relevant material into memo.	1.70	425.00
10/31/16	John R. Dodd	Reviewing precedents of recent plans regarding terms for objections to claims.	3.20	1,520.00
10/31/16	David Eastlake	Revise disclosure statement objection (2.8); internal correspondence regarding same (.9); correspondence with M. Sedigh regarding same (.3); analyze plan and disclosure statement issues (1.7); telephone conference with S. Heyen, D. Kurzweil and T. Guerino regarding plan settlement issues (.5); revise letter to Kirkland regarding	6.80	3,400.00

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10/31/16	Tony Guerino	same (.6). Multiple correspondence to/from team regarding edits to disclosure statement objections (4.0); receive and review correspondence from M. Slade regarding settlement opportunities (.6); conference with S. Heyen, D. Kurzweil and D. Eastlake regarding same (.3); receive and analyze red-line copy of current term sheet (1.2); draft response correspondence to M. Slade (counsel for Debtors) regarding factual errors contained in his October 31, 2016 correspondence (1.6).	7.70	5,775.00
10/31/16	Shari L. Heyen	Telephone conference with D. Schaible regarding settlement.	0.30	267.00
10/31/16	Shari L. Heyen	Further revise disclosure statement objection.	1.50	1,335.00
10/31/16	Shari L. Heyen	Review and comment on letter to Mr. Slade regarding settlement negotiations.	0.60	534.00
10/31/16	Shari L. Heyen	Comment on response letter to M. Slade regarding settlement negotiations.	0.50	445.00
10/31/16	Gail L. Jamrok	Prepare review set of exhibits for use at hearing on adequacy of First Amended Disclosure Statement.	2.10	672.00
10/31/16	David B. Kurzweil	Review of plan issues and funds.	1.80	1,575.00
10/31/16	David B. Kurzweil	Review of disclosure statement research.	2.00	1,750.00
10/31/16	David B. Kurzweil	Review and comment on correspondence to Debtors regarding plan.	0.20	175.00
10/31/16	David B. Kurzweil	Review and comment on settlement strategy.	1.10	962.50
10/31/16	David B. Kurzweil	Review of correspondence from debtors counsel regarding plan/settlement (.2); work on response to same (.3).	0.50	437.50
10/31/16	David B. Kurzweil	Plan with meeting with lenders and debtors regarding plan/settlement.	1.50	1,312.50
10/31/16	Lenard M. Parkins	Work on plan-related motion (4.4); review lender document production for argument against lenders (6.3); review plan cases (2.8); call with J. Huddelston regarding fact issues (.4).	13.90	18,070.00
10/31/16	Kristhy Peguero	Research case law regarding trade agreements and solicitation and discuss with S. Heyen (3.5); review revised disclosure statement objection and begin marking up disclosure statement (3.5).	7.00	4,200.00
10/31/16	Jonathan P. Strom	Research case law regarding disclosure statement objection.	5.50	1,375.00

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Total Hours: 730.80

Total Amount: \$ 529,586.00

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## PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	28.90	650.00	18,785.00
Tony Guerino	7.70	750.00	5,775.00
Shari L. Heyen	122.70	890.00	109,203.00
David B. Kurzweil	91.60	875.00	80,150.00
Lenard M. Parkins	102.80	1,300.00	133,640.00
Annapoorni R. Sankaran	5.60	675.00	3,780.00
John R. Dodd	30.40	475.00	14,440.00
David Eastlake	193.60	500.00	96,800.00
Anna Gryska	1.80	300.00	540.00
Kristhy Peguero	58.70	600.00	35,220.00
Jonathan P. Strom	37.20	250.00	9,300.00
Sean Gordon	3.50	475.00	1,662.50
George R. Warner	7.30	1,120.00	8,176.00
DeWitt Perkins	18.10	295.00	5,339.50
Gail L. Jamrok	15.80	320.00	5,056.00
Ishmael Taylor-Kamara	4.70	350.00	1,645.00
Maddie Pipitone	0.40	185.00	74.00
Totals:	730.80	724.67	\$ 529,586.00

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TASK CODE: B999 LIEN AUDIT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/16	Audrey Chang	Conference call with Alix Partners, Kirkland and Loeb regarding unencumbered assets (.6); attention to unencumbered assets lists and collateral lien audit (3.7); confer and coordinate with N. Wise for continued rolling stock audit (.7); review responses from OK Tax Commission on requested VINs for encumbered assets and update chart (1.0).	6.00	3,060.00
10/03/16	Armando Gonzalez	Continue to analyze and review numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	5.70	2,479.50
10/03/16	Shari L. Heyen	Telephone conference with Debtors' team and advisors regarding lien audit (.7); review status of same (.4).	1.10	979.00
10/03/16	Davis B. Poe	Review data room documents covering CJ Holding real property interest.	6.50	2,470.00
10/03/16	Nikki C. Wise	Attend conference call regarding spreadsheets and assets (.3); due diligence review of same (3.2); work on rolling stock lien due diligence issues (2.7).	6.20	2,945.00
10/03/16	LindaAnn Wyman	Review and discuss lien search results and status of lien audit with Brent Poe (.2); pull and review District of Columbia Recorder of Deeds UCC copies as to Penny Luxembourg Financing; (.2); finish reviewing additional Canadian lien search results (.2); update UCC/Lien filings exhibit to Summary of Lien Audit (.9).	1.50	412.50
10/04/16	Armando Gonzalez	Complete preliminary analysis and chart summarizing our review of numerous pledge agreements, supplements and related documents and summarize key issues related to stock certificates, perfection issues, amongst other issues.	6.80	2,958.00
10/04/16	Shari L. Heyen	Address rolling stock issues.	1.30	1,157.00
10/04/16	Davis B. Poe	Review data room for newly added documents added by Debtor or Conway MacKenzie.	7.00	2,660.00
10/04/16	Nikki C. Wise	Work on lien audit searches (3.4); conference with Harris County Tax Assessor's Office regarding forms and searches (2.2); conference with Ms. Chang regarding due diligence issues (.2).	5.80	2,755.00
10/04/16	LindaAnn Wyman	Confer with Armando Gonzalez to review	6.40	1,760.00

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		and discuss pledge documents audit, perfection of interests, and pledged equity chart (.4); review and prepare notes regarding California and Utah real property search results (.4); discuss findings with Brent Poe (.1); review and prepare notes from additional documentation related to stock and perfection of pledged interests (1.1); update pledged equity exhibit to Summary of Lien Audit accordingly (1.8); prepare new version of exhibit to identify active pledged interests only (2.4); prepare and forward notes regarding perfection issues and new version of pledged equity exhibit to Audrey Chang for further review and handling (.2).		
10/05/16	Karl D. Burren	Review documents related to lien audit and claims against lenders (.4); conference with GT team on the same (.2).	0.60	390.00
10/05/16	Davis B. Poe	Review title documentation and revise Real Property Due Diligence Report relating to our analysis of the real property records covering CJ Holding's assets to identify whether those properties were encumbered by a mortgage, liens, or certificates of title (6.1); consult with LindaAnn Wyman regarding conclusions made from said report (.5).	6.60	2,508.00
10/05/16	Nikki C. Wise	Due diligence review of asset lien audit materials (4.3); conferences regarding California and Oklahoma lien documents and spreadsheet (.4).	4.70	2,232.50
10/05/16	LindaAnn Wyman	Confer with Armando Gonzalez to review and discuss pledged equity chart and Deeds of Charge related to Copper Financing entities.	0.20	55.00
10/06/16	Audrey Chang	Attention to and review Oklahoma Motor Vehicle Code and Certificate of Title Act (.4); attention to Oklahoma Uniform Commercial Code statutes (.3); begin research of California certificate of title provisions (1.3); communications with B. Poe and S. Heyen regarding real property assets in Canada (.3); revise summary of real estate diligence requests and transmit to S. Heyen (.5).	2.80	1,428.00
10/06/16	Lenard M. Parkins	Review lender production on challenge documents including documents.	3.70	4,810.00
10/06/16	Davis B. Poe	Review additional Lien Reports completed by Capitol Services covering those assets owned by CJ Holding included in the bankruptcy filing to identify whether those properties that were located in jurisdictions	5.80	2,204.00

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		that GT was not able to search were encumbered with liens.		
10/06/16	Nikki C. Wise	Due diligence review of asset lien audit materials.	4.20	1,995.00
10/07/16	Lenard M. Parkins	Work on review of lender challenge discovery (.8); meeting with Strom and Jamrok regarding spreadsheets from Jamrok on various categories of lender documents to prove scope of production (.8).	1.60	2,080.00
10/07/16	Davis B. Poe	Review on-line real property records relating to Debtor's assets to identify any material liens or judgments that could encumber any of the various entities controlled by CJ Holding real property interests.	3.50	1,330.00
10/07/16	Nikki C. Wise	Due diligence review of asset lien audit materials.	4.60	2,185.00
10/09/16	Lenard M. Parkins	Review lender produced documents for challenge and lender referenced documents in newest status report from lenders (1.8); work on summary of produced documents with G. Jamrok in preparation for status conference with Judge Jones on Challenge discovery (4.8).	6.60	8,580.00
10/10/16	Karl D. Burrer	Conference with GT team regarding Lien Challenge Issues (.3); conference with Mr. Elliot regarding discovery status (.2).	0.50	325.00
10/10/16	Audrey Chang	Attention to newly updated documents to data room.	0.30	153.00
10/10/16	Davis B. Poe	Review data room for newly added documents uploaded by Conway MacKenzie that encumber CJ Holding's ownership of its real property interests and identify any additional issues to schedule on Due Diligence Report (5.4); consult with LindaAnn Wyman regarding reports provided to us for review by Capitol Services (.3).	5.70	2,166.00
10/10/16	Nikki C. Wise	Due diligence review of lien audit documents (3.3); draft and revise spreadsheet regarding same (2.5).	5.80	2,755.00
10/11/16	Lenard M. Parkins	Status conference meet and confer with Moscovitz regarding challenge discovery (1.4); review September 28, 2016 status conference transcript (.5).	1.90	2,470.00
10/11/16	Davis B. Poe	Review and revise the Real Property Due Diligence Report to incorporate lawsuit information and mechanic affidavits/liens encumbering CJ Holding's interests in those various jurisdictions affecting each of the Debtor's entities.	6.60	2,508.00
10/12/16	Armando Gonzalez	Analyze and review recently uploaded	7.60	3,306.00

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		documents pertaining to numerous pledge agreements and security documents and notate issues of interest (6.3); draft and incorporate issues into a summary chart for client (1.3).		
10/12/16	Lenard M. Parkins	Work on second amended challenge discovery document requests to lenders.	1.80	2,340.00
10/12/16	Davis B. Poe	Review Bank of America Closing Binder for encumbrance documents affecting CJ Holdings real property interests.	5.80	2,204.00
10/12/16	Nikki C. Wise	Conference with Oklahoma tax office regarding title certificates (.2); review and revise rolling stock spreadsheet (2.2).	2.40	1,140.00
10/12/16	LindaAnn Wyman	Review and compare closing documents binder index against relevant documents previously provided for lien audit, to identify items required for further review (1.1); confer with Audrey Chang to discuss findings related to financing statements (.2); confer with Brent Poe regarding Williams County, North Dakota Quitclaim Deed listed in binder index (.1); correspond with Capitol Services to discuss Alberta PPSA filing information and Quitclaim Deed copies needed (.2); compare pledge-related items in binder index against pledge documents previously provided for lien audit (2.6).	4.20	1,155.00
10/13/16	Armando Gonzalez	Analyze and review recently uploaded documents pertaining to numerous pledge agreements and security documents and notate issues of interest and draft and incorporate issues into a summary chart for client.	4.90	2,131.50
10/13/16	David B. Kurzweil	Review and analyze Lender perfection and claims.	1.70	1,487.50
10/13/16	Davis B. Poe	Review certificates of title uploaded on the e-discovery vendor website covering Debtor's rolling stock in Oklahoma to identify any vehicles or equipment that have been filed in 2016 and identify those assets that do not appear on the schedule for encumbered equipment and vehicles.	9.20	3,496.00
10/13/16	Nikki C. Wise	Review and revise rolling stock spreadsheet (4.4); conferences with Ms. Wyman and Mr. Poe regarding lien audit (.2).	4.60	2,185.00
10/13/16	LindaAnn Wyman	Review and discuss PPSA filing information received from Alberta in connection pledged equity, with Capitol Services (.2); update lien charts as to same (.4); download and review additional stock certificates and ledgers received, for use in	4.90	1,347.50

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		updating pledged equity tables (.3); confer with Nikki Wise and Brent Poe to review and discuss rolling stock certificates of title, and lien audit of same (.4); begin charting lien information as to certificates of title (3.6).		
10/14/16	Davis B. Poe	Review Debtor's certificates of title covering rolling stock in Oklahoma on the e-discovery vendor data base to identify any vehicles or equipment that have been filed in 2016 and identify those assets that do not appear on the schedule for encumbered equipment and vehicles.	8.50	3,230.00
10/14/16	Nikki C. Wise	Review and revise rolling stock spreadsheets (4.2); review materials for same (2.0); conference with Ms. Chang regarding lien audit (.2).	6.40	3,040.00
10/14/16	LindaAnn Wyman	Continue charting lien information as to certificates of title (.9); confer with David Eastlake and Gail Jamrok to discuss lien audit and status of discovery deadlines related to same (.2).	1.10	302.50
10/15/16	Audrey Chang	Continue review certificates of title produced by debtors and complete encumbered asset chart.	1.50	765.00
10/17/16	Audrey Chang	Continue review of all certificates of title for lien issues and update asset chart (.9); confer with audit review team regarding unaccounted for assets (.3); confer and coordinate with N. Wise and L. Wyman regarding summary of title lien issues (1.0); attention to and begin review of additional loan documents and ancillaries from document review upload (5.5).	7.70	3,927.00
10/17/16	Gail L. Jamrok	Assist lien review team with accessing various documents.	0.70	224.00
10/17/16	Davis B. Poe	Review the uploaded title documents on the e-discovery vendor site relating to Debtor's rolling stock in Oklahoma covering its certificates of title to identify any vehicles or equipment that have been filed in 2016 and identify those assets that do not appear on the schedule for encumbered equipment and vehicles.	9.00	3,420.00
10/17/16	Nikki C. Wise	Review title certificates and other lien audit materials and update master spreadsheet (5.3); conference with Ms. Chang regarding same (.2).	5.50	2,612.50
10/17/16	LindaAnn Wyman	Confer with Nikki Wise and Audrey Chang to discuss continuation of lien audit related to rolling stock and instructions related to focus on 2016 liens (.3); review and chart certificates of title to identify 2016 liens	1.80	495.00

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		(1.4); confer with Armando Gonzalez to discuss review of share certificates and pledge documents, and comparison of same to pledged equity charts (.1).		
10/18/16	Armando Gonzalez	Analyze and review recently uploaded documents pertaining to numerous pledge agreements and security documents and notate issues of interest and draft and incorporate issues into updated summary chart for client.	7.60	3,306.00
10/18/16	Davis B. Poe	Review documents uploaded on the data room relating to the updated schedule of unencumbered assets of Debtor and certificates of title on the e-discovery vendor website covering Debtor's rolling stock titled in Oklahoma to identify any vehicles or equipment that have been filed in 2016.	9.20	3,496.00
10/18/16	Nikki C. Wise	Review title commitments and update the master spreadsheet.	4.80	2,280.00
10/18/16	LindaAnn Wyman	Confer with Brent Poe to discuss information obtained in connection with Canadian real property search (.1); confer with Armando Gonzalez to discuss updates to stock certificate information for pledged equity tables (.1); review new data room documents for additional lien coverage information (.1); review liens chart for 2016 lien date certificates of title (.9); review additional mortgaged property filings found in data room (.1).	1.30	357.50
10/19/16	Audrey Chang	Continue lien audit review and update of lien summary chart (1.0); meeting with D. Kurzweil and S. Heyen regarding lien audit (.3); attention to continued rolling stock review and coordinate with lien audit team and Conway MacKenzie for additional review (2.7); communications with M. Reilly regarding certificate of title encumbrance chart (.3); review applicable provisions of Final DIP Order and debtor lien stipulations (.5); confer with A. Gonzalez regarding foreign pledge questions (.3); coordinate with J. Strom and Conway MacKenzie for updated rolling stock review (1.5); continue review and summary of account deposit control agreements (.5); continue review and summary of intercompany loan documents produced (.4); communications with D. Walker regarding intellectual property review (.2).	7.70	3,927.00
10/19/16	Armando Gonzalez	Continue to analyze and review recently	7.80	3,393.00

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		uploaded documents pertaining to numerous pledge agreements and security documents and notate issues of interest and draft and incorporate issues into updated summary chart for client.		
10/19/16	Shari L. Heyen	Follow up regarding lien audit and address open items.	0.70	623.00
10/19/16	Shari L. Heyen	Conference with Ms. Chang regarding lien analysis regarding certificates of title.	0.50	445.00
10/19/16	David B. Kurzweil	Review of status of lien audit and issues for further handling.	0.60	525.00
10/19/16	Davis B. Poe	Review rolling stock documentation to confirm whether the Debtor's vehicle and equipment is encumbered or not by Bank of America (5.8); draft requests addressed to the State of Oklahoma to obtain copies of numerous titles that the Debtor has disclosed as encumbered by Bank of America (2.8).	8.60	3,268.00
10/19/16	Jonathan P. Strom	Meeting with Audrey Chang to discuss lien audit review for encumbered assets.	1.50	375.00
10/19/16	Jonathan P. Strom	Call with Matt Reilly of Conway MacKenzie and A. Chang regarding lien audit and plan for encumbered assets.	0.40	100.00
10/19/16	Jonathan P. Strom	Review Certificates of Title and inputting the data into the spreadsheet for encumbered assets.	4.00	1,000.00
10/19/16	Nikki C. Wise	Reviewed title commitments and update the master spreadsheet (5.2); conference with Ms. Chang regarding lien audit (.2).	5.40	2,565.00
10/19/16	LindaAnn Wyman	Confer with Brent Poe to review and discuss rolling stock certificate search forms to be submitted to Oklahoma Tax Commission (.2); complete applicable forms for items on rolling stock spreadsheet (1.6); review and chart certificates of title related to 2016 liens (3.9); conference with Armando Gonzalez regarding review and discuss updated pledged equity tables for lien audit report (.3); review, compare and notate stock certificate copies and pledge document indexes against latest pledged equity table (1.8).	7.80	2,145.00
10/20/16	Frank Bradley	Discussion of various collateral status questions with Audrey Chang.	0.50	437.50
10/20/16	Audrey Chang	Continue collateral lien audit; coordinate intellectual property lien review and confer with D. Walker and A. Gonzalez (.6); confer with B. Poe regarding finalization of real property lien audit and review B. Poe documentation (.4); review Bankruptcy Schedules for Mobile Data Technologies,	7.00	3,570.00

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		KVS Transportation and C&J VLC (.7); update deposit account chart (.4); attention to and coordinate research of foreclosure and deficiency questions and coordinate with A. Gryska (1.3); begin draft of challenges to stipulation (1.6); begin craft of encumbered vs. unencumbered asset exhibits (1.5); attention to and confirmation of commercial tort claim perfection (.5).		
10/20/16	Anna Gryska	Research the requirements to perfect commercial tort claims and the satisfaction of claims under a credit agreement.	1.40	420.00
10/20/16	Davis B. Poe	Review rolling stock documentation to confirm whether the Debtor's vehicles and equipment are encumbered by Bank of America by comparing certificates of title uploaded on the e-discovery vendor website against those previously provided to us covering Debtor's rolling stock titled in Oklahoma.	9.50	3,610.00
10/20/16	Jonathan P. Strom	Review Certificates of Titles produced by Debtors and input them into spreadsheet.	9.20	2,300.00
10/20/16	David Walker	Conference with Ms. Chang regarding lien audit of Intellectual Property (.2); review of IP for C&J Well Servs, C&J Spec-Rent Servs., C&J Energy Production (3.8).	4.00	1,600.00
10/20/16	Nikki C. Wise	Reviewed title commitments and update the master spreadsheet (4.4); review lien audit materials and revise rolling stock spreadsheet (2.9).	7.30	3,467.50
10/20/16	LindaAnn Wyman	Confer with Nikki Wise to discuss lien audit procedures related to Texas and Utah certificates of title (.1); begin updating chart of rolling stock as to lien coverage (3.7); review additional pledge documentation (3.2); update pledged equity chart (.9)	7.90	2,172.50
10/21/16	Davis B. Poe	Review certificates of title relating to Debtor's rolling stock located in Oklahoma to confirm and compare the e-discovery vendor website with that information disclosed to us covering the Debtor's vehicles and equipment are encumbered by Bank of America.	9.20	3,496.00
10/21/16	Jonathan P. Strom	Continue to review the Certificates of title and compile them into the spreadsheet.	6.80	1,700.00
10/21/16	Nikki C. Wise	Reviewed title certificates and other lien audit documents and update the master spreadsheets.	5.60	2,660.00
10/21/16	LindaAnn Wyman	Confer with Nikki Wise to discuss California and Utah certificates of title (.1); confer with Jonathan Strom to discuss rolling stock lien search charts (.1);	8.30	2,282.50

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		continue updating chart of rolling stock as to lien coverage (2.7); confer with Audrey Chang to discuss pledged equity charts and perfection related to foreign liens (.2); continue updating pledged equity chart (2.1); prepare and notate pledged equity and summary of lien audit pledge documents for further comparison and completion of pledge documents table by Armando Gonzalez (3.1).		
10/22/16	Frank Bradley	Addressed questions regarding foreign cash collateral.	0.40	350.00
10/22/16	Audrey Chang	Attention to S. Heyen additional questions regarding guarantors and non-bankruptcy guarantors (.6); update and revisions to certificate of title encumbrance charts (1.8).	2.40	1,224.00
10/22/16	Nikki C. Wise	Reviewed title certificates and update master spreadsheet.	4.40	2,090.00
10/23/16	Frank Bradley	Addressed questions about foreign guarantors and related foreign collateral.	0.30	262.50
10/23/16	Audrey Chang	Attention to S. Heyen further questions regarding guarantors and joinder dates - research and chart circumstances of joinders for each additional loan party and review of data room documents (1.5); attention to S. Heyen question regarding equity pledges and grant of security interests by foreign guarantors and research and draft summary of foreign collateral documents (.7); attention to D. Eastlake questions regarding conditionality of guaranty, credit agreement provisions on collateral transfer, creation of subsidiaries, governing law, co-obligor status of guarantors, and subrogation and review applicable credit agreement and guaranty provisions (1.3).	3.50	1,785.00
10/23/16	Davis B. Poe	Review numerous certificates of title covering the Debtor's rolling stock in vehicles and equipment that were identified as vested with CJ Holdings and its entities by Conway Mackenzie as compared to those assets uploaded on the e-discovery vendor website to confirm whether they are encumbered by Bank of America.	4.60	1,748.00
10/23/16	Nikki C. Wise	Reviewed title certificates and updated master spreadsheet.	3.80	1,805.00
10/24/16	Frank Bradley	Addressed various collateral questions.	0.50	437.50
10/24/16	Audrey Chang	Coordinate with lien audit team for updates to certificate of title encumbered asset charts second batch (1.0); coordinate compilation of lien audit team charts (1.0);	3.30	1,683.00

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		attention to F. Bradley comments on foreign security (.2); brief review of pledged equity chart from L. Wyman and A. Gonzalez (.3); update loan document chart (.8).		
10/24/16	Armando Gonzalez	Finalize analysis and chart of recently uploaded documents pertaining to numerous pledge agreements and security documents and notate issues of interest and incorporate issues into updated summary chart for client.	4.80	2,088.00
10/24/16	Shari L. Heyen	Follow up regarding lien audit.	0.40	356.00
10/24/16	David B. Kurzweil	Review and comment on lien audit issues and status.	0.50	437.50
10/24/16	Davis B. Poe	Review Oklahoma certificates of title vesting interest in the Debtor's rolling stock of vehicles and equipment as compared to that information disclosed to us as assets encumbered by Bank of America.	6.80	2,584.00
10/24/16	LindaAnn Wyman	Update pledged entities chart to include domestic jurisdictions of pledged entities and notes as to perfection (1.7); conference with Armando Gonzalez to discuss most recent updates and further review and handling of updated chart (.2); prepare and forward updated chart to Shari Heyen with notes regarding contents of same (.4); continue updating chart of rolling stock as to lien coverage (3.3); prepare version sorted by Lien Dates and forward copy to Audrey Chang with notes regarding same (.6).	6.20	1,705.00
10/25/16	Davis B. Poe	Review and confirm those title certificates that were reviewed and not included on the master "Debtor Schedule" of Bank of America liens to incorporate that information into a report that demonstrated that the master schedule could be flawed and inaccurate with respect to the encumbered assets of CJ Holdings.	6.30	2,394.00
10/25/16	David Walker	Review of IP for C&J Well Servs, C&J Spec-Rent Servs., C&J Energy Production, Penny Technologies, Mobile Data Technologies and associated file histories and assignment information at the US Patent Office (2.0); review of Canadian patent materials at the Canadian Patent Office website (1.5).	3.50	1,400.00
10/25/16	LindaAnn Wyman	Confer with Audrey Chang to review and discuss pledged equity and rolling stock lien audits (1.0); continue updating list of items missing from rolling stock	7.20	1,980.00

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		spreadsheets (1.8); review stock issuance information as to C&J Well Services (.6); review updated credit and security agreement schedules (.1); update pledged equity chart for Exhibit D to Summary of Lien Audit (.8); update UCC filings chart for Exhibit A to Summary of Lien Audit and forward copy to Ms. Chang with notes regarding contents of same (2.9).		
10/26/16	Frank Bradley	Address lien audit questions relating to intellectual property with Audrey Chang.	0.30	262.50
10/26/16	LindaAnn Wyman	Update UCC/Lien filings chart for Exhibit A to Summary of Lien Audit (.9); update pledged equity table for Exhibit D to Summary of Lien Audit (1.6); continue adding certificate of title information to rolling stock charts (1.9); confer with Audrey Chang to review and discuss UCC and pledged equity exhibits (.7).	5.10	1,402.50
10/27/16	Frank Bradley	Addressed intellectual property lien perfection questions with Audrey Chang.	0.30	262.50
10/27/16	Shari L. Heyen	Follow up regarding status of lien audit.	0.50	445.00
10/27/16	David Walker	Confer with Ms. Chang about IP review to date (.4); further review of IP for C&J Well Servs, C&J Spec-Rent Servs., C&J Energy Production, Penny Technologies, Mobile Data Technologies and associated file histories and assignment information at the US Patent Office (5.6).	6.00	2,400.00
10/27/16	LindaAnn Wyman	Continue entering rolling stock certificate of title information for liens not on encumbered assets spreadsheet.	6.10	1,677.50
10/28/16	Anna Gryska	Research case law regarding the requirements to perfect a security interest in intellectual property.	0.60	180.00
10/28/16	LindaAnn Wyman	Continue reviewing rolling stock certificates of title and updating charts as to same (3.2); prepare, review and notate charts for duplicate and pre-preference liens (4.1); confer with Audrey Chang to review and discuss charts and findings related to preference-period liens (.3).	7.60	2,090.00
10/29/16	Audrey Chang	Communications with S. Heyen and S. Gordon regarding draft of lien challenge complaint (.3); update certificate of title exhibit charts with additional information (.9).	1.20	612.00
10/29/16	Sean Gordon	Consideration of causes of action for lender challenge complaint and related lien issues pertaining to same.	0.50	237.50
10/30/16	Audrey Chang	Attention, research and respond to S. Heyen question regarding capital leases (.5); communications with S. Gordon	3.00	1,530.00

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		regarding lien challenge complaint (.4); research lien/mortgages statutes and certificate of title statutes in various states and begin draft of applicable law chart (2.1).		
10/30/16	Sean Gordon	Review and consideration of unencumbered asset and unperfected collateral summaries and preparation of draft complaint challenging extent, priority, and scope of liens and for avoidance and recovery of preferences.	4.70	2,232.50
10/30/16	Shari L. Heyen	Follow up regarding lien audit.	0.60	534.00
10/31/16	Frank Bradley	Addressed questions from Audrey Chang regarding administrative agents.	0.40	350.00
10/31/16	Audrey Chang	Research applicable perfection laws across various jurisdictions and draft applicable law summary chart per S. Gordon - including statute references and substantive provisions (5.8); communications with S. Gordon regarding lien challenge compliant draft (.3); confer with F. Bradley and T. Guerino regarding notice of complaint (.4); attention to and update certificate of title preference period chart (.5); call with J. Lance regarding deed of trust statutes under Texas law (.2).	7.20	3,672.00
10/31/16	Sean Gordon	Continued preparation of complaint challenging liens and asserting preference claims, and analysis of lien perfection reports in furtherance of same.	4.70	2,232.50
10/31/16	LindaAnn Wyman	Confer with Audrey Chang to review and discuss rolling stock preference-period liens and charts related to same (.4); compare charts and advise Ms. Chang as to findings (.2); review and organize due diligence and lien audit materials for transfer to permanent files (.3).	0.90	247.50

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Total Hours: 462.50

Total Amount: \$ 202,838.00

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## LIEN AUDIT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Frank Bradley	2.70	875.00	2,362.50
Karl D. Burrer	1.10	650.00	715.00
Shari L. Heyen	5.10	890.00	4,539.00
David B. Kurzweil	2.80	875.00	2,450.00
Lenard M. Parkins	15.60	1,300.00	20,280.00
Audrey Chang	53.60	510.00	27,336.00
Armando Gonzalez	45.20	435.00	19,662.00
Anna Gryska	2.00	300.00	600.00
Jonathan P. Strom	21.90	250.00	5,475.00
David Walker	13.50	400.00	5,400.00
Nikki C. Wise	81.50	475.00	38,712.50
Sean Gordon	9.90	475.00	4,702.50
Davis B. Poe	128.40	380.00	48,792.00
Gail L. Jamrok	0.70	320.00	224.00
LindaAnn Wyman	78.50	275.00	21,587.50
Totals:	462.50	438.57	\$ 202,838.00

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper</u>	<u>Status</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Frank Bradley	Shareholder	2.70	875.00	2,362.50
Karl D. Burrer	Shareholder	71.10	650.00	46,215.00
Scott M. Grossman	Shareholder	0.20	670.00	134.00
Tony Guerino	Shareholder	49.90	750.00	37,425.00
Shari L. Heyen	Shareholder	221.00	890.00	196,690.00
David B. Kurzweil	Shareholder	180.60	875.00	158,025.00
David B. Kurzweil	Shareholder	14.50	437.50	6,343.75
Lenard M. Parkins	Shareholder	206.00	1,300.00	267,800.00
Annapoorni R. Sankaran	Shareholder	77.90	675.00	52,582.50
Shira Yoshor	Shareholder	35.00	755.00	26,425.00
Audrey Chang	Associate	72.50	510.00	36,975.00
Sam G. Davison	Associate	21.60	325.00	7,020.00
John R. Dodd	Associate	30.40	475.00	14,440.00
Kyle Dugan	Associate	5.60	225.00	1,260.00
David Eastlake	Associate	247.80	500.00	123,900.00
Armando Gonzalez	Associate	75.80	435.00	32,973.00
Anna Gryska	Associate	9.30	300.00	2,790.00
Aimee Housinger	Associate	5.30	410.00	2,173.00
Hiba Kazim	Associate	2.60	390.00	1,014.00
Benjamin R. Keck	Associate	4.50	375.00	1,687.50
Jeffrey M. Lippa	Associate	70.10	465.00	32,596.50
Ari Newman	Associate	15.30	475.00	7,267.50
Kristhy Peguero	Associate	61.30	600.00	36,780.00
Jennifer Rethemeier	Associate	3.50	380.00	1,330.00
Nicholas Sarokhanian	Associate	13.50	430.00	5,805.00
Jonathan P. Strom	Associate	173.60	250.00	43,400.00
David Walker	Associate	13.50	400.00	5,400.00
Nikki C. Wise	Associate	102.90	475.00	48,877.50
Lauren Munoz	Law Clerk/JD	1.10	420.00	462.00
Antonio Gallegos	Of Counsel	47.50	525.00	24,937.50
Sean Gordon	Of Counsel	43.20	475.00	20,520.00
George R. Warner	Of Counsel	8.50	1,120.00	9,520.00
Davis B. Poe	Asst. Director	128.40	380.00	48,792.00
DeWitt Perkins	Law Clerk	18.10	295.00	5,339.50
Bridgette K. Hopkins	Paralegal	1.70	260.00	442.00
Gail L. Jamrok	Paralegal	122.30	320.00	39,136.00
Ishmael Taylor-Kamara	Paralegal	11.00	350.00	3,850.00
LindaAnn Wyman	Paralegal	78.50	275.00	21,587.50
Michael A. Dyckman	Misc. Timekeeper	0.10	185.00	18.50
Maddie Pipitone	Misc. Timekeeper	1.90	185.00	351.50
Totals:		2,250.30	610.87	\$ 1,374,648.25

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/12/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 10.00
08/14/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 25.80
08/15/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 7.60
08/22/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 0.70
08/23/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 40.60
08/25/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 4.00
08/26/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 3.20
08/30/16	VENDOR: Mach 5 Couriers / Easy Serve - ACH INVOICE#: 37939 DATE: 9/25/2016 Courier Service on 08/30/16 from GT-Houston to US Post Office	\$ 24.50
08/30/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 20.80
08/31/16	VENDOR: Commonwealth Limousine Worldwide - ACH INVOICE#: 101660 DATE: 8/31/2016 Project: Greenberg Traurig - Chauffeured Service 08/02/16-08/30/16; 08/30 Psger: Lenny Parkins, LaGuardia>Ny	\$ 255.98
08/31/16	VENDOR: Evolve Discovery / Fronteo INVOICE#: 140173 DATE: 8/31/2016 Relativity database services during August 2016	\$ 9,774.95
08/31/16	Search Criteria: (None); Document Type: Pacer Research Charges for August 2016	\$ 0.30
09/07/16	VENDOR: Alonti Cafe & Catering - ACH INVOICE#: 1161472 DATE: 9/7/2016 business meal - 09/07/16 CJ Holding Deposition	\$ 350.73
09/13/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160930 DATE: 9/30/2016 Flat Rate Comprehensive Report on Sep 13 2016 - Re: JAMES M TRIMBLE 2559916939,	\$ 6.00
09/13/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160930 DATE: 9/30/2016 Flat Rate Comprehensive Report on Sep 13 2016 - Re: JAY H GOLDING 954429419,	\$ 6.00
09/13/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160930 DATE: 9/30/2016 People at Work Search on Sep 13 2016 - Re: JAMES TRIMBLE HOUSTON TX TANDA,	\$ 1.00
09/13/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160930 DATE: 9/30/2016 People at Work Search on Sep 13 2016 - Re: JAY GOLDING HOUSTON TX PORT CHESTER,	\$ 1.00
09/13/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160930 DATE: 9/30/2016 Person Search on Sep 13 2016 - Re: JAMES M TRIMBLE HOUSTON TX,	\$ 0.35
09/13/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160930 DATE: 9/30/2016 Person Search on Sep 13 2016 - Re: JAY H GOLDING HOUSTON TX,	\$ 0.35

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09/26/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092346 DATE: 10/3/2016 Tkt. No. 00 67864543299 - Kurzweil/David B Air/Rail Travel on 09/26/2016: ATL IAH	\$	408.06
09/26/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092346 DATE: 10/3/2016 Tkt. No. 00 67864543299 - Kurzweil/David B Air/Rail Travel on 09/26/2016: Travel agency service fee	\$	30.00
09/29/16	VENDOR: Wise, Nikki C. INVOICE#: 1487461311091218 DATE: 11/9/2016 Other; 09/29/16 - California title lien searches for client, CJ Holdings. (Various VIN numbers searched); Merchant: Lienworks	\$	175.00
09/29/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00100816288 DATE: 10/8/2016 Trk'ing No. 1Z0144F30191205478 / Shipping Charge Correction Next Day Air from Greenberg Traurig to Downtown Oklahoma City Tag Agency Barbara Newey on 9/29/2016	\$	1.13
09/29/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00100816288 DATE: 10/8/2016 Trk'ing No. 1Z0144F30191205478 / Shipping Charge Correction Fuel Surcharge from Greenberg Traurig to Downtown Oklahoma City Tag Agency Barbara Newey on 9/29/2016	\$	0.04
09/30/16	VENDOR: Evolve Discovery / Fronteo INVOICE#: 140149 DATE: 9/30/2016 Relativity database services during September 2016	\$	13,650.65
10/01/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00100816288 DATE: 10/8/2016 Trk'ing No. 1Z0144F38492517288 / Returns Next Day Air from Greenberg Traurig to Downtown Oklahoma City Tag Agency Barbara Newey on 10/1/2016	\$	10.80
10/02/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 100216 DATE: 10/2/2016 Conferencing Services Invoice Date 160927 User DVK Client Code 999999 Matter Code 999999	\$	2.90
10/02/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 100216 DATE: 10/2/2016 Conferencing Services Invoice Date 160926 User HEY Client Code 168564 Matter Code 010100	\$	5.14
10/02/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 100216 DATE: 10/2/2016 Conferencing Services Invoice Date 160927 User HEY Client Code 168564 Matter Code 010100	\$	13.53
10/02/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 100216 DATE: 10/2/2016 Conferencing Services Invoice Date 160928 User OJO Client Code 168564 Matter Code 010100	\$	4.81
10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00
10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00

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10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00
10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00
10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00
10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00
10/03/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Delaware Div Of Corp on 10/3/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	30.00
10/04/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 55809 DATE: 10/4/2016 Transcript of court hearing on September 28, 2016	\$	65.70
10/04/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00101016777 DATE: 10/10/2016 UCC copy retrievals; Recorder Of Deed/Onlin on 10/4/2016 (Unique ID# 3KHN9HK6HS41D8F7FR)	\$	13.50
10/04/16	WestlawNext Research by EASTLAKE,DAVID.	\$	31.27
10/05/16	Lexis Charges: 10/05/16 LEXIS ADVANCE Requested by AGNO, KATHLEEN Ref: 168564.010100	\$	43.47
10/09/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-100916 DATE: 10/9/2016 Conferencing Services Invoice Date 161003 User AUU Client Code 168564 Matter Code 010100	\$	4.90
10/09/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-100916 DATE: 10/9/2016 Conferencing Services Invoice Date 161004 User HEY Client Code 168564 Matter Code 010100	\$	3.10
10/09/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-100916 DATE: 10/9/2016 Conferencing Services Invoice Date 161004 User HEY Client Code 168564 Matter Code 010100	\$	10.21
10/10/16	VENDOR: Copy Source 1, Ltd INVOICE#: 96023 DATE: 10/10/2016 Case Notebooks for S. Yoshor and S. Heyen.	\$	320.15
10/10/16	VENDOR: Capitol Services, Inc.-ACH INVOICE#: 1580788 DATE: 10/10/2016 client 26154, transaction 867002	\$	5,810.77
10/11/16	Copy; 966 Page(s) by 000528	\$	144.90
10/11/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092688 DATE: 10/17/2016 Tkt. No. 00 67868560089 - Kurzweil/David B Air/Rail Travel on 10/19/2016: IAH ATL	\$	298.10

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10/11/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092688 DATE: 10/17/2016 Tkt. No. 01 67868560088 - Kurzweil/David B Air/Rail Travel on 10/17/2016: MSY IAH	\$	406.10
10/11/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092688 DATE: 10/17/2016 Tkt. No. 89 00696053584 - Kurzweil/David B Air/Rail Travel on 10/11/2016: Travel agency service fee	\$	30.00
10/11/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092688 DATE: 10/17/2016 Tkt. No. 89 00696053585 - Kurzweil/David B Air/Rail Travel on 10/11/2016: Travel agency service fee	\$	30.00
10/11/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00101516293 DATE: 10/15/2016 Trk'ing No. 1Z0144F30199130749 / Next Day Air Commercial from Greenberg Traurig Jonathon Strom to Greenberg Traurig David Kurzweil on 10/11/2016	\$	22.71
10/11/16	WestlawNext Research by EASTLAKE,DAVID.	\$	798.88
10/12/16	WestlawNext Research by EASTLAKE,DAVID.	\$	382.07
10/13/16	VENDOR: Capitol Services, Inc.-ACH INVOICE#: 1581126 DATE: 10/13/2016 client 26154, transaction 870154; Penny Global Holdings S.A.R.L.	\$	77.81
10/16/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-101616 DATE: 10/16/2016 Conferencing Services Invoice Date 161011 User ARS Client Code 168564 Matter Code 010100	\$	1.50
10/16/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-101616 DATE: 10/16/2016 Conferencing Services Invoice Date 161014 User DVK Client Code 999999 Matter Code 999999	\$	2.73
10/17/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 55853 DATE: 10/17/2016 Transcript of hearing on October 13, 2016	\$	71.10
10/18/16	VENDOR: Ramirez, Yolanda INVOICE#: 1463325410281728 DATE: 10/28/2016 Lunch; 10/18/16 - Shari Heyen meeting with C&J Holding; Merchant: TREEBEARDS - TUNNEL	\$	568.31
10/18/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092833 DATE: 10/24/2016 Tkt. No. 01 67868560247 - Kurzweil/David B Air/Rail Travel on 10/21/2016: IAH BOS	\$	516.85
10/18/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092833 DATE: 10/24/2016 Tkt. No. 89 00696343174 - Kurzweil/David B Air/Rail Travel on 10/18/2016: Travel agency service fee	\$	30.00
10/18/16	VENDOR: Kurzweil, David B. INVOICE#: 1477233211011925 DATE: 11/1/2016 Car Service/Taxi; 10/18/16 - Travel from lunch to office	\$	27.96
10/19/16	VENDOR: Alonti Cafe & Catering - ACH INVOICE#: 1182060 DATE: 10/19/2016 business meal - 10/19/2016 - CJ Holding meeting	\$	186.19
10/19/16	WestlawNext Research by EASTLAKE,DAVID.	\$	2,101.62
10/20/16	VENDOR: Kurzweil, David B. INVOICE#: 1471224811011925 DATE: 11/1/2016 Lunch; 10/20/16 - Lunch with Matt Seigh from Conway; Merchant: Post Oak Grill; Attendees: David B. Kurzweil, Matt Seigh	\$	35.12

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10/20/16	VENDOR: Alonti Cafe & Catering - ACH INVOICE#: 1183273 DATE: 10/20/2016 business meal 10/21/2016 - CJ Holding meeting	\$	177.53
10/20/16	VENDOR: Kurzweil, David B. INVOICE#: 1466514410281231 DATE: 10/28/2016 Car Service/Taxi; 10/20/16 - Car service from hotel to office.	\$	27.28
10/20/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092988 DATE: 10/31/2016 Tkt. No. 00 67871674312 - Kurzweil/David B Air/Rail Travel on 10/24/2016: ATL IAH	\$	593.17
10/20/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092988 DATE: 10/31/2016 Tkt. No. 01 67871674316 - Kurzweil/David B Air/Rail Travel on 10/24/2016: IAH SAT	\$	285.56
10/20/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092988 DATE: 10/31/2016 Tkt. No. 01 67871674316 - Kurzweil/David B Air/Rail Travel on 10/24/2016: Travel agency service fee	\$	30.00
10/20/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092988 DATE: 10/31/2016 Tkt. No. 89 00696453245 - Kurzweil/David B Air/Rail Travel on 10/20/2016: Travel agency service fee	\$	30.00
10/20/16	WestlawNext Research by GRYSKA,ANNA.	\$	135.08
10/21/16	Lexis Charges: 10/21/16 LEXIS LEGAL SERVICES Requested by GRYSKA, ANNA Ref: 168564.010100	\$	64.17
10/21/16	VENDOR: Kurzweil, David B. INVOICE#: 1466514410281231 DATE: 10/28/2016 Lodging; 10/21/16 - Hotel expenses in Houston (4 nights)	\$	1,912.26
10/21/16	VENDOR: Kurzweil, David B. INVOICE#: 1466514410281231 DATE: 10/28/2016 Car Service/Taxi; 10/21/16 - Car service from hotel to airport.	\$	26.98
10/21/16	WestlawNext Research by EASTLAKE,DAVID.	\$	319.84
10/21/16	WestlawNext Research by GRYSKA,ANNA.	\$	31.27
10/23/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-102316 DATE: 10/23/2016 Conferencing Services Invoice Date 161019 User ARS Client Code 168564 Matter Code 010100	\$	0.93
10/23/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-102316 DATE: 10/23/2016 Conferencing Services Invoice Date 161019 User DRX Client Code 168564 Matter Code 010100	\$	4.33
10/23/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-102316 DATE: 10/23/2016 Conferencing Services Invoice Date 161017 User HEY Client Code 168564 Matter Code 010100	\$	1.42
10/23/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-102316 DATE: 10/23/2016 Conferencing Services Invoice Date 161018 User HEY Client Code 168564 Matter Code 010100	\$	17.13
10/23/16	VENDOR: Dodd, John R. INVOICE#: 1466363511071253 DATE: 11/7/2016 Onboard Internet Fee; 10/23/16 - Work on client matter while traveling to Nashville	\$	4.95
10/24/16	Lexis Charges: 10/24/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	48.59

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10/24/16	Lexis Charges: 10/24/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	256.00
10/24/16	Lexis Charges: 10/24/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	14.05
10/24/16	WestlawNext Research by DODD,JOHN.	\$	342.90
10/24/16	WestlawNext Research by AMBROSE,MICHAEL.	\$	89.10
10/24/16	WestlawNext Research by EASTLAKE,DAVID.	\$	112.44
10/24/16	WestlawNext Research by STROM,JONATHAN.	\$	41.59
10/25/16	Lexis Charges: 10/25/16 COLLIER SERVICE Requested by DODD, JOHN R Ref: 168564.010100	\$	45.00
10/26/16	Lexis Charges: 10/26/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	42.68
10/26/16	WestlawNext Research by DODD,JOHN.	\$	29.70
10/27/16	Lexis Charges: 10/27/16 LEXIS LEGAL SERVICES Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	21.33
10/27/16	Lexis Charges: 10/27/16 LEXIS ADVANCE Requested by CHANG, AUDREY Ref: 168564.010100	\$	0.55
10/27/16	Lexis Charges: 10/27/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	0.53
10/27/16	Lexis Charges: 10/27/16 LEXIS LEGAL SERVICES Requested by DODD, JOHN R Ref: 168564.010100	\$	112.50
10/27/16	WestlawNext Research by STROM,JONATHAN.	\$	208.24
10/28/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 55897 DATE: 10/28/2016 Transcript of court hearing on October 24, 2016	\$	18.00
10/28/16	Lexis Charges: 10/28/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	192.01
10/28/16	Lexis Charges: 10/28/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	9.73
10/28/16	WestlawNext Research by TAYLOR-KAMARA,ISHMAEL.	\$	129.35
10/28/16	WestlawNext Research by STROM,JONATHAN.	\$	375.22
10/29/16	Lexis Charges: 10/29/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	127.99
10/29/16	Lexis Charges: 10/29/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	1.06
10/29/16	WestlawNext Research by STROM,JONATHAN.	\$	281.41
10/30/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-103016 DATE: 10/30/2016 Conferencing Services Invoice Date 161027 User HEY Client Code 168564 Matter Code 010100	\$	15.12
10/30/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-103016 DATE: 10/30/2016 Conferencing Services Invoice Date 161028 User HEY Client Code 168564 Matter Code 010100	\$	15.33
10/30/16	Lexis Charges: 10/30/16 EXPERT WITNESS SERVICE Requested by STROM, JONATHAN Ref: 168564.010100	\$	21.33
10/31/16	VENDOR: Trinity Legal Discovery INVOICE#: 3340 DATE: 10/31/2016 Printing of PDF documents from Fronteo for review	\$	955.54
10/31/16	Copy; 417 Page(s) by 000528	\$	62.55

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Total Expenses: \$ 44,312.68